

26th October 2020

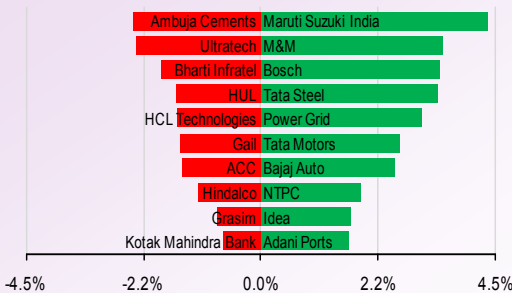
NIFTY TO TRADE BETWEEN 11,900-12,030

On daily scale Nifty hovered in range of 11,770-12,030 levels for last week. Index needs to come out of the cocoon to get the momentum on either side. For now index is holding the support of 20 EMA. Index above 12,030 level it will move towards 12,240 levels and below 11,740 levels it will move towards 11,600 levels.

TRADERS COMMENT

Indian equity markets ended a rangebound session with modest gains, registering a weekly advance as well. Nifty ended higher by 33.90 points or 0.28% at 11,930.40 level and Sensex ended higher by 127.01 points or 0.31% at 40685.50.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

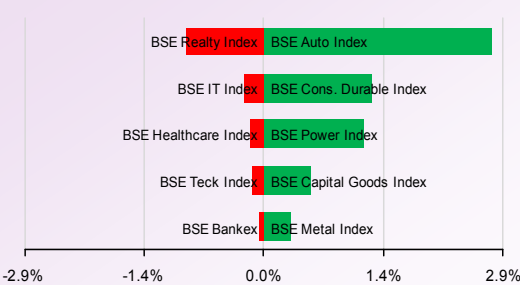


Chart of the Day

ACC FUT
Sell below Rs 1605.

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs1605 with the stoploss of Rs1621 for the target of Rs1570.

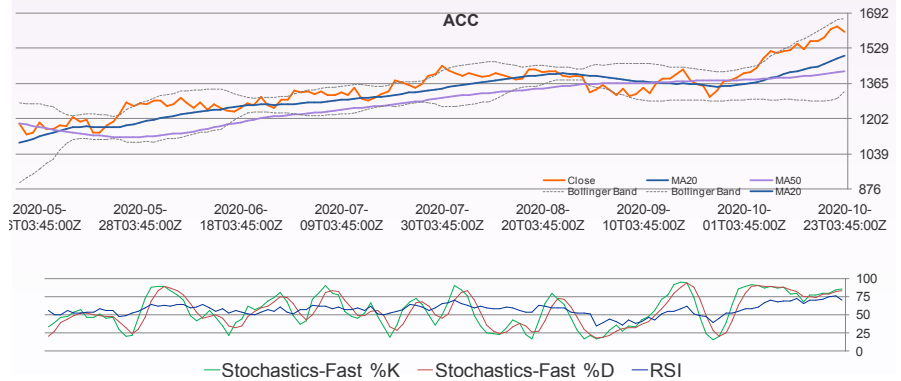


Chart of the Day

Sell:ACC FUT CMP:1605.1

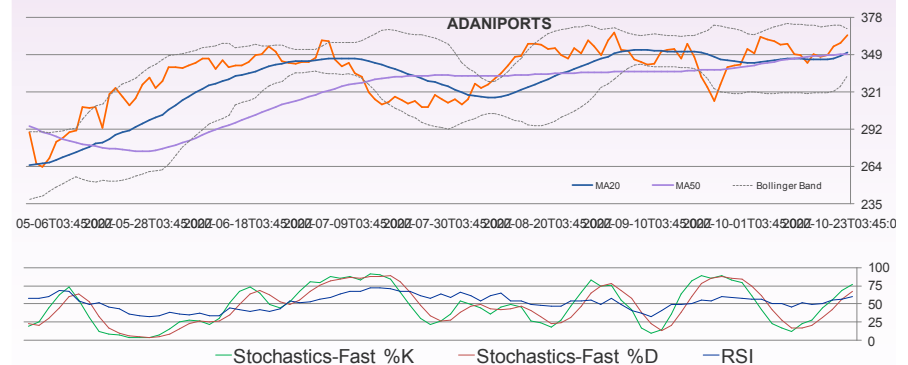
Technical Call of the Day

Buy:ADANI PORTS CMP:364.35

Technical call of the Day

ADANI PORTS
Buy above Rs 365.

We recommend a Buy in the stock only above Rs365 with the stoploss of Rs355 for the target of Rs385.



We are also available on:



E-mail : research@Dealmoney.in
www.dealmoneyonline.com

STOCKS TRADING IN POSITIVE ZONE: MARUTI, M&M.
STOCKS TRADING IN NEGATIVE ZONE: SHRECEMENT, HUL.

- Nestle:** Nestle's Q3 revenue increased 10.1 percent year-on-year to Rs 3,541.7 crore, with domestic sales growth of 10.2 percent led by volume mix, while exports rose by 9.4 percent YoY.

CMP:	15865.5
P/E(ttm):	73.8
Impact	Positive
- Tata Motors:** Tata Motors has bagged the prestigious order of 6413 vehicles from Andhra Pradesh State Civil Supplies Corporation. Tata Motors emerged as the top bidder, as per the terms and conditions of the government body, and will be delivering the fully-built Tata Ace Gold vehicles. The vehicles are to be used as mobile dispensing units for the doorstep delivery of supplies in the state of Andhra Pradesh, and will be customised by Tata Motors to perfectly suit the application. The Tata Ace Gold was chosen for its value-for-money, low cost of operations, durability and versatility. The e-bidding process was carried out through the Government e-Marketplace.

CMP:	137.0
P/E(ttm):	NA
Impact	Positive
- Tech Mahindra:** Tech Mahindra's wholly owned subsidiary -- Tech Mahindra (Singapore) has agreed to acquire 100% equity shares in Tenzing and Tenzing Australia (Tenzing Group). The acquisition will bring strong capabilities primarily in the insurance vertical along with expanding footprint in the Australia and New Zealand (ANZ) market. The transaction is expected to close by November 30, 2020.

CMP:	848.3
P/E(ttm):	19.9
Impact	Positive
- JSW Steel:** The company has reported 42% fall in its net profit of Rs 1,692 crore for the quarter under review as against net profit of Rs 2,917 crore for the same quarter in the previous year. However, total income of the company increased 7.89% at Rs 16,948 crore for Q2FY21 as compared Rs 15,708 crore for the corresponding quarter previous year.

CMP:	321.3
P/E(ttm):	31.3
Impact	Neutral
- Bharti Infratel:** The company has reported 6.72% fall in its net profit of Rs 445.90 crore for the quarter under review as against net profit of Rs 478.00 crore for the same quarter in the previous year. However, total income of the company increased 6.00% at Rs 1788.10 crore for Q2FY21 as compared Rs 1687.00 crore for the corresponding quarter previous year.

CMP:	192.2
P/E(ttm):	17.0
Impact	Negative

ttm = trailing twelve months

Economic Snapshot

- The Reserve Bank of India (RBI) in its latest data has showed that bank credit grew by 5.66 per cent to Rs 103.44 lakh crore, while deposits increased by 10.55 per cent to Rs 143.02 lakh crore in the fortnight ended October 9. In the fortnight ended October 11, 2019, bank credit had stood at Rs 97.89 lakh crore and deposits at Rs 129.38 lakh crore. In the previous fortnight ended September 25, 2020, bank credit had grown by 5.15 per cent to Rs 102.72 lakh crore and deposits rose by 10.51 per cent to Rs 142.64 lakh crore. Central bank data showed on a year-on-year basis, non-food bank credit growth decelerated to 6 per cent in August as against 9.8 per cent in the same month last year. Growth in loans to agriculture and allied activities rose 4.9 per cent in the reporting month, as compared to a growth of 6.8 per cent in August last year. Credit growth to the services sector decelerated to 8.6 per cent from 13.3 per cent last year. Growth in advances to industry decelerated to 0.5 per cent in August 2020 from 3.9 per cent earlier. Personal loans continued to perform well, registering a growth of 10.6 per cent in August 2020 as against 15.6 per cent in August 2019.
- Following a review of the current liquidity and financial conditions, the Reserve Bank of India (RBI) has decided to conduct purchase of Government securities under Open Market Operations (OMOs) for an aggregate amount of Rs 20,000 crore on October 29, 2020. The Reserve Bank reserves the right to decide on the quantum of purchase of individual securities, accept bids for less than the aggregate amount, purchase marginally higher/lower than the aggregate amount due to rounding-off and accept or reject any or all the bids either wholly or partially without assigning any reasons. The Reserve Bank will continue to monitor evolving liquidity and market conditions and take measures as appropriate to ensure orderly functioning of financial markets.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

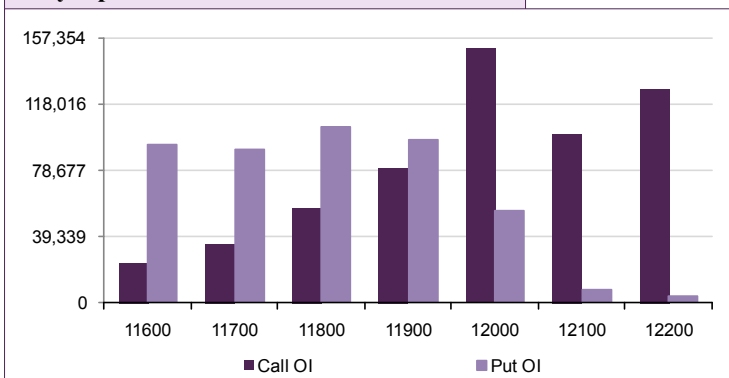
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
M&MFIN	20,602,008	18.6%	135.15	1.4%
AMARAJABAT	1,171,000	13.7%	763.35	1.9%
INFRA TEL	10,452,400	11.4%	192.30	-1.7%
CIPLA	13,276,900	5.0%	759.40	-0.1%
MRF	33,690	4.5%	63808.85	2.5%

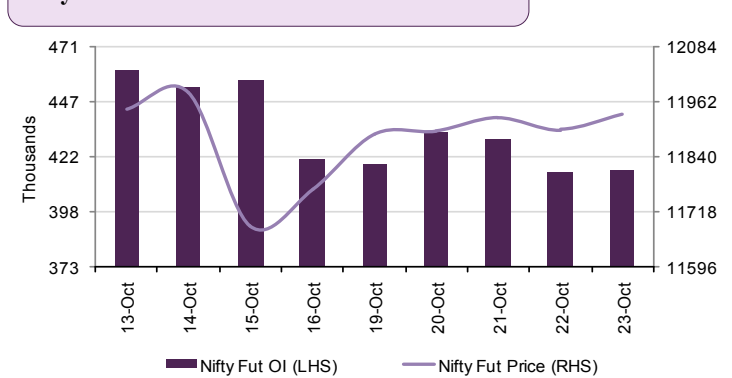
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
IDEA	147,420,000	-52.5%	9.10	1.7%
INDUSINDBK	12,502,400	-45.4%	609.45	-0.2%
JINDALSTEL	13,375,000	-31.4%	205.75	-1.2%
GRASIM	10,353,100	-29.5%	785.10	-1.1%
ADANI PORTS	18,225,000	-25.9%	364.10	1.3%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Oct-20	35,367	379,819	2119
BHARTIARTL	29-Oct-20	23,928	191,857	434
ICICIBANK	29-Oct-20	28,866	165,141	417
TATASTEEL	29-Oct-20	22,336	160,038	424
BAJFINANCE	29-Oct-20	18,798	156,858	3318

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Oct-20	CE	2,200	17,473	195,244	9.45
RELIANCE	29-Oct-20	PE	2,100	10,650	114,162	21.95
RELIANCE	29-Oct-20	CE	2,140	9,337	102,326	23.40
RELIANCE	29-Oct-20	CE	2,300	8,532	99,272	3.20
MARUTI	29-Oct-20	CE	7,000	10,879	77,647	187.10

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	29-Oct-20	35,367	3,551,502	3286.0%
ICICIBANK	29-Oct-20	28,866	7,079,879	3196.0%
INDUSINDBK	29-Oct-20	25,390	2,108,866	1696.0%
BHARTIARTL	29-Oct-20	23,928	6,621,387	3644.0%
AXISBANK	29-Oct-20	23,015	6,149,959	3269.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
MINDTREE	29-Oct-20	40	333,122	3187.0%
NATIONALUM	29-Oct-20	41	2,027,151	3721.0%
PNB	29-Oct-20	46	3,111,675	2883.0%
BHEL	29-Oct-20	65	3,900,367	3260.0%
CANBK	29-Oct-20	74	920,628	2911.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1604.55	1554.70	1571.32	1587.93	1611.62	1628.23	1668.53	1708.83
Adani Ports	364.35	346.30	352.32	358.33	363.67	369.68	381.03	392.38
Ambuja Cements	247.40	234.00	238.47	242.93	249.47	253.93	264.93	275.93
Asian Paints	2120.25	2062.60	2081.82	2101.03	2115.22	2134.43	2167.83	2201.23
Aurobindo Pharma	782.80	757.20	765.73	774.27	781.53	790.07	805.87	821.67
Axis Bank	507.20	493.50	498.07	502.63	509.07	513.63	524.63	535.63
Bajaj Auto	3082.25	2898.80	2959.95	3021.10	3058.30	3119.45	3217.80	3316.15
Bank Of Baroda	43.15	41.95	42.35	42.75	43.20	43.60	44.45	45.30
Bharti Airtel	434.40	417.00	422.80	428.60	433.10	438.90	449.20	459.50
Bharti Infratel	192.15	173.35	179.62	185.88	195.82	202.08	218.28	234.48
BHEL	29.10	28.30	28.57	28.83	29.12	29.38	29.93	30.48
Bosch	12212.70	11339.25	11630.40	11921.55	12093.15	12384.30	12847.05	13309.80
BPCL	351.55	343.65	346.28	348.92	352.13	354.77	360.62	366.47
Cipla	757.55	735.35	742.75	750.15	762.40	769.80	789.45	809.10
Coal India	117.70	114.20	115.37	116.53	117.37	118.53	120.53	122.53
Dr. Reddy'S Lab	5018.25	4901.00	4940.08	4979.17	5035.08	5074.17	5169.17	5264.17
Eicher Motors	2181.90	2121.50	2141.63	2161.77	2180.13	2200.27	2238.77	2277.27
Gail	87.30	84.65	85.53	86.42	87.88	88.77	91.12	93.47
Grasim	785.20	760.20	768.53	776.87	790.43	798.77	820.67	842.57
HCL Technologies	852.45	825.75	834.65	843.55	859.50	868.40	893.25	918.10
HDFC	2059.70	2024.10	2035.97	2047.83	2057.87	2069.73	2091.63	2113.53
HDFC Bank	1235.80	1213.95	1221.23	1228.52	1238.48	1245.77	1263.02	1280.27
Hero Motocorp	3111.05	3026.85	3054.92	3082.98	3117.97	3146.03	3209.08	3272.13
Hindalco	182.25	176.70	178.55	180.40	183.50	185.35	190.30	195.25
HUL	2143.85	2091.10	2108.68	2126.27	2157.58	2175.17	2224.07	2272.97
ICICI Bank	416.95	403.00	407.65	412.30	416.40	421.05	429.80	438.55
Idea	9.05	8.45	8.65	8.85	9.05	9.25	9.65	10.05
Indusind Bank	608.15	591.00	596.72	602.43	610.07	615.78	629.13	642.48
Infosys	1122.50	1105.30	1111.03	1116.77	1125.88	1131.62	1146.47	1161.32
ITC	170.75	164.50	166.58	168.67	169.83	171.92	175.17	178.42
Kotak Mahindra Bank	1383.05	1348.80	1360.22	1371.63	1389.67	1401.08	1430.53	1459.98
L&T	941.25	907.50	918.75	930.00	939.25	950.50	971.00	991.50
Lupin	991.45	962.80	972.35	981.90	995.95	1005.50	1029.10	1052.70
M&M	625.15	582.70	596.85	611.00	619.50	633.65	656.30	678.95
Maruti Suzuki India	7103.25	6539.30	6727.28	6915.27	7019.98	7207.97	7500.67	7793.37
NTPC	86.25	82.40	83.68	84.97	85.78	87.07	89.17	91.27
ONGC	69.00	67.60	68.07	68.53	69.07	69.53	70.53	71.53
Power Grid	170.15	158.00	162.05	166.10	168.75	172.80	179.50	186.20
RIL	2113.05	2057.80	2076.22	2094.63	2114.82	2133.23	2171.83	2210.43
SBI	202.80	197.50	199.27	201.03	203.32	205.08	209.13	213.18
Sun Pharma	484.50	471.30	475.70	480.10	487.30	491.70	503.30	514.90
Tata Motors	137.00	129.30	131.87	134.43	136.67	139.23	144.03	148.83
Tata Motors DVR	57.45	54.90	55.75	56.60	57.35	58.20	59.80	61.40
Tata Power	55.25	53.70	54.22	54.73	55.22	55.73	56.73	57.73
Tata Steel	423.45	398.40	406.75	415.10	420.55	428.90	442.70	456.50
TCS	2686.80	2638.20	2654.40	2670.60	2686.30	2702.50	2734.40	2766.30
Tech Mahindra	848.25	809.65	822.52	835.38	846.42	859.28	883.18	907.08
Ultratech	4504.55	4334.80	4391.38	4447.97	4544.98	4601.57	4755.17	4908.77
Wipro	342.40	335.50	337.80	340.10	343.60	345.90	351.70	357.50
Yes Bank	13.30	12.00	12.43	12.87	13.08	13.52	14.17	14.82
Zee Entertainment	185.85	179.45	181.58	183.72	185.73	187.87	192.02	196.17

Disclaimer

For private circulation only

Website: www.dealmoneyonline.in

DISCLAIMER : SEBI Research Analyst Registration No: INH000002319 For any grievance mail at compliance@dealmoney.in

Dealmoney Securities Private Limited (hereinafter referred to as "Dealmoney") is a registered Member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited and MCX Stock Exchange Limited. Dealmoney is also registered as a Depository Participant with CDSL. Dealmoney is in the process of making an application with SEBI for registering it as a Research Entity in terms of SEBI (Research Analyst) Regulations, 2014. Dealmoney or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities Market and no material disciplinary action has been taken by SEBI/other regulatory authorities impacting Dealmoney's Equity Research Analysis. Dealmoney or its associates/ analyst including its relatives do not hold any actual/beneficial ownership of more than 1% in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/analyst including its relatives may hold financial interest in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/ analysts or his/her relative does not receive any compensation or other benefits from the subject company/ies mentioned in this research report (hereinafter referred to as "Report") or from a third party in connection with preparation of the report. Accordingly, Dealmoney or its associates/analyst or his/her relative does not have any other material conflict of interest at the time of publication of the Report.

Research analyst/s engaged in preparation of the Report, has not received any compensation / managed or co-managed public offering of securities of the subject company/ies / has not received compensation for investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation or other benefits from the subject company/ies or third party in connection with the Report of the subject company/ies during the past twelve months / has not served as an officer, director or employee of subject Company/ies and is not engaged in market making activity of the subject Company/ies.

Dealmoney group companies provides finance related product services like distribution of financial products and as such is a provider of many services like loans, mutual funds, tax & trust planning etc. mentioned in this brochure. And hence, Dealmoney do not warranty / guarantee about performance of any products and customer servicing w.r.t third party products per se.

Third party products are subject to code of conduct to be adhered to by the representatives of Dealmoney and Dealmoney is not responsible for the losses, whether actual or notional incurred by any investor. Services assured and expected may vary from actual service and Dealmoney does not guarantee about the quality of services. Investments in securities and commodities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the Investments/Schemes/product would be achieved. Past performances are only indicative and returns are not assured and guaranteed by Dealmoney group companies. The price, value of and income from any of the securities or financial instruments mentioned in this report can fall as well as rise. The value of securities and financial instruments is subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities or financial instruments.

Reports on technical and derivative analysis are based on studying charts of a stock's price movement, outstanding positions and trading volume as opposed to focussing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. The opinions expressed in the Report are our current opinions as of the date of this report and may be subject to change from time to time without notice. Dealmoney or any persons connected with it do not accept any liability arising from use of this material/document/Report.

Information/ opinion conveyed through this material/document/Report are strictly meant for the registered Clients of Dealmoney group of Companies of the respective segments. This information is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject Dealmoney or its affiliates to any registration requirement within such jurisdiction or country. This information does not constitute an offer to sell or a solicitation of an offer to buy any financial products to any person in any jurisdiction where it is unlawful to make such an offer or solicitation. No part of this material may be duplicated in whole or in part in any form and / or redistributed without the prior written consent of Dealmoney. This material/document/Report is being supplied to you solely for your information, and its contents, information or data may not be reproduced, redistributed or passed on directly or indirectly.

Recipients of the Report shall always independently verify reliability and suitability of the Report and opinions before investing.

For Company details, please visit our website www.dealmoneyonline.com

For research related query, write to us at research@dealmoney.in