

27th November 2020

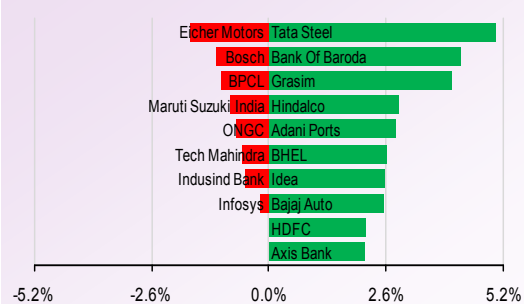
## NIFTY TO TRADE BETWEEN 12,900-13,100.

Nifty failed to sustain above the support of 12,850 levels and moved towards 12,800 levels. Index recovered well in second half of trading session and closed near day high. On daily scale index continue to hold the support of 12,800 levels. We expect index to, continue to move towards north direction until it holds the support of 12,800 levels.

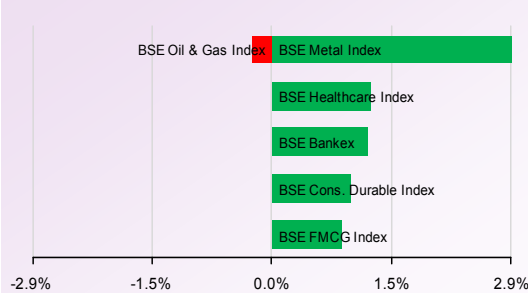
## TRADERS COMMENT

The Indian indices fell from record-high levels to end 1.5 percent lower on Wednesday as investors booked profits after a tremendous bull run. Banking and financial stocks dragged the most while IT and pharma stocks also weighed on the indices. Nifty ended higher by 128.60 points or 1.00% at 12,987 level and Sensex ended higher by 431.64 points or 0.98% at 44,259.74.

## NIFTY MOVERS & SHAKERS



## TOP 5 SECTOR MOVERS



## Chart of the Day

L&T FUT  
Sell below Rs 1122.

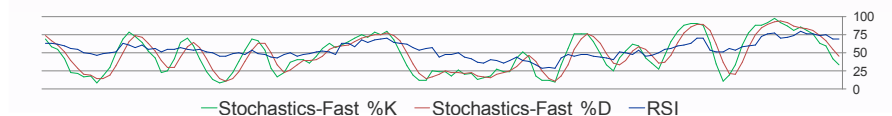
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only Below Rs1122 with the stoploss of Rs1135 for the target of Rs1080.

## Chart of the Day

Sell:L&T FUT CMP:1126

## Technical Call of the Day

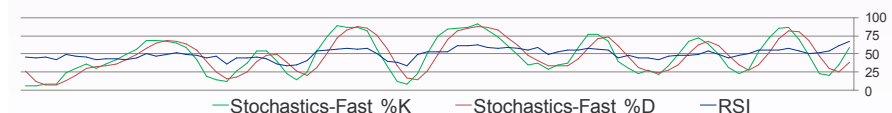
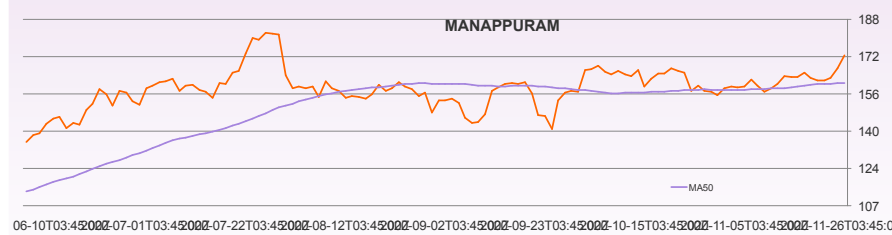
Buy:MANAPPURAM CMP:172.65



## Technical call of the Day

MANAPPURAM  
Buy above Rs 173.

We recommend a Buy in the stock only above Rs173 with the stoploss of Rs167 for the target of Rs183.



We are also available on:



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STOCKS TRADING IN POSITIVE ZONE: JSWSTEEL, GRASIM.  
STOCKS TRADING IN NEGATIVE ZONE: EICHERMOTO, MARUTI.

- Astral Poly Technik:** Astral Poly Technik has decided to enter into the business of manufacturing /trading of plastic water storage tanks and add new capacity, with a total investment not exceeding Rs 75,00,00,000 . Further, as a part of the Company's strategy to enter into plastic water storage tank business. The Company is also adding new capacity of Plastic Storage Tanks at its existing unit in Gujarat and will commission Production in Q-4 of current financial year.

|           |          |
|-----------|----------|
| CMP:      | 1496.6   |
| P/E(ttm): | NA       |
| Impact    | Positive |
- Apollo Tyres:** Apollo Tyres is planning to introduce its European tyre brand Vredestein in India early next year as it looks to cater to premium cars in the replacement market. The Vredestein tyres are currently sold in Europe, the US, the Middle East, Africa and a few Asean countries.

|           |          |
|-----------|----------|
| CMP:      | 174.9    |
| P/E(ttm): | 9.5      |
| Impact    | Positive |
- Apollo Hospitals:** Apollo Hospitals is gearing up to give one million vaccines a day once it is available across India through its hospitals, clinics, health centres, pharmacies and Apollo 24/7. Apollo 24/7 is doing a survey asking customers whether they will take the vaccine and also making them register.

|           |          |
|-----------|----------|
| CMP:      | 2304.4   |
| P/E(ttm): | 124.9    |
| Impact    | Positive |
- Cochin Shipyard:** Cochin Shipyard is building two autonomous electric vessels with zero carbon emission for a Norwegian company. The production of the vessels began with a plate-cutting ceremony organised virtually at the company. The two vessels are being built for ASKO Maritime AS, Norway. The company signed contracts for construction and supply of the two autonomous electric ferries for the Norwegian company with an opt.

|           |          |
|-----------|----------|
| CMP:      | 358.2    |
| P/E(ttm): | NA       |
| Impact    | Positive |
- Siemens:** The company has reported 0.91% fall in its net profit of Rs 327.60 crore for the quarter under review as against net profit of Rs 330.60 crore for the same quarter in the previous year. Total income of the company decreased by 10.37% at Rs 3580.40 crore for quarter ended September 30, 2020 as compared Rs 4017.20 crore for the corresponding quarter previous year.

|           |         |
|-----------|---------|
| CMP:      | 1516.7  |
| P/E(ttm): | 1.8     |
| Impact    | Neutral |

ttm = trailing twelve months

## Economic Snapshot

- The Union Cabinet has approved the government's capital infusion of Rs 6,000 crore in the National Investment and Infrastructure Fund (NIIF) over two years. Union minister of information and broadcasting -- Prakash Javadekar has said under the NIIF, two firms, Aseem Infrastructure Finance Limited (AIFL) and NIIF Infrastructure Finance Limited (NIIF-IFL) will mobilise the funds. While AIFL will finance under construction green field and brown field projects with less than a year of operations, NIIF-IFL will finance mature operating assets by helping infrastructure investors to replace high cost bank finance with cheaper finance post-commissioning. The Centre, who's investment will go into the NIIF's strategic opportunities fund, has allocated Rs 2,000 crore for the current fiscal.
- The 'Quarterly Statistics on Deposits and Credit of Scheduled Commercial Banks (SCBs), September 2020' - released by the Reserve Bank of India (RBI) has indicated that bank credit growth decelerated to 5.8 percent in Q2 (July- September) of FY21 from 8.9 percent in the year-ago period. It also said aggregate deposits of banks rose 11 percent year-on-year in the July-September period as compared to 10.1 percent growth a year ago. According to the data, the deceleration in bank credit growth was seen across all the population groups ' rural (11.2 percent vs 14.8 percent), semi-urban (9.4 percent vs 12.3 percent), urban (8.7 percent vs 9.9 percent) and metropolitan (3.6 percent vs 7.2 percent). Annual growth (y-o-y) in credit by private sector banks moderated significantly to 6.9 percent in September 2020 from 14.4 percent a year ago, whereas it increased marginally.



# I-SOT

## INTRADAY STOCK TRADING

| FREQUENCY     | ALLOCATION                         | DURATION | RISK      |
|---------------|------------------------------------|----------|-----------|
| 4 calls a Day | Average Daily Premium of Rs.50,000 | Intraday | High Risk |

### SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

# DAILY DIGEST

## DERIVATIVES

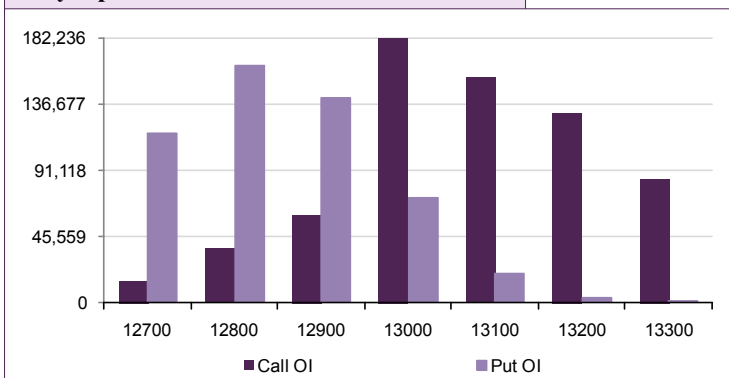
### Open Interest Gainers

| Stock      | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|------------|---------------------------|---------------|-------------|------------------|
| BATAINDIA  | 994,400                   | 65.1%         | 1533.40     | 2.8%             |
| SBILIFE    | 5,320,500                 | 55.5%         | 856.05      | 0.5%             |
| IGL        | 3,928,375                 | 54.4%         | 448.45      | -0.9%            |
| HDFCLIFE   | 13,041,600                | 47.0%         | 662.40      | -1.0%            |
| TORNTPOWER | 3,663,000                 | 42.8%         | 308.65      | -0.6%            |

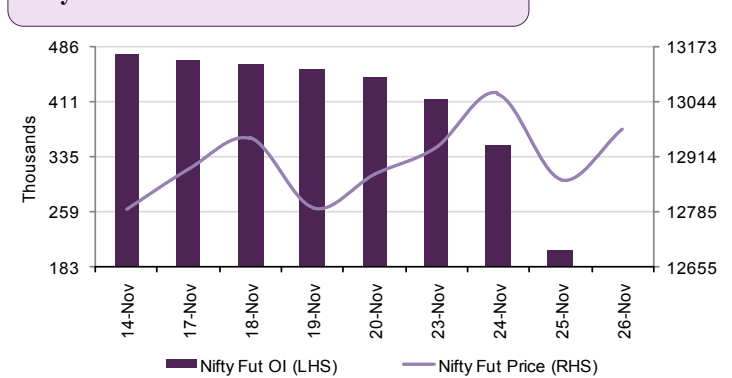
### Open Interest Losers

| Stock      | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|------------|---------------------------|---------------|-------------|------------------|
| SHREECEM   | 2,150                     | -95.1%        | 24414.70    | 3.1%             |
| DRREDDY    | 55,000                    | -94.4%        | 4893.90     | 1.7%             |
| ASIANPAINT | 61,800                    | -94.4%        | 2156.45     | 0.1%             |
| HINDUNILVR | 104,100                   | -92.6%        | 2153.55     | 0.9%             |
| TORNTPHARM | 15,250                    | -92.5%        | 2613.70     | 1.2%             |

### Nifty Option OI Distribution



### Nifty OI Vs Futures Price



### Top 5 Traded Stock Futures

| Stock      | Expiry Date | No of contracts traded | Contract value (Rs. Lacs) | LTP  |
|------------|-------------|------------------------|---------------------------|------|
| RELIANCE   | 31-Dec-20   | 41,962                 | 413,546                   | 1959 |
| BAJFINANCE | 31-Dec-20   | 28,121                 | 333,768                   | 4825 |
| RELIANCE   | 26-Nov-20   | 30,475                 | 299,164                   | 1953 |
| BAJFINANCE | 26-Nov-20   | 17,364                 | 206,378                   | 4821 |
| KOTAKBANK  | 31-Dec-20   | 27,287                 | 203,919                   | 1886 |

### Top 5 Traded Stock Options

| Stock      | Expiry Date | Option Type | Strike price | No of contracts traded | Contract value (Rs. Lacs) | LTP    |
|------------|-------------|-------------|--------------|------------------------|---------------------------|--------|
| RELIANCE   | 26-Nov-20   | CE          | 2,000        | 8,292                  | 83,784                    | #####  |
| SBIN       | 26-Nov-20   | CE          | 250          | 9,931                  | 74,534                    | 245.45 |
| BAJFINANCE | 26-Nov-20   | CE          | 4,800        | 5,629                  | 67,781                    | #####  |
| RELIANCE   | 31-Dec-20   | CE          | 2,000        | 6,321                  | 65,960                    | 66.65  |
| SBIN       | 26-Nov-20   | CE          | 245          | 8,534                  | 62,920                    | 245.45 |

### Top 5 Contract Future Volumes

| Stock      | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|------------|-------------|------------------------|---------------------|-----------------|
| RELIANCE   | 26-Nov-20   | 30,475                 | 3,406,506           | 2857.0%         |
| BAJFINANCE | 26-Nov-20   | 17,364                 | 1,208,095           | 1926.0%         |
| HDFCBANK   | 26-Nov-20   | 16,685                 | 3,873,907           | 2773.0%         |
| HDFC       | 26-Nov-20   | 15,671                 | 2,466,256           | 4907.0%         |
| ICICIBANK  | 26-Nov-20   | 14,977                 | 9,365,527           | 3262.0%         |

### Bottom 5 Contract Future Volumes

| Stock      | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|------------|-------------|------------------------|---------------------|-----------------|
| CUMMINSIND | 26-Nov-20   | 552                    | 279,860             | 1805.0%         |
| PAGEIND    | 26-Nov-20   | 560                    | 10,993              | 2256.0%         |
| RAMCOCEM   | 26-Nov-20   | 615                    | 112,677             | 3095.0%         |
| COLPAL     | 26-Nov-20   | 627                    | 297,544             | 4399.0%         |
| CANBK      | 26-Nov-20   | 632                    | 5,176,374           | 3363.0%         |

**NOTE: OI Gainers are for 31-Dec-2020 expiry; while OI Losers are for 26-Nov-2020 expiry.**

# DAILY DIGEST

## SUPPORT / RESISTANCE LEVEL

| Company Name        | Closing Price | S3       | S2       | S1       | Pivot    | R1       | R2       | R3       |
|---------------------|---------------|----------|----------|----------|----------|----------|----------|----------|
| ACC                 | 1692.50       | 1608.00  | 1636.17  | 1664.33  | 1682.17  | 1710.33  | 1756.33  | 1802.33  |
| Adani Ports         | 410.15        | 378.30   | 388.92   | 399.53   | 406.27   | 416.88   | 434.23   | 451.58   |
| Ambuja Cements      | 260.75        | 244.50   | 249.92   | 255.33   | 258.97   | 264.38   | 273.43   | 282.48   |
| Asian Paints        | 2155.30       | 2056.85  | 2089.67  | 2122.48  | 2149.97  | 2182.78  | 2243.08  | 2303.38  |
| Aurobindo Pharma    | 870.70        | 826.75   | 841.40   | 856.05   | 864.65   | 879.30   | 902.55   | 925.80   |
| Axis Bank           | 612.55        | 569.90   | 584.12   | 598.33   | 608.27   | 622.48   | 646.63   | 670.78   |
| Bajaj Auto          | 3129.20       | 2956.00  | 3013.73  | 3071.47  | 3110.73  | 3168.47  | 3265.47  | 3362.47  |
| Bank Of Baroda      | 51.15         | 45.00    | 47.05    | 49.10    | 50.30    | 52.35    | 55.60    | 58.85    |
| Bharti Airtel       | 468.40        | 450.55   | 456.50   | 462.45   | 466.05   | 472.00   | 481.55   | 491.10   |
| Bharti Infratel     | 218.90        | 209.45   | 212.60   | 215.75   | 218.55   | 221.70   | 227.65   | 233.60   |
| BHEL                | 31.45         | 29.50    | 30.15    | 30.80    | 31.20    | 31.85    | 32.90    | 33.95    |
| Bosch               | 12776.50      | 11724.05 | 12074.87 | 12425.68 | 12890.82 | 13241.63 | 14057.58 | 14873.53 |
| BPCL                | 378.00        | 365.30   | 369.53   | 373.77   | 379.28   | 383.52   | 393.27   | 403.02   |
| Cipla               | 738.70        | 712.00   | 720.90   | 729.80   | 735.40   | 744.30   | 758.80   | 773.30   |
| Coal India          | 125.05        | 121.35   | 122.58   | 123.82   | 124.58   | 125.82   | 127.82   | 129.82   |
| Dr. Reddy'S Lab     | 4901.35       | 4618.30  | 4712.65  | 4807.00  | 4868.15  | 4962.50  | 5118.00  | 5273.50  |
| Eicher Motors       | 2549.20       | 2432.00  | 2471.07  | 2510.13  | 2561.57  | 2600.63  | 2691.13  | 2781.63  |
| Gail                | 102.75        | 99.75    | 100.75   | 101.75   | 102.60   | 103.60   | 105.45   | 107.30   |
| Grasim              | 877.40        | 813.10   | 834.53   | 855.97   | 868.48   | 889.92   | 923.87   | 957.82   |
| HCL Technologies    | 842.05        | 794.20   | 810.15   | 826.10   | 835.55   | 851.50   | 876.90   | 902.30   |
| HDFC                | 2238.40       | 2130.30  | 2166.33  | 2202.37  | 2223.68  | 2259.72  | 2317.07  | 2374.42  |
| HDFC Bank           | 1426.65       | 1342.00  | 1370.22  | 1398.43  | 1415.22  | 1443.43  | 1488.43  | 1533.43  |
| Hero Motocorp       | 3024.55       | 2902.55  | 2943.22  | 2983.88  | 3016.77  | 3057.43  | 3130.98  | 3204.53  |
| Hindalco            | 229.90        | 209.45   | 216.27   | 223.08   | 227.17   | 233.98   | 244.88   | 255.78   |
| HUL                 | 2154.20       | 2083.10  | 2106.80  | 2130.50  | 2146.25  | 2169.95  | 2209.40  | 2248.85  |
| ICICI Bank          | 475.30        | 454.40   | 461.37   | 468.33   | 472.77   | 479.73   | 491.13   | 502.53   |
| Idea                | 9.95          | 9.20     | 9.45     | 9.70     | 9.85     | 10.10    | 10.50    | 10.90    |
| Indusind Bank       | 850.55        | 809.20   | 822.98   | 836.77   | 848.78   | 862.57   | 888.37   | 914.17   |
| Infosys             | 1113.20       | 1076.65  | 1088.83  | 1101.02  | 1110.48  | 1122.67  | 1144.32  | 1165.97  |
| ITC                 | 194.80        | 189.25   | 191.10   | 192.95   | 194.40   | 196.25   | 199.55   | 202.85   |
| Kotak Mahindra Bank | 1889.10       | 1800.05  | 1829.73  | 1859.42  | 1879.73  | 1909.42  | 1959.42  | 2009.42  |
| L&T                 | 1118.85       | 1068.15  | 1085.05  | 1101.95  | 1118.45  | 1135.35  | 1168.75  | 1202.15  |
| Lupin               | 899.55        | 879.65   | 886.28   | 892.92   | 899.93   | 906.57   | 920.22   | 933.87   |
| M&M                 | 728.50        | 703.20   | 711.63   | 720.07   | 728.43   | 736.87   | 753.67   | 770.47   |
| Maruti Suzuki India | 6994.25       | 6708.00  | 6803.42  | 6898.83  | 6998.42  | 7093.83  | 7288.83  | 7483.83  |
| NTPC                | 94.10         | 92.00    | 92.70    | 93.40    | 94.10    | 94.80    | 96.20    | 97.60    |
| ONGC                | 80.20         | 77.40    | 78.33    | 79.27    | 80.38    | 81.32    | 83.37    | 85.42    |
| Power Grid          | 197.65        | 186.55   | 190.25   | 193.95   | 196.55   | 200.25   | 206.55   | 212.85   |
| RIL                 | 1952.60       | 1895.10  | 1914.27  | 1933.43  | 1949.22  | 1968.38  | 2003.33  | 2038.28  |
| SBI                 | 245.45        | 234.05   | 237.85   | 241.65   | 243.95   | 247.75   | 253.85   | 259.95   |
| Sun Pharma          | 511.70        | 491.60   | 498.30   | 505.00   | 509.00   | 515.70   | 526.40   | 537.10   |
| Tata Motors         | 173.75        | 167.10   | 169.32   | 171.53   | 173.27   | 175.48   | 179.43   | 183.38   |
| Tata Motors DVR     | 75.85         | 70.30    | 72.15    | 74.00    | 75.50    | 77.35    | 80.70    | 84.05    |
| Tata Power          | 62.35         | 59.70    | 60.58    | 61.47    | 62.08    | 62.97    | 64.47    | 65.97    |
| Tata Steel          | 568.40        | 511.40   | 530.40   | 549.40   | 560.25   | 579.25   | 609.10   | 638.95   |
| TCS                 | 2720.60       | 2629.05  | 2659.57  | 2690.08  | 2710.52  | 2741.03  | 2791.98  | 2842.93  |
| Tech Mahindra       | 857.05        | 825.45   | 835.98   | 846.52   | 857.23   | 867.77   | 889.02   | 910.27   |
| Ultratech           | 4834.15       | 4709.20  | 4750.85  | 4792.50  | 4833.20  | 4874.85  | 4957.20  | 5039.55  |
| Wipro               | 354.85        | 338.00   | 343.62   | 349.23   | 352.82   | 358.43   | 367.63   | 376.83   |
| Yes Bank            | 14.10         | 13.45    | 13.67    | 13.88    | 14.07    | 14.28    | 14.68    | 15.08    |
| Zee Entertainment   | 189.75        | 183.25   | 185.42   | 187.58   | 189.27   | 191.43   | 195.28   | 199.13   |

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