

03rd November 2020

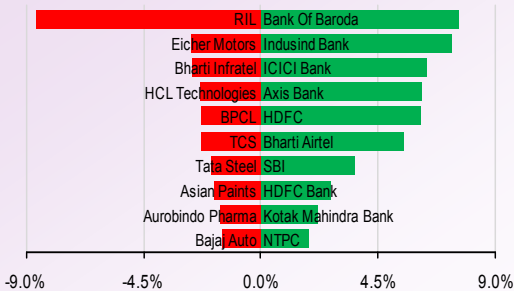
NIFTY TO TRADE BETWEEN 11,600-11,750.

On daily scale Nifty opened with gap UP and steep fall could be witnessed in first half of trading session. Index recovered ~160 points from low. On daily scale index continue to trade below 20 EMA. 11,750 would be acting as an initial resistance level it needs to breach the resistance to continue with its bullish momentum.

TRADERS COMMENT

Indian equity markets ended a volatile trading session little changed, after banking stocks managed to offset the biggest single-day fall in Reliance Industries Ltd. in over seven months. Nifty ended higher by 26.80 points or 0.23% at 11,669.20 level and Sensex ended higher by 143.51 points or 0.36% at 39757.58.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

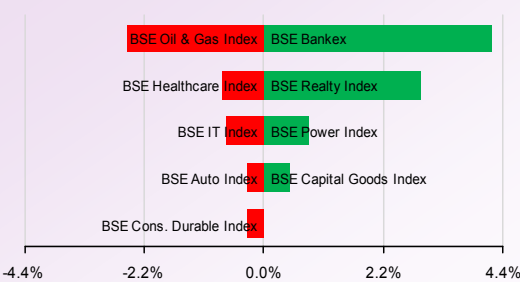


Chart of the Day APOLLOHOSPITALS FUT Sell below Rs 2080.

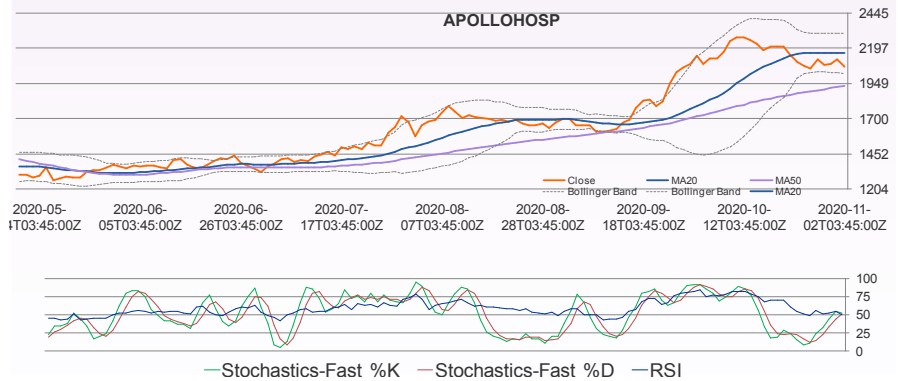
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs2080 with the stoploss of Rs2120 for the target of Rs2000.

Chart of the Day

Sell: APOLLOHOSPITAL CMP: 2082

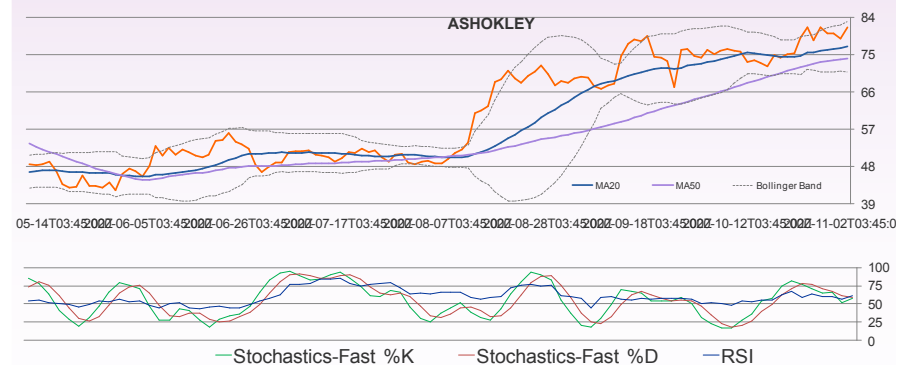
Technical Call of the Day

Buy: ASHOKLEY CMP: 81.80



Technical call of the Day ASHOKLEY Buy above Rs 83.

We recommend a Buy in the stock only above Rs83 with the stoploss of Rs80 for the target of Rs89.



STOCKS TRADING IN POSITIVE ZONE: INDUSINDBANK, ICICIBANK.
STOCKS TRADING IN NEGATIVE ZONE: RELIANCE, DIVISLAB.

We are also available on:



E-mail : research@Dealmoney.in
www.dealmoneyonline.com

- Bandhan Bank:** The bank has reported 5.33% marginal fall in its net profit of Rs 920.01 crore for the quarter under review as against net profit of Rs 971.80 crore for the same quarter in the previous year. However, total income of the bank increased by 17.34% at Rs 3579.39 crore for Q2FY21 as compared Rs 3050.55 crore for the corresponding quarter previous year.

CMP:	300.9
P/E(ttm):	24.8
Impact	Positive
- HDFC:** The company has reported 27.55% fall in its net profit of Rs 2870.12 crore for the quarter under review as against net profit of Rs 3961.53 crore for the same quarter in the previous year. Total income of the company decreased 13.05% at Rs 11732.70 crore for Q2FY21 as compared Rs 13494.12 crore for the corresponding quarter previous year.

CMP:	2040.8
P/E(ttm):	NA
Impact	Negative
- Escorts:** Escorts has sold 13,664 tractors in October 2020, its highest ever October sales and registering a growth of 2.3 percent against 13,353 tractors sold in October 2019. Domestic tractor sales in October was at 13,180 tractors registering a growth of 1.1% against 13,034 tractors in October 2019. Export tractor sales in October 2020 was at 484 tractors against 319 tractors exported in October 2019, registering a growth of 51.7%.

CMP:	1228.2
P/E(ttm):	33.8
Impact	Positive
- Ashok Leyland:** The company has reported marginal rise of 1% in sales (domestic + exports) during October 2020 at 9989 units as against 9862 units in October 2019. LCV sales were up 14% Y-o-Y at 5401 units in October 2020 as against 4731 units in October 2019. M&HCV Trucks and bus sales stood at 4588 units and 5131 units, respectively.

CMP:	81.8
P/E(ttm):	NA
Impact	Positive
- Coal India:** Reported rise in its production by 18.7% to 46.80 million tonnes (MT) in October 2020 compared to 39.50 MT of coal in October last year. The company's offtake also increased 25% to 50.50 MT in October from 40.40 MT in the corresponding month of the previous fiscal. The production in the first seven months of 2020-21 rose to 282.9 MT from 280.4 MT of coal produced in the April- October period of the previous fiscal.

CMP:	115.7
P/E(ttm):	6.4
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- With an aim to boost domestic manufacturing, Niti Aayog Vice Chairman Rajiv Kumar has said that the government will introduce the production-linked incentive (PLI) scheme for more sectors. Kumar also highlighted the government's efforts to push electric mobility or e-mobility in the country. He said '85 per cent of vehicles on the street are two- and three-wheelers and we want to shift them to electric mobility going forward. We have finalised standard of charging for two- and three-wheelers'. On opportunities and facilities for investors, Kumar said 'We will, while attracting FDI, also repose our faith and trust in those who have already invested in India. And we want to recognise them by giving much better logistics, much better infrastructure'. For this reason, he said 'we have brought out what is called PLI scheme which will be valid for about 9-10 sectors very soon'.
- Pointing to incipient signs of economic recovery, the Ministry of Finance has said the Goods and Services Tax (GST) revenue collections for the month of October 2020 were Rs 1,05,155 crore, which is 10 percent higher than October 2019. This made it the first time monthly revenues crossed the Rs 1 lakh crore mark in FY21. The Ministry said that of the total collection in October 2020, CGST was Rs 19,193 crore, SGST was Rs 25,411 crore, IGST was Rs 52,540 crore and cess was Rs 8,011 crore. The total revenue earned by Central Government and the State Governments after regular settlement in the month of October, 2020 is Rs 44,285 crore for CGST and Rs 44,839 crore for the SGST. In October 2020, the central government settled Rs 25,091 crore to CGST and Rs 9,427 crore to SGST from IGST as regular settlement. The finance ministry also said 80 lakh GSTR-3B returns were filed during the month.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

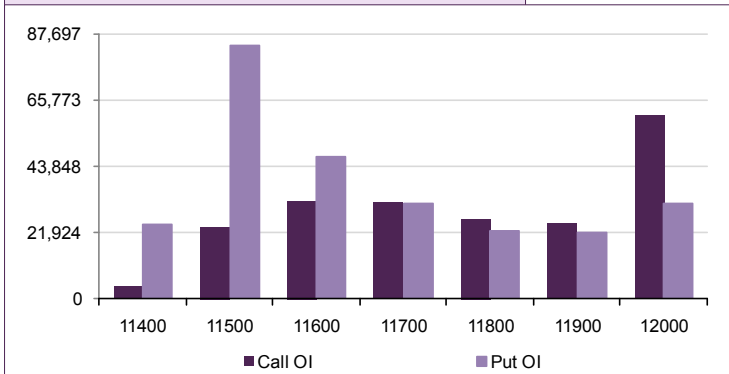
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ICICIGI	105,825	90.1%	1230.10	-0.9%
CHOLAFIN	6,140,000	46.5%	289.35	6.6%
GODREJPROP	1,019,850	45.5%	1126.90	9.1%
SRTRANSFIN	3,821,910	16.4%	749.60	8.5%
ESCORTS	3,225,200	16.2%	1229.50	2.2%

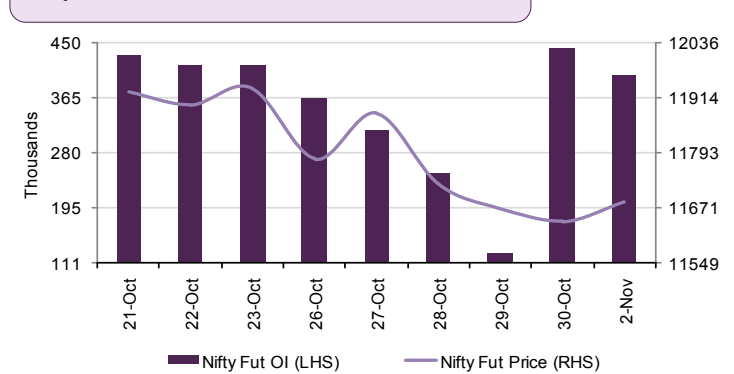
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
DLF	26,581,500	-9.0%	165.25	4.1%
NMDC	24,334,400	-7.7%	84.10	2.2%
TECHM	10,484,400	-7.0%	815.55	0.3%
UPL	16,633,500	-5.3%	445.65	-2.0%
COALINDIA	37,251,600	-4.7%	115.90	1.3%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	120,353	1,177,134	1882
ICICIBANK	26-Nov-20	66,937	382,420	419
AXISBANK	26-Nov-20	36,418	224,121	524
BAJFINANCE	26-Nov-20	23,286	195,907	3420
BHARTIARTL	26-Nov-20	22,843	190,670	458

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	CE	2,100	33,855	364,941	27.00
RELIANCE	26-Nov-20	CE	2,000	30,662	319,152	49.00
RELIANCE	26-Nov-20	PE	1,900	29,967	297,801	101.60
RELIANCE	26-Nov-20	CE	2,200	24,448	273,884	15.30
RELIANCE	26-Nov-20	PE	1,800	27,713	257,413	57.90

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	26-Nov-20	120,353	12,596,880	2747.0%
ICICIBANK	26-Nov-20	66,937	22,997,444	3163.0%
AXISBANK	26-Nov-20	36,418	11,535,022	3068.0%
INDUSINDBK	26-Nov-20	34,456	7,098,243	2142.0%
SBIN	26-Nov-20	28,320	13,993,534	2660.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
ICICIGI	26-Nov-20	222	411,259	7529.0%
GMRINFRA	26-Nov-20	362	590,498	1600.0%
TORNTPOWER	26-Nov-20	510	179,154	2312.0%
BHEL	26-Nov-20	540	3,370,503	2160.0%
UBL	26-Nov-20	712	59,686	2910.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1665.85	1589.00	1614.62	1640.23	1655.62	1681.23	1722.23	1763.23
Adani Ports	356.90	339.70	345.43	351.17	356.93	362.67	374.17	385.67
Ambuja Cements	260.50	252.50	255.17	257.83	259.87	262.53	267.23	271.93
Asian Paints	2172.85	2106.30	2128.48	2150.67	2188.28	2210.47	2270.27	2330.07
Aurobindo Pharma	760.90	730.15	740.40	750.65	763.25	773.50	796.35	819.20
Axis Bank	522.65	458.50	479.88	501.27	516.48	537.87	574.47	611.07
Bajaj Auto	2843.70	2710.05	2754.60	2799.15	2867.00	2911.55	3023.95	3136.35
Bank Of Baroda	44.85	38.45	40.58	42.72	43.98	46.12	49.52	52.92
Bharti Airtel	457.40	410.00	425.80	441.60	450.80	466.60	491.60	516.60
Bharti Infratel	180.70	172.15	175.00	177.85	182.50	185.35	192.85	200.35
BHEL	27.85	26.70	27.08	27.47	27.88	28.27	29.07	29.87
Bosch	11569.85	11121.00	11270.62	11420.23	11580.62	11730.23	12040.23	12350.23
BPCL	346.40	334.85	338.70	342.55	348.60	352.45	362.35	372.25
Cipla	751.25	726.45	734.72	742.98	752.67	760.93	778.88	796.83
Coal India	115.70	110.80	112.43	114.07	115.18	116.82	119.57	122.32
Dr. Reddy'S Lab	4858.65	4721.60	4767.28	4812.97	4866.48	4912.17	5011.37	5110.57
Eicher Motors	2029.65	1934.30	1966.08	1997.87	2046.98	2078.77	2159.67	2240.57
Gail	83.95	81.70	82.45	83.20	84.25	85.00	86.80	88.60
Grasim	787.85	759.15	768.72	778.28	785.07	794.63	810.98	827.33
HCL Technologies	822.40	794.55	803.83	813.12	828.48	837.77	862.42	887.07
HDFC	2040.80	1767.00	1858.27	1949.53	2007.27	2098.53	2247.53	2396.53
HDFC Bank	1215.25	1130.00	1158.42	1186.83	1205.92	1234.33	1281.83	1329.33
Hero Motocorp	2835.65	2736.00	2769.22	2802.43	2845.22	2878.43	2954.43	3030.43
Hindalco	170.75	162.80	165.45	168.10	170.30	172.95	177.80	182.65
HUL	2072.00	2024.35	2040.23	2056.12	2071.88	2087.77	2119.42	2151.07
ICICI Bank	417.45	391.20	399.95	408.70	415.75	424.50	440.30	456.10
Idea	8.75	7.90	8.18	8.47	8.68	8.97	9.47	9.97
Indusind Bank	628.35	545.00	572.78	600.57	617.78	645.57	690.57	735.57
Infosys	1072.30	1022.25	1038.93	1055.62	1067.78	1084.47	1113.32	1142.17
ITC	166.75	161.70	163.38	165.07	166.13	167.82	170.57	173.32
Kotak Mahindra Bank	1580.70	1464.80	1503.43	1542.07	1573.43	1612.07	1682.07	1752.07
L&T	929.30	903.35	912.00	920.65	929.30	937.95	955.25	972.55
Lupin	912.50	882.20	892.30	902.40	910.15	920.25	938.10	955.95
M&M	596.05	578.10	584.08	590.07	594.98	600.97	611.87	622.77
Maruti Suzuki India	6868.35	6646.60	6720.52	6794.43	6923.92	6997.83	7201.23	7404.63
NTPC	89.20	86.30	87.27	88.23	88.92	89.88	91.53	93.18
ONGC	65.70	62.35	63.47	64.58	65.32	66.43	68.28	70.13
Power Grid	173.05	169.50	170.68	171.87	173.13	174.32	176.77	179.22
RIL	1877.45	1691.30	1753.35	1815.40	1921.20	1983.25	2151.10	2318.95
SBI	196.05	182.85	187.25	191.65	194.45	198.85	206.05	213.25
Sun Pharma	469.40	447.10	454.53	461.97	466.48	473.92	485.87	497.82
Tata Motors	132.85	128.20	129.75	131.30	132.65	134.20	137.10	140.00
Tata Motors DVR	54.95	52.70	53.45	54.20	55.25	56.00	57.80	59.60
Tata Power	52.65	51.10	51.62	52.13	52.52	53.03	53.93	54.83
Tata Steel	402.85	384.90	390.88	396.87	404.68	410.67	424.47	438.27
TCS	2604.60	2535.25	2558.37	2581.48	2623.17	2646.28	2711.08	2775.88
Tech Mahindra	814.65	794.00	800.88	807.77	816.28	823.17	838.57	853.97
Ultratech	4550.80	4450.45	4483.90	4517.35	4553.45	4586.90	4656.45	4726.00
Wipro	334.80	325.65	328.70	331.75	336.75	339.80	347.85	355.90
Yes Bank	12.25	11.90	12.02	12.13	12.32	12.43	12.73	13.03
Zee Entertainment	183.45	175.30	178.02	180.73	183.72	186.43	192.13	197.83

Disclaimer

For private circulation only

Website: www.dealmoneyonline.in

DISCLAIMER : SEBI Research Analyst Registration No: INH000002319 For any grievance mail at compliance@dealmoney.in

Dealmoney Securities Private Limited (hereinafter referred to as "Dealmoney") is a registered Member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited and MCX Stock Exchange Limited. Dealmoney is also registered as a Depository Participant with CDSL. Dealmoney is in the process of making an application with SEBI for registering it as a Research Entity in terms of SEBI (Research Analyst) Regulations, 2014. Dealmoney or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities Market and no material disciplinary action has been taken by SEBI/other regulatory authorities impacting Dealmoney's Equity Research Analysis. Dealmoney or its associates/ analyst including its relatives do not hold any actual/beneficial ownership of more than 1% in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/analyst including its relatives may hold financial interest in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/ analysts or his/her relative does not receive any compensation or other benefits from the subject company/ies mentioned in this research report (hereinafter referred to as "Report") or from a third party in connection with preparation of the report. Accordingly, Dealmoney or its associates/analyst or his/her relative does not have any other material conflict of interest at the time of publication of the Report.

Research analyst/s engaged in preparation of the Report, has not received any compensation / managed or co-managed public offering of securities of the subject company/ies / has not received compensation for investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation or other benefits from the subject company/ies or third party in connection with the Report of the subject company/ies during the past twelve months / has not served as an officer, director or employee of subject Company/ies and is not engaged in market making activity of the subject Company/ies.

Dealmoney group companies provides finance related product services like distribution of financial products and as such is a provider of many services like loans, mutual funds, tax & trust planning etc. mentioned in this brochure. And hence, Dealmoney do not warranty / guarantee about performance of any products and customer servicing w.r.t third party products per se.

Third party products are subject to code of conduct to be adhered to by the representatives of Dealmoney and Dealmoney is not responsible for the losses, whether actual or notional incurred by any investor. Services assured and expected may vary from actual service and Dealmoney does not guarantee about the quality of services. Investments in securities and commodities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the Investments/Schemes/product would be achieved. Past performances are only indicative and returns are not assured and guaranteed by Dealmoney group companies. The price, value of and income from any of the securities or financial instruments mentioned in this report can fall as well as rise. The value of securities and financial instruments is subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities or financial instruments.

Reports on technical and derivative analysis are based on studying charts of a stock's price movement, outstanding positions and trading volume as opposed to focussing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. The opinions expressed in the Report are our current opinions as of the date of this report and may be subject to change from time to time without notice. Dealmoney or any persons connected with it do not accept any liability arising from use of this material/document/Report.

Information/ opinion conveyed through this material/document/Report are strictly meant for the registered Clients of Dealmoney group of Companies of the respective segments. This information is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject Dealmoney or its affiliates to any registration requirement within such jurisdiction or country. This information does not constitute an offer to sell or a solicitation of an offer to buy any financial products to any person in any jurisdiction where it is unlawful to make such an offer or solicitation. No part of this material may be duplicated in whole or in part in any form and / or redistributed without the prior written consent of Dealmoney. This material/document/Report is being supplied to you solely for your information, and its contents, information or data may not be reproduced, redistributed or passed on directly or indirectly.

Recipients of the Report shall always independently verify reliability and suitability of the Report and opinions before investing.

For Company details, please visit our website www.dealmoneyonline.com

For research related query, write to us at research@dealmoney.in