

22nd October 2020

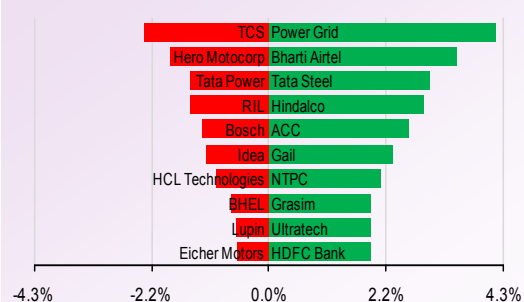
NIFTY TO TRADE BETWEEN 11,880-12,030.

On daily scale nifty opened with gap up and continued to trade in bulls territory but in second half we could witness a high dramatic fight between bulls and bears as index gave up ~220 points from highs and it recovered by ~150 points from lows at the end index closed in green zone. On hourly chart 12,030 level would be acting as a resistance level and 11,880 would be acting as a support level. A breach on either side will decide the further course of direction.

TRADERS COMMENT

Indian equity markets recovered from a volatile 45 minutes of trade to end higher for the fourth straight day. Nifty ended higher by 40.90 points or 0.34% at 11,937.70 level and Sensex ended higher by 162.94 points or 0.40% at 40707.31.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

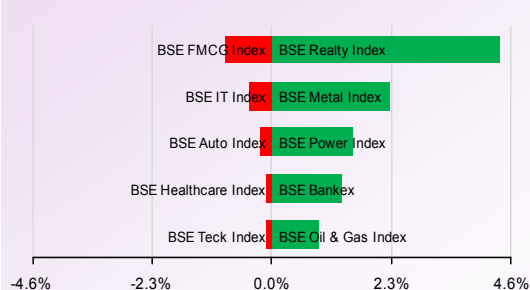


Chart of the Day MARICO FUT Sell below Rs 360.

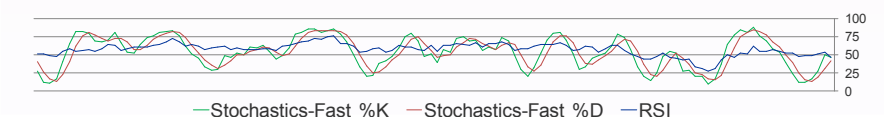
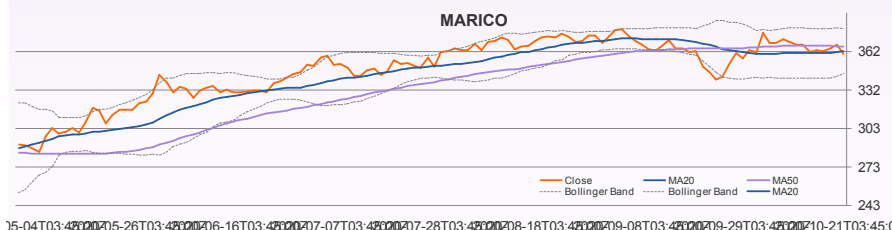
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs360 with the stoploss of Rs367 for the target of Rs346.

Chart of the Day

Sell:MARICO FUT CMP:360.40

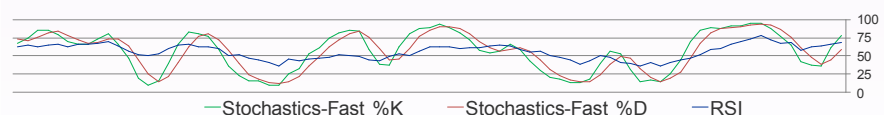
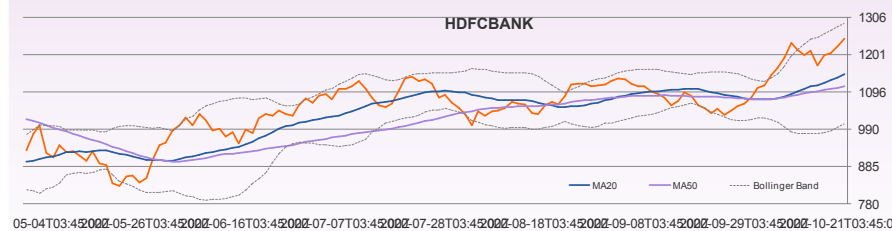
Technical Call of the Day

Buy:HDFCBANK CMP:1242



Technical call of the Day HDFCBANK Buy above Rs 1245.

We recommend a Buy in the stock only above Rs1245 with the stoploss of Rs1120 for the target of Rs1290.



We are also available on:



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STOCKS TRADING IN POSITIVE ZONE: POWERGRID, BHARTIARTL.
 STOCKS TRADING IN NEGATIVE ZONE: BRITANIA, TCS.

DAILY DIGEST

- Atul Ltd:** Anaven, a joint venture (JV) of Nouryon and Atul, has received the environmental clearance for its 32,000 metric tons monochloroacetic acid (MCA) plant in Gujarat, India. Construction is due to be completed this year to supply MCA to the Indian market by the end of the year.

CMP:	5909.6
P/E(ttm):	27.9
Impact	Positive
- UltraTech Cement:** The company has reported 89.04% rise in its net profit of Rs 1208.67 crore for the quarter under review as against net profit of Rs 639.19 crore for the same quarter in the previous year. Total income of the company marginally increased by 7.61% at Rs 10165.04 crore for Q2FY21 as compared Rs 9446.14 crore for the corresponding quarter previous year.

CMP:	4629.1
P/E(ttm):	26.8
Impact	Positive
- Bajaj Finance:** The company has reported 36.33% fall in its net profit of Rs 876.58 crore for the quarter under review as against net profit of Rs 1376.67 crore for the same quarter in the previous year. However, total income of the company marginally increased by 1.61% at Rs 5789.82 crore for Q2FY21 as compared Rs 5698.24 crore for the corresponding quarter previous year.

CMP:	3232.9
P/E(ttm):	42.1
Impact	Neutral
- Bombay Dyeing & Manufacturing:** The company has reported net loss of Rs 90.75 crore for the quarter under review as against net profit of Rs 89.51 crore for the same quarter in the previous year. Total income of the company decreased by 59.91% at Rs 225.79 crore for Q2FY21 as compared Rs 563.26 crore for the corresponding quarter previous year.

CMP:	63.2
P/E(ttm):	NA
Impact	Negative
- Alembic Pharma:** Alembic Pharma on Wednesday said it has received approval from the US health regulator for Fenofibrate capsules, which reduces cholesterol and triglycerides in blood. The approved product is therapeutically equivalent to the reference listed drug product Tricor Micronized Capsules of AbbVie Inc.

CMP:	995.4
P/E(ttm):	17.3
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- The Retirement fund body, Employees' Provident Fund Organisation (EPFO) in its latest 'Provisional Estimate of Net Payroll' data report has showed that India created 1005852 new jobs in the month of August 2020 as against revised figure of 748784 in July 2020. As per the report, the maximum jobs were created in the age bracket of 22-25 and in this bracket the top sectors which have created more fresh jobs include Expert Services; Trading - Commercial Establishments; establishment engaged in manufacture, marketing servicing, usage of computers; Electric-Mechanical-or General Engineering Products; Engineers- Engineering Contractors; Building & Construction Industry; Financing Establishment and Hospitals. In the similar age bracket, Maharashtra was the first among the States to create maximum payroll, followed by Karnataka, Gujarat, Tamil Nadu, Haryana and Delhi.
- The Reserve Bank of India's (RBI) latest analysis has showed that aggregate sales of private sector manufacturing companies recorded a sharp contraction of 41.1 per cent year-on-year in the first quarter of 2020-21 (Q1FY21), reflecting the impact of the pandemic induced lockdown. It said the data on the performance of the private corporate sector during the first quarter of 2020-21 has been drawn from abridged quarterly financial results of 2,5361 listed non-government non-financial (NGNF) companies. As per the analysis, aggregate sales of 1,619 manufacturing companies recorded a sharp contraction of 41.1 per cent (Y-o-Y) in Q1:2020-21 following 15.6 per cent decline in Q4:2019-20 reflecting the impact of the pandemic induced lockdown. The contraction was broad-based and varied across industries - only pharmaceutical companies recorded higher sales on both annual and sequential (Q-o-Q) basis. Non-IT services companies also registered a sharp contraction of 41 per cent in their nominal sales. The contraction was across services except for telecommunication companies.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

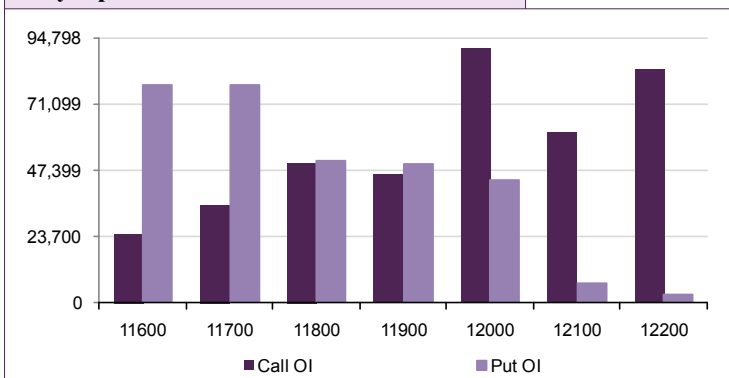
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
GODREJPROP	1,013,350	29.6%	1032.05	10.5%
BRITANNIA	1,561,000	13.3%	3408.45	-4.4%
ESCORTS	2,888,600	9.2%	1203.50	0.3%
TCS	8,145,300	8.3%	2685.15	-2.1%
APOLLOTYRE	9,245,000	7.9%	141.10	6.9%

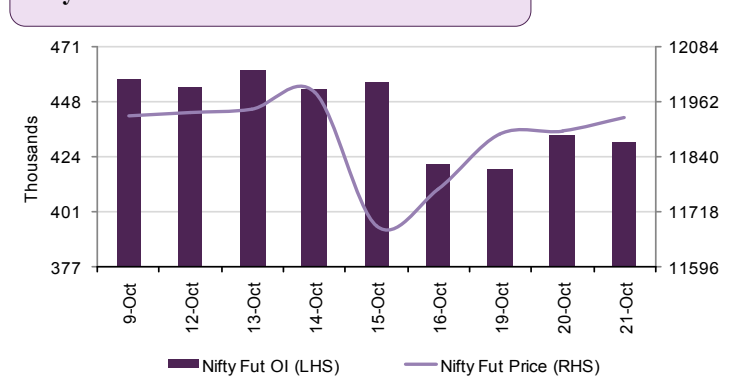
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
VEDL	63,729,800	-15.1%	101.35	2.0%
ACC	2,260,000	-11.6%	1619.70	2.3%
POWERGRID	15,744,000	-11.4%	163.70	3.8%
BATAINDIA	1,436,050	-11.3%	1362.95	-0.5%
HCLTECH	12,973,800	-11.1%	866.95	-1.0%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Oct-20	44,825	486,960	2131
BAJFINANCE	29-Oct-20	47,987	386,366	3244
ICICIBANK	29-Oct-20	41,728	241,335	421
INFY	29-Oct-20	15,228	207,336	1136
HDFCBANK	29-Oct-20	28,542	194,561	1248

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Oct-20	CE	2,200	21,965	247,856	23.50
RELIANCE	29-Oct-20	CE	2,300	15,618	182,419	9.25
BAJFINANCE	29-Oct-20	CE	3,300	16,118	135,944	71.10
BAJFINANCE	29-Oct-20	CE	3,400	14,615	125,785	39.30
RELIANCE	29-Oct-20	PE	2,100	11,637	125,247	32.30

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
BAJFINANCE	29-Oct-20	47,987	561,760	745.0%
RELIANCE	29-Oct-20	44,825	3,975,978	2528.0%
ICICIBANK	29-Oct-20	41,728	13,728,561	3183.0%
INDUSINDBK	29-Oct-20	28,838	1,746,484	656.0%
HDFCBANK	29-Oct-20	28,542	9,474,491	5317.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
IDEA	29-Oct-20	7	43,405,672	2453.0%
BHEL	29-Oct-20	30	2,648,019	2127.0%
IBULHSGFIN	29-Oct-20	35	1,013,702	1690.0%
CANBK	29-Oct-20	52	764,315	1784.0%
NATIONALUM	29-Oct-20	98	4,229,386	4513.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1620.15	1536.50	1564.38	1592.27	1608.93	1636.82	1681.37	1725.92
Adani Ports	355.35	338.95	344.42	349.88	355.02	360.48	371.08	381.68
Ambuja Cements	253.35	237.60	242.85	248.10	251.20	256.45	264.80	273.15
Asian Paints	2114.30	2018.65	2050.53	2082.42	2113.13	2145.02	2207.62	2270.22
Aurobindo Pharma	806.20	775.05	785.43	795.82	802.38	812.77	829.72	846.67
Axis Bank	501.45	465.70	477.62	489.53	498.52	510.43	531.33	552.23
Bajaj Auto	3018.00	2944.95	2969.30	2993.65	3016.40	3040.75	3087.85	3134.95
Bank Of Baroda	42.55	40.00	40.85	41.70	42.50	43.35	45.00	46.65
Bharti Airtel	419.00	386.90	397.60	408.30	414.25	424.95	441.60	458.25
Bharti Infratel	192.75	183.10	186.32	189.53	191.62	194.83	200.13	205.43
BHEL	28.45	27.00	27.48	27.97	28.53	29.02	30.07	31.12
Bosch	11748.60	11239.30	11409.07	11578.83	11824.17	11993.93	12409.03	12824.13
BPCL	343.35	343.35	343.35	343.35	343.35	343.35	343.35	343.35
Cipla	767.10	741.20	749.83	758.47	765.13	773.77	789.07	804.37
Coal India	115.10	110.20	111.83	113.47	115.18	116.82	120.17	123.52
Dr. Reddy'S Lab	5046.75	4716.55	4826.62	4936.68	5016.62	5126.68	5316.68	5506.68
Eicher Motors	2181.35	2063.70	2102.92	2142.13	2182.32	2221.53	2300.93	2380.33
Gail	87.65	83.25	84.72	86.18	87.22	88.68	91.18	93.68
Grasim	791.75	748.65	763.02	777.38	785.92	800.28	823.18	846.08
HCL Technologies	871.05	828.35	842.58	856.82	874.23	888.47	920.12	951.77
HDFC	2048.75	1943.25	1978.42	2013.58	2040.52	2075.68	2137.78	2199.88
HDFC Bank	1246.70	1192.40	1210.50	1228.60	1239.80	1257.90	1287.20	1316.50
Hero Motocorp	3178.35	2984.30	3048.98	3113.67	3196.83	3261.52	3409.37	3557.22
Hindalco	185.95	174.50	178.32	182.13	184.82	188.63	195.13	201.63
HUL	2163.15	2075.25	2104.55	2133.85	2165.30	2194.60	2255.35	2316.10
ICICI Bank	420.30	392.10	401.50	410.90	419.70	429.10	447.30	465.50
Idea	8.60	8.00	8.20	8.40	8.65	8.85	9.30	9.75
Indusind Bank	628.10	551.30	576.90	602.50	625.15	650.75	699.00	747.25
Infosys	1148.35	1115.65	1126.55	1137.45	1145.90	1156.80	1176.15	1195.50
ITC	167.65	164.30	165.42	166.53	167.72	168.83	171.13	173.43
Kotak Mahindra Bank	1393.30	1317.30	1342.63	1367.97	1383.98	1409.32	1450.67	1492.02
L&T	924.45	886.30	899.02	911.73	921.37	934.08	956.43	978.78
Lupin	1002.55	961.10	974.92	988.73	1001.82	1015.63	1042.53	1069.43
M&M	600.85	573.60	582.68	591.77	601.28	610.37	628.97	647.57
Maruti Suzuki India	6861.85	6581.70	6675.08	6768.47	6858.03	6951.42	7134.37	7317.32
NTPC	82.30	77.50	79.10	80.70	82.25	83.85	87.00	90.15
ONGC	67.80	65.40	66.20	67.00	67.80	68.60	70.20	71.80
Power Grid	163.75	148.35	153.48	158.62	162.38	167.52	176.42	185.32
RIL	2124.60	2003.50	2043.87	2084.23	2138.12	2178.48	2272.73	2366.98
SBI	203.75	190.40	194.85	199.30	203.30	207.75	216.20	224.65
Sun Pharma	490.20	470.80	477.27	483.73	487.97	494.43	505.13	515.83
Tata Motors	130.25	123.50	125.75	128.00	130.55	132.80	137.60	142.40
Tata Motors DVR	55.55	52.70	53.65	54.60	55.60	56.55	58.50	60.45
Tata Power	53.95	51.05	52.02	52.98	54.17	55.13	57.28	59.43
Tata Steel	404.05	380.70	388.48	396.27	402.13	409.92	423.57	437.22
TCS	2675.40	2577.10	2609.87	2642.63	2695.82	2728.58	2814.53	2900.48
Tech Mahindra	845.90	810.70	822.43	834.17	845.68	857.42	880.67	903.92
Ultratech	4629.10	4222.00	4357.70	4493.40	4575.70	4711.40	4929.40	5147.40
Wipro	343.45	328.10	333.22	338.33	344.22	349.33	360.33	371.33
Yes Bank	12.95	12.15	12.42	12.68	12.92	13.18	13.68	14.18
Zee Entertainment	180.55	162.90	168.78	174.67	181.93	187.82	200.97	214.12

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