# DAILY DIGEST

NIFTY TO TRADE BETWEEN 17700-18200

From here, we see 17900-18000 acting as an important level

on the higher side and 17700-650 is likely to act as a next

Benchmark index opened up, market sustained and rised in second half, closed in green. Nifty ended higher by +66.80 points or +0.38% at 17812.70 level.

#### January 10, 2022

possible support.

TRADERS COMMENT

#### Chart of the Day Chart of the Day TORNTPOWER CMP Buy: TORNTPOWER Buy above 575 **Technical Call of the Day** The stock poised to register a Bullish Flag breakout on daily scales and hence we CMP:3853.5 Buy: TCS recommend a BUY above 575 for the targets at 589-596 maintainning a stoploss at 565. ABFRL 293 267 241 215 - MA50 188 '-14T09:15:00+05:30 2021-08-27T09:15:00+05:30 2021-10-11T09:15:00+05:30 2021-11-25T09:15:00+05:30 2022-01-06T09:15:00+





#### **TOP 5 SECTOR MOVERS**





STOCKS TRADING IN POSITIVE ZONE: NATIONALUM, JUBLFOOD STOCKS TRADING IN NEGATIVE ZONE: GMRINFRA, METROPOLIS

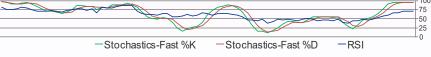
E-mail : research@dealmoney.in www.dealmoneyonline.com



Buy above 3855

The stock is about to resume its uptrend and hence we initiate buy above 3855 for the targets at 3939 and stoploss is to be maintained at 3810.







### DAILY DIGEST

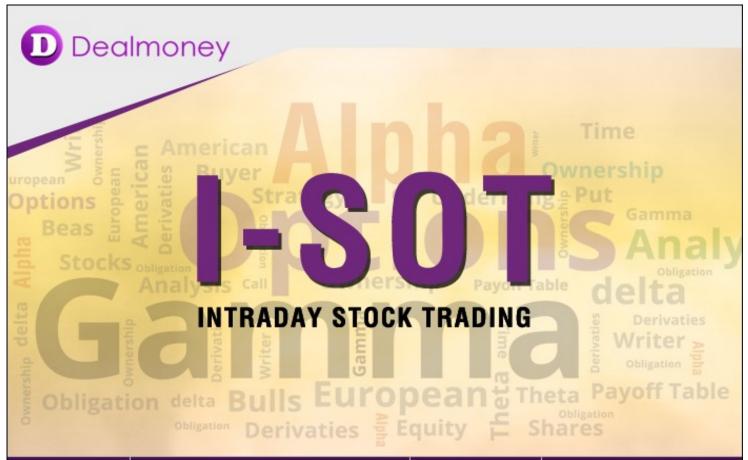
- Lupin: It has launched Molnupiravir in India under the brand name Molnulup. This drug has been given emergency use authorization by the Drug Controller General of India (DCGI) for treatment of adult patients with Covid19, with SpO2 > 93%, and the ones who have a high risk of progression of the disease including hospitalization.
- Dr. Reddy's Laboratories: It has has partnered with University of Hyderabad (UoH) for developing cold chain logistics solutions for pharmaceutical firms. Pharma companies routinely face multiple compliance, reconciliation, and provenance issues in their supply chain, especially when exporting critical drugs and vaccines to other countries.
- Alembic Pharmaceuticals: It has has received tentative approval from the US Food & Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Vortioxetine Tablets 5 mg, 10 mg, 15 mg, and 20 mg. The tentatively approved ANDA is therapeutically equivalent to the reference listed drug product (RLD) Trintellix Tablets 5 mg, 10 mg, 15 mg, and 20 mg.
- Ujjivan Small Finance Bank: It has total deposits grew 34% to Rs 15600 crore as of December 31, 2021 (Q3FY22), as compared to Rs 11600 crore on a yearly basis. On a quarterly basis, the deposits were up 10% from Rs 14100 crore as of September 2021.
- SJVN: It has power stations have clocked the highest ever 1,480 MU (million units) of electricity generation in the October-December quarter of 2021-22. The company has surpassed the previous record of 1,343 MU in the corresponding period of FY 2019-20, from all its power stations. Total design energy of 8,700 million units for full financial year 2021-22 from its power stations, SJVN in just three quarters of this fiscal has generated 8,321 million units of energy.

ttm = trailing twelve months

#### Economic Snapshot

- The finance ministry has released monthly revenue deficit grant to 17 states totalling Rs 9,871 crore. This was the 10th instalment of the post devolution revenue deficit (PDRD) grant released to the states. So far, an amount of Rs 98,710 crore has been released to 17 states as post devolution revenue deficit grant in the current financial year.
- Ministry of Power in its latest report has said that CPSEs under Ministry of Power have incurred capital expenditure (capex) of Rs. 40395.34 crore till the month of December during FY2021-22, 47% higher than the expenditure incurred during the corresponding period of FY 2020-21.

| CMP:        | 923.2    |
|-------------|----------|
| P/E(ttm):   | 70.1     |
| Impact      | Positive |
|             | i        |
|             |          |
|             |          |
| CMP:        | 4739.5   |
| _ P/E(ttm): | 230.5    |
| _ Impact    | Positive |
|             |          |
|             |          |
|             |          |
| CMP:        | 817.9    |
| P/E(ttm):   | 22.1     |
| Impact      | Positive |
|             |          |
|             |          |
|             |          |
| CMP:        | 140.7    |
| P/E(ttm):   | 10.8     |
| Impact      | Positive |
| inpact      | rositive |
|             |          |
|             |          |
|             |          |
|             |          |
| CMP:        | 30.5     |
| P/E(ttm):   | 6.8      |
| Impact      | Positive |
| mpaor       | POSITIVE |
|             |          |



| FREQUENCY     | ALLOCATION                         | DURATION | RISK      |
|---------------|------------------------------------|----------|-----------|
| 4 calls a Day | Average Daily Premium of Rs.50,000 | Intraday | High Risk |

### SALIENT FEATURES:

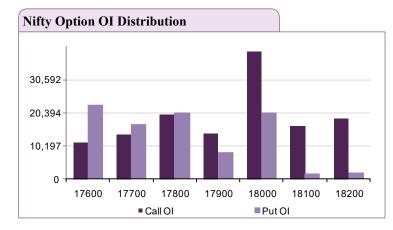
- Fixed time for call generation 2 calls at 9:30am and 2 calls @ 12:00pm
- 🖒 High Risk High Returns product
- Focused product for Intraday Derivative Traders
- 🖒 Daily 4 calls to gain from intraday momentum
- High beta Midcap and Large cap F&O stocks for better entry and exit.

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## **DAILY DIGEST**

#### DERIVATIVES

| Open Intere |                                 |                  |                |                     |
|-------------|---------------------------------|------------------|----------------|---------------------|
| Stock       | Open<br>Interest<br>(contracts) | Ol Change<br>(%) | Price<br>(Rs.) | Price change<br>(%) |
| INDIACEM    | 14,201,300                      | 26.9%            | 240.90         | 15.3%               |
| GSPL        | 1,351,500                       | 23.1%            | 316.25         | 4.1%                |
| MFSL        | 1,758,250                       | 21.3%            | 1036.40        | 1.8%                |
| NBCC        | 26,868,000                      | 16.1%            | 50.55          | 0.1%                |
| CUB         | 11,417,200                      | 13.6%            | 140.30         | -0.3%               |



#### **Top 5 Traded Stock Futures**

| -         |                |                              |                              |      |
|-----------|----------------|------------------------------|------------------------------|------|
| Stock     | Expiry<br>Date | No of<br>contracts<br>traded | Contract value<br>(Rs. Lacs) | LTP  |
| ICICIBANK | 27-Jan-22      | 19,435                       | 213,015                      | 795  |
| TITAN     | 27-Jan-22      | 20,943                       | 206,751                      | 2576 |
| RELIANCE  | 27-Jan-22      | 28,466                       | 173,967                      | 2442 |
| TCS       | 27-Jan-22      | 26,258                       | 151,626                      | 3863 |
| TATAPOWER | 27-Jan-22      | 9,651                        | 150,330                      | 231  |

#### **Top 5 Contract Future Volumes**

| Stock    | Expiry<br>Date | No of<br>Contracts<br>traded | Current Cash<br>Volume | Cash<br>Delivery % |
|----------|----------------|------------------------------|------------------------|--------------------|
| RELIANCE | 27-Jan-22      | 28,466                       | 3,342,839              | #N/A               |
| INFY     | 27-Jan-22      | 26,640                       | 2,754,254              | #N/A               |
| TCS      | 27-Jan-22      | 26,258                       | 1,501,620              | #N/A               |
| TITAN    | 27-Jan-22      | 20,943                       | 1,301,383              | #N/A               |
| SBIN     | 27-Jan-22      | 20,052                       | 6,908,394              | #N/A               |

| Stock      | Open<br>Interest<br>(contracts) | Ol Change<br>(%) | Price<br>(Rs.) | Price change<br>(%) |
|------------|---------------------------------|------------------|----------------|---------------------|
| GMRINFRA   | 83,250,000                      | -36.6%           | 45.85          | -5.4%               |
| ALKEM      | 268,400                         | -13.1%           | 3691.25        | 0.0%                |
| CHOLAFIN   | 6,337,500                       | -10.5%           | 575.30         | 1.7%                |
| BAJAJFINSV | 573,300                         | -5.1%            | 17827.10       | -1.4%               |
| BAJFINANCE | 3,606,875                       | -5.1%            | 7671.70        | -1.1%               |

#### Nifty OI Vs Futures Price



#### **Top 5 Traded Stock Options**

| Stock     | Expiry<br>Date | Option<br>Type | Strike<br>price | No of<br>contracts<br>traded | Contract value<br>(Rs. Lacs) | LTP   |
|-----------|----------------|----------------|-----------------|------------------------------|------------------------------|-------|
| ICICIBANK | 27-Jan-22      | CE             | 800             | 14,867                       | 167,454                      | 17.15 |
| IRCTC     | 27-Jan-22      | CE             | 900             | 11,872                       | 96,240                       | 20.20 |
| HINDALCO  | 27-Jan-22      | CE             | 490             | 15,439                       | 83,260                       | 14.25 |
| HINDALCO  | 27-Jan-22      | CE             | 500             | 14,894                       | 81,442                       | 10.35 |
| GMRINFRA  | 27-Jan-22      | CE             | 50              | 6,817                        | 77,338                       | 0.15  |

#### **Bottom 5 Contract Future Volumes**

| Stock      | Expiry<br>Date | No of<br>Contracts<br>traded | Current Cash<br>Volume | Cash<br>Delivery % |
|------------|----------------|------------------------------|------------------------|--------------------|
| HONAUT     | 27-Jan-22      | 202                          | 1,851                  | #N/A               |
| PFIZER     | 27-Jan-22      | 360                          | 12,789                 | #N/A               |
| ABBOTINDIA | 27-Jan-22      | 464                          | 5,282                  | #N/A               |
| SYNGENE    | 27-Jan-22      | 483                          | 179,837                | #N/A               |
| STAR       | 27-Jan-22      | 494                          | 107,107                | #N/A               |

**Open Interest Losers** 

#### SUPPORT / RESISTANCE LEVEL

| Company Name        | Closing Price   | S3              | S2              | S1       | Pivot    | R1       | R2       | R3       |
|---------------------|-----------------|-----------------|-----------------|----------|----------|----------|----------|----------|
| ACC                 | 2227.30         | 2140.20         | 2169.23         | 2198.27  | 2231.03  | 2260.07  | 2321.87  | 2383.67  |
| Adani Ports         | 739.80          | 711.30          | 720.80          | 730.30   | 739.60   | 749.10   | 767.90   | 786.70   |
| Ambuja Cements      | 387.05          | 374.10          | 378.42          | 382.73   | 387.87   | 392.18   | 401.63   | 411.08   |
| Asian Paints        | 3514.65         | 3366.75         | 3416.05         | 3465.35  | 3501.45  | 3550.75  | 3636.15  | 3721.55  |
| Aurobindo Pharma    | 717.95          | 703.35          | 708.22          | 713.08   | 719.97   | 724.83   | 736.58   | 748.33   |
| Axis Bank           | 730.30          | 704.50          | 713.10          | 721.70   | 727.60   | 736.20   | 750.70   | 765.20   |
| Bajaj Auto          | 3418.20         | 3237.00         | 3297.40         | 3357.80  | 3393.40  | 3453.80  | 3549.80  | 3645.80  |
| Bank Of Baroda      | 86.60           | 79.20           | 81.67           | 84.13    | 85.72    | 88.18    | 92.23    | 96.28    |
| Bharti Airtel       | 710.40          | 679.50          | 689.80          | 700.10   | 710.30   | 720.60   | 741.10   | 761.60   |
| Indus Tow er        | 261.90          | 244.20          | 250.10          | 256.00   | 259.50   | 265.40   | 274.80   | 284.20   |
| BHEL                | 60.15           | 56.55           | 57.75           | 58.95    | 59.75    | 60.95    | 62.95    | 64.95    |
| Bosch               | 17274.55        | 16886.05        | 17015.55        | 17145.05 | 17359.50 | 17489.00 | 17832.95 | 18176.90 |
| BPCL                | 395.80          | 384.55          | 388.30          | 392.05   | 394.35   | 398.10   | 404.15   | 410.20   |
| Cipla               | 922.00          | 902.65          | 909.10          | 915.55   | 925.75   | 932.20   | 948.85   | 965.50   |
| Coal India          | 154.65          | 150.85          | 152.12          | 153.38   | 154.32   | 155.58   | 157.78   | 159.98   |
| Dr. Reddy'S Lab     | 4739.45         | 4620.55         | 4660.18         | 4699.82  | 4767.93  | 4807.57  | 4915.32  | 5023.07  |
| Eicher Motors       | 2817.15         | 2611.55         | 2680.08         | 2748.62  | 2788.53  | 2857.07  | 2965.52  | 3073.97  |
| Gail                | 138.85          | 129.10          | 132.35          | 135.60   | 137.35   | 140.60   | 145.60   | 150.60   |
| Grasim              | 1720.55         | 1675.10         | 1690.25         | 1705.40  | 1725.75  | 1740.90  | 1776.40  | 1811.90  |
| HCL Technologies    | 1284.90         | 1256.20         | 1265.77         | 1275.33  | 1286.57  | 1296.13  | 1316.93  | 1337.73  |
| HDFC                | 2620.40         | 2552.25         | 2574.97         | 2597.68  | 2626.22  | 2648.93  | 2700.18  | 2751.43  |
| HDFC Bank           | 1539.75         | 1505.35         | 1516.82         | 1528.28  | 1541.52  | 1552.98  | 1577.68  | 1602.38  |
| Hero Motocorp       | 2496.00         | 2419.00         | 2444.67         | 2470.33  | 2489.67  | 2515.33  | 2560.33  | 2605.33  |
| Hindalco            | 479.10          | 461.30          | 467.23          | 473.17   | 479.43   | 485.37   | 497.57   | 509.77   |
| HUL                 | 2391.40         | 2323.40         | 2346.07         | 2368.73  | 2390.37  | 2413.03  | 2457.33  | 2501.63  |
| ICICI Bank          | 785.05          | 755.50          | 765.35          | 775.20   | 783.85   | 793.70   | 812.20   | 830.70   |
| ldea                | 15.30           | 14.05           | 14.47           | 14.88    | 15.32    | 15.73    | 16.58    | 17.43    |
| Indusind Bank       | 921.70          | 846.10          | 871.30          | 896.50   | 910.25   | 935.45   | 974.40   | 1013.35  |
| Infosys             | 1817.80         | 1772.00         | 1787.27         | 1802.53  | 1815.27  | 1830.53  | 1858.53  | 1886.53  |
| ПС                  | 218.70          | 216.00          | 216.90          | 217.80   | 219.10   | 220.00   | 222.20   | 224.40   |
| Kotak Mahindra Bank | 1891.90         | 1835.00         | 1853.97         | 1872.93  | 1893.97  | 1912.93  | 1952.93  | 1992.93  |
| L&T                 | 1924.50         | 1886.20         | 1898.97         | 1911.73  | 1932.37  | 1945.13  | 1978.53  | 2011.93  |
| Lupin               | 923.15          | 901.45          | 908.68          | 915.92   | 928.48   | 935.72   | 955.52   | 975.32   |
| M&M                 | 839.85          | 812.75          | 821.78          | 830.82   | 836.53   | 845.57   | 860.32   | 875.07   |
| Maruti Suzuki India | 7882.10         | 7468.45         | 7606.33         | 7744.22  | 7821.83  | 7959.72  | 8175.22  | 8390.72  |
| NTPC                | 130.90          | 126.25          | 127.80          | 129.35   | 130.85   | 132.40   | 135.45   | 138.50   |
| ONGC                | 150.80          | 145.30          | 147.13          | 148.97   | 150.18   | 152.02   | 155.07   | 158.12   |
| Pow er Grid         | 205.95          | 200.60          | 202.38          | 204.17   | 206.43   | 208.22   | 212.27   | 216.32   |
| RL                  | 2416.50         | 2364.00         | 2381.50         | 2399.00  | 2426.50  | 2444.00  | 2489.00  | 2534.00  |
| SBI                 | 491.70          | 476.40          | 481.50          | 486.60   | 490.50   | 495.60   | 504.60   | 513.60   |
| Sun Pharma          | 829.60          | 799.10          | 809.27          | 819.43   | 832.17   | 842.33   | 865.23   | 888.13   |
| Tata Motors         | 488.85          | 461.25          | 470.45          | 479.65   | 486.30   | 495.50   | 511.35   | 527.20   |
| Tata Motors DVR     | 243.85          | 232.20          | 236.08          | 239.97   | 242.68   | 246.57   | 253.17   | 259.77   |
| Tata Pow er         | 243.03          | 209.20          | 215.62          | 222.03   | 225.92   | 232.33   | 242.63   | 252.93   |
| Tata Steel          | 1163.25         | 1128.10         | 1139.82         | 1151.53  | 1167.27  | 1178.98  | 1206.43  | 1233.88  |
| TCS                 | 3807.45         | 3709.00         | 3741.82         | 3774.63  | 3804.82  | 3837.63  | 3900.63  | 3963.63  |
| Tech Mahindra       | 1692.10         | 1651.15         | 1664.80         | 1678.45  | 1703.65  | 1717.30  | 1756.15  | 1795.00  |
| Ultratech           | 7458.55         |                 |                 | 7355.75  | 7527.85  | 7630.65  |          | 8180.45  |
|                     |                 | 7150.15         | 7252.95         |          |          |          | 7905.55  |          |
| Wipro               | 705.75<br>14.25 | 687.65<br>13.75 | 693.68<br>13.02 | 699.72   | 705.98   | 712.02   | 724.32   | 736.62   |
| Yes Bank            |                 | 13.75           | 13.92           | 14.08    | 14.27    | 14.43    | 14.78    | 15.13    |
| Zee Entertainment   | 324.55          | 304.90          | 311.45          | 318.00   | 321.80   | 328.35   | 338.70   | 349.05   |

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