

4th December 2020

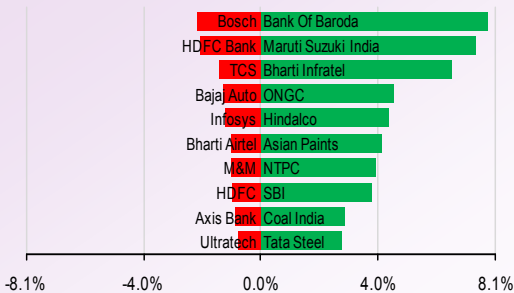
NIFTY TO TRADE BETWEEN 13,000-13,150.

Nifty opened with gap up but failed to sustain at top and gave up most of its gain. Negative divergence could be witnessed in index as price is moving towards north direction and RSI is moving towards opposite direction. Below 13,100 levels we expect index to move towards 13,000 levels.

TRADERS COMMENT

Market Highlights: Indian indices pared gains to end flat on Thursday after hitting all-time highs at the opening. Markets gave up gains dragged by IT stocks and heavyweight HDFC Bank after the RBI advised the lender to temporarily halt launches of the Digital 2.0 programme, sourcing new credit card customers. Nifty ended higher by 20.10 points or 0.15% at 13,133.90 level and Sensex ended higher by 14.61 points or 0.03% at 44,632.65

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

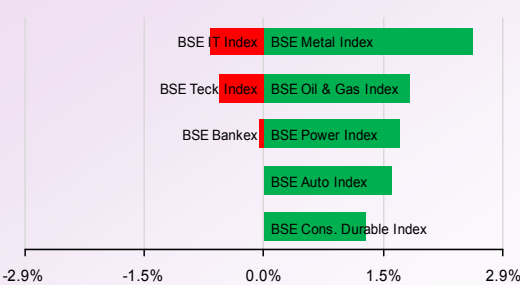
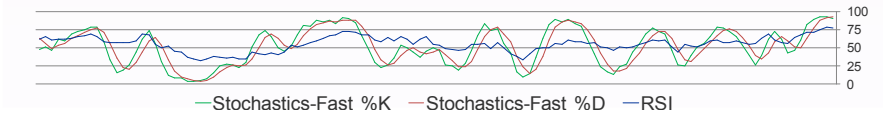
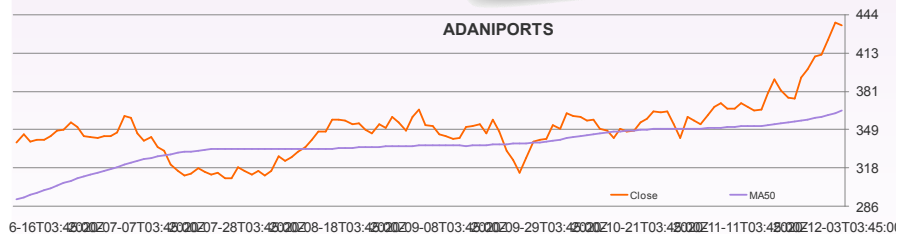


Chart of the Day ADANI PORTS FUT Sell below Rs 437.

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only Below Rs437 with the stoploss of Rs447 for the target of Rs420.



Technical call of the Day HCLTECH Buy above Rs 863.

We recommend a Buy in the stock only above Rs863 with the stoploss of Rs840 for the target of Rs900.

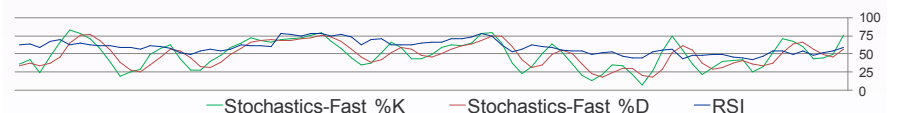
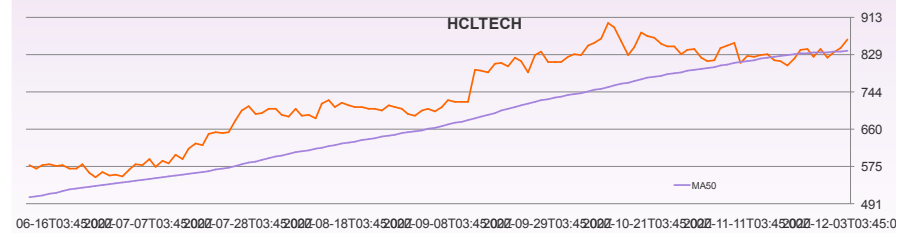


Chart of the Day
Sell:ADANI PORTS FUT CMP:438.15

Technical Call of the Day
Buy:HCLTECH CMP:862

We are also available on:



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STOCKS TRADING IN POSITIVE ZONE: MARUTI, ONGC.
STOCKS TRADING IN NEGATIVE ZONE: HDFCBANK, SBILIFE.

DAILY DIGEST

- UltraTech Cement:** UltraTech Cement, the country's largest cement maker, on December 3 announced a Rs 5,477-crore investment to add 12.8 million tonnes (MT) capacity, taking its overall output to over 136 MT per annum.

CMP:	4893.5
P/E(ttm):	NA
Impact	Positive
- Tata Power:** Tata Power on December 3 said its subsidiary CGPL has repaid Rs 1,550 crore of bank loans. Coastal Gujarat Power Ltd (CGPL) repaid the amount on December 2, Tata Power said in a BSE filing.

CMP:	69.3
P/E(ttm):	3.8
Impact	Positive
- Bank of India:** Bank of India on Thursday said it will acquire 49 percent stake each in BOI AXA Investment Managers Pvt Ltd and BOI AXA Trustee Services Pvt Ltd. Following the transaction, both the entities BOI AXA Investment Managers Pvt Ltd (BAIM) and BOI AXA Trustee Services Pvt Ltd (BATS) -- will become Bank of India's fully owned subsidiaries.

CMP:	48.8
P/E(ttm):	2.6
Impact	Positive
- HDFC Bank:** In a big blow to HDFC Bank, the Reserve Bank of India (RBI) has asked the private lender to temporarily stop all launches of its digital business generating activities under "Digital 2.0" programme. This includes sourcing of new credit card customers.

CMP:	1377.2
P/E(ttm):	NA
Impact	Negative
- Max Ventures:** Max group's realty arm Max Estates on Thursday said it has leased 62,500 sq ft of office space to Yes Bank in its commercial project in Noida, Uttar Pradesh.

CMP:	45.1
P/E(ttm):	0.1
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- Market participants are keenly looking out for cues from the Reserve bank of India (RBI) in the next monetary policy review on Friday. Key economic indicators such as systemic liquidity, inflation targeting and central bank's commentary on growth stance are expected to set the key themes for the equity markets which have scaled new peaks all through November. The RBI is widely expected to keep key interest rates maintaining its accommodative stance. With the growing disconnect between wholesale and retail food inflation, governor Shaktikanta Das' commentary on conflicting signals emerging from macro data points and inflation, outside the RBI's tolerance zone of 4%, will be noted by markets.
- The rabi, or winter crop, sowing is likely to be about 2 per cent higher this year than in the previous marketing year, according to a report. Sowing for the rabi crop season had already covered 348 lakh hectare (ha) by November 27, which is 4 per cent more than in the whole of the previous season, and 2 per cent above the average of the past five years, Crisil Ratings said in a report. Rabi sowing has been spurred by abundant rains this year with an overall 9 per cent above-normal monsoon leading to high soil moisture and 19 per cent higher reservoir levels compared with the average of the past five years, the report added. Timely kharif harvest has also ensured rabi sowing was on schedule, it stated.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

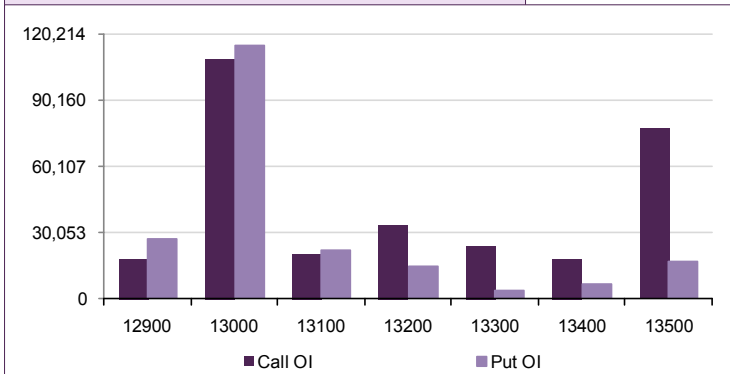
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
TATACHEM	5,268,000	28.3%	453.50	6.4%
SUNTV	8,926,500	27.6%	447.25	2.9%
CONCOR	7,063,197	24.4%	420.45	2.1%
BANKBARODA	61,746,000	18.9%	58.65	7.9%
PNB	74,788,000	18.6%	36.00	5.6%

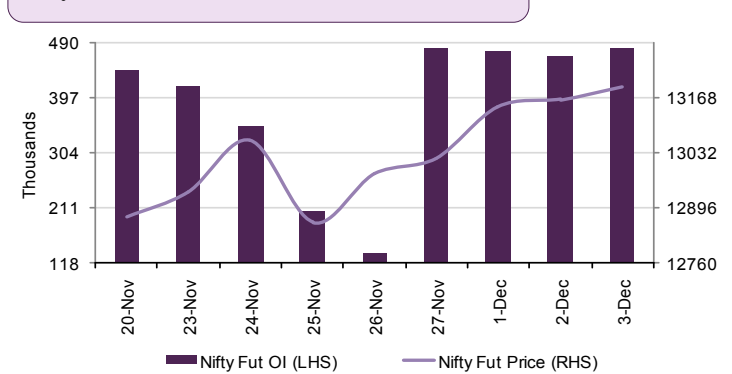
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
LICHSGFIN	13,500,000	-11.7%	356.10	3.8%
ONGC	43,512,700	-9.0%	88.90	4.4%
INFRA TEL	13,115,200	-8.6%	236.85	4.9%
BAJAJFINSV	772,250	-8.4%	9173.75	3.6%
HCLTECH	18,305,700	-7.9%	864.75	1.9%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	31-Dec-20	32,273	322,717	1977
HDFCBANK	31-Dec-20	33,016	254,093	1381
SBIN	31-Dec-20	32,059	246,362	258
MARUTI	31-Dec-20	32,391	245,734	7760
HDFCLIFE	31-Dec-20	29,671	211,048	652

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
MARUTI	31-Dec-20	CE	8,000	20,472	166,509	180.05
RELIANCE	31-Dec-20	CE	2,000	12,008	125,311	64.75
MARUTI	31-Dec-20	CE	7,500	12,305	95,817	424.60
MARUTI	31-Dec-20	CE	7,800	11,179	89,324	258.95
SBIN	31-Dec-20	CE	260	10,147	82,448	11.10

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
HDFCBANK	31-Dec-20	33,016	8,051,191	4245.0%
MARUTI	31-Dec-20	32,391	1,018,274	2647.0%
RELIANCE	31-Dec-20	32,273	6,151,159	4797.0%
SBIN	31-Dec-20	32,059	17,214,792	2172.0%
HDFCLIFE	31-Dec-20	29,671	10,212,895	3817.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
GMRINFRA	31-Dec-20	602	2,390,889	3584.0%
PAGEIND	31-Dec-20	648	10,303	2689.0%
UBL	31-Dec-20	732	87,786	2374.0%
MFSL	31-Dec-20	742	329,717	5230.0%
GODREJPROP	31-Dec-20	772	102,818	2084.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1718.10	1671.30	1686.90	1702.50	1722.70	1738.30	1774.10	1809.90
Adani Ports	435.80	421.60	426.33	431.07	437.78	442.52	453.97	465.42
Ambuja Cements	261.10	254.10	256.43	258.77	261.63	263.97	269.17	274.37
Asian Paints	2411.40	2210.65	2277.57	2344.48	2383.17	2450.08	2555.68	2661.28
Aurobindo Pharma	898.15	872.85	881.28	889.72	896.23	904.67	919.62	934.57
Axis Bank	602.70	589.70	594.03	598.37	604.68	609.02	619.67	630.32
Bajaj Auto	3294.40	3190.80	3225.33	3259.87	3315.53	3350.07	3440.27	3530.47
Bank Of Baroda	58.30	50.00	52.77	55.53	57.12	59.88	64.23	68.58
Bharti Airtel	479.90	458.85	465.87	472.88	481.02	488.03	503.18	518.33
Bharti Infratel	239.55	197.05	211.22	225.38	236.32	250.48	275.58	300.68
BHEL	34.20	33.20	33.53	33.87	34.33	34.67	35.47	36.27
Bosch	13006.70	12550.00	12702.23	12854.47	13102.23	13254.47	13654.47	14054.47
BPCL	393.90	367.50	376.30	385.10	391.45	400.25	415.40	430.55
Cipla	762.15	747.30	752.25	757.20	761.00	765.95	774.70	783.45
Coal India	133.45	124.50	127.48	130.47	132.23	135.22	139.97	144.72
Dr. Reddy'S Lab	4923.05	4746.20	4805.15	4864.10	4901.55	4960.50	5056.90	5153.30
Eicher Motors	2549.50	2490.00	2509.83	2529.67	2554.83	2574.67	2619.67	2664.67
Gail	118.25	110.40	113.02	115.63	118.77	121.38	127.13	132.88
Grasim	910.05	887.10	894.75	902.40	913.65	921.30	940.20	959.10
HCL Technologies	862.20	822.60	835.80	849.00	856.50	869.70	890.40	911.10
HDFC	2253.95	2180.55	2205.02	2229.48	2259.47	2283.93	2338.38	2392.83
HDFC Bank	1377.20	1316.10	1336.47	1356.83	1394.42	1414.78	1472.73	1530.68
Hero Motocorp	3139.85	3084.00	3102.62	3121.23	3144.12	3162.73	3204.23	3245.73
Hindalco	242.00	223.05	229.37	235.68	239.42	245.73	255.78	265.83
HUL	2127.75	2083.80	2098.45	2113.10	2134.75	2149.40	2185.70	2222.00
ICICI Bank	481.85	472.70	475.75	478.80	481.90	484.95	491.10	497.25
Idea	9.95	9.55	9.68	9.82	9.93	10.07	10.32	10.57
Indusind Bank	896.25	873.10	880.82	888.53	898.22	905.93	923.33	940.73
Infosys	1126.45	1098.40	1107.75	1117.10	1132.05	1141.40	1165.70	1190.00
ITC	196.20	191.90	193.33	194.77	195.98	197.42	200.07	202.72
Kotak Mahindra Bank	1821.00	1779.40	1793.27	1807.13	1825.57	1839.43	1871.73	1904.03
L&T	1125.15	1103.15	1110.48	1117.82	1127.63	1134.97	1152.12	1169.27
Lupin	915.45	897.70	903.62	909.53	915.92	921.83	934.13	946.43
M&M	745.85	731.05	735.98	740.92	748.63	753.57	766.22	778.87
Maruti Suzuki India	7739.10	6716.35	7057.27	7398.18	7590.52	7931.43	8464.68	8997.93
NTPC	98.55	91.45	93.82	96.18	97.67	100.03	103.88	107.73
ONGC	88.70	81.00	83.57	86.13	87.57	90.13	94.13	98.13
Power Grid	193.45	186.90	189.08	191.27	193.18	195.37	199.47	203.57
RIL	1964.05	1936.20	1945.48	1954.77	1967.93	1977.22	1999.67	2022.12
SBI	256.30	237.00	243.43	249.87	254.43	260.87	271.87	282.87
Sun Pharma	548.25	530.55	536.45	542.35	546.90	552.80	563.25	573.70
Tata Motors	184.85	180.50	181.95	183.40	184.70	186.15	188.90	191.65
Tata Motors DVR	78.10	76.15	76.80	77.45	78.40	79.05	80.65	82.25
Tata Power	69.25	65.50	66.75	68.00	68.85	70.10	72.20	74.30
Tata Steel	620.90	591.25	601.13	611.02	617.88	627.77	644.52	661.27
TCS	2709.45	2627.70	2654.95	2682.20	2728.05	2755.30	2828.40	2901.50
Tech Mahindra	915.15	885.30	895.25	905.20	912.90	922.85	940.50	958.15
Ultratech	4893.50	4722.40	4779.43	4836.47	4898.23	4955.27	5074.07	5192.87
Wipro	360.30	352.00	354.77	357.53	360.77	363.53	369.53	375.53
Yes Bank	15.45	14.70	14.95	15.20	15.50	15.75	16.30	16.85
Zee Entertainment	204.50	190.60	195.23	199.87	203.43	208.07	216.27	224.47

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