

14th January 2021

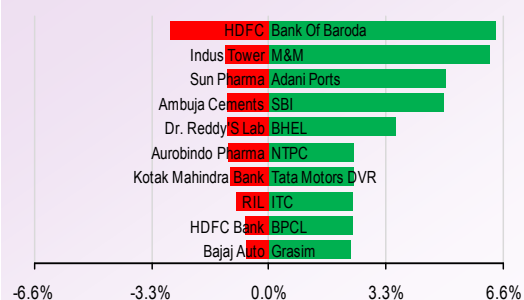
NIFTY TO TRADE BETWEEN 14,500-14,650.

Nifty opened with gap up but failed to sustain at top and gave up most of its gain. In second half we could witness a good recovery in index from lows. On hourly chart 14,500 levels would be acting as an initial support level. Until index holds that support, it will remain in bullish momentum.

TRADERS COMMENT

Indian equities ended little changed in a day where benchmark indices fluctuated between gains and losses throughout the session. Nifty ended higher by 1.4 points or 0.01% at 14,564.90 level and Sensex ended lower by 24.79 points or -0.05% at 49,492.32.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

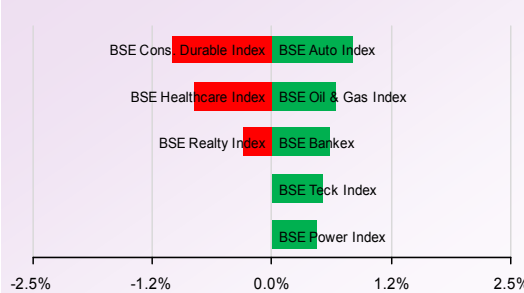
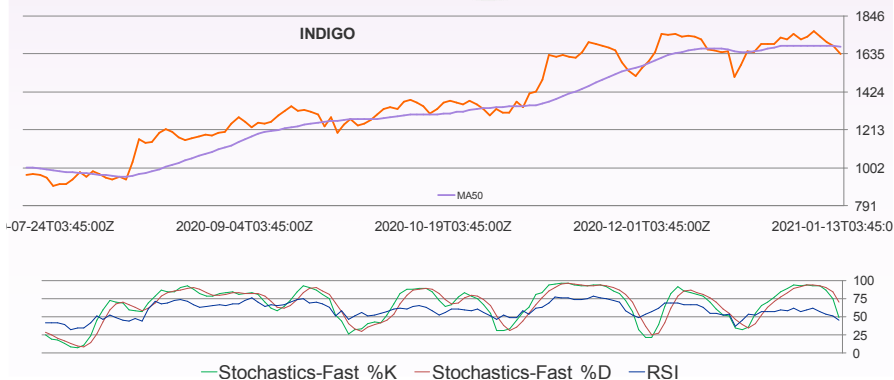


Chart of the Day INDIGO FUT

Sell below Rs 1635.

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only Below Rs1635 with the stoploss of Rs1665 for the target of Rs1575.



Technical call of the Day

CANARABANK

Buy above Rs 145.

We recommend a Buy in the stock only above Rs145 with the stoploss of Rs142 for the target of Rs151.

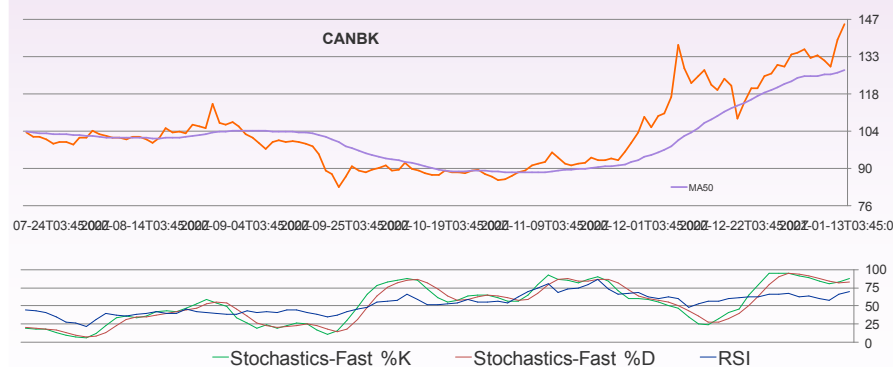


Chart of the Day

Sell:INDIGO FUT

CMP:1646.8

Technical Call of the Day

Buy:CANARABANK

CMP:144.80

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STOCKS TRADING IN POSITIVE ZONE: M&M, NTPC.
 STOCKS TRADING IN NEGATIVE ZONE: HDFC, BAJFINANCE.

DAILY DIGEST

- Granules India:** Granules India has declared that the US Food & Drug Administration (US FDA) has granted final approval for its Abbreviated New Drug Application (ANDA) for Metformin Hydrochloride Extended-Release Tablets USP, 500 mg and 1000 mg, generic equivalent of Glumetza ER Tablets, 500 mg and 1000 mg, of Bausch Health US LLC (Bausch).

CMP:	368.5
P/E(ttm):	28.0
Impact	Positive
- Wipro:** The company has reported 15.48% rise in its net profit of Rs 2611.30 crore for the quarter under review as compared to net profit of Rs 2261.30 crore for the same quarter in the previous year. However, total income of the company marginally decreased by 0.17% at Rs 13195.10 crore for Q3FY21 as compared Rs 13217.10 crore for the corresponding quarter previous year.

CMP:	459.0
P/E(ttm):	22.3
Impact	Positive
- Infosys:** Infosys reported better-than-expected earnings performance in the third quarter with revenues going up to ₹25,927 crore while profit rose 16.6% to ₹5,197 crore. Infosys raised FY21 revenue growth guidance to 4.5%-5.0% in constant currency while increasing operating margin guidance to 24.0%-24.5%.

CMP:	1387.2
P/E(ttm):	37.5
Impact	Positive
- Unichem Laboratories:** Unichem Laboratories has received ANDA approval for its Celecoxib Capsules, 50 mg, 100 mg, 200 mg, and 400 mg from the United States Food and Drug Administration (USFDA) to market a generic version of CELEBREX (Celecoxib) Capsules of G.D. Searle LLC, Division of Pfizer Inc.

CMP:	274.8
P/E(ttm):	21.0
Impact	Positive
- Bliss GVS Pharma:** Mauritius based LTS Investment Fund has picked up stake in BSE and NSE listed Bliss GVS Pharma. Earlier, Life Corporation of India (LIC) had also raised stake in Bliss GVS Pharma.

CMP:	206.4
P/E(ttm):	45.8
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- After registering two consecutive months of growth, India's factory output or Index of Industrial Production (IIP) contracted 1.9 percent for November 2020 mainly due to poor showing by manufacturing and mining sectors. Industrial production of the country had grown at 3.6 per cent in October 2020 and 2.1 per cent in November 2019. Meanwhile, the IIP growth for October has been revised upwards to 4.9 per cent from last month's provisional estimates of 3.6 per cent. The data released by the National Statistical Office (NSO) under Ministry of Statistics and Programme Implementation showed that for the month of November 2020, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stood at 126.3. The manufacturing sector -- which constitutes 77.63 per cent of the IIP -- recorded a contraction of 1.7 per cent in November 2020. Mining sector output too witnessed a decline, shrinking 7.3 per cent. However, power generation grew 3.5 per cent in the month under review.
- With easing prices of some food items, retail inflation of India based on the Consumer Price Index (CPI) fell sharply to 4.59 per cent in December 2020 as compared to 6.93 per cent in November 2020 and 7.35 per cent in December 2019. The December CPI data has come within the Reserve Bank of India's (RBI) upper margin of 6 per cent. The government has mandated the central bank to keep retail inflation within the range of 4 per cent with a margin of 2 per cent on either side. The National Statistical Office (NSO) under Ministry of Statistics and Programme Implementation in its data has showed that the Rural CPI (General) in December stood at 4.07 per cent as against 7.20 per cent in November. The Urban CPI (General) stood at 5.19 per cent in December as against 6.73 per cent in November. The index value for Rural, Urban and Combined CPI (General) stood at 158.5, 156.0 and 157.3, respectively, in December 2020.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

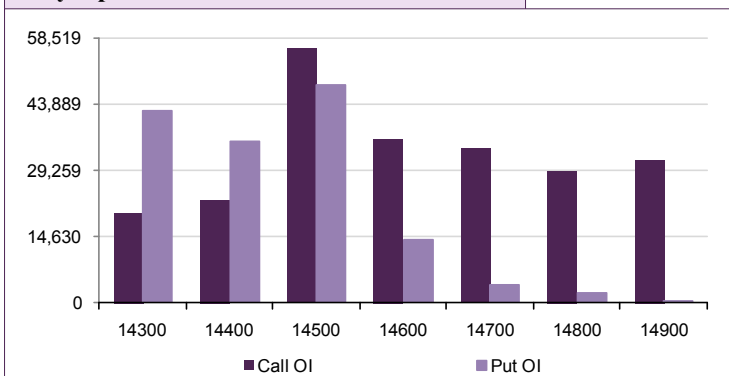
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
HDFCAMC	270,000	17.3%	3247.05	0.9%
LICHSGFIN	7,158,000	13.8%	439.65	-0.3%
BANDHANBNK	19,769,400	11.7%	377.05	-3.8%
GODREJPROP	1,493,700	11.4%	1435.85	-3.1%
ONGC	48,001,800	8.9%	105.75	2.0%

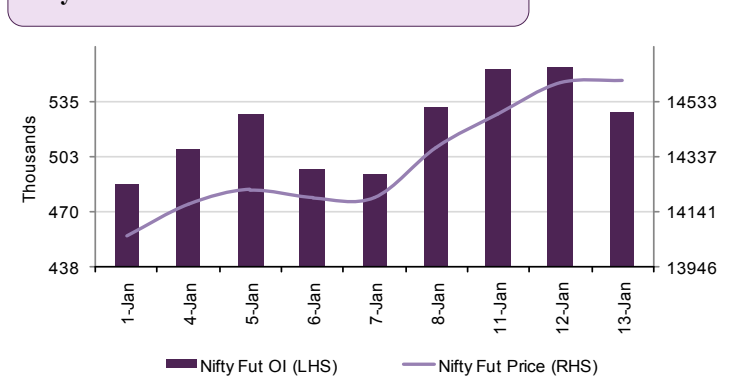
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ASHOKLEY	32,904,000	-12.6%	121.75	-0.3%
BANKBARODA	60,594,300	-10.3%	75.55	6.2%
IOC	41,665,000	-9.1%	101.40	3.0%
SRTRANSFIN	3,624,000	-7.8%	1222.70	-3.6%
GODREJCP	4,419,000	-7.5%	772.20	1.0%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
BHARTIARTL	28-Jan-21	56,848	617,990	580
SBIN	28-Jan-21	41,542	376,407	308
TATAMOTORS	28-Jan-21	23,827	330,967	243
RELIANCE	28-Jan-21	57,490	280,570	1944
BAJFINANCE	28-Jan-21	20,940	258,951	4916

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
BHARTIARTL	28-Jan-21	CE	600	28,089	321,797	15.95
SBIN	28-Jan-21	CE	300	24,077	225,949	16.95
RELIANCE	28-Jan-21	CE	2,000	41,771	213,747	42.30
INFY	28-Jan-21	CE	1,400	23,291	201,835	47.05
SBIN	28-Jan-21	CE	310	17,188	164,717	11.95

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	28-Jan-21	57,490	4,368,602	3556.0%
BHARTIARTL	28-Jan-21	56,848	24,401,136	2916.0%
SBIN	28-Jan-21	41,542	15,723,571	2015.0%
INFY	28-Jan-21	30,453	6,490,234	4494.0%
ITC	28-Jan-21	29,339	20,966,166	3280.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
LALPATHLAB	28-Jan-21	294	36,371	4151.0%
SAIL	28-Jan-21	296	9,144,786	2767.0%
AARTIIND	28-Jan-21	370	345,847	7025.0%
SIEMENS	28-Jan-21	615	81,121	1909.0%
ICICIGI	28-Jan-21	626	292,969	5280.0%

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1792.40	1730.50	1751.13	1771.77	1791.73	1812.37	1852.97	1893.57
Adani Ports	536.65	489.20	505.02	520.83	530.42	546.23	571.63	597.03
Ambuja Cements	264.90	252.80	256.83	260.87	265.13	269.17	277.47	285.77
Asian Paints	2703.70	2593.00	2629.90	2666.80	2714.90	2751.80	2836.80	2921.80
Aurobindo Pharma	947.20	881.80	903.60	925.40	950.15	971.95	1018.50	1065.05
Axis Bank	687.80	646.90	660.53	674.17	682.68	696.32	718.47	740.62
Bajaj Auto	3600.90	3521.00	3547.63	3574.27	3603.63	3630.27	3686.27	3742.27
Bank Of Baroda	75.25	64.10	67.82	71.53	73.77	77.48	83.43	89.38
Bharti Airtel	578.25	532.30	547.62	562.93	582.32	597.63	632.33	667.03
Indus Tower	258.10	237.60	244.43	251.27	260.53	267.37	283.47	299.57
BHEL	40.75	37.00	38.25	39.50	40.90	42.15	44.80	47.45
Bosch	14780.50	13702.10	14061.57	14421.03	14884.52	15243.98	16066.93	16889.88
BPCL	411.90	384.30	393.50	402.70	413.85	423.05	443.40	463.75
Cipla	841.70	813.00	822.57	832.13	842.07	851.63	871.13	890.63
Coal India	145.80	138.20	140.73	143.27	146.03	148.57	153.87	159.17
Dr. Reddy'S Lab	5290.00	5101.00	5164.00	5227.00	5301.00	5364.00	5501.00	5638.00
Eicher Motors	2868.65	2762.90	2798.15	2833.40	2871.90	2907.15	2980.90	3054.65
Gail	141.25	134.30	136.62	138.93	141.47	143.78	148.63	153.48
Grasim	1033.35	973.90	993.72	1013.53	1027.27	1047.08	1080.63	1114.18
HCL Technologies	1055.95	1015.00	1028.65	1042.30	1054.65	1068.30	1094.30	1120.30
HDFC	2670.90	2525.05	2573.67	2622.28	2699.72	2748.33	2874.38	3000.43
HDFC Bank	1470.65	1427.30	1441.75	1456.20	1476.55	1491.00	1525.80	1560.60
Hero Motocorp	3256.80	3115.40	3162.53	3209.67	3263.83	3310.97	3412.27	3513.57
Hindalco	262.65	249.30	253.75	258.20	263.30	267.75	277.30	286.85
HUL	2372.35	2331.20	2344.92	2358.63	2378.32	2392.03	2425.43	2458.83
ICICI Bank	556.50	535.50	542.50	549.50	555.25	562.25	575.00	587.75
Idea	12.25	11.05	11.45	11.85	12.30	12.70	13.55	14.40
Indusind Bank	942.75	898.80	913.45	928.10	940.80	955.45	982.80	1010.15
Infosys	1387.15	1327.20	1347.18	1367.17	1379.98	1399.97	1432.77	1465.57
ITC	211.25	197.50	202.08	206.67	209.83	214.42	222.17	229.92
Kotak Mahindra Bank	1882.10	1843.00	1856.03	1869.07	1890.03	1903.07	1937.07	1971.07
L&T	1352.50	1315.60	1327.90	1340.20	1356.60	1368.90	1397.60	1426.30
Lupin	1067.40	1004.30	1025.33	1046.37	1067.68	1088.72	1131.07	1173.42
M&M	828.35	727.00	760.78	794.57	816.03	849.82	905.07	960.32
Maruti Suzuki India	8139.85	7972.00	8027.95	8083.90	8166.95	8222.90	8361.90	8500.90
NTPC	102.55	95.95	98.15	100.35	102.35	104.55	108.75	112.95
ONGC	105.25	100.30	101.95	103.60	105.75	107.40	111.20	115.00
Power Grid	205.00	198.60	200.73	202.87	204.73	206.87	210.87	214.87
RIL	1938.80	1861.95	1887.57	1913.18	1944.07	1969.68	2026.18	2082.68
SBI	306.80	281.00	289.60	298.20	303.10	311.70	325.20	338.70
Sun Pharma	602.30	580.00	587.43	594.87	604.68	612.12	629.37	646.62
Tata Motors	242.60	228.00	232.87	237.73	243.27	248.13	258.53	268.93
Tata Motors DVR	96.90	88.30	91.17	94.03	96.97	99.83	105.63	111.43
Tata Power	85.85	79.85	81.85	83.85	85.75	87.75	91.65	95.55
Tata Steel	709.15	671.45	684.02	696.58	705.57	718.13	739.68	761.23
TCS	3158.95	3075.50	3103.32	3131.13	3154.07	3181.88	3232.63	3283.38
Tech Mahindra	1069.65	1021.35	1037.45	1053.55	1066.15	1082.25	1110.95	1139.65
Ultratech	5650.75	5526.00	5567.58	5609.17	5641.58	5683.17	5757.17	5831.17
Wipro	459.00	438.15	445.10	452.05	459.75	466.70	481.35	496.00
Yes Bank	17.80	16.00	16.60	17.20	17.75	18.35	19.50	20.65
Zee Entertainment	227.90	214.30	218.83	223.37	228.03	232.57	241.77	250.97

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