

December 03, 2021

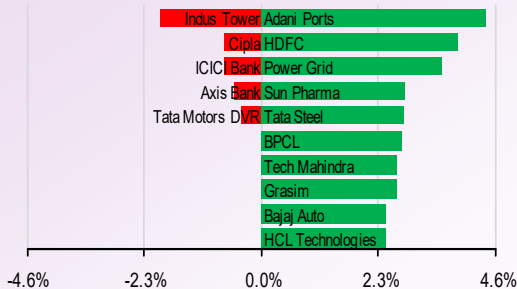
## NIFTY TO TRADE BETWEEN 17,350-17,500

Going forward, the so called buying action might continue if the NIFTY starts trading above 17425-450 levels and trade towards 17560-17600 kind of levels. On the downside, 17300 should act as near term support below which the index shall retest 17000 levels going further.

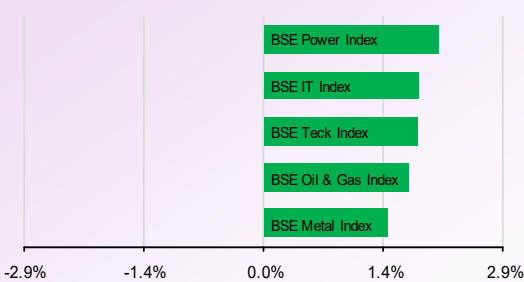
## TRADERS COMMENT

Benchmark index opened up, market sustained and risen in second half, closed in green. Nifty ended higher by +234.75 points or +1.37% at 17401.65 level.

## NIFTY MOVERS & SHAKERS



## TOP 5 SECTOR MOVERS

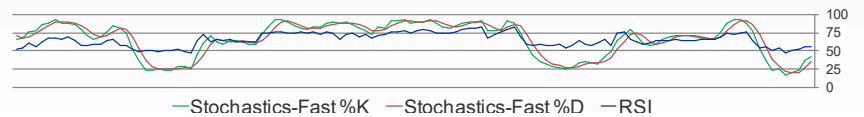
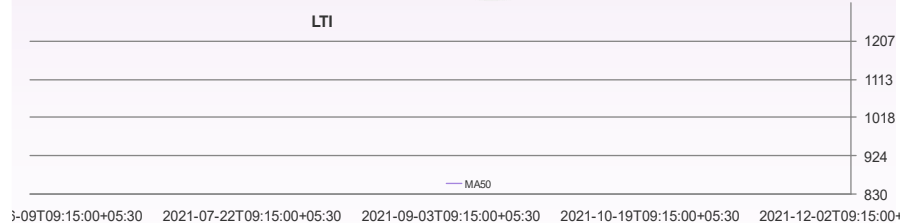


## Chart of the Day

LTI  
6965.

Buy above Rs

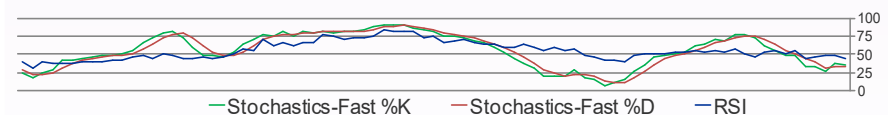
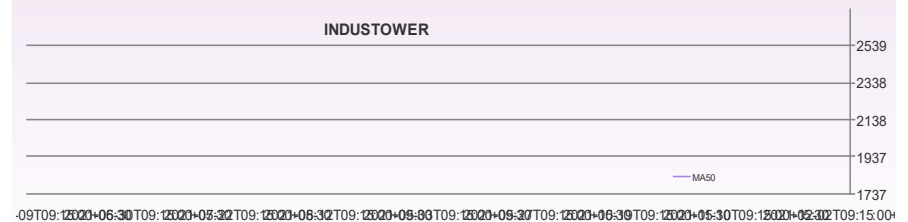
The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs6965 with the stoploss of Rs6895 for the target of Rs7105.



## Technical call of the Day

INDUSTOWER FUT  
Sell below Rs 278

The stock failed to hold the support of 20 EMA and RSI moving towards south direction indicating weakness in stock. We recommend sell only Below Rs278 with the stoploss of Rs281 for the target of Rs272.



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STOCKS TRADING IN POSITIVE ZONE: L&TFH, TCS  
STOCKS TRADING IN NEGATIVE ZONE: VEDL, ASHOKLEY.

# DAILY DIGEST

- Lupin:** Its wholly-owned subsidiary -- Lupin Inc has entered into an agreement with TTP pie (The Technology Partnership pie) to acquire the exclusive worldwide rights to develop, manufacture and commercialize Inhalation products using TTP's soft-mist inhalation technology platform.

CMP:	875.6
P/E(ttm):	66.5
Impact	Positive
- Satin Creditcare Network:** It is planning to raise funds by way of issuance of Securities in one or more tranches subject to regulatory approvals, if any. A meeting of Board of Directors of the Company is scheduled to be held on December 6, 2021 to consider and approve the same.

CMP:	74.4
P/E(ttm):	3.6
Impact	Positive
- Skipper:** It has secured fresh new order of Rs 300 crore for Transmission and Telecom towers from Power Grid Corporation of India (PGCIL) and from various export markets.

CMP:	78.7
P/E(ttm):	2.1
Impact	Positive
- CANARA BANK:** It has come with issuance of Rs 1500 Cr of Additional TIER 1 bonds. Bank received total BID amount of Rs 4699 Cr. Out of which full issuance of Rs 1500 cr. Was accepted at 8.05%.

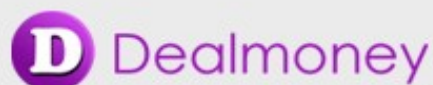
CMP:	207.2
P/E(ttm):	15.9
Impact	Positive
- Mahindra Logistics:** Company and LOGOS, a leading Asia Pacific logistics specialist, have entered into a long-term lease agreement for 1.4 million square feet (mmsf) of warehouse facilities at the LOGOS Luhari Logistics Estate in Delhi-NCR. The transaction represents India's largest warehousing facility in a single park. Under the agreement, LOGOS will develop three Grade-A warehouses totaling 1.4 mmsf for MLL at the LOGOS Luhari Logistics Estate.

CMP:	703.2
P/E(ttm):	156.1
Impact	Positive

ttm = trailing twelve months

## Economic Snapshot

- The Reserve Bank of India (RBI) in its annual publication titled 'State Finances: A Study of Budgets of 2021-22' has said the combined debt-to-GDP ratio of states is expected to remain at 31 per cent by end-March 2022 which is worryingly higher than the target of 20 per cent to be achieved by 2022-23. Further, it said as the impact of the second COVID-19 wave wanes, state governments need to take credible steps to address debt sustainability concerns.
- The Ministry of Commerce and Industry in its provisional data has showed that India's merchandise exports rose 26.49 percent year-on-year to \$29.88 billion in November 2021 on better performance by key sectors. The exports stood at \$23.62 billion in November 2020. Imports in November were at \$53.15 billion, an increase of 57.18 per cent over the same month of 2020. The trade deficit widened to an all-time high of \$23.27 billion as gold imports grew by about 8 per cent to \$4.22 billion.



# I-SOT

## INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

### SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

# DAILY DIGEST

## DERIVATIVES

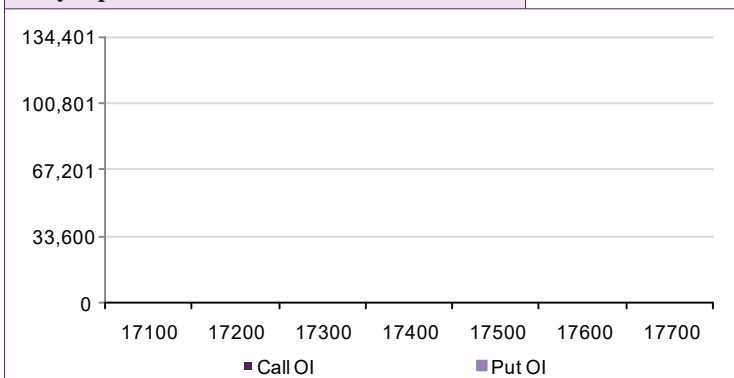
### Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A

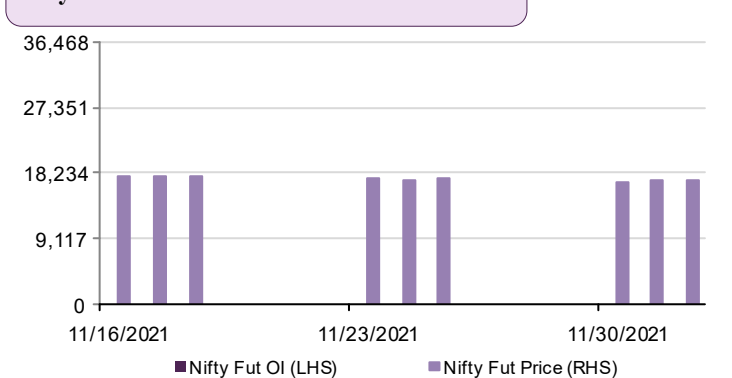
### Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A
0-Jan-00	-	0.0%	0.00	#N/A

### Nifty Option OI Distribution



### Nifty OI Vs Futures Price



### Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
ICICIBANK	30-Dec-21	25,013	248,905	726
TATAPOWER	30-Dec-21	11,284	171,786	227
RELIANCE	30-Dec-21	24,668	153,298	2487
BHARTIARTL	30-Dec-21	10,007	137,161	734
TATAMOTORS	30-Dec-21	9,659	131,496	481

### Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
HDFC	30-Dec-21	CE	2,800	9,124	78,397	74.40
HDFCBANK	30-Dec-21	CE	1,520	8,595	73,519	37.55
HDFCBANK	30-Dec-21	CE	1,540	8,055	69,362	27.10
ICICIBANK	30-Dec-21	CE	730	6,180	63,775	21.55
BHARTIARTL	30-Dec-21	CE	750	3,697	53,264	16.35

### Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A

### Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A
0-Jan-00	0-Jan-00	-	#N/A	#N/A

# DAILY DIGEST

## SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	2264.65	2180.45	2208.52	2236.58	2257.67	2285.73	2334.88	2384.03
Adani Ports	739.10	662.30	687.90	713.50	727.90	753.50	793.50	833.50
Ambuja Cements	377.35	356.60	363.52	370.43	374.92	381.83	393.23	404.63
Asian Paints	3180.60	3110.50	3133.87	3157.23	3175.62	3198.98	3240.73	3282.48
Aurobindo Pharma	673.55	647.80	656.38	664.97	669.83	678.42	691.87	705.32
Axis Bank	676.10	657.30	663.57	669.83	674.32	680.58	691.33	702.08
Bajaj Auto	3328.40	3135.65	3199.90	3264.15	3300.75	3365.00	3465.85	3566.70
Bank Of Baroda	88.10	84.50	85.70	86.90	87.65	88.85	90.80	92.75
Bharti Airtel	732.55	692.60	705.92	719.23	727.47	740.78	762.33	783.88
Indus Tower	278.80	265.50	269.93	274.37	281.68	286.12	297.87	309.62
BHEL	60.55	58.10	58.92	59.73	60.27	61.08	62.43	63.78
Bosch	16641.20	15739.40	16040.00	16340.60	16520.30	16820.90	17301.20	17781.50
BPCL	378.85	358.15	365.05	371.95	375.95	382.85	393.75	404.65
Cipla	921.25	897.05	905.12	913.18	925.57	933.63	954.08	974.53
Coal India	159.30	150.75	153.60	156.45	158.00	160.85	165.25	169.65
Dr. Reddy'S Lab	4662.75	4549.10	4586.98	4624.87	4646.93	4684.82	4744.77	4804.72
Eicher Motors	2451.55	2390.05	2410.55	2431.05	2447.30	2467.80	2504.55	2541.30
Gail	131.65	127.60	128.95	130.30	131.45	132.80	135.30	137.80
Grasim	1723.85	1596.85	1639.18	1681.52	1715.78	1758.12	1834.72	1911.32
HCL Technologies	1184.70	1119.60	1141.30	1163.00	1174.70	1196.40	1229.80	1263.20
HDFC	2807.80	2587.15	2660.70	2734.25	2774.60	2848.15	2962.05	3075.95
HDFC Bank	1525.75	1471.20	1489.38	1507.57	1518.18	1536.37	1565.17	1593.97
Hero Motocorp	2472.70	2334.60	2380.63	2426.67	2454.93	2500.97	2575.27	2649.57
Hindalco	432.10	408.10	416.10	424.10	429.00	437.00	449.90	462.80
HUL	2383.30	2302.00	2329.10	2356.20	2372.10	2399.20	2442.20	2485.20
ICICI Bank	722.40	703.30	709.67	716.03	721.57	727.93	739.83	751.73
Idea	12.80	11.35	11.83	12.32	12.88	13.37	14.42	15.47
Indusind Bank	945.55	901.30	916.05	930.80	940.40	955.15	979.50	1003.85
Infosys	1748.25	1672.20	1697.55	1722.90	1736.70	1762.05	1801.20	1840.35
ITC	225.45	216.45	219.45	222.45	224.30	227.30	232.15	237.00
Kotak Mahindra Bank	1964.25	1910.25	1928.25	1946.25	1963.60	1981.60	2016.95	2052.30
L&T	1789.20	1732.00	1751.07	1770.13	1782.07	1801.13	1832.13	1863.13
Lupin	875.60	851.80	859.73	867.67	875.63	883.57	899.47	915.37
M&M	849.55	810.15	823.28	836.42	848.18	861.32	886.22	911.12
Maruti Suzuki India	7324.95	7135.85	7198.88	7261.92	7308.68	7371.72	7481.52	7591.32
NTPC	128.70	122.90	124.83	126.77	128.53	130.47	134.17	137.87
ONGC	144.00	136.15	138.77	141.38	143.02	145.63	149.88	154.13
Power Grid	214.50	197.00	202.83	208.67	212.33	218.17	227.67	237.17
RIL	2482.85	2427.00	2445.62	2464.23	2480.22	2498.83	2533.43	2568.03
SBI	477.00	463.75	468.17	472.58	475.37	479.78	486.98	494.18
Sun Pharma	766.25	721.45	736.38	751.32	761.03	775.97	800.62	825.27
Tata Motors	479.10	462.95	468.33	473.72	477.08	482.47	491.22	499.97
Tata Motors DVR	262.05	254.80	257.22	259.63	262.52	264.93	270.23	275.53
Tata Power	226.40	211.95	216.77	221.58	226.02	230.83	240.08	249.33
Tata Steel	1112.40	1032.00	1058.80	1085.60	1100.80	1127.60	1169.60	1211.60
TCS	3642.90	3500.20	3547.77	3595.33	3621.67	3669.23	3743.13	3817.03
Tech Mahindra	1629.65	1527.50	1561.55	1595.60	1614.05	1648.10	1700.60	1753.10
Ultratech	7323.20	7135.00	7197.73	7260.47	7324.73	7387.47	7514.47	7641.47
Wipro	646.80	609.90	622.20	634.50	641.30	653.60	672.70	691.80
Yes Bank	12.60	12.30	12.40	12.50	12.60	12.70	12.90	13.10
Zee Entertainment	342.15	319.20	326.85	334.50	338.95	346.60	358.70	370.80

# DAILY DIGEST

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