

05th November 2020

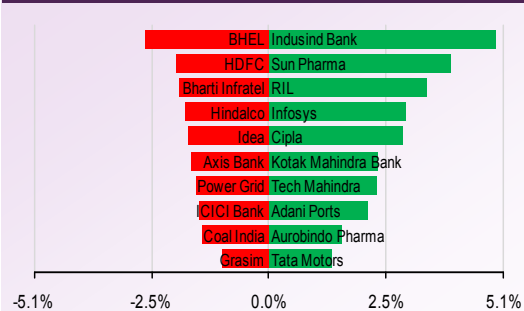
NIFTY TO TRADE BETWEEN 11,800-11,950.

On daily scale Nifty continue to close in green zone for third consecutive trading session. Index continues to hold and trade above 20 EMA. RSI is showing positive crossover in RSI indicating good strength in index. 11,940 would be acting as an initial resistance level, above that it will continue to move towards 12,000 levels.

TRADERS COMMENT

Indian benchmark share indices settled higher on Wednesday led by gains in IT and pharma stocks ahead of the outcome of the US presidential elections. Nifty ended higher by 95.00 points or 0.80% at 11,908.50 level and Sensex ended higher by 355.01 points or 0.88% at 40616.14.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

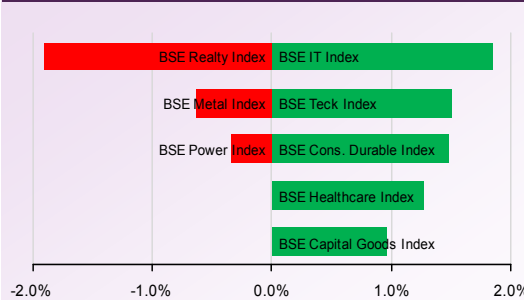


Chart of the Day GAIL FUT Sell below Rs 83.

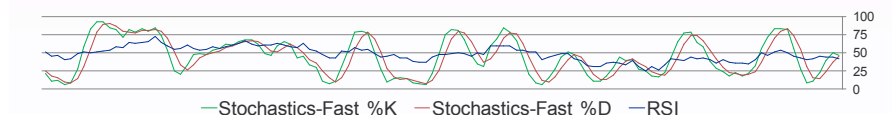
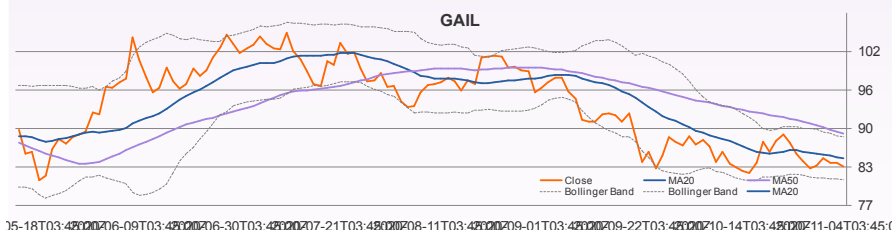
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs83 with the stoploss of Rs85.8 for the target of Rs76.

Chart of the Day

Sell:GAIL FUT CMP:83.55

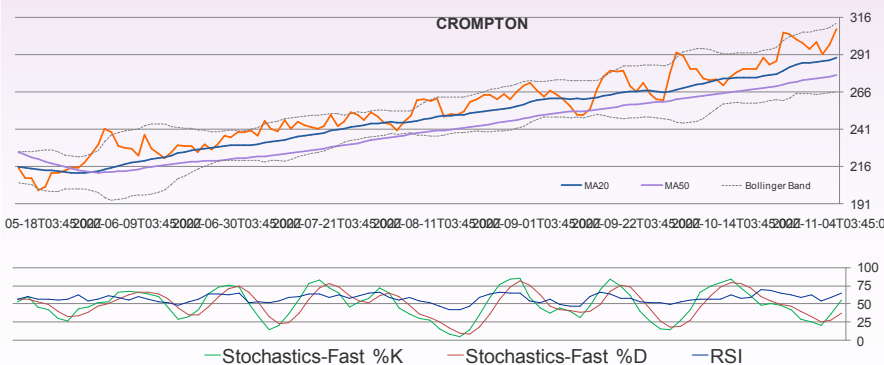
Technical Call of the Day

Buy:CROMPTON CMP:307.80



Technical call of the Day CROMPTON Buy above Rs 308.

We recommend a Buy in the stock only above Rs308 with the stoploss of Rs300 for the target of Rs325.



We are also available on:



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STOCKS TRADING IN POSITIVE ZONE: INDUSINDBANK, SUNPHARMA.
 STOCKS TRADING IN NEGATIVE ZONE: UPL, VEDL.

- State Bank of India:** The Bank has reported 51.88% rise in its net profit at Rs 4574.16 crore for the quarter under review as compared to net profit of Rs 3011.73 crore for the same quarter in the previous year. Total income of the bank increased by 3.42% at Rs 75341.80 crore for Q2FY21 as compared Rs 72850.78 crore for the corresponding quarter previous year.

CMP:	207.0
P/E(ttm):	11.3
Impact	Positive
- United Spirits:** The company has reported 42.83% fall in its net profit of Rs 128.40 crore for the quarter under review as against net profit of Rs 224.60 crore for the same quarter in the previous year. However, total income of the company marginally increased 2.42% at Rs 7472.10 crore for Q2FY21 as compared Rs 7295.60 crore for the corresponding quarter previous year.

CMP:	510.5
P/E(ttm):	127.0
Impact	Negative
- Pidilite Industries:** It has completed acquisition of the US-based Huntsman Group's Indian subsidiary for Rs 2,100 crore. The company has completed the acquisition of 100 per cent stake in Huntsman Advanced Materials Solutions (HAMSPL), on November 3, 2020. As such, HAMSPL is now a subsidiary of the company.

CMP:	1562.5
P/E(ttm):	91.2
Impact	Positive
- Adani Enterprises:** The company has reported 2- fold jump in its net profit of Rs 206.16 crore for the quarter under review as against net profit of Rs 102.64 crore for the same quarter in the previous year. However, total income of the company decreased 11.12% at Rs 2713.23 crore for Q2FY21 as compared Rs 3052.82 crore for the corresponding quarter previous year.

CMP:	351.9
P/E(ttm):	260.1
Impact	Positive
- HPCL:** The company reported its Q2FY21 standalone net profit which more than doubled to Rs 2,477.4 crore against Rs 1,052.3 crore in the corresponding quarter a year ago. Revenue, however, declined 14.9 percent YoY to Rs 51,773.3 crore for the quarter against Rs 60,868.4 crore reported in the previous year's same quarter.

CMP:	186.8
P/E(ttm):	6.1
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- The Commerce Ministry in its latest data has showed that India's merchandise exports fell by 5.4 percent to \$24.82 billion in October 2020 as compared to \$26.23 billion in the same month a year ago, on account of dip in shipments of petroleum products, gems and jewellery, leather, and engineering goods. Exports during April- October 2020-21 were \$150.07 billion, exhibiting a negative growth of 19.05 percent over the same period last year. Trade deficit, gap between imports and exports, narrowed to \$8.78 billion in October 2020 from \$11.76 billion a year ago. In October 2020, the value of non-petroleum exports was \$23.21 billion, registering a positive growth of 1.84% over October 2019. The value of non-petroleum and non-gems and jewellery exports in October 2020 was \$20.28 billion, as compared to \$ 19.07 billion in October 2019, registering a positive growth of 6.34%. The cumulative value of non-petroleum and non-gems and jewellery exports in April-October 2020-21 was \$124.79 billion, as compared to \$137.72 billion for the corresponding period in 2019-20, exhibiting a decrease of 9.39%.
- India's service sector signalled solid expansion in the month of October, as the relaxation of COVID-19 restrictions enabled to secure new work and lift business activity. As per the survey report, the seasonally adjusted Nikkei Services Business Activity Index rose to 54.1 in October from 49.8 in September. Further, the Nikkei India Composite PMI Output Index -- which measures both manufacturing and services - surged to 58.0 in October from 54.6 in September. The report also noted increase in new work intakes, on the back of successful marketing efforts and strengthening demand. The upturn in bookings was solid and ended a seven-month sequence of contraction. The domestic market was the key source of new business gains, as new orders from abroad declined further. The deterioration in international demand for Indian services was the slowest since March, but nevertheless sharper than any recorded prior to the COVID-19 outbreak.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

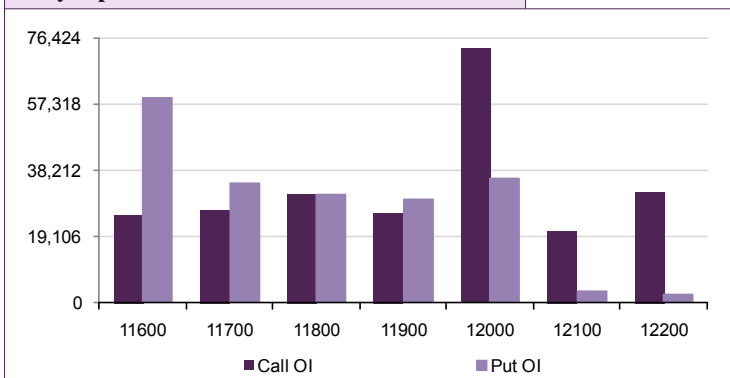
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ADANI PORTS	41,347,500	40.2%	363.20	2.2%
GODREJPROP	1,389,050	26.4%	973.65	-5.1%
MRF	27,090	18.3%	68598.70	1.6%
UPL	20,740,200	16.7%	403.35	-3.7%
APOLLOTYRE	11,100,000	16.1%	148.40	3.5%

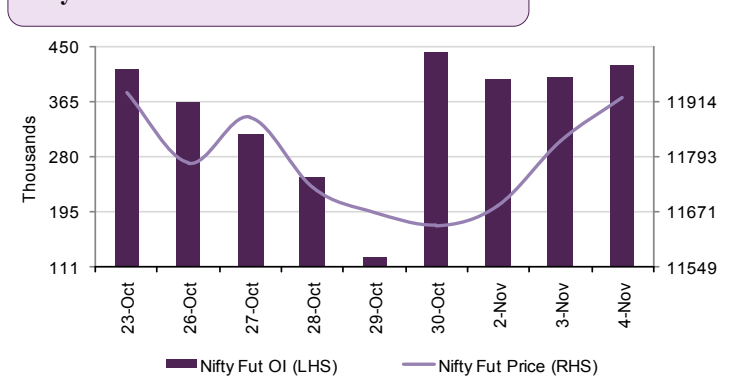
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
DABUR	12,392,500	-12.3%	519.20	0.6%
SUNPHARMA	40,688,200	-12.1%	505.25	3.7%
ESCORTS	2,658,700	-7.4%	1238.70	0.5%
ASHOKLEY	33,255,000	-6.4%	84.10	0.1%
MGL	1,578,000	-6.0%	821.75	0.7%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	86,301	828,580	1919
SBIN	26-Nov-20	60,077	369,057	208
SUNPHARMA	26-Nov-20	36,941	262,932	505
ICICIBANK	26-Nov-20	36,677	219,962	439
INFY	26-Nov-20	30,768	202,803	1096

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	CE	2,000	27,637	285,752	49.60
RELIANCE	26-Nov-20	CE	2,100	18,889	202,644	25.40
RELIANCE	26-Nov-20	CE	1,900	20,044	201,081	91.90
RELIANCE	26-Nov-20	CE	2,200	12,390	138,469	13.45
SBIN	26-Nov-20	CE	210	20,469	133,927	9.15

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	26-Nov-20	86,301	6,665,864	1801.0%
SBIN	26-Nov-20	60,077	22,915,206	1949.0%
SUNPHARMA	26-Nov-20	36,941	7,048,369	1463.0%
ICICIBANK	26-Nov-20	36,677	14,612,746	3365.0%
INDUSINDBK	26-Nov-20	33,819	5,419,526	1616.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
ICICIGI	26-Nov-20	210	175,281	6373.0%
TORNTPOWER	26-Nov-20	319	90,757	2514.0%
IDEA	26-Nov-20	422	30,915,554	4225.0%
NATIONALUM	26-Nov-20	498	931,931	2040.0%
CUMMINSIND	26-Nov-20	634	141,437	2765.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1676.35	1634.05	1648.15	1662.25	1672.10	1686.20	1710.15	1734.10
Adani Ports	361.10	329.70	340.17	350.63	360.07	370.53	390.43	410.33
Ambuja Cements	264.40	254.00	257.47	260.93	263.12	266.58	272.23	277.88
Asian Paints	2169.45	2098.15	2121.92	2145.68	2179.77	2203.53	2261.38	2319.23
Aurobindo Pharma	781.75	744.30	756.78	769.27	782.48	794.97	820.67	846.37
Axis Bank	525.15	488.15	500.48	512.82	523.33	535.67	558.52	581.37
Bajaj Auto	2926.10	2817.05	2853.40	2889.75	2918.75	2955.10	3020.45	3085.80
Bank Of Baroda	45.05	41.50	42.68	43.87	44.58	45.77	47.67	49.57
Bharti Airtel	453.05	438.75	443.52	448.28	451.92	456.68	465.08	473.48
Bharti Infratel	178.05	170.65	173.12	175.58	179.12	181.58	187.58	193.58
BHEL	27.20	25.85	26.30	26.75	27.40	27.85	28.95	30.05
Bosch	11802.95	11516.40	11611.92	11707.43	11835.27	11930.78	12154.13	12377.48
BPCL	348.85	335.45	339.92	344.38	348.67	353.13	361.88	370.63
Cipla	781.15	730.60	747.45	764.30	774.05	790.90	817.50	844.10
Coal India	114.80	110.90	112.20	113.50	115.00	116.30	119.10	121.90
Dr. Reddy'S Lab	4935.60	4790.00	4838.53	4887.07	4925.93	4974.47	5061.87	5149.27
Eicher Motors	2097.40	2015.05	2042.50	2069.95	2097.45	2124.90	2179.85	2234.80
Gail	83.35	81.45	82.08	82.72	83.68	84.32	85.92	87.52
Grasim	783.10	762.40	769.30	776.20	785.60	792.50	808.80	825.10
HCL Technologies	815.15	779.45	791.35	803.25	822.50	834.40	865.55	896.70
HDFC	2088.20	1977.85	2014.63	2051.42	2093.18	2129.97	2208.52	2287.07
HDFC Bank	1257.40	1195.20	1215.93	1236.67	1250.73	1271.47	1306.27	1341.07
Hero Motocorp	2968.00	2842.20	2884.13	2926.07	2952.03	2993.97	3061.87	3129.77
Hindalco	176.50	167.00	170.17	173.33	177.27	180.43	187.53	194.63
HUL	2060.05	2014.90	2029.95	2045.00	2065.00	2080.05	2115.10	2150.15
ICICI Bank	437.05	408.60	418.08	427.57	434.78	444.27	460.97	477.67
Idea	8.40	8.10	8.20	8.30	8.45	8.55	8.80	9.05
Indusind Bank	678.05	615.00	636.02	657.03	669.02	690.03	723.03	756.03
Infosys	1093.95	1017.60	1043.05	1068.50	1092.25	1117.70	1166.90	1216.10
ITC	169.80	164.60	166.33	168.07	169.93	171.67	175.27	178.87
Kotak Mahindra Bank	1630.70	1520.20	1557.03	1593.87	1614.83	1651.67	1709.47	1767.27
L&T	939.85	909.35	919.52	929.68	940.17	950.33	970.98	991.63
Lupin	944.65	916.90	926.15	935.40	949.05	958.30	981.20	1004.10
M&M	596.80	580.35	585.83	591.32	597.48	602.97	614.62	626.27
Maruti Suzuki India	6954.05	6765.00	6828.02	6891.03	6972.52	7035.53	7180.03	7324.53
NTPC	85.10	81.90	82.97	84.03	85.57	86.63	89.23	91.83
ONGC	66.45	64.30	65.02	65.73	66.32	67.03	68.33	69.63
Power Grid	177.10	169.30	171.90	174.50	177.25	179.85	185.20	190.55
RIL	1913.20	1745.00	1801.07	1857.13	1893.07	1949.13	2041.13	2133.13
SBI	207.00	187.10	193.73	200.37	204.68	211.32	222.27	233.22
Sun Pharma	504.65	472.05	482.92	493.78	506.02	516.88	539.98	563.08
Tata Motors	135.90	131.00	132.63	134.27	135.63	137.27	140.27	143.27
Tata Motors DVR	55.10	54.10	54.43	54.77	55.33	55.67	56.57	57.47
Tata Power	53.30	50.65	51.53	52.42	53.18	54.07	55.72	57.37
Tata Steel	403.90	387.75	393.13	398.52	406.78	412.17	425.82	439.47
TCS	2653.15	2498.15	2549.82	2601.48	2661.67	2713.33	2825.18	2937.03
Tech Mahindra	826.85	789.20	801.75	814.30	825.15	837.70	861.10	884.50
Ultratech	4531.60	4391.10	4437.93	4484.77	4547.88	4594.72	4704.67	4814.62
Wipro	342.95	323.45	329.95	336.45	344.00	350.50	364.55	378.60
Yes Bank	12.25	12.00	12.08	12.17	12.28	12.37	12.57	12.77
Zee Entertainment	181.85	172.95	175.92	178.88	182.12	185.08	191.28	197.48

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