

15th October 2020

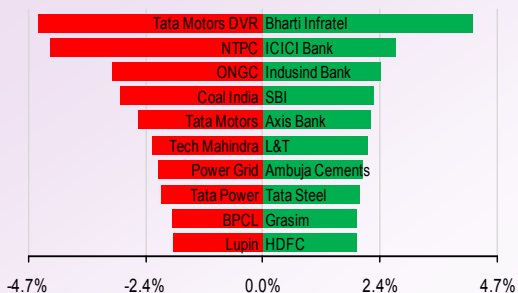
NIFTY TO TRADE BETWEEN 11,900-12,000.

Nifty opened with gap down and smart recovery could be witness in second half of trading session. On 15 min chart it has hit the resistance of 12,000 levels. RSI is trading in over-bought zone. Index need to breach 12,000-12,020 levels to continue with its bullish momentum.

TRADERS COMMENT

Benchmark share indices recovered all intraday losses in the last hour of trade to end with gains led by banks and financial stocks. Nifty ended higher by 36.50 points or 0.31% at 11,971.00. level and Sensex ended higher by 169.23 points or 0.42% at 40,794.74.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

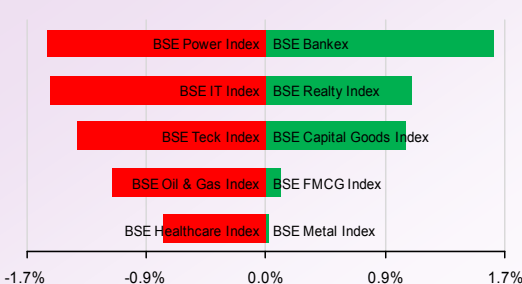


Chart of the Day ADANI PORTS FUT Sell below Rs 349.

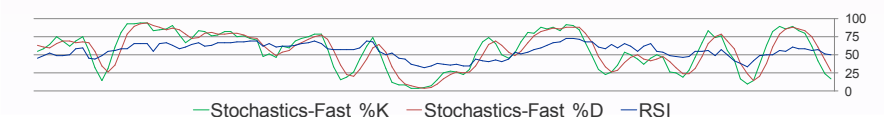
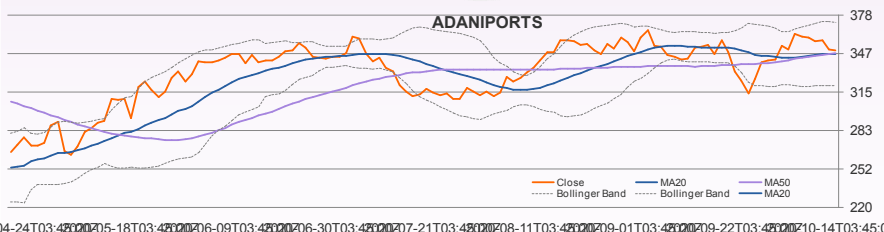
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs349 with the stoploss of Rs354 for the target of Rs340.

Chart of the Day

Sell:ADANI PORTS FUT CMP:350.70

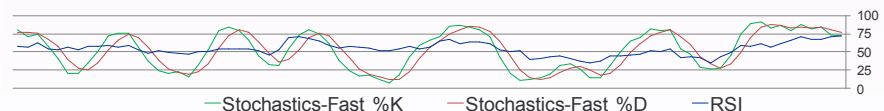
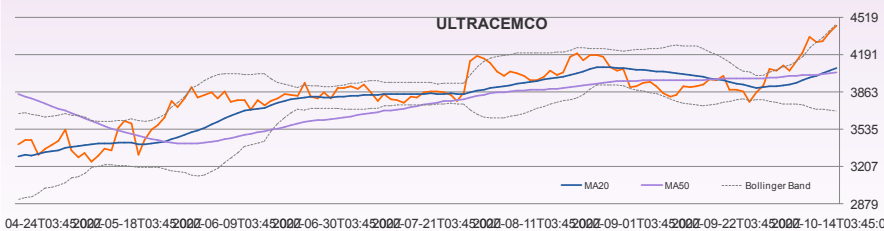
Technical Call of the Day

Buy:ULTRACEMCO CMP:4442.8



Technical call of the Day ULTRACEMCO Buy above Rs 4444.

We recommend a Buy in the stock only above Rs4444 with the stoploss of Rs4400 for the target of Rs4532.



We are also available on:



E-mail : research@Dealmoney.in
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STOCKS TRADING IN POSITIVE ZONE: BAJAJFINSV, SBILIFE.
 STOCKS TRADING IN NEGATIVE ZONE: WIPRO, NTPC.

DAILY DIGEST

- Infibeam Avenues:** Infibeam Avenues and JPMorgan Chase Bank N.A., India (JPMC) have entered into definitive agreement to use flagship enterprise payment platform, CCAvenue for processing transactions of its enterprise clients.

| | |
|-----------|----------|
| CMP: | 87.7 |
| P/E(ttm): | 183.6 |
| Impact | Positive |
- Tube Investments of India (TIIL):** TIIL has received approval from Competition Commission of India (CCI) for acquisition of over 50 per cent stake in CG Power and Industrial Solutions. In August, TIIL offered to invest Rs 700 crore in CG Power for more than 50 per cent stake.

| | |
|-----------|---------|
| CMP: | 586.8 |
| P/E(ttm): | 23.8 |
| Impact | Neutral |
- Sun Pharma:** Sun Pharma Advanced Research Company (SPARC) has reported positive top-line results from its Phase 3 trial for its investigational drug, SDN-037, for the treatment of Inflammation and Pain associated with Ocular Surgery. The trial met its pre-specified primary and secondary objectives, demonstrating that SDN-037 is superior to its vehicle.

| | |
|-----------|----------|
| CMP: | 502.2 |
| P/E(ttm): | 40.4 |
| Impact | Positive |
- Glenmark Pharmaceuticals:** Glenmark Pharmaceuticals has launched NINDANIB (Nintedanib 100 and 150 mg capsules) for the treatment of pulmonary fibrosis in India. The company is being a leader in the area of respiratory has been amongst the first to launch the branded generic version at an affordable cost for the treatment of Pulmonary Fibrosis in India. This will provide patients a far more cost effective treatment option, and enable doctors to treat a wider patient population in the country.

| | |
|-----------|----------|
| CMP: | 486.4 |
| P/E(ttm): | 8.6 |
| Impact | Positive |
- Infosys:** Infosys on Wednesday reported a 20.5 per cent year-on-year (YoY) rise in its consolidated net profit at Rs 4,845 crore for the quarter ended September 30, 2020 (Q2FY21). The company's revenue came in at Rs 24,570 crore, up 8.5 per cent YoY and 3.8 per cent QoQ. In constant currency terms, revenues increased by 4 per cent on a sequential basis and 2.2 per cent YoY. In US dollar terms, revenues came in at \$3,312 million, up 3.2 per cent YoY and 6.1 per cent QoQ.

| | |
|-----------|----------|
| CMP: | 1137.0 |
| P/E(ttm): | 30.3 |
| Impact | Positive |

ttm = trailing twelve months

Economic Snapshot

- India's inflation based on wholesale price index (WPI) surged to 1.32% for the month of September, 2020 as compared to 0.33% during the corresponding month of the previous year. Component wise, primary articles index having weight of 22.62%, increased by 2.73% to 150.3 (provisional) in September, 2020 from 146.3 (provisional) for the month of August, 2020. Prices of Food Articles, Crude Petroleum & Natural Gas and Minerals increased as compared to August, 2020, while prices of Non-food Articles declined as compared to August, 2020. Fuel & Power index, having weight of 13.15%, declined by (-0.44%) to 91.0 (provisional) in September, 2020 from 91.4 (provisional) for the month of August, 2020. Prices of Mineral Oils declined as compared to August, 2020, while prices of coal and electricity remain unchanged.
- CARE Rating has said Indian banks may restructure around 4-5 percent of the overall bank credit outstanding while the Gross NPA (non-performing assets) ratio is likely to be 11-11.5 percent by end of current financial year (FY21). Restructuring refers to relaxing the repayment terms of borrowers. This is done either by cutting interest rates, providing a loan moratorium or extending the repayment period. Banks need to set aside a higher amount as provisions for restructured loans. This will impact their profitability. Further, it said the asset quality data post the Covid-19 lockdown is uncertain due to a developing regulatory scenario; multiple stakeholder objectives and moratorium computation with various firms have varying ways of computing moratorium. The GNPA ratio of SCBs stood at 8.2 percent in Q1FY21 against 9.5 percent in Q1FY20. Scheduled Commercial Banks' asset quality has seen some improvement (GNPA reduction) due to recoveries and higher write-offs.



I-SOT

INTRADAY STOCK TRADING

| FREQUENCY | ALLOCATION | DURATION | RISK |
|---------------|------------------------------------|----------|-----------|
| 4 calls a Day | Average Daily Premium of Rs.50,000 | Intraday | High Risk |

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

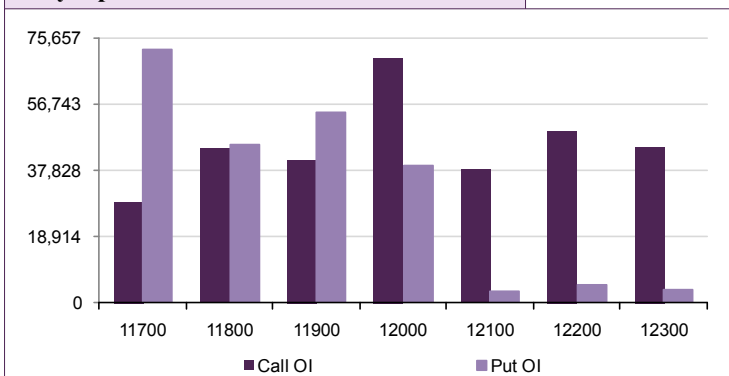
Open Interest Gainers

| Stock | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|-----------|---------------------------|---------------|-------------|------------------|
| NTPC | 57,210,900 | 15.1% | 79.50 | -4.2% |
| RAMCOCEM | 1,589,500 | 12.4% | 773.45 | 0.3% |
| GODREJCP | 5,462,000 | 12.3% | 702.50 | -2.0% |
| MINDTREE | 1,858,400 | 8.3% | 1547.80 | -2.4% |
| LICHSGFIN | 10,982,000 | 8.1% | 286.95 | -0.5% |

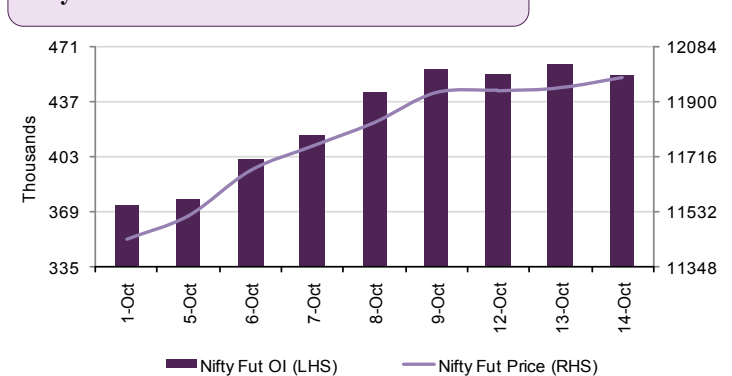
Open Interest Losers

| Stock | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|----------|---------------------------|---------------|-------------|------------------|
| HCLTECH | 16,279,200 | -8.3% | 889.10 | -1.3% |
| CADILAHC | 5,896,000 | -7.9% | 430.65 | 0.0% |
| CANBK | 15,575,000 | -7.3% | 88.45 | 2.6% |
| GLENMARK | 7,217,400 | -7.0% | 486.65 | -1.1% |
| MFSL | 2,154,100 | -6.3% | 597.05 | 1.9% |

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

| Stock | Expiry Date | No of contracts traded | Contract value (Rs. Lacs) | LTP |
|------------|-------------|------------------------|---------------------------|------|
| RELIANCE | 29-Oct-20 | 34,084 | 393,718 | 2289 |
| INFY | 29-Oct-20 | 23,347 | 318,873 | 1132 |
| WIPRO | 29-Oct-20 | 26,846 | 304,467 | 351 |
| BAJFINANCE | 29-Oct-20 | 26,004 | 216,046 | 3386 |
| HCLTECH | 29-Oct-20 | 14,427 | 180,451 | 889 |

Top 5 Traded Stock Options

| Stock | Expiry Date | Option Type | Strike price | No of contracts traded | Contract value (Rs. Lacs) | LTP |
|----------|-------------|-------------|--------------|------------------------|---------------------------|-------|
| WIPRO | 29-Oct-20 | CE | 400 | 18,191 | 234,136 | 1.90 |
| RELIANCE | 29-Oct-20 | CE | 2,300 | 14,304 | 171,275 | 68.65 |
| INFY | 29-Oct-20 | CE | 1,200 | 9,306 | 136,909 | 20.45 |
| WIPRO | 29-Oct-20 | CE | 380 | 9,974 | 122,632 | 3.40 |
| RELIANCE | 29-Oct-20 | CE | 2,400 | 9,107 | 112,034 | 33.90 |

Top 5 Contract Future Volumes

| Stock | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|------------|-------------|------------------------|---------------------|-----------------|
| RELIANCE | 29-Oct-20 | 34,084 | 4,373,851 | 3544.0% |
| WIPRO | 29-Oct-20 | 26,846 | 9,420,306 | 1271.0% |
| BAJFINANCE | 29-Oct-20 | 26,004 | 642,179 | 1211.0% |
| HDFCBANK | 29-Oct-20 | 25,008 | 4,716,259 | 4177.0% |
| ICICIBANK | 29-Oct-20 | 24,889 | 7,433,752 | 3181.0% |

Bottom 5 Contract Future Volumes

| Stock | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|------------|-------------|------------------------|---------------------|-----------------|
| BHEL | 29-Oct-20 | 27 | 3,695,592 | 2909.0% |
| IDEA | 29-Oct-20 | 29 | 48,774,592 | 3070.0% |
| ADANIANT | 29-Oct-20 | 43 | 332,589 | 2191.0% |
| JINDALSTEL | 29-Oct-20 | 74 | 743,438 | 2237.0% |
| SAIL | 29-Oct-20 | 118 | 3,547,643 | 2609.0% |

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

| Company Name | Closing Price | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
|---------------------|---------------|----------|----------|----------|----------|----------|----------|----------|
| ACC | 1549.50 | 1458.75 | 1489.00 | 1519.25 | 1537.45 | 1567.70 | 1616.15 | 1664.60 |
| Adani Ports | 348.95 | 338.20 | 341.78 | 345.37 | 348.28 | 351.87 | 358.37 | 364.87 |
| Ambuja Cements | 246.60 | 232.30 | 237.07 | 241.83 | 244.92 | 249.68 | 257.53 | 265.38 |
| Asian Paints | 2071.35 | 2024.50 | 2040.12 | 2055.73 | 2070.62 | 2086.23 | 2116.73 | 2147.23 |
| Aurobindo Pharma | 810.40 | 770.50 | 783.80 | 797.10 | 806.55 | 819.85 | 842.60 | 865.35 |
| Axis Bank | 471.30 | 433.35 | 446.00 | 458.65 | 466.65 | 479.30 | 499.95 | 520.60 |
| Bajaj Auto | 3054.15 | 2965.00 | 2994.72 | 3024.43 | 3049.72 | 3079.43 | 3134.43 | 3189.43 |
| Bank Of Baroda | 42.05 | 38.45 | 39.65 | 40.85 | 41.55 | 42.75 | 44.65 | 46.55 |
| Bharti Airtel | 413.25 | 403.10 | 406.48 | 409.87 | 414.68 | 418.07 | 426.27 | 434.47 |
| Bharti Infratel | 189.55 | 171.90 | 177.78 | 183.67 | 187.83 | 193.72 | 203.77 | 213.82 |
| BHEL | 27.95 | 27.15 | 27.42 | 27.68 | 27.92 | 28.18 | 28.68 | 29.18 |
| Bosch | 12075.45 | 11618.90 | 11771.08 | 11923.27 | 12157.73 | 12309.92 | 12696.57 | 13083.22 |
| BPCL | 332.90 | 318.10 | 323.03 | 327.97 | 333.43 | 338.37 | 348.77 | 359.17 |
| Cipla | 781.50 | 739.05 | 753.20 | 767.35 | 780.95 | 795.10 | 822.85 | 850.60 |
| Coal India | 110.55 | 105.25 | 107.02 | 108.78 | 111.37 | 113.13 | 117.48 | 121.83 |
| Dr. Reddy'S Lab | 5123.00 | 4961.95 | 5015.63 | 5069.32 | 5144.53 | 5198.22 | 5327.12 | 5456.02 |
| Eicher Motors | 2253.90 | 2113.10 | 2160.03 | 2206.97 | 2236.93 | 2283.87 | 2360.77 | 2437.67 |
| Gail | 82.65 | 79.45 | 80.52 | 81.58 | 82.27 | 83.33 | 85.08 | 86.83 |
| Grasim | 763.60 | 698.90 | 720.47 | 742.03 | 755.02 | 776.58 | 811.13 | 845.68 |
| HCL Technologies | 890.45 | 853.30 | 865.68 | 878.07 | 894.38 | 906.77 | 935.47 | 964.17 |
| HDFC | 1979.85 | 1849.10 | 1892.68 | 1936.27 | 1962.63 | 2006.22 | 2076.17 | 2146.12 |
| HDFC Bank | 1211.50 | 1136.70 | 1161.63 | 1186.57 | 1200.43 | 1225.37 | 1264.17 | 1302.97 |
| Hero Motocorp | 3310.80 | 3207.05 | 3241.63 | 3276.22 | 3304.58 | 3339.17 | 3402.12 | 3465.07 |
| Hindalco | 174.20 | 167.10 | 169.47 | 171.83 | 173.42 | 175.78 | 179.73 | 183.68 |
| HUL | 2158.15 | 2097.00 | 2117.38 | 2137.77 | 2151.38 | 2171.77 | 2205.77 | 2239.77 |
| ICICI Bank | 406.80 | 368.75 | 381.43 | 394.12 | 401.68 | 414.37 | 434.62 | 454.87 |
| Idea | 8.40 | 7.75 | 7.97 | 8.18 | 8.42 | 8.63 | 9.08 | 9.53 |
| Indusind Bank | 622.65 | 568.55 | 586.58 | 604.62 | 615.53 | 633.57 | 662.52 | 691.47 |
| Infosys | 1137.00 | 1097.30 | 1110.53 | 1123.77 | 1144.33 | 1157.57 | 1191.37 | 1225.17 |
| ITC | 167.80 | 163.10 | 164.67 | 166.23 | 168.62 | 170.18 | 174.13 | 178.08 |
| Kotak Mahindra Bank | 1353.35 | 1290.30 | 1311.32 | 1332.33 | 1345.17 | 1366.18 | 1400.03 | 1433.88 |
| L&T | 915.20 | 857.40 | 876.67 | 895.93 | 906.47 | 925.73 | 955.53 | 985.33 |
| Lupin | 1036.20 | 983.65 | 1001.17 | 1018.68 | 1040.07 | 1057.58 | 1096.48 | 1135.38 |
| M&M | 623.85 | 604.80 | 611.15 | 617.50 | 622.65 | 629.00 | 640.50 | 652.00 |
| Maruti Suzuki India | 7002.35 | 6779.90 | 6854.05 | 6928.20 | 7001.60 | 7075.75 | 7223.30 | 7370.85 |
| NTPC | 79.10 | 73.15 | 75.13 | 77.12 | 80.08 | 82.07 | 87.02 | 91.97 |
| ONGC | 67.00 | 64.50 | 65.33 | 66.17 | 67.48 | 68.32 | 70.47 | 72.62 |
| Power Grid | 157.05 | 151.80 | 153.55 | 155.30 | 158.05 | 159.80 | 164.30 | 168.80 |
| RIL | 2287.50 | 2233.00 | 2251.17 | 2269.33 | 2286.67 | 2304.83 | 2340.33 | 2375.83 |
| SBI | 200.05 | 185.20 | 190.15 | 195.10 | 198.00 | 202.95 | 210.80 | 218.65 |
| Sun Pharma | 502.20 | 479.10 | 486.80 | 494.50 | 501.00 | 508.70 | 522.90 | 537.10 |
| Tata Motors | 130.70 | 122.95 | 125.53 | 128.12 | 131.38 | 133.97 | 139.82 | 145.67 |
| Tata Motors DVR | 55.65 | 52.10 | 53.28 | 54.47 | 56.48 | 57.67 | 60.87 | 64.07 |
| Tata Power | 52.95 | 50.50 | 51.32 | 52.13 | 53.07 | 53.88 | 55.63 | 57.38 |
| Tata Steel | 375.55 | 361.85 | 366.42 | 370.98 | 374.12 | 378.68 | 386.38 | 394.08 |
| TCS | 2809.60 | 2733.10 | 2758.60 | 2784.10 | 2813.05 | 2838.55 | 2893.00 | 2947.45 |
| Tech Mahindra | 848.85 | 817.40 | 827.88 | 838.37 | 856.08 | 866.57 | 894.77 | 922.97 |
| Ultratech | 4442.85 | 4171.00 | 4261.62 | 4352.23 | 4405.62 | 4496.23 | 4640.23 | 4784.23 |
| Wipro | 350.45 | 331.60 | 337.88 | 344.17 | 354.58 | 360.87 | 377.57 | 394.27 |
| Yes Bank | 12.90 | 12.65 | 12.73 | 12.82 | 12.88 | 12.97 | 13.12 | 13.27 |
| Zee Entertainment | 186.20 | 169.00 | 174.73 | 180.47 | 184.33 | 190.07 | 199.67 | 209.27 |

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