

December 02, 2021

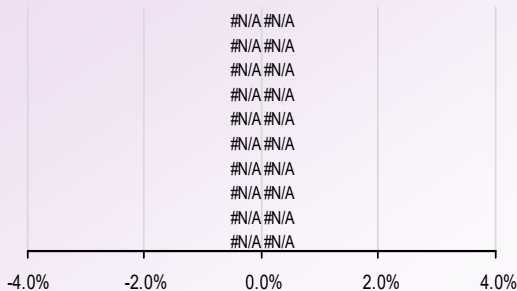
NIFTY TO TRADE BETWEEN 17,100-17,250

The index traded in a very narrowed range after opening with a strong gap up by 121 points at 17104.40 level. The range was defined within 149 odd points wherein the high was marked at 17213.05 and low was capped at 17064.25. The index settled at 17186.80 level adding 203 points on an intra-day basis. In the sessions ahead we see, 17250-300 acting as a strong hurdle and the support levels remains around 17000 below which 16750 is likely to retest going forward.

TRADERS COMMENT

Benchmark index opened up, market sustained and risen in second half, closed in green. Nifty ended lower by +1 points or % at 17173.30 level.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

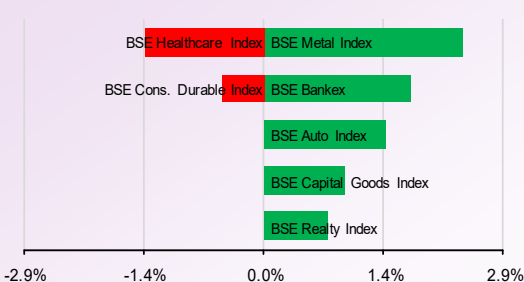
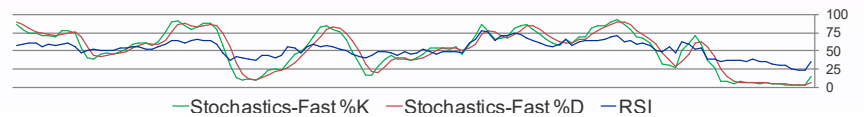
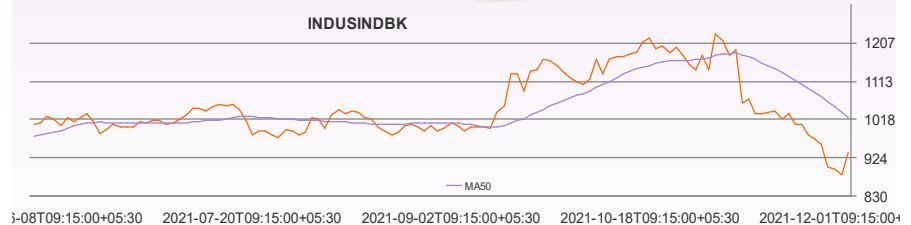


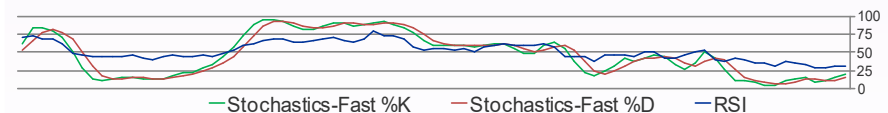
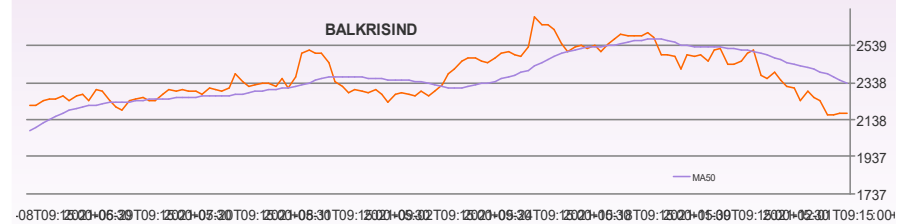
Chart of the Day INDUSINDBK Buy above Rs 935.

The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs935 with the stoploss of Rs925 for the target of Rs955.



Technical call of the Day BALKRISIND FUT Sell below Rs 2180

The stock failed to hold the support of 20 EMA and RSI moving towards south direction indicating weakness in stock. We recommend sell only Below Rs2180 with the stoploss of Rs2200 for the target of Rs2135.



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STOCKS TRADING IN POSITIVE ZONE: TATAMOTORS, VEDL
 STOCKS TRADING IN NEGATIVE ZONE: CIPLA, DIVISLAB.

DAILY DIGEST

- Ashoka Buildcon:** Its -- Ashoka Concessions (ACL) has acquired 49% stake (1,45,60,442 equity shares of Rs 10 each fully paid) pursuant to share purchase agreement with Highway Concessions One (HC1) held by HC1 in Ashoka Highways Durg (AHD/ SPV).

CMP:	96.2
P/E(ttm):	7.3
Impact	Positive
- Cigniti Technologies:** It has partnered with the Nirmaan Organization to provide medical equipment to the ICU ward of Belagavi Institute of Medical Sciences (BIMS) in the Belagavi district of Karnataka. Cigniti donated ECG machines, oxygen cylinders, X-ray machines, air conditioners for the ICU ward, computers for the hospital staff, crash carts, ICU medical trolleys, surgical trolleys, suction apparatus

CMP:	591.9
P/E(ttm):	28.8
Impact	Positive
- UltraTech Cement:** It has commenced mining of coal from its Bicharpur Coal mines situated in Madhya Pradesh. This mine was procured in the coal block auctions in the year 2015. The mines have extractable reserves of around 29MMT. The coal extracted from the mines will be used for the company's internal consumption and will to some extent reduce its dependence on coal purchases.

CMP:	7322.6
P/E(ttm):	197.8
Impact	Positive
- Rail Vikas Nigam:** It has entered into memorandum of understanding (MOU) with Economic Policy Research Institute, Ministry of Economy and Finance of Kyrgyz Republic, Bishkek, Kyrgyzstan. The MoU is for development of railway corridor projects in Kyrgyz Republic specially to connect from Bishkek to Karakechenskoye.

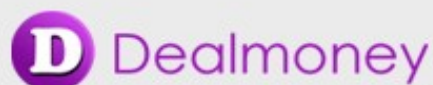
CMP:	34.1
P/E(ttm):	2.6
Impact	Positive
- NMDC:** It has slashed prices of lump ore by Rs 750 a tonne and fines by Rs 200 per tonne, with effective November 30, 2021. The company has revised the rates of lump ore or higher grade ore to Rs 5,200 a tonne. The price of lump ore or low-grade ore has been fixed at Rs 4,560 per tonne

CMP:	137.6
P/E(ttm):	30.5
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- With India's GDP expanding by a better-than-expected 8.4 per cent in second quarter of current financial year (Q2FY22), industry chamber PHDCCI has said the country's economic growth may be in double-digit in current financial year (FY22).
- The Indian manufacturing sector continued to expand strongly in November, as an accelerated rise in sales supported the fastest upturn in production. The seasonally adjusted IHS Markit India Manufacturing Purchasing Managers' Index (PMI) increased at 57.6 in November, which is a jump from 55.9 in October, signaling the strongest improvement in the health of the sector for 10 months, buoyed by a strong pick-up in demand. Moreover, the report said the headline figure was well above its long-run average of 53.6.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

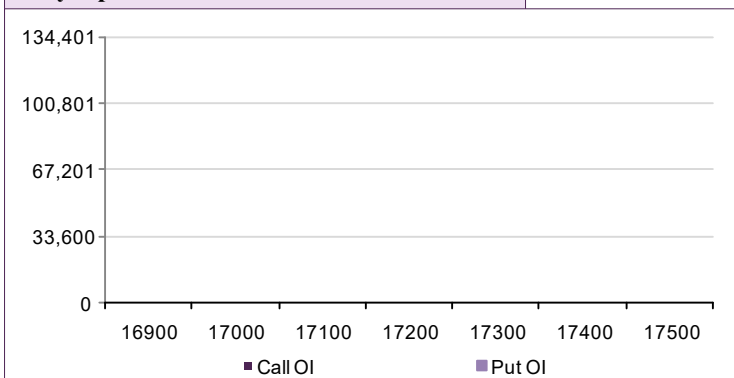
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A

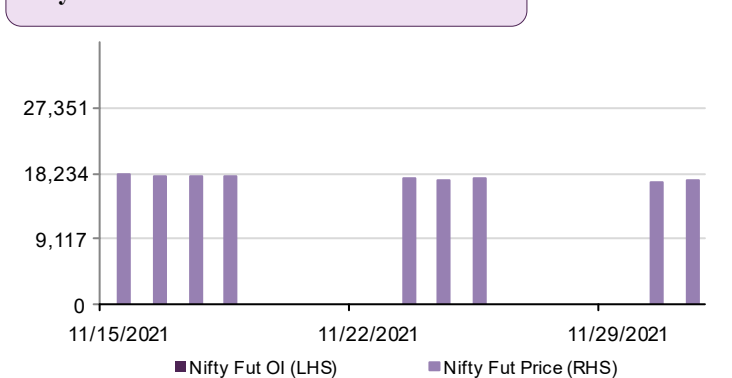
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
ICICIBANK	30-Dec-21	22,315	223,060	729
RELIANCE	30-Dec-21	32,747	201,069	2476
TATAPOWER	30-Dec-21	12,629	189,146	226
TATAMOTORS	30-Dec-21	13,781	185,262	477
AXISBANK	30-Dec-21	18,518	150,187	681

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
MARUTI	30-Dec-21	CE	7,500	11,881	90,922	148.70
MARUTI	30-Dec-21	CE	7,300	10,274	77,446	234.00
AXISBANK	30-Dec-21	CE	700	8,503	72,716	13.90
HDFCBANK	30-Dec-21	CE	1,500	8,064	68,269	40.60
MARUTI	30-Dec-21	CE	8,000	7,862	63,295	46.85

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	2253.45	2163.55	2193.52	2223.48	2277.97	2307.93	2392.38	2476.83
Adani Ports	707.95	654.45	672.28	690.12	700.58	718.42	746.72	775.02
Ambuja Cements	371.40	355.65	360.90	366.15	373.30	378.55	390.95	403.35
Asian Paints	3138.15	3048.45	3078.35	3108.25	3154.00	3183.90	3259.55	3335.20
Aurobindo Pharma	662.60	637.80	646.07	654.33	661.62	669.88	685.43	700.98
Axis Bank	679.60	638.60	652.27	665.93	673.67	687.33	708.73	730.13
Bajaj Auto	3249.55	3160.40	3190.12	3219.83	3257.02	3286.73	3353.63	3420.53
Bank Of Baroda	87.55	83.45	84.82	86.18	87.07	88.43	90.68	92.93
Bharti Airtel	722.25	699.10	706.82	714.53	725.97	733.68	752.83	771.98
Indus Tower	284.40	260.80	268.67	276.53	282.07	289.93	303.33	316.73
BHEL	60.05	55.55	57.05	58.55	59.45	60.95	63.35	65.75
Bosch	16326.45	15907.15	16046.92	16186.68	16291.77	16431.53	16676.38	16921.23
BPCL	368.75	355.65	360.02	364.38	370.17	374.53	384.68	394.83
Cipla	928.15	857.00	880.72	904.43	945.57	969.28	1034.13	1098.98
Coal India	155.55	148.85	151.08	153.32	154.78	157.02	160.72	164.42
Dr. Reddy'S Lab	4606.35	4467.60	4513.85	4560.10	4636.25	4682.50	4804.90	4927.30
Eicher Motors	2438.30	2287.65	2337.87	2388.08	2435.27	2485.48	2582.88	2680.28
Gail	130.55	122.20	124.98	127.77	130.53	133.32	138.87	144.42
Grasim	1679.60	1612.30	1634.73	1657.17	1675.78	1698.22	1739.27	1780.32
HCL Technologies	1156.70	1127.40	1137.17	1146.93	1154.97	1164.73	1182.53	1200.33
HDFC	2703.65	2634.95	2657.85	2680.75	2719.10	2742.00	2803.25	2864.50
HDFC Bank	1504.65	1471.15	1482.32	1493.48	1500.27	1511.43	1529.38	1547.33
Hero Motocorp	2448.20	2394.10	2412.13	2430.17	2455.08	2473.12	2516.07	2559.02
Hindalco	424.90	406.10	412.37	418.63	422.37	428.63	438.63	448.63
HUL	2344.85	2289.75	2308.12	2326.48	2341.62	2359.98	2393.48	2426.98
ICICI Bank	727.70	697.25	707.40	717.55	725.15	735.30	753.05	770.80
Idea	12.80	8.15	9.70	11.25	12.25	13.80	16.35	18.90
Indusind Bank	933.65	841.55	872.25	902.95	920.85	951.55	1000.15	1048.75
Infosys	1714.90	1684.10	1694.37	1704.63	1723.27	1733.53	1762.43	1791.33
ITC	221.90	217.90	219.23	220.57	221.93	223.27	225.97	228.67
Kotak Mahindra Bank	1953.35	1894.10	1913.85	1933.60	1959.75	1979.50	2025.40	2071.30
L&T	1786.00	1730.10	1748.73	1767.37	1780.68	1799.32	1831.27	1863.22
Lupin	871.40	833.10	845.87	858.63	876.82	889.58	920.53	951.48
M&M	834.70	803.80	814.10	824.40	833.55	843.85	863.30	882.75
Maruti Suzuki India	7273.25	6880.10	7011.15	7142.20	7261.10	7392.15	7642.10	7892.05
NTPC	127.70	118.75	121.73	124.72	128.83	131.82	138.92	146.02
ONGC	142.25	135.65	137.85	140.05	141.85	144.05	148.05	152.05
Power Grid	207.20	200.65	202.83	205.02	206.88	209.07	213.12	217.17
RIL	2467.00	2376.20	2406.47	2436.73	2455.37	2485.63	2534.53	2583.43
SBI	475.30	450.75	458.93	467.12	472.18	480.37	493.62	506.87
Sun Pharma	745.35	717.45	726.75	736.05	749.65	758.95	781.85	804.75
Tata Motors	475.25	448.70	457.55	466.40	472.40	481.25	496.10	510.95
Tata Motors DVR	263.10	248.15	253.13	258.12	261.53	266.52	274.92	283.32
Tata Power	225.20	202.70	210.20	217.70	222.50	230.00	242.30	254.60
Tata Steel	1082.55	1036.00	1051.52	1067.03	1082.02	1097.53	1128.03	1158.53
TCS	3577.80	3480.00	3512.60	3545.20	3567.60	3600.20	3655.20	3710.20
Tech Mahindra	1587.60	1505.60	1532.93	1560.27	1577.33	1604.67	1649.07	1693.47
Ultratech	7322.60	6903.25	7043.03	7182.82	7430.78	7570.57	7958.32	8346.07
Wipro	634.80	620.55	625.30	630.05	638.00	642.75	655.45	668.15
Yes Bank	12.45	11.60	11.88	12.17	12.43	12.72	13.27	13.82
Zee Entertainment	337.05	310.40	319.28	328.17	333.48	342.37	356.57	370.77

DAILY DIGEST

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