

09th November 2020

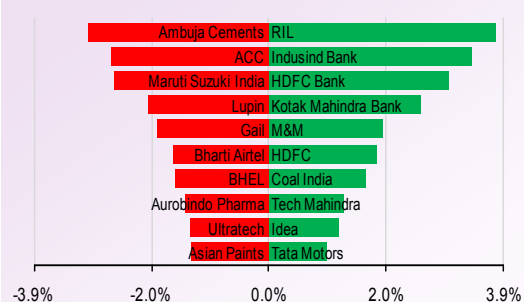
NIFTY TO TRADE BETWEEN 11,200-11,350.

Nifty continue to trade in green zone for fifth consecutive trading session. On weekly scale index continue to hold the support of rising channel. A strong bullish candle could be witnessed at the support of channel. Index continue to trade above 20 & 50 EMA, indicating continuation of bullish momentum. RSI is trading above its average line indicating good strength in index. 12,300-12,400 would be acting as a major resistance zone, it needs to breach and close above it to continue with its bullish momentum.

TRADERS COMMENT

Indian benchmark indices, Sensex and Nifty ended with gains on Friday led by robust gains in financial stocks amid positive global cues. Nifty ended higher by 143.20 points or 1.18% at 12,263.50 level and Sensex ended higher by 552.90 points or 1.34% at 41893.06.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

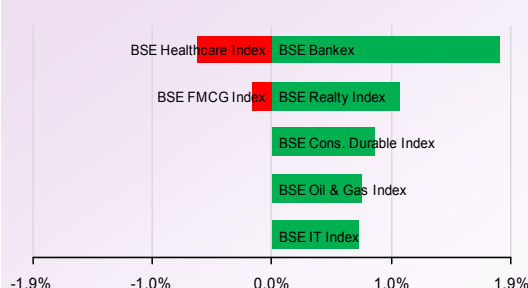


Chart of the Day

ACC FUT
Sell below Rs 1660.

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only Below Rs1660 with the stoploss of Rs1690 for the target of Rs1600.

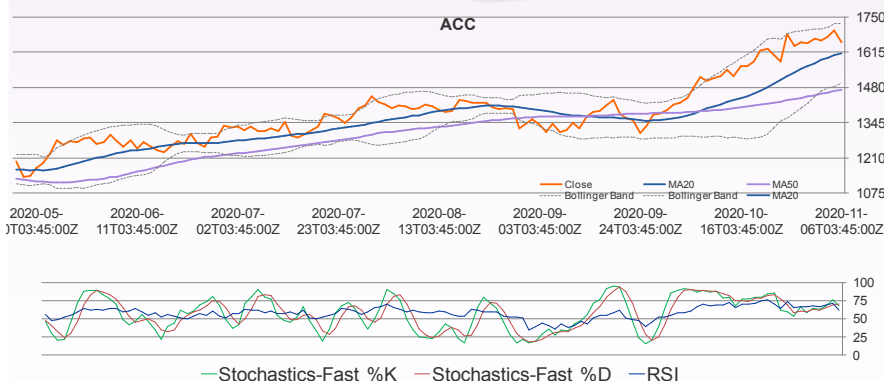


Chart of the Day

Sell:ACC FUT CMP:1660.6

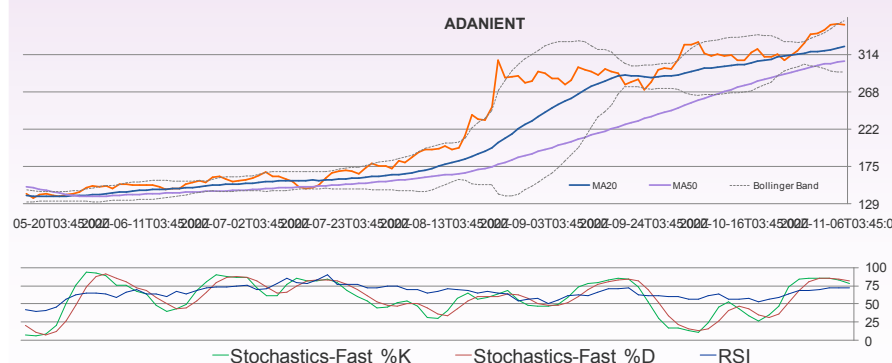
Technical Call of the Day

Buy:ADANIET CMP:352.10

Technical call of the Day

ADANIET
Buy above Rs 352.5.

We recommend a Buy in the stock only above Rs352.5 with the stoploss of Rs347 for the target of Rs360.



We are also available on:



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STOCKS TRADING IN POSITIVE ZONE: INDUSINDBANK, RELIANCE.
STOCKS TRADING IN NEGATIVE ZONE: MARUTI, GAIL.

- Ashok Leyland:** The company has reported a net loss of Rs 146.67 crore for the quarter under review against net profit of Rs 38.87 crore for the same quarter in the previous year. Total income of the company decreased by 28.09% at Rs 2,858.45 crore for Q2FY21 as compared Rs 3,975.00 crore for the corresponding quarter previous year.

CMP:	85.0
P/E(ttm):	NA
Impact	Negative
- Glenmark Pharmaceuticals:** The company has reported 6.74% fall in its net profit of Rs 402.88 crore for the quarter under review against net profit of Rs 431.99 crore for the same quarter in the previous year. However, total income of the company increased by 7.23% at Rs 2,125.57 crore for Q2FY21 as compared Rs 1,982.29 crore for the corresponding quarter previous year.

CMP:	511.8
P/E(ttm):	9.3
Impact	Neutral
- Cipla:** The company has reported marginal rise of 1.12% in its net profit at Rs 745.64 crore for the quarter under review as compared to net profit at Rs 737.38 crore for the same quarter in the previous year. Total income of the company increased by 4.46% at Rs 3,847.06 crore for Q2FY21 as compared Rs 3,682.93 crore for the corresponding quarter previous year.

CMP:	790.0
P/E(ttm):	28.4
Impact	Positive
- Bharat Electronics:** The company has reported rise of 16.95% in its net profit at Rs 397.05 crore for the quarter under review as compared to net profit at Rs 339.49 crore for the same quarter in the previous year. Total income of the company increased by 16.62% at Rs 3,216.08 crore for Q2FY21 as compared Rs 2,757.74 crore for the corresponding quarter previous year.

CMP:	92.5
P/E(ttm):	13.2
Impact	Positive
- Voltas:** The company has reported a fall of 16.81% in its net profit at Rs 102.47 crore for the quarter under review as compared to net profit of Rs 123.18 crore for the same quarter in the previous year. However, total income of the company marginally increased by 1.84% at Rs 1410.28 crore for Q2FY21 as compared Rs 1384.86 crore for the corresponding quarter previous year.

CMP:	753.4
P/E(ttm):	53.0
Impact	Neutral

ttm = trailing twelve months

Economic Snapshot

- India's top 12 ports registered a 12.43 percent decline in cargo traffic during the April-October period of the current fiscal to 354.81 million tonnes (MT) amid COVID-19-related disruptions, according to ports' apex body IPA. India has 12 major ports under the control of the central government -- Deendayal (erstwhile Kandla), Mumbai, JNPT, Mormugao, New Mangalore, Cochin, Chennai, Kamarajar (earlier Ennore), V O Chidambarnar, Visakhapatnam, Paradip and Kolkata (including Haldia). In the wake of the COVID-19 outbreak, sharp declines were witnessed in handling of containers, coal and POL (petroleum, oil and lubricant) among other commodities. These ports handle about 61 percent of the country's total cargo traffic. They handled 705 MT of cargo last fiscal. Cargo volumes at these 12 major ports have declined for the seventh straight month in October 2020. During the April-October period of the last fiscal, these 12 major ports had handled 405.20 MT of cargo.
- The Ministry of Civil Aviation (MOCA) has said the cap on the number of domestic flights that Indian airlines are permitted to operate would be increased to 70-75 per cent of their pre-COVID levels as the passenger traffic surges. The ministry had said last week that the Indian airlines can operate maximum 60 per cent of their pre-COVID domestic passenger flights till February 24 next year due to the prevailing coronavirus situation. The ministry said 'MOCA is monitoring traffic everyday, and it is expected that the traffic would further pickup because of the festival season and as passenger traffic increases, the upper cap would be revised to 70-75 per cent of normal capacity in the coming days.' The MOCA said 2.05 lakh passengers travelled in domestic flights on November 1. The ministry had informed the airlines about the aforementioned 60 per cent limit through an official order on September 2 but it had not told them the period for which the cap would remain in place.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

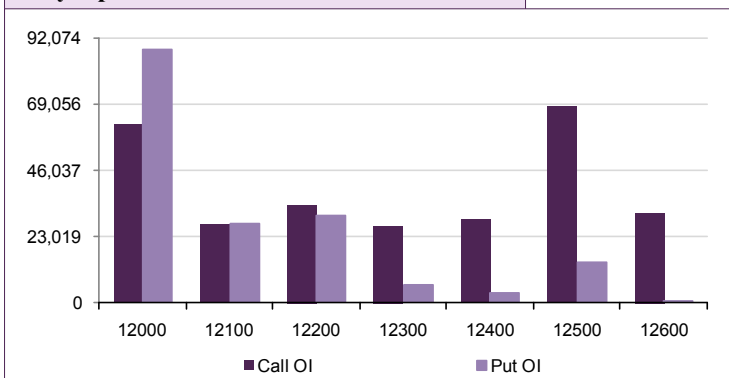
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
CONCOR	6,548,970	28.1%	376.30	-7.5%
RBLBANK	19,003,400	20.9%	194.00	4.0%
MFSL	2,095,600	18.5%	623.95	0.3%
MOTHERSUMI	25,340,000	15.2%	117.40	3.7%
VOLTAS	3,409,000	13.2%	755.35	1.4%

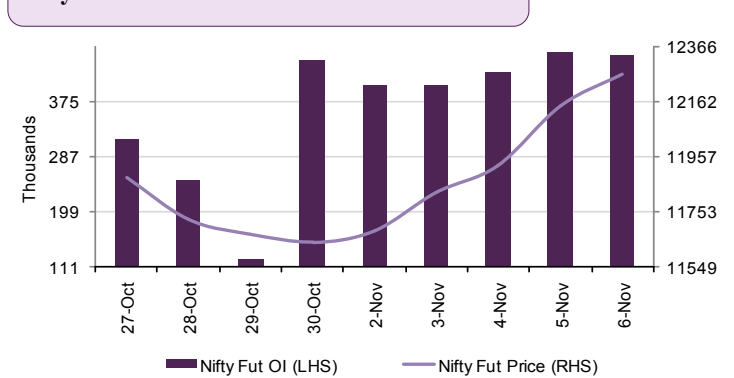
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
APOLLOTYRE	8,755,000	-19.5%	154.00	3.7%
TORNTPOWER	1,695,000	-16.5%	322.40	1.4%
SAIL	53,067,000	-13.2%	38.00	-1.2%
MCDOWELL-N	12,377,500	-8.4%	546.40	2.1%
GODREJPROP	1,536,600	-8.3%	947.55	3.6%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	75,740	771,470	2031
BAJFINANCE	26-Nov-20	24,774	232,502	3763
SBIN	26-Nov-20	27,946	184,033	219
HDFCBANK	26-Nov-20	25,295	179,487	1303
ICICIBANK	26-Nov-20	28,955	176,050	444

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	26-Nov-20	CE	2,100	41,203	445,278	40.75
RELIANCE	26-Nov-20	CE	2,000	25,948	272,307	83.00
RELIANCE	26-Nov-20	CE	2,200	18,098	202,784	18.50
RELIANCE	26-Nov-20	PE	2,000	11,195	116,460	51.05
RELIANCE	26-Nov-20	PE	1,900	11,889	115,642	20.25

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	26-Nov-20	75,740	8,468,704	2752.0%
ICICIBANK	26-Nov-20	28,955	9,236,515	3319.0%
SBIN	26-Nov-20	27,946	17,965,797	2456.0%
INDUSINDBK	26-Nov-20	25,317	3,792,985	1269.0%
HDFCBANK	26-Nov-20	25,295	8,798,848	4929.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
ICICIGI	26-Nov-20	169	284,033	6567.0%
SAIL	26-Nov-20	430	12,945,777	3104.0%
GMRINFRA	26-Nov-20	671	1,234,956	2458.0%
RAMCOCEM	26-Nov-20	757	88,300	1918.0%
NATIONALUM	26-Nov-20	764	1,804,372	3159.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1654.20	1597.55	1616.43	1635.32	1668.98	1687.87	1740.42	1792.97
Adani Ports	371.10	355.70	360.83	365.97	370.93	376.07	386.17	396.27
Ambuja Cements	248.00	236.30	240.20	244.10	250.55	254.45	264.80	275.15
Asian Paints	2209.05	2157.00	2174.35	2191.70	2219.85	2237.20	2282.70	2328.20
Aurobindo Pharma	780.15	757.20	764.85	772.50	785.20	792.85	813.20	833.55
Axis Bank	541.75	516.40	524.85	533.30	539.65	548.10	562.90	577.70
Bajaj Auto	2977.40	2910.00	2932.47	2954.93	2977.47	2999.93	3044.93	3089.93
Bank Of Baroda	45.80	43.80	44.47	45.13	45.77	46.43	47.73	49.03
Bharti Airtel	449.90	437.15	441.40	445.65	453.00	457.25	468.85	480.45
Bharti Infratel	179.50	174.90	176.43	177.97	180.33	181.87	185.77	189.67
BHEL	27.95	26.70	27.12	27.53	28.22	28.63	29.73	30.83
Bosch	11862.75	10685.70	11078.05	11470.40	11992.35	12384.70	13299.00	14213.30
BPCL	362.45	352.55	355.85	359.15	364.60	367.90	376.65	385.40
Cipla	789.95	771.10	777.38	783.67	792.83	799.12	814.57	830.02
Coal India	121.80	114.20	116.73	119.27	120.83	123.37	127.47	131.57
Dr. Reddy'S Lab	4902.95	4818.80	4846.85	4874.90	4918.90	4946.95	5019.00	5091.05
Eicher Motors	2139.05	2070.05	2093.05	2116.05	2135.00	2158.00	2199.95	2241.90
Gail	85.80	83.30	84.13	84.97	86.33	87.17	89.37	91.57
Grasim	794.35	774.00	780.78	787.57	798.28	805.07	822.57	840.07
HCL Technologies	850.10	817.00	828.03	839.07	847.43	858.47	877.87	897.27
HDFC	2138.45	2059.90	2086.08	2112.27	2128.63	2154.82	2197.37	2239.92
HDFC Bank	1307.65	1221.00	1249.88	1278.77	1294.38	1323.27	1367.77	1412.27
Hero Motocorp	2945.45	2867.40	2893.42	2919.43	2951.22	2977.23	3035.03	3092.83
Hindalco	188.15	180.45	183.02	185.58	187.97	190.53	195.48	200.43
HUL	2094.15	2048.05	2063.42	2078.78	2101.37	2116.73	2154.68	2192.63
ICICI Bank	442.80	427.50	432.60	437.70	441.30	446.40	455.10	463.80
Idea	8.60	7.85	8.10	8.35	8.65	8.90	9.45	10.00
Indusind Bank	738.65	667.00	690.88	714.77	730.88	754.77	794.77	834.77
Infosys	1112.75	1062.30	1079.12	1095.93	1108.52	1125.33	1154.73	1184.13
ITC	173.95	169.60	171.05	172.50	174.85	176.30	180.10	183.90
Kotak Mahindra Bank	1718.05	1575.00	1622.68	1670.37	1697.68	1745.37	1820.37	1895.37
L&T	960.75	932.70	942.05	951.40	959.45	968.80	986.20	1003.60
Lupin	916.90	881.85	893.53	905.22	924.83	936.52	967.82	999.12
M&M	613.60	584.10	593.93	603.77	611.53	621.37	638.97	656.57
Maruti Suzuki India	6907.60	6645.00	6732.53	6820.07	6977.53	7065.07	7310.07	7555.07
NTPC	87.30	85.05	85.80	86.55	87.65	88.40	90.25	92.10
ONGC	68.00	66.20	66.80	67.40	67.80	68.40	69.40	70.40
Power Grid	178.45	174.75	175.98	177.22	178.33	179.57	181.92	184.27
RIL	2029.15	1916.30	1953.92	1991.53	2015.77	2053.38	2115.23	2177.08
SBI	219.20	212.25	214.57	216.88	219.37	221.68	226.48	231.28
Sun Pharma	509.15	497.75	501.55	505.35	510.55	514.35	523.35	532.35
Tata Motors	139.00	133.00	135.00	137.00	139.65	141.65	146.30	150.95
Tata Motors DVR	56.50	54.40	55.10	55.80	56.70	57.40	59.00	60.60
Tata Power	54.70	52.25	53.07	53.88	55.32	56.13	58.38	60.63
Tata Steel	426.50	412.40	417.10	421.80	427.35	432.05	442.30	452.55
TCS	2707.45	2649.35	2668.72	2688.08	2700.67	2720.03	2751.98	2783.93
Tech Mahindra	851.15	794.20	813.18	832.17	843.08	862.07	891.97	921.87
Ultratech	4556.00	4462.15	4493.43	4524.72	4571.28	4602.57	4680.42	4758.27
Wipro	345.75	337.80	340.45	343.10	346.05	348.70	354.30	359.90
Yes Bank	12.30	12.05	12.13	12.22	12.28	12.37	12.52	12.67
Zee Entertainment	193.10	186.20	188.50	190.80	192.90	195.20	199.60	204.00

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