

11 December 2018

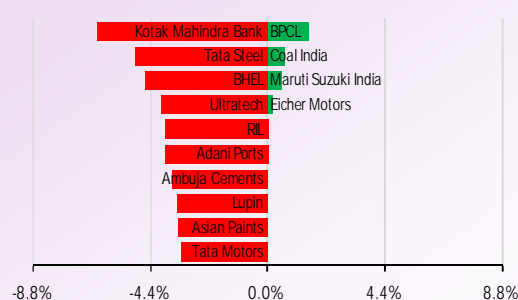
NIFTY TO TRADE BETWEEN 10,430-10,560

Bears took complete control on D-Street, as benchmark indices shed nearly 2 percent. Weak global cues, reactions to exit polls as well as weak macro data weighed big on the nifty. 10,440-10,460 will act as an important support level. We expect index to be volatile and trade in range of 10430-10560.

TRADERS COMMENT

Markets extended sharp fall on Monday amidst negative global cues along with caution ahead of the results of Assembly elections in five states. Sensex was down 713.53 points or 2.00% at 35,959.72 while nifty was down 205.20 points or 1.92% at 10,488.50.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

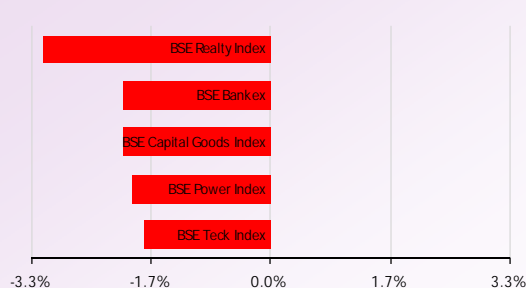
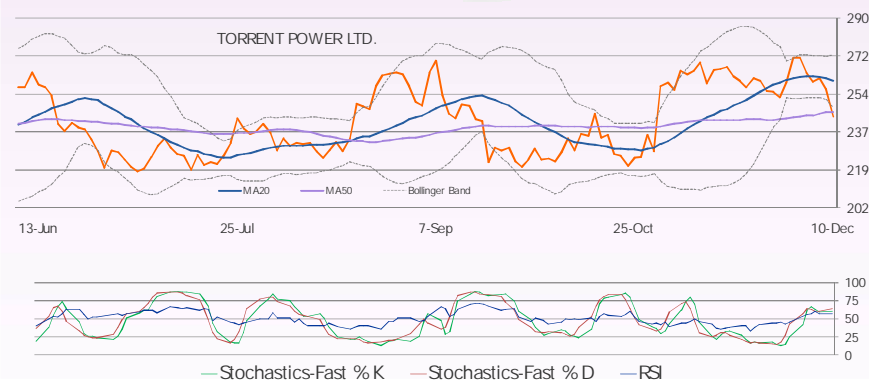


Chart of the Day TORRENTPOWER FUT Sell below Rs 244

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs244 with the stop-loss of Rs248 for the target of Rs236.



Technical call of the Day DR.REDDYS Buy above Rs2700

We recommend a Buy in the stock only above Rs2700 with the stoploss of Rs2646 for the target of Rs2808.

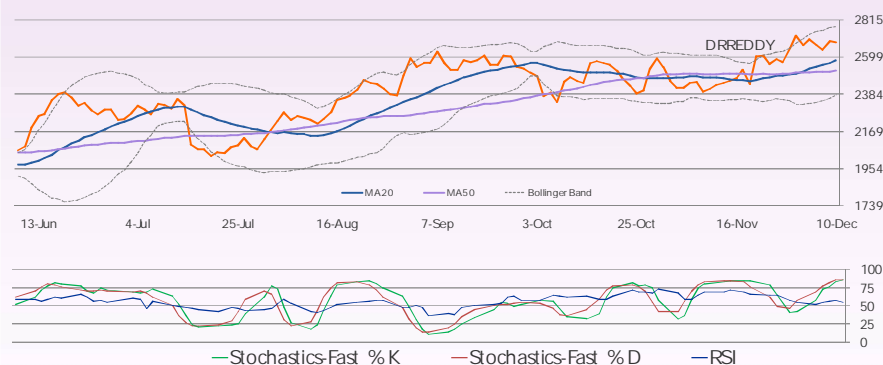


Chart of the Day
Sell: TORRENTPOWER FUT CMP:244.8

Technical Call of the Day
Buy: DR.REDDYS CMP:2690.4

We are also available on:



E-mail : research@dealmoneyonline.com
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STOCKS TRADING IN POSITIVE ZONE: BPCL, IOC.
 STOCKS TRADING IN NEGATIVE ZONE: IBULHSG, KOTAKBANK.

DAILY DIGEST

- **State Bank of India (SBI):** Country's largest lender SBI on Monday said it plans to raise up to \$1.25 billion (around Rs 9,069 crore) by issuing bonds through various modes.

CMP:	274.2
P/E(ttm):	NA
Impact	Positive
- **GMR Infrastructure:** The company on Monday its step down arm GMR Bajoli Holi Hydropower (GBHHPL) has inked an agreement for investment of Rs 225.6 crore via compulsorily convertible debentures in GBHHPL by TNB Topaz Energy, an arm of Tenaga Nasional Berhad.

CMP:	14.9
P/E(ttm):	NA
Impact	Positive
- **GSK Consumer Healthcare:** The company said it will contest an attempt by Steer Engineering to block the transfer of technology that quickens the process of making malt beverages to Hindustan Unilever as part of a planned merger.

CMP:	7497.9
P/E(ttm):	37.0
Impact	Neutral
- **Jet Airways:** Private carrier Jet Airways announced signing of an agreement with Saudi budget airline Flynas to operate codeshare flights in each other's territories. The codeshare pact is effective December 11, Jet Airways said in a release.

CMP:	257.7
P/E(ttm):	NA
Impact	Positive
- **Titagarh Wagons:** The company announced that it has bagged Rs 1,560.8 crore order from the railway ministry for supply of wagons. "The company has been awarded a contract for manufacture and supply of 5,058 wagons to Indian Railways, the bidding for which was conducted under the reverse auction method," the company said in a BSE filing.

CMP:	66.3
P/E(ttm):	0.1
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- The corporate sector in India was taken by surprise on December 10 with Reserve Bank of India Governor Urjit Patel's decision to step down. Patel has resigned from the post citing personal issues. Analysts attributed the resignation to the simmering differences between RBI and government over the former's autonomy as the Centre has sought to reduce curbs on lending and to gain access to RBI reserves. "On account of personal reasons, I have decided to step down from my current position effective immediately," Patel said in a brief statement. Corporate executives and economists that Moneycontrol spoke to have expressed concerns of instability at RBI and the impact it will have on attracting long-term investment in India. One executive on the board of a public sector bank called the resignation a "sensitive" matter at this juncture.
- Former chief economic adviser Arvind Subramanian said that the inclusion of petrol and diesel in the Goods and Services Tax (GST) ambit was not possible until the revenues under the new tax regime stabilises "You know it is desirable to have that (inclusion of petrol and diesel in GST). There is a good economic explanation or fiscal explanation for why it is not easy. Because if you put petroleum products in to GST, naturally you will have a loss of revenues," Subramanian said at an interactive session at 'Mathan', a platform for thought leaders, here. "Because it is (a) widely-used intermediate input. And, therefore, the thinking was that the GST revenues have to stabilise before that can be brought in, because you need to have enough other revenues to cushion for the loss of putting petroleum into the GST," Subramanian said, while replying to a query on why petroleum products are not included in the GST. Subramanian said though the country's growth had slowed down in the recent years, India remains important in the international context. "India is still the place of dynamism in a sense that the most important hope is that our children's lives will be better than us."



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

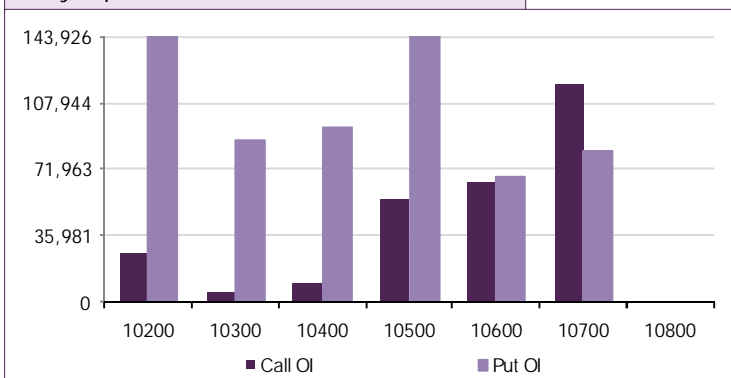
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
JETAIRWAYS	4,947,600	6.0%	251.65	-7.4%
ADANIENIT	24,964,000	5.7%	143.65	-6.4%
MRPL	3,924,000	5.6%	71.30	-0.3%
TORNTPOWER	2,319,000	5.0%	245.90	-4.7%
IGL	5,379,000	4.9%	249.70	0.0%

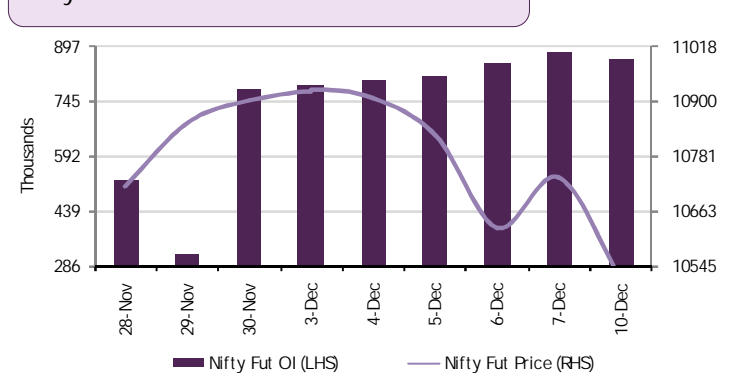
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
HEXAWARE	3,555,000	-9.0%	316.85	0.4%
COALINDIA	47,410,000	-8.9%	239.10	0.7%
RAMCOCEM	610,400	-8.8%	581.45	-2.5%
BEL	42,941,250	-8.3%	78.00	-2.6%
IOC	91,458,000	-8.1%	132.55	2.5%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
KOTAKBANK	27-Dec-18	49,505	487,789	1204
RELIANCE	27-Dec-18	26,969	147,739	1092
AXISBANK	27-Dec-18	14,804	105,646	592
ICICIBANK	27-Dec-18	10,860	104,011	348
HDFCBANK	27-Dec-18	19,580	102,631	2099

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
KOTAKBANK	27-Dec-18	PE	1,200	6,708	66,534	49.20
KOTAKBANK	27-Dec-18	CE	1,300	6,221	66,163	19.25
KOTAKBANK	27-Dec-18	CE	1,400	4,407	49,719	6.50
RELIANCE	27-Dec-18	CE	1,140	6,869	39,732	16.10
KOTAKBANK	27-Dec-18	PE	1,100	4,124	36,792	16.70

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
KOTAKBANK	27-Dec-18	49,505	18,948,035	11.5%
YESBANK	27-Dec-18	27,256	50,379,613	12.0%
RELIANCE	27-Dec-18	26,969	9,381,544	47.4%
SUNPHARMA	27-Dec-18	21,244	24,690,744	39.4%
HDFCBANK	27-Dec-18	19,580	2,728,764	66.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
NHPC	27-Dec-18	136	3,240,702	44.6%
IFCI	27-Dec-18	183	2,680,141	16.4%
RAMCOCEM	27-Dec-18	220	160,836	50.9%
J.PASSOCIAT	27-Dec-18	241	11,687,708	29.8%
MRPL	27-Dec-18	244	569,923	28.8%

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1411.80	1363.70	1379.73	1395.77	1414.28	1430.32	1464.87	1499.42
Adani Ports	359.15	349.70	352.85	356.00	360.75	363.90	371.80	379.70
Ambuja Cements	204.90	199.05	201.00	202.95	206.45	208.40	213.85	219.30
Asian Paints	1274.20	1218.35	1236.97	1255.58	1280.92	1299.53	1343.48	1387.43
Aurobindo Pharma	733.30	694.70	707.57	720.43	737.12	749.98	779.53	809.08
Axis Bank	590.30	569.10	576.17	583.23	592.37	599.43	615.63	631.83
Bajaj Auto	2725.10	2635.65	2665.47	2695.28	2732.62	2762.43	2829.58	2896.73
Bank Of Baroda	105.95	97.90	100.58	103.27	105.08	107.77	112.27	116.77
Bharti Airtel	294.95	280.05	285.02	289.98	295.82	300.78	311.58	322.38
Bharti Infratel	250.35	240.80	243.98	247.17	249.43	252.62	258.07	263.52
BHEL	62.95	59.80	60.85	61.90	63.65	64.70	67.50	70.30
Bosch	18483.85	18040.20	18188.08	18335.97	18457.88	18605.77	18875.57	19145.37
BPCL	330.25	301.90	311.35	320.80	326.65	336.10	351.40	366.70
Cipla	512.55	491.35	498.42	505.48	510.17	517.23	528.98	540.73
Coal India	238.15	217.60	224.45	231.30	235.20	242.05	252.80	263.55
Dr. Reddy'S Lab	2690.45	2539.20	2589.62	2640.03	2673.52	2723.93	2807.83	2891.73
Eicher Motors	22404.85	21130.20	21555.08	21979.97	22289.88	22714.77	23449.57	24184.37
Gail	332.05	318.15	322.78	327.42	332.63	337.27	347.12	356.97
Grasim	790.40	759.80	770.00	780.20	788.20	798.40	816.60	834.80
HCL Technologies	942.00	903.50	916.33	929.17	949.93	962.77	996.37	1029.97
HDFC	1906.50	1862.60	1877.23	1891.87	1915.88	1930.52	1969.17	2007.82
HDFC Bank	2088.75	2027.00	2047.58	2068.17	2086.48	2107.07	2145.97	2184.87
Hero Motocorp	3046.50	2950.00	2982.17	3014.33	3037.17	3069.33	3124.33	3179.33
Hindalco	217.90	202.65	207.73	212.82	216.53	221.62	230.42	239.22
HUL	1795.80	1765.00	1775.27	1785.53	1800.27	1810.53	1835.53	1860.53
ICICI Bank	346.35	339.05	341.48	343.92	346.68	349.12	354.32	359.52
Idea	33.00	31.85	32.23	32.62	33.03	33.42	34.22	35.02
Indusind Bank	1554.45	1501.10	1518.88	1536.67	1554.83	1572.62	1608.57	1644.52
Infosys	669.20	646.60	654.13	661.67	672.73	680.27	698.87	717.47
ITC	270.45	266.00	267.48	268.97	270.63	272.12	275.27	278.42
Kotak Mahindra Bank	1198.35	1086.10	1123.52	1160.93	1225.42	1262.83	1364.73	1466.63
L&T	1367.75	1330.00	1342.58	1355.17	1370.78	1383.37	1411.57	1439.77
Lupin	812.75	777.80	789.45	801.10	820.55	832.20	863.30	894.40
M&M	710.55	674.50	686.52	698.53	712.02	724.03	749.53	775.03
Maruti Suzuki India	7350.50	6945.00	7080.17	7215.33	7305.17	7440.33	7665.33	7890.33
NTPC	136.20	130.15	132.17	134.18	136.72	138.73	143.28	147.83
ONGC	137.10	129.05	131.73	134.42	137.83	140.52	146.62	152.72
Power Grid	179.30	170.90	173.70	176.50	179.45	182.25	188.00	193.75
RL	1090.25	1051.90	1064.68	1077.47	1095.88	1108.67	1139.87	1171.07
SBI	274.20	263.90	267.33	270.77	273.58	277.02	283.27	289.52
Sun Pharma	399.00	384.85	389.57	394.28	401.77	406.48	418.68	430.88
Tata Motors	157.10	152.50	154.03	155.57	158.03	159.57	163.57	167.57
Tata Motors DVR	86.20	83.90	84.67	85.43	86.77	87.53	89.63	91.73
Tata Power	77.65	73.30	74.75	76.20	77.75	79.20	82.20	85.20
Tata Steel	87.75	84.20	85.38	86.57	88.38	89.57	92.57	95.57
TCS	1975.80	1909.00	1931.27	1953.53	1982.27	2004.53	2055.53	2106.53
Tech Mahindra	687.90	655.10	666.03	676.97	690.98	701.92	726.87	751.82
Ultratech	3776.55	3643.50	3687.85	3732.20	3806.15	3850.50	3968.80	4087.10
Wipro	326.60	313.70	318.00	322.30	329.40	333.70	345.10	356.50
Yes Bank	165.65	150.50	155.55	160.60	165.05	170.10	179.60	189.10
Zee Entertainment	466.15	453.45	457.68	461.92	467.98	472.22	482.52	492.82

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