

04th November 2020

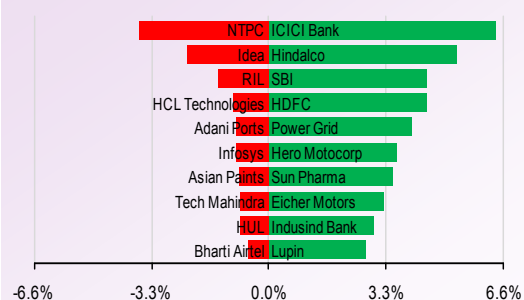
NIFTY TO TRADE BETWEEN 11,740-11,950.

After three sessions of failed attempt to breach the resistance of 20 EMA index has finally breached and closed above it. 11,850 levels would be acting as initial resistance levels, Index above that will continue its bullish momentum and move towards 11,950 levels.

TRADERS COMMENT

Indian equity markets ended higher for the second straight day with banking stocks leading the charge yet again. Nifty ended higher by 144.30 points or 1.24% at 11,813.50 level and Sensex ended higher by 503.55 points or 1.27% at 40261.13.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

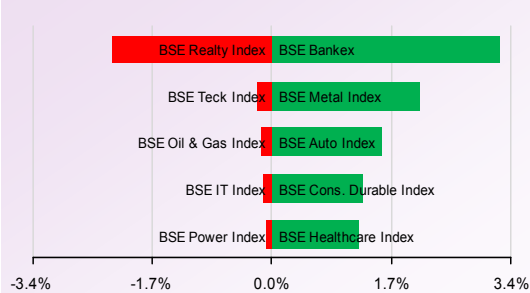
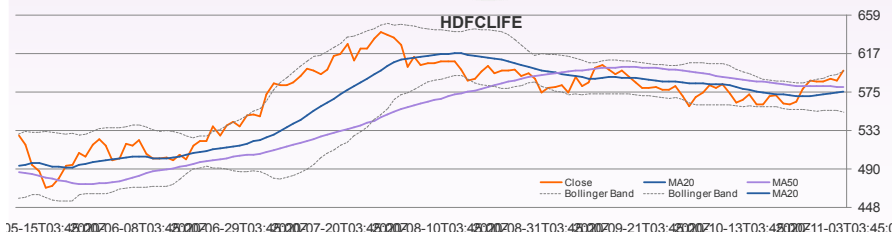


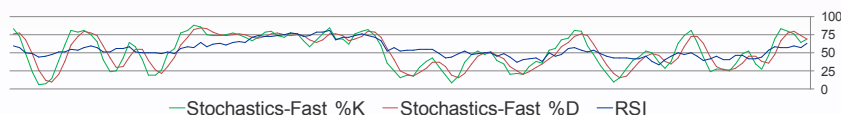
Chart of the Day

HDFCLIFE
Buy above Rs 600.

The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs600 with the stoploss of Rs590 for the target of 620.



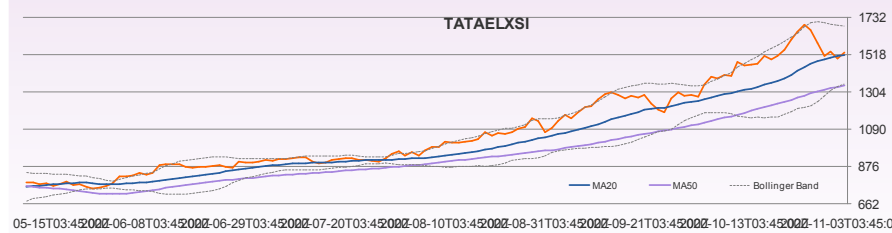
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Technical call of the Day

TATAELXIS
Buy above Rs 1530.

We recommend a buy in the stock only above Rs1530 with the stoploss of Rs1500 for the target of Rs1590.



05-15T03:45:00Z 06-08T03:45:00Z 06-29T03:45:00Z 07-20T03:45:00Z 08-10T03:45:00Z 08-31T03:45:00Z 09-21T03:45:00Z 10-13T03:45:00Z 11-03T03:45:00Z

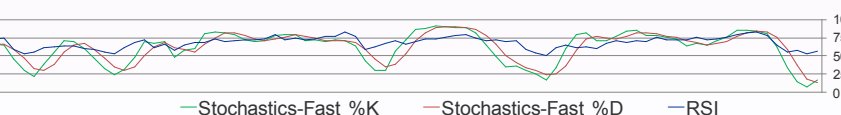


Chart of the Day
Buy:HDFCLIFE CMP:599.05

Technical Call of the Day
Buy:TATAELXIS CMP:1529.8

We are also available on:



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STOCKS TRADING IN POSITIVE ZONE: ICICIBANK, HINDALCO.
STOCKS TRADING IN NEGATIVE ZONE: UPL, NTPC.

- Muthoot Finance:** The company has reported 4.25% rise in its net profit of Rs 894.38 crore for the quarter under review as against net profit of Rs 857.92 crore for the same quarter in the previous year. Total income of the company increased 20.74% at Rs 2,584.47 crore for Q2FY21 as compared Rs 2,140.55 crore for the corresponding quarter previous year.

CMP:	1190.2
P/E(ttm):	14.4
Impact	Positive
- Godrej Properties:** The company has reported 88.68% fall in its net profit of Rs 10.92 crore for the quarter under review as against net profit of Rs 96.44 crore for the same quarter in the previous year. Total income of the company decreased 58.46% at Rs 228.75 crore for Q2FY21 as compared Rs 550.62 crore for the corresponding quarter previous year.

CMP:	1036.6
P/E(ttm):	138.1
Impact	Negative
- Dabur India:** The company has reported 20.62% rise in its net profit of Rs 392.68 crore for the quarter under review as against net profit of Rs 325.54 crore for the same quarter in the previous year. Total income of the company increased 16.99% at Rs 1974.13 crore for Q2FY21 as compared Rs 1687.32 crore for the corresponding quarter previous year.

CMP:	515.4
P/E(ttm):	14.2
Impact	Positive
- Sun Pharmaceutical Industries:** The company reported a massive 70.4 percent year-on-year growth in consolidated profit driven by operating performance and tax credit, though forex loss limited growth. Consolidated profit increased to Rs 1,813 crore in quarter ended September 2020, compared to Rs 1,064 crore in same period last year.

CMP:	485.6
P/E(ttm):	NA
Impact	Positive
- Adani Gas Ltd:** The company reported a record net profit in the September quarter as sales returned back to pre-Covid levels quicker than anticipated, with the economy reinflating on easing of lockdown restrictions. Net profit in July-September quarter at Rs 136 crore was 13 percent higher than Rs 120 crore profit a year ago.

CMP:	223.0
P/E(ttm):	12.3
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- After recording positive growth in September, India's exports declined 5.4 percent to \$24.82 billion in October on account of dip in shipments of petroleum products, gems and jewellery, leather, and engineering goods. Trade deficit in October narrowed to \$8.78 billion as against \$11.76 billion, as imports also fell 11.56 percent to \$33.6 billion during the month under review. "India's merchandise exports in October 2020 were \$24.82 billion, as compared to \$26.23 billion in October 2019, showing a fall of 5.4 percent," the Commerce and Industry Ministry said in a statement. Major export commodities which recorded negative growth during October included petroleum products(53.30 percent), cashew (21.57 percent), gems and jewellery (21.27 percent), leather (16.69 percent), man-made yarn/fabrics/made-ups (12.82 percent), electronic goods(9.40 percent), coffee(9.25 percent), marine products(8.09 percent) and engineering goods (3.84 percent). Sectors which showed positive growth included rice, oil meals, iron ore, oil seeds, carpet, pharmaceuticals, spices, cotton and chemicals.
- The Reserve Bank of India is looking at diversifying its foreign exchange reserve investments amid the fall in global interest rates caused by the COVID-19 pandemic, according to two government sources aware of the development. The RBI's foreign exchange reserves stand at a record \$560.63 billion. The central bank, which mostly invests in gold, sovereign debt and other risk-free deposits, has seen returns fall as monetary policy loosened globally. US two-year government bonds ended at 0.16 percent on November 2.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

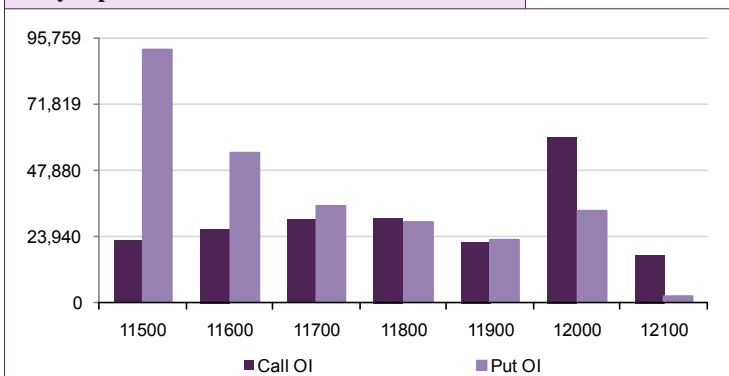
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ICICIGI	125,375	18.5%	1231.00	0.1%
PETRONET	7,797,000	14.4%	222.55	-1.5%
POWERGRID	15,504,000	10.4%	178.30	3.1%
RBLBANK	15,181,400	9.9%	184.95	2.7%
BALKRISIND	1,636,800	9.9%	1353.40	1.2%

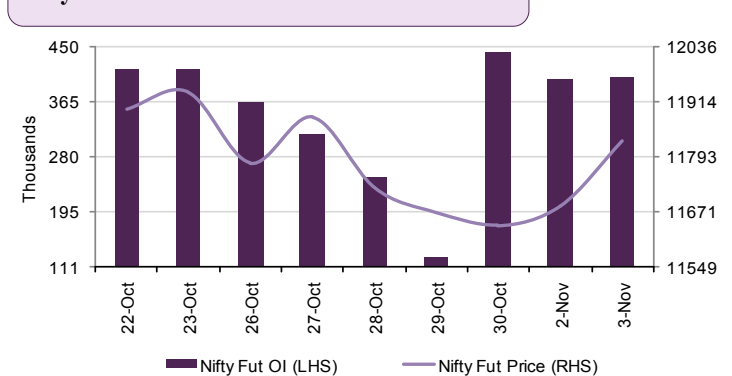
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ESCORTS	2,872,100	-10.9%	1232.90	0.3%
TORNTPOWER	1,839,000	-9.3%	313.10	1.8%
BPCL	18,599,400	-8.9%	350.85	0.7%
CUMMINSIND	1,266,000	-8.4%	447.20	1.9%
HEROMOTOCO	2,742,300	-8.2%	2934.05	3.3%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	93,027	884,329	1859
ICICIBANK	26-Nov-20	43,269	260,105	445
SBIN	26-Nov-20	31,061	189,199	205
BAJFINANCE	26-Nov-20	21,371	185,554	3492
HDFC	26-Nov-20	27,471	173,553	2133

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	CE	2,000	27,063	279,836	42.90
RELIANCE	26-Nov-20	CE	1,900	20,709	207,582	76.10
RELIANCE	26-Nov-20	CE	2,100	17,380	186,551	23.65
RELIANCE	26-Nov-20	PE	1,800	15,599	146,295	67.55
RELIANCE	26-Nov-20	CE	2,200	12,139	135,741	13.45

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	26-Nov-20	93,027	11,064,654	2703.0%
ICICIBANK	26-Nov-20	43,269	23,631,855	3823.0%
SBIN	26-Nov-20	31,061	20,827,276	2980.0%
HDFC	26-Nov-20	27,471	3,091,156	3471.0%
SUNPHARMA	26-Nov-20	25,009	3,724,078	2210.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
ICICIGI	26-Nov-20	229	252,015	5658.0%
GMRINFRA	26-Nov-20	244	873,220	2912.0%
NATIONALUM	26-Nov-20	424	2,208,443	3741.0%
TORNTPOWER	26-Nov-20	433	158,570	2998.0%
NAUKRI	26-Nov-20	505	68,427	2911.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1661.30	1602.80	1622.30	1641.80	1664.50	1684.00	1726.20	1768.40
Adani Ports	353.65	331.75	339.05	346.35	354.50	361.80	377.25	392.70
Ambuja Cements	262.00	252.25	255.50	258.75	260.90	264.15	269.55	274.95
Asian Paints	2154.65	2099.60	2117.95	2136.30	2165.10	2183.45	2230.60	2277.75
Aurobindo Pharma	769.65	739.55	749.58	759.62	767.03	777.07	794.52	811.97
Axis Bank	534.15	511.00	518.72	526.43	531.72	539.43	552.43	565.43
Bajaj Auto	2914.85	2780.45	2825.25	2870.05	2900.00	2944.80	3019.55	3094.30
Bank Of Baroda	45.05	41.85	42.92	43.98	44.87	45.93	47.88	49.83
Bharti Airtel	454.60	434.20	441.00	447.80	454.25	461.05	474.30	487.55
Bharti Infratel	181.55	176.85	178.42	179.98	181.87	183.43	186.88	190.33
BHEL	27.95	27.00	27.32	27.63	27.92	28.23	28.83	29.43
Bosch	11820.80	11027.30	11291.80	11556.30	11814.50	12079.00	12601.70	13124.40
BPCL	350.85	340.50	343.95	347.40	351.95	355.40	363.40	371.40
Cipla	759.30	730.95	740.40	749.85	760.20	769.65	789.45	809.25
Coal India	116.50	113.95	114.80	115.65	116.45	117.30	118.95	120.60
Dr. Reddy'S Lab	4877.35	4742.20	4787.25	4832.30	4876.15	4921.20	5010.10	5099.00
Eicher Motors	2095.00	1961.00	2005.67	2050.33	2082.67	2127.33	2204.33	2281.33
Gail	83.95	81.70	82.45	83.20	84.40	85.15	87.10	89.05
Grasim	791.15	773.15	779.15	785.15	793.05	799.05	812.95	826.85
HCL Technologies	814.05	792.70	799.82	806.93	819.47	826.58	846.23	865.88
HDFC	2130.95	1920.35	1990.55	2060.75	2100.20	2170.40	2280.05	2389.70
HDFC Bank	1247.95	1200.25	1216.15	1232.05	1241.40	1257.30	1282.55	1307.80
Hero Motocorp	2937.40	2744.55	2808.83	2873.12	2911.28	2975.57	3078.02	3180.47
Hindalco	179.75	163.30	168.78	174.27	177.33	182.82	191.37	199.92
HUL	2055.70	1994.20	2014.70	2035.20	2063.50	2084.00	2132.80	2181.60
ICICI Bank	443.85	401.50	415.62	429.73	438.32	452.43	475.13	497.83
Idea	8.55	8.30	8.38	8.47	8.58	8.67	8.87	9.07
Indusind Bank	646.60	613.10	624.27	635.43	642.72	653.88	672.33	690.78
Infosys	1062.55	1035.60	1044.58	1053.57	1066.48	1075.47	1097.37	1119.27
ITC	170.10	163.45	165.67	167.88	169.32	171.53	175.18	178.83
Kotak Mahindra Bank	1593.60	1538.90	1557.13	1575.37	1588.43	1606.67	1637.97	1669.27
L&T	947.75	912.10	923.98	935.87	944.38	956.27	976.67	997.07
Lupin	937.30	890.05	905.80	921.55	931.75	947.50	973.45	999.40
M&M	595.80	582.55	586.97	591.38	598.42	602.83	614.28	625.73
Maruti Suzuki India	6913.35	6741.65	6798.88	6856.12	6909.68	6966.92	7077.72	7188.52
NTPC	85.95	74.10	78.05	82.00	87.00	90.95	99.90	108.85
ONGC	66.30	64.65	65.20	65.75	66.25	66.80	67.85	68.90
Power Grid	179.95	167.00	171.32	175.63	178.17	182.48	189.33	196.18
RIL	1850.40	1761.20	1790.93	1820.67	1864.83	1894.57	1968.47	2042.37
SBI	204.75	189.40	194.52	199.63	202.72	207.83	216.03	224.23
Sun Pharma	485.60	440.90	455.80	470.70	480.65	495.55	520.40	545.25
Tata Motors	134.10	129.70	131.17	132.63	135.02	136.48	140.33	144.18
Tata Motors DVR	55.30	53.90	54.37	54.83	55.57	56.03	57.23	58.43
Tata Power	53.60	51.45	52.17	52.88	53.37	54.08	55.28	56.48
Tata Steel	406.90	396.70	400.10	403.50	407.85	411.25	419.00	426.75
TCS	2633.60	2537.10	2569.27	2601.43	2633.22	2665.38	2729.33	2793.28
Tech Mahindra	808.10	783.60	791.77	799.93	812.47	820.63	841.33	862.03
Ultratech	4549.55	4443.10	4478.58	4514.07	4550.53	4586.02	4657.97	4729.92
Wipro	335.65	325.85	329.12	332.38	335.92	339.18	345.98	352.78
Yes Bank	12.25	12.10	12.15	12.20	12.30	12.35	12.50	12.65
Zee Entertainment	182.05	170.65	174.45	178.25	184.50	188.30	198.35	208.40

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