

20th October 2020

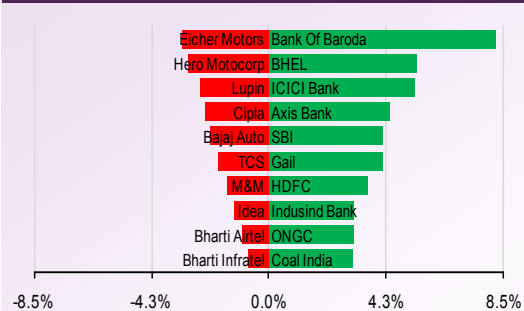
NIFTY TO TRADE BETWEEN 11,800-11,910.

On daily scale nifty opened with gap up but failed to carry its bullish momentum, in fact most of the session it hovered in range of ~60 points. 11,900 will continue to act as resistance level. Index need to breach the resistance to continue with its bullish momentum.

TRADERS COMMENT

Indian equity markets began the new trading week on a positive note, notching up their second straight day of gains, aided by positive sentiment in the global markets. Nifty ended higher by 110.50 points or 0.94% at 11,873 level and Sensex ended higher by 448.62 points or 1.12% at 40431.60.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

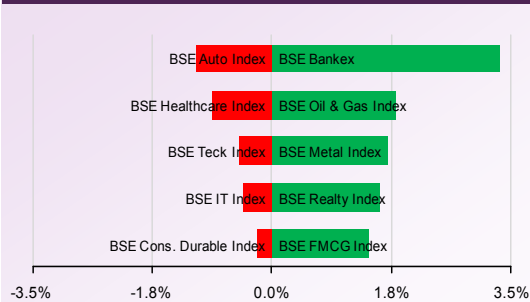


Chart of the Day M&M FUT Sell below Rs 600.

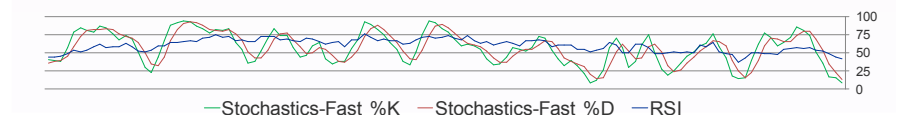
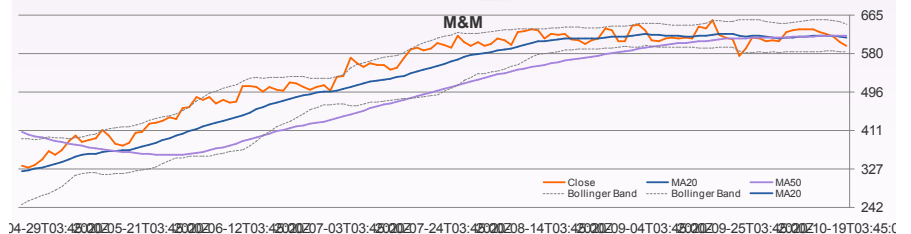
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs595 with the stoploss of Rs605 for the target of Rs575.

Chart of the Day

Sell: M&MFUT CMP: 600.95

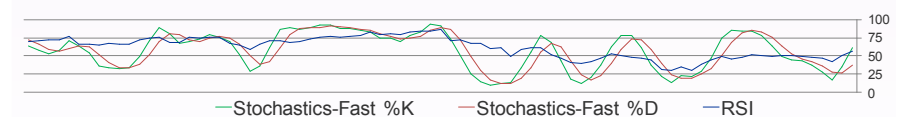
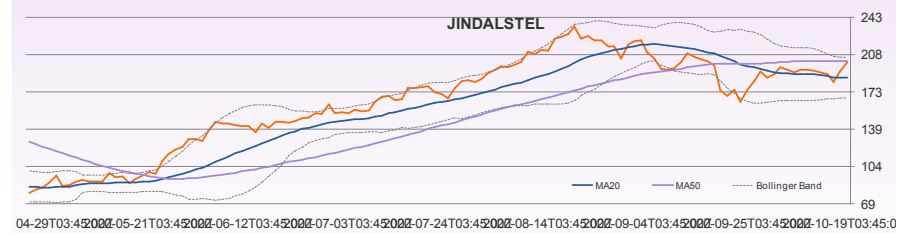
Technical Call of the Day

Buy: JINDALSTEL CMP: 201.70



Technical call of the Day JINDALSTEL Buy above Rs 202.

We recommend a Buy in the stock only above Rs202 with the stoploss of Rs198 for the target of Rs210.



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STOCKS TRADING IN POSITIVE ZONE: ICICIBANK, AXISBANK.
 STOCKS TRADING IN NEGATIVE ZONE: DIVISLAB, EICHERMOT.

DAILY DIGEST

- Aurobindo Pharma:** Aurobindo Pharma has entered into a share purchase agreement to acquire 100% equity share capital of MViyeS Pharma Ventures (MViyeS). MViyeS is holding 32.18% shareholding in Eugia Pharma Specialities, a joint venture company in which the Company is holding 67.82%. By this acquisition, both Eugia Pharma Specialities and MViyeS Pharma Ventures will become 100% subsidiaries of the Company.

CMP:	800.6
P/E(ttm):	20.8
Impact	Positive
- Rallis India:** Rallis India has reported results for second quarter ended September 30, 2020. The company has reported 3.29% fall in its net profit of Rs 82.95 crore for the quarter under review as against net profit of Rs 85.77 crore for the same quarter in the previous year. Total income of the company decreased by 2.31% at Rs 738.06 crore for Q2FY21 as compared Rs 755.54 crore for the corresponding quarter previous year.

CMP:	273.4
P/E(ttm):	25.0
Impact	Neutral
- Zydus Cadila:** Zydus Cadila has received tentative approval from the United States Food & Drug Administration (USFDA) to market Tofacitinib Extended-Release Tablets, 11 mg (US RLD: Xeljanz XRTablets). It is recommended for the once-daily treatment of adult patients with moderately to severely active ulcerative colitis (UC). The drug will be manufactured at the group's formulation manufacturing facility at the SEZ, Ahmedabad.

CMP:	422.7
P/E(ttm):	22.6
Impact	Positive
- Kotak Bank:** Life Insurance Corporation of India (LIC) has increased its stake in Kotak Mahindra Bank by 0.73 per cent in the second quarter, according to the latest stock exchange data. LIC has increased its shareholding to 3.18 per cent from 2.45 per cent in the second quarter, the Kotak Mahindra Bank's latest shareholding pattern shows.

CMP:	1376.7
P/E(ttm):	46.7
Impact	Positive
- Britannia:** As demand for packaged food continues to be strong, Britannia on Monday posted a healthy 23 per cent increase in net profit for the quarter ended September 2020 at Rs 495.20 crore as compared to the corresponding quarter a year ago. The company's consolidated revenue rose 12 per cent yoy to Rs 3,492.61 crore, slightly lower than the Street's expectation of 14 per cent.

CMP:	3772.5
P/E(ttm):	51.9
Impact	Neutral

ttm = trailing twelve months

Economic Snapshot

- The Society of Indian Automobile Manufacturers (SIAM) in its latest data has showed that passenger vehicle exports from India declined 57.52 per cent in April-September period of the current fiscal year (H1FY21) as COVID-19 related disruptions hampered despatches to various global markets. Passenger vehicle exports in the H1FY21 stood at 1,55,156 units as compared with 3,65,247 units in the year-ago period. Passenger car exports during the period under review stood at 1,00,529 units, down 64.93 per cent from 2,86,618 units in April-September, 2019-20. Similarly, utility vehicle shipments saw a drop of 29.67 per cent at 54,375 units from 77,309 units in the same period of 2019-20. Van shipments also witnessed a drop of 80.91 per cent at 252 units from 1,320 units in April-September last year. SIAM Director General -- Rajesh Menon said this can be largely attributed to the COVID-19 related disruptions globally, which has led to closure of plants and dealerships, supply chain disruptions, curfews in cities and interruptions in international trade.
- With an aim of assisting MSMEs of the country to get release of their dues from various procurers, the Union Ministry of Micro, Small and Medium Enterprises (MSME) has substantially widened its request to India Inc. for making payments to MSMEs against their dues of goods and services rendered. MSME Ministry has now written to top management of over 2800 corporates by name to make payment of pending dues of MSMEs in this month itself. Last month, Ministry of MSME had written to Top 500 corporates of India about the pending payments of MSMEs. Ministry has said that very good response has been seen from the corporate India. Out of the last five months, the maximum payments to MSMEs have happened in the month of September, 2020. Not only that, in that timeframe, even the procurement and transaction appears to be maximum in the month of September.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

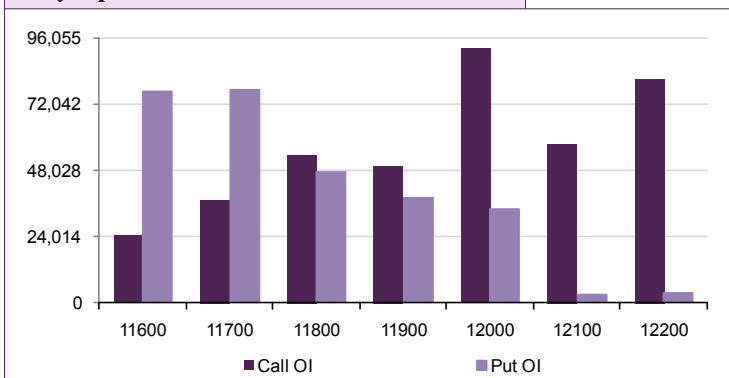
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
MINDTREE	1,710,400	36.3%	1338.20	0.5%
COLPAL	2,669,800	23.4%	1472.90	2.8%
ACC	2,605,000	15.4%	1568.55	0.2%
AMBUJACEM	19,029,000	13.0%	248.05	-0.2%
M&MFIN	16,637,964	12.7%	130.45	3.6%

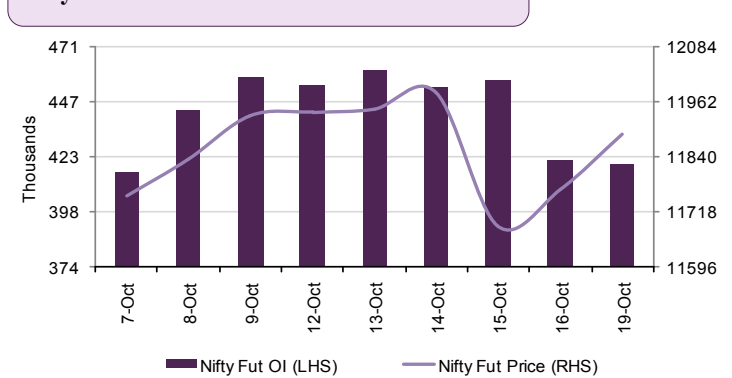
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
GODREJPROP	790,400	-13.8%	902.25	3.8%
IOC	48,358,800	-10.3%	77.15	3.5%
INFY	33,396,000	-8.3%	1118.45	0.2%
COFORGE	425,250	-8.3%	2548.25	-0.4%
TATAMOTORS	67,505,100	-6.7%	128.80	0.5%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Oct-20	43,749	485,324	2184
HDFCBANK	29-Oct-20	41,897	278,647	1208
ICICIBANK	29-Oct-20	34,417	195,514	418
BAJFINANCE	29-Oct-20	23,673	192,879	3279
INFY	29-Oct-20	14,026	188,067	1118

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Oct-20	CE	2,300	19,506	229,245	21.85
RELIANCE	29-Oct-20	CE	2,200	14,715	168,010	52.40
RELIANCE	29-Oct-20	CE	2,400	8,381	102,049	8.85
HDFCBANK	29-Oct-20	CE	1,240	13,552	93,547	13.40
HDFCBANK	29-Oct-20	CE	1,220	13,493	92,182	20.30

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	29-Oct-20	43,749	3,772,907	2620.0%
HDFCBANK	29-Oct-20	41,897	6,298,278	2974.0%
ICICIBANK	29-Oct-20	34,417	14,082,417	3429.0%
SBIN	29-Oct-20	30,912	18,100,990	3006.0%
AXISBANK	29-Oct-20	29,142	7,479,068	2659.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
IDEA	29-Oct-20	31	83,713,374	3872.0%
ESCORTS	29-Oct-20	58	228,505	2300.0%
BHEL	29-Oct-20	62	5,642,884	2444.0%
PVR	29-Oct-20	72	94,524	1049.0%
CANBK	29-Oct-20	73	985,638	1785.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1562.65	1501.40	1521.82	1542.23	1558.62	1579.03	1615.83	1652.63
Adani Ports	347.55	337.00	340.52	344.03	348.32	351.83	359.63	367.43
Ambuja Cements	247.60	237.10	240.60	244.10	246.90	250.40	256.70	263.00
Asian Paints	2070.10	2033.05	2045.40	2057.75	2068.85	2081.20	2104.65	2128.10
Aurobindo Pharma	800.60	778.10	785.60	793.10	802.65	810.15	827.20	844.25
Axis Bank	492.95	456.60	468.72	480.83	488.37	500.48	520.13	539.78
Bajaj Auto	2980.00	2868.45	2905.63	2942.82	3007.38	3044.57	3146.32	3248.07
Bank Of Baroda	43.60	37.25	39.37	41.48	42.67	44.78	48.08	51.38
Bharti Airtel	397.70	383.35	388.13	392.92	398.78	403.57	414.22	424.87
Bharti Infratel	181.10	173.35	175.93	178.52	181.73	184.32	190.12	195.92
BHEL	28.65	25.45	26.52	27.58	28.22	29.28	30.98	32.68
Bosch	11903.65	11409.10	11573.95	11738.80	11954.85	12119.70	12500.60	12881.50
BPCL	346.65	334.30	338.42	342.53	345.17	349.28	356.03	362.78
Cipla	764.00	740.20	748.13	756.07	770.08	778.02	799.97	821.92
Coal India	114.70	107.15	109.67	112.18	113.77	116.28	120.38	124.48
Dr. Reddy'S Lab	5058.15	4869.10	4932.12	4995.13	5105.07	5168.08	5341.03	5513.98
Eicher Motors	2198.15	2090.40	2126.32	2162.23	2221.12	2257.03	2351.83	2446.63
Gail	87.45	80.10	82.55	85.00	86.45	88.90	92.80	96.70
Grasim	773.15	740.70	751.52	762.33	772.37	783.18	804.03	824.88
HCL Technologies	844.75	804.30	817.78	831.27	846.48	859.97	888.67	917.37
HDFC	2031.50	1926.30	1961.37	1996.43	2018.17	2053.23	2110.03	2166.83
HDFC Bank	1203.55	1150.20	1167.98	1185.77	1210.38	1228.17	1270.57	1312.97
Hero Motocorp	3248.70	3102.60	3151.30	3200.00	3279.25	3327.95	3455.90	3583.85
Hindalco	182.70	171.55	175.27	178.98	181.42	185.13	191.28	197.43
HUL	2177.80	2119.20	2138.73	2158.27	2171.63	2191.17	2224.07	2256.97
ICICI Bank	417.10	383.55	394.73	405.92	412.33	423.52	441.12	458.72
Idea	7.95	7.05	7.35	7.65	7.90	8.20	8.75	9.30
Indusind Bank	627.10	581.75	596.87	611.98	621.32	636.43	660.88	685.33
Infosys	1125.90	1091.60	1103.03	1114.47	1126.73	1138.17	1161.87	1185.57
ITC	168.25	163.40	165.02	166.63	167.77	169.38	172.13	174.88
Kotak Mahindra Bank	1376.70	1287.00	1316.90	1346.80	1363.40	1393.30	1439.80	1486.30
L&T	902.90	862.00	875.63	889.27	897.63	911.27	933.27	955.27
Lupin	1014.20	974.00	987.40	1000.80	1023.40	1036.80	1072.80	1108.80
M&M	597.45	575.90	583.08	590.27	602.38	609.57	628.87	648.17
Maruti Suzuki India	6851.95	6670.00	6730.65	6791.30	6885.65	6946.30	7101.30	7256.30
NTPC	81.65	77.85	79.12	80.38	81.77	83.03	85.68	88.33
ONGC	69.30	64.25	65.93	67.62	69.03	70.72	73.82	76.92
Power Grid	159.75	156.40	157.52	158.63	160.52	161.63	164.63	167.63
RIL	2176.20	2081.60	2113.13	2144.67	2186.68	2218.22	2291.77	2365.32
SBI	204.00	187.50	193.00	198.50	201.55	207.05	215.60	224.15
Sun Pharma	483.65	470.90	475.15	479.40	485.15	489.40	499.40	509.40
Tata Motors	128.25	125.20	126.22	127.23	128.82	129.83	132.43	135.03
Tata Motors DVR	55.90	53.75	54.47	55.18	56.17	56.88	58.58	60.28
Tata Power	55.20	52.25	53.23	54.22	54.88	55.87	57.52	59.17
Tata Steel	395.50	383.60	387.57	391.53	395.77	399.73	407.93	416.13
TCS	2711.55	2639.20	2663.32	2687.43	2730.72	2754.83	2822.23	2889.63
Tech Mahindra	824.15	798.60	807.12	815.63	826.12	834.63	853.63	872.63
Ultratech	4514.60	4380.70	4425.33	4469.97	4509.48	4554.12	4638.27	4722.42
Wipro	343.20	330.80	334.93	339.07	342.78	346.92	354.77	362.62
Yes Bank	12.90	12.55	12.67	12.78	12.92	13.03	13.28	13.53
Zee Entertainment	174.20	169.10	170.80	172.50	175.20	176.90	181.30	185.70

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