

19th January 2021

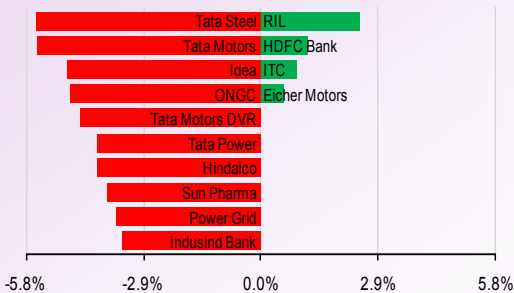
NIFTY TO TRADE BETWEEN 14,350-14,150.

Bears continue to dominate over market for second consecutive trading session. Nifty continue to trade below 20 EMA on hourly chart and for now it was able to hold the support of 14,250 levels. Below 14250 levels we could witness index slipping further down towards 14,200-14,150 levels.

TRADERS COMMENT

All sectoral indices on the Nifty closed in the red. The market breadth was negative with smallcap and midcap stocks lagging. Nifty ended lower by 151.40 points or -1.06% at 14,281.30 level and Sensex ended lower by 470.40 points or -0.96% at 48,564.27.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

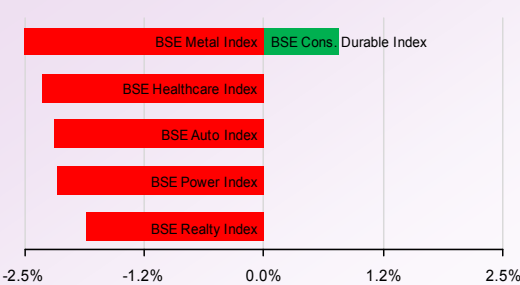


Chart of the Day HINDALCO FUT Sell below Rs 242.

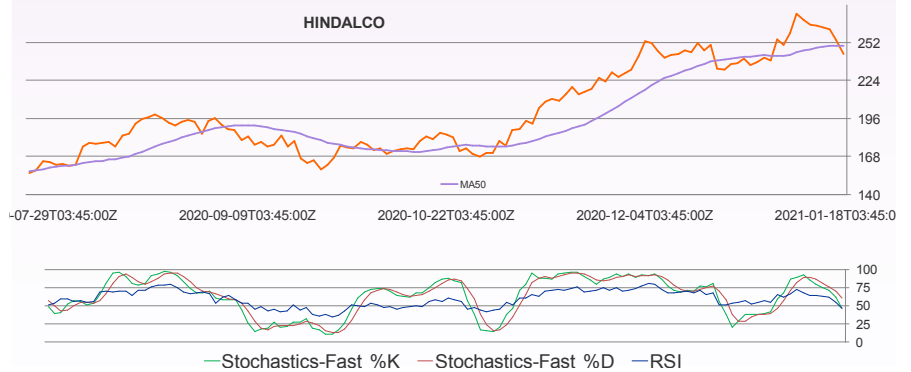
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only Below Rs242 with the stoploss of Rs246 for the target of Rs232.

Chart of the Day

Sell:HINDALCO FUT CMP:242.4

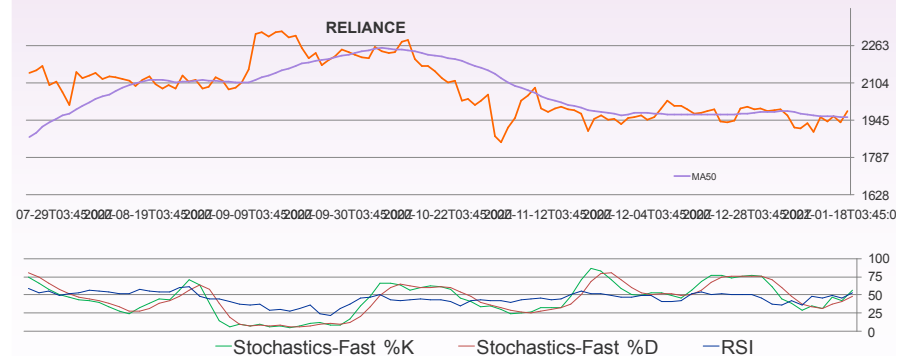
Technical Call of the Day

Buy:RELIANCE CMP:1983.9



Technical call of the Day RELIANCE Buy above Rs 1985.

We recommend a Buy in the stock only above Rs1985 with the stoploss of Rs1950 for the target of Rs2060.



STOCKS TRADING IN POSITIVE ZONE: UPL, RELIANCE.
STOCKS TRADING IN NEGATIVE ZONE: ONGC, TATASTEEL.

We are also available on:



E-mail : research@dealmoney.in
www.dealmoneyonline.com

DAILY DIGEST

- Mindtree:** company's revenue for the December quarter stood at ₹2,023.7 crore, up 5% sequentially and 3% on an annual basis driven by broad-based growth across verticals and service lines. The closely-watched dollar revenue grew 5% sequentially to \$274.1 million reflecting strong business momentum. The EBITDA margin improved 350 basis points to 23.1% from 19.6% in the previous quarter.

CMP:	1663.6
P/E(ttm):	126.4
Impact	Positive
- Hero Motors:** Hero Motors Company on Monday said it has acquired a strategic stake in UK-based transmission design technology firm, Hewland Engineering for an undisclosed sum. The acquisition will enable the company to create a competitive single source entity to design and manufacture high-quality transmission products, particularly in the emerging EV segment, to OEMs (original equipment manufacturers) across North America, Europe and India.

CMP:	3163.2
P/E(ttm):	153.8
Impact	Positive
- Trident:** The company has reported over 3- fold jump in its net profit of Rs 159.76 crore for the quarter under review as compared to net profit of Rs 41.90 crore for the same quarter in the previous year. Total income of the company increased by 18.65% at Rs 1294.93 crore for Q3FY21 as compared Rs 1091.40 crore for the corresponding quarter previous year.

CMP:	14.9
P/E(ttm):	0.4
Impact	Positive
- Apollo Pipes:** The company has reported 2-fold jump in its net profit of Rs 16.33 crore for the quarter under review as against net profit of Rs 6.67 crore for the same quarter in the previous year. Total income of the company increased 26.27% at Rs 129.92 crore for Q3FY21 as compared Rs 102.89 crore for the corresponding quarter previous year.

CMP:	733.1
P/E(ttm):	56.1
Impact	Positive
- Rallis India:** The company has reported 19.73% rise in its net profit of Rs 45.63 crore for the quarter under review as against net profit of Rs 38.11 crore for the same quarter in the previous year. Total income of the company increased by 6.41% at Rs 578.10 crore for Q3FY21 as compared Rs 543.29 crore for the corresponding quarter previous year.

CMP:	289.4
P/E(ttm):	64.2
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- India's merchandise exports rose marginally by 0.14% in December over the same period of last year, after two months of decline, on the back of drugs and pharmaceuticals, electronics, and gems and jewellery exports. Imports moved into positive territory for the first time since March, sending the trade deficit, gap between imports and exports, to a 25-month high of \$15.44 billion in December 2020 against \$9.87 billion in the previous month. It was 23.66% higher compared to the deficit of \$12.49 billion in December 2019. As per the data released by the Commerce Ministry, exports increased marginally by 0.14% to \$27.15 billion in December 2020, as compared to \$27.11 billion in December 2019. In Rupee terms, exports were Rs 1,99,770.58 crore in December 2020, as compared to Rs 1,92,984.47 crore in December 2019, registering a positive growth of 3.52%. Cumulative value of exports for the period April-December 2020-21 was \$ 200.80 billion as against \$238.27 billion during the period April-December 2019-20, registering a negative growth of (-) 15.73%. Rupee terms, it was down by 10.83% to Rs 14,95,705.96 crore from Rs 16,77,370.97 crore in the corresponding month a year ago.
- The Reserve Bank of India (RBI) in its latest report has showed that bank credit grew 3.2 per cent to Rs 107.05 lakh crore in the first nine months (April-December) of the current financial year (FY21), against a growth of 2.7 per cent registered in the corresponding period of 2019-20. In the fortnight ended March 27, 2020, bank advances stood at Rs 103.72 lakh crore. As per the data, bank deposits rose 8.5 per cent to Rs 147.27 lakh crore in the April-December 2020 period as against an increase of 5.1 per cent a year ago. The sharp accretion in deposits during the year was due to the safe haven appeal of banks. In the fortnight ended January 1, 2021, the year-on-year growth in bank credit was 6.7 per cent and 11.5 per cent in deposits.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

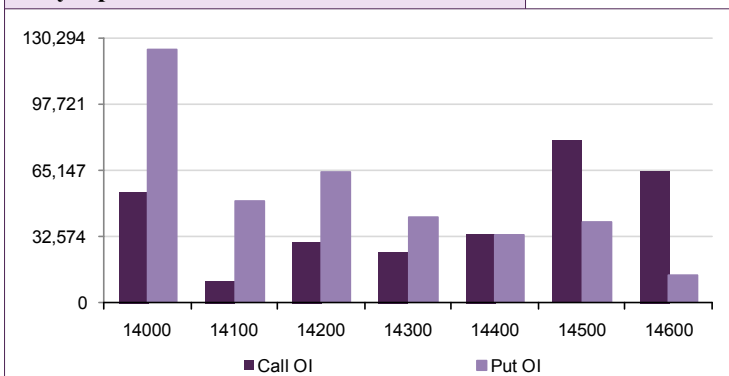
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
RAMCOCEM	1,454,350	8.6%	790.00	-3.9%
APOLLOTYRE	13,275,000	7.4%	179.70	-2.5%
POWERGRID	17,268,000	6.1%	196.50	-3.4%
ASHOKLEY	36,018,000	4.8%	114.70	-4.4%
ASIANPAINT	5,751,600	4.7%	2598.90	-0.1%

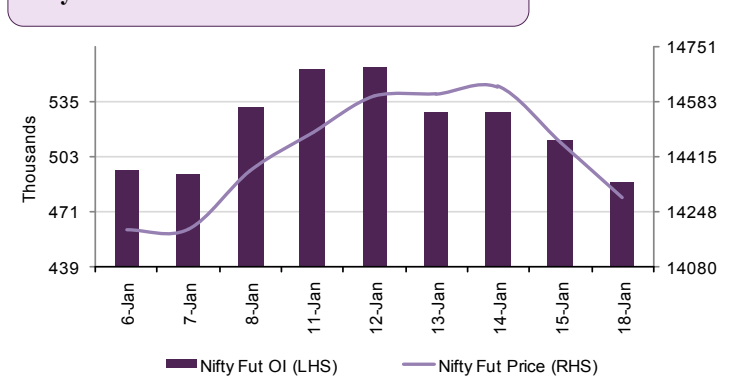
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
BOSCHLTD	118,500	-16.6%	14511.05	-2.0%
CUMMINSIND	2,013,600	-12.6%	594.80	-1.5%
GODREJPROP	1,352,000	-11.6%	1352.00	-2.4%
SAIL	127,414,000	-10.4%	66.00	-6.4%
TATAMOTORS	64,375,800	-10.4%	246.30	-5.8%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
TATAMOTORS	28-Jan-21	27,523	392,276	246
RELIANCE	28-Jan-21	75,732	372,641	1983
HDFCBANK	28-Jan-21	43,287	354,693	1483
TATASTEEL	28-Jan-21	23,781	273,876	668
SBIN	28-Jan-21	24,697	222,484	295

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	28-Jan-21	CE	2,000	71,127	364,459	52.30
HDFCBANK	28-Jan-21	CE	1,500	36,539	307,883	26.20
ITC	28-Jan-21	CE	220	25,880	187,979	6.80
ITC	28-Jan-21	CE	230	22,163	165,553	3.25
TATAMOTORS	28-Jan-21	CE	260	9,337	143,250	7.50

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	28-Jan-21	75,732	6,014,603	3713.0%
HDFCBANK	28-Jan-21	43,287	8,069,668	3769.0%
ITC	28-Jan-21	29,413	16,354,918	2419.0%
TATAMOTORS	28-Jan-21	27,523	13,485,876	778.0%
SBIN	28-Jan-21	24,697	14,155,561	2575.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
BHEL	28-Jan-21	298	12,121,902	3177.0%
AARTIIND	28-Jan-21	336	165,124	6481.0%
LALPATHLAB	28-Jan-21	423	42,839	3450.0%
ICICIGI	28-Jan-21	564	141,270	4321.0%
PAGEIND	28-Jan-21	648	3,560	1198.0%

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1701.50	1594.15	1629.93	1665.72	1706.03	1741.82	1817.92	1894.02
Adani Ports	515.50	475.30	488.70	502.10	517.20	530.60	559.10	587.60
Ambuja Cements	256.05	231.45	239.65	247.85	256.20	264.40	280.95	297.50
Asian Paints	2588.20	2490.95	2523.37	2555.78	2587.82	2620.23	2684.68	2749.13
Aurobindo Pharma	917.30	863.10	881.17	899.23	918.57	936.63	974.03	1011.43
Axis Bank	657.00	627.30	637.20	647.10	661.05	670.95	694.80	718.65
Bajaj Auto	3563.75	3391.95	3449.22	3506.48	3562.27	3619.53	3732.58	3845.63
Bank Of Baroda	73.05	67.00	69.02	71.03	74.07	76.08	81.13	86.18
Bharti Airtel	586.95	565.00	572.32	579.63	591.32	598.63	617.63	636.63
Indus Tower	258.60	220.70	233.33	245.97	254.03	266.67	287.37	308.07
BHEL	38.05	34.90	35.95	37.00	38.30	39.35	41.70	44.05
Bosch	14514.10	14066.00	14215.37	14364.73	14562.37	14711.73	15058.73	15405.73
BPCL	409.55	387.10	394.58	402.07	409.48	416.97	431.87	446.77
Cipla	801.75	765.75	777.75	789.75	808.20	820.20	850.65	881.10
Coal India	138.70	129.30	132.43	135.57	139.73	142.87	150.17	157.47
Dr. Reddy'S Lab	5052.10	4832.05	4905.40	4978.75	5108.35	5181.70	5384.65	5587.60
Eicher Motors	2873.00	2717.30	2769.20	2821.10	2866.90	2918.80	3016.50	3114.20
Gail	137.90	127.20	130.77	134.33	138.17	141.73	149.13	156.53
Grasim	999.20	952.15	967.83	983.52	1006.53	1022.22	1060.92	1099.62
HCL Technologies	981.50	948.85	959.73	970.62	987.78	998.67	1026.72	1054.77
HDFC	2566.50	2452.60	2490.57	2528.53	2587.97	2625.93	2723.33	2820.73
HDFC Bank	1483.10	1431.15	1448.47	1465.78	1484.32	1501.63	1537.48	1573.33
Hero Motocorp	3163.15	2946.95	3019.02	3091.08	3154.32	3226.38	3361.68	3496.98
Hindalco	243.15	226.95	232.35	237.75	246.00	251.40	265.05	278.70
HUL	2332.60	2266.80	2288.73	2310.67	2342.58	2364.52	2418.37	2472.22
ICICI Bank	533.15	509.40	517.32	525.23	536.82	544.73	564.23	583.73
Idea	13.00	11.55	12.03	12.52	13.08	13.57	14.62	15.67
Indusind Bank	932.80	888.00	902.93	917.87	938.93	953.87	989.87	1025.87
Infosys	1312.05	1272.00	1285.35	1298.70	1319.35	1332.70	1366.70	1400.70
ITC	219.75	207.20	211.38	215.57	218.78	222.97	230.37	237.77
Kotak Mahindra Bank	1846.95	1805.45	1819.28	1833.12	1852.68	1866.52	1899.92	1933.32
L&T	1336.05	1298.45	1310.98	1323.52	1338.68	1351.22	1378.92	1406.62
Lupin	1063.00	970.00	1001.00	1032.00	1061.00	1092.00	1152.00	1212.00
M&M	809.00	773.50	785.33	797.17	808.98	820.82	844.47	868.12
Maruti Suzuki India	7830.65	7466.05	7587.58	7709.12	7866.53	7988.07	8267.02	8545.97
NTPC	97.55	92.70	94.32	95.93	98.42	100.03	104.13	108.23
ONGC	96.65	90.25	92.38	94.52	98.18	100.32	106.12	111.92
Power Grid	195.75	187.10	189.98	192.87	197.43	200.32	207.77	215.22
RIL	1983.95	1849.70	1894.45	1939.20	1968.10	2012.85	2086.50	2160.15
SBI	294.45	275.75	281.98	288.22	298.43	304.67	321.12	337.57
Sun Pharma	581.45	549.55	560.18	570.82	589.08	599.72	628.62	657.52
Tata Motors	245.95	219.85	228.55	237.25	249.85	258.55	279.85	301.15
Tata Motors DVR	97.00	86.95	90.30	93.65	98.55	101.90	110.15	118.40
Tata Power	82.10	76.15	78.13	80.12	82.98	84.97	89.82	94.67
Tata Steel	666.70	610.25	629.07	647.88	678.32	697.13	746.38	795.63
TCS	3221.75	3118.05	3152.62	3187.18	3221.97	3256.53	3325.88	3395.23
Tech Mahindra	998.25	970.10	979.48	988.87	1001.33	1010.72	1032.57	1054.42
Ultratech	5386.00	5191.10	5256.07	5321.03	5391.42	5456.38	5591.73	5727.08
Wipro	431.55	413.20	419.32	425.43	435.22	441.33	457.23	473.13
Yes Bank	17.70	16.80	17.10	17.40	17.75	18.05	18.70	19.35
Zee Entertainment	218.00	202.80	207.87	212.93	219.42	224.48	236.03	247.58

Disclaimer

For private circulation only

Website: www.dealmoneyonline.in

DISCLAIMER : SEBI Research Analyst Registration No: INH000002319 For any grievance mail at compliance@dealmoney.in

Dealmoney Securities Private Limited (hereinafter referred to as "Dealmoney") is a registered Member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited and MCX Stock Exchange Limited. Dealmoney is also registered as a Depository Participant with CDSL. Dealmoney is in the process of making an application with SEBI for registering it as a Research Entity in terms of SEBI (Research Analyst) Regulations, 2014. Dealmoney or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities Market and no material disciplinary action has been taken by SEBI/other regulatory authorities impacting Dealmoney's Equity Research Analysis. Dealmoney or its associates/ analyst including its relatives do not hold any actual/beneficial ownership of more than 1% in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/analyst including its relatives may hold financial interest in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/ analysts or his/her relative does not receive any compensation or other benefits from the subject company/ies mentioned in this research report (hereinafter referred to as "Report") or from a third party in connection with preparation of the report. Accordingly, Dealmoney or its associates/analyst or his/her relative does not have any other material conflict of interest at the time of publication of the Report.

Research analyst/s engaged in preparation of the Report, has not received any compensation / managed or co-managed public offering of securities of the subject company/ies / has not received compensation for investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation or other benefits from the subject company/ies or third party in connection with the Report of the subject company/ies during the past twelve months / has not served as an officer, director or employee of subject Company/ies and is not engaged in market making activity of the subject Company/ies.

Dealmoney group companies provides finance related product services like distribution of financial products and as such is a provider of many services like loans, mutual funds, tax & trust planning etc. mentioned in this brochure. And hence, Dealmoney do not warranty / guarantee about performance of any products and customer servicing w.r.t third party products per se.

Third party products are subject to code of conduct to be adhered to by the representatives of Dealmoney and Dealmoney is not responsible for the losses, whether actual or notional incurred by any investor. Services assured and expected may vary from actual service and Dealmoney does not guarantee about the quality of services. Investments in securities and commodities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the Investments/Schemes/product would be achieved. Past performances are only indicative and returns are not assured and guaranteed by Dealmoney group companies. The price, value of and income from any of the securities or financial instruments mentioned in this report can fall as well as rise. The value of securities and financial instruments is subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities or financial instruments.

Reports on technical and derivative analysis are based on studying charts of a stock's price movement, outstanding positions and trading volume as opposed to focussing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. The opinions expressed in the Report are our current opinions as of the date of this report and may be subject to change from time to time without notice. Dealmoney or any persons connected with it do not accept any liability arising from use of this material/document/Report.

Information/ opinion conveyed through this material/document/Report are strictly meant for the registered Clients of Dealmoney group of Companies of the respective segments. This information is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject Dealmoney or its affiliates to any registration requirement within such jurisdiction or country. This information does not constitute an offer to sell or a solicitation of an offer to buy any financial products to any person in any jurisdiction where it is unlawful to make such an offer or solicitation. No part of this material may be duplicated in whole or in part in any form and / or redistributed without the prior written consent of Dealmoney. This material/document/Report is being supplied to you solely for your information, and its contents, information or data may not be reproduced, redistributed or passed on directly or indirectly.

Recipients of the Report shall always independently verify reliability and suitability of the Report and opinions before investing.

For Company details, please visit our website www.dealmoneyonline.com

For research related query, write to us at research@dealmoney.in