

28th October 2020

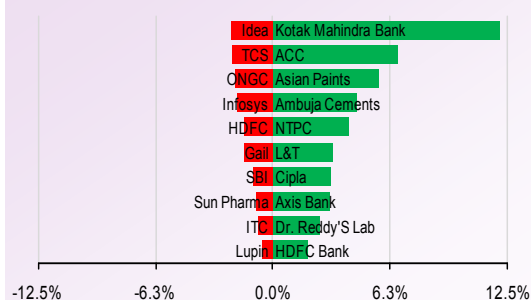
NIFTY TO TRADE BETWEEN 11,800-11,950.

Bulls fought back well after a bears hell march as market rose by ~180 points from lows. On daily scale index continue to hold the support of 20 EMA. 12,030 would continue to act as a resistance; index needs to breach that level to continue with its bullish momentum.

TRADERS COMMENT

Indian indices ended nearly a percent higher on Tuesday led by financials, pharma and FMCG stocks, despite muted global equities. Nifty ended higher by 121.60 points or 1.03% at 11,889.40 level and Sensex ended higher by 376.60 points or 0.94% at 40522.10.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

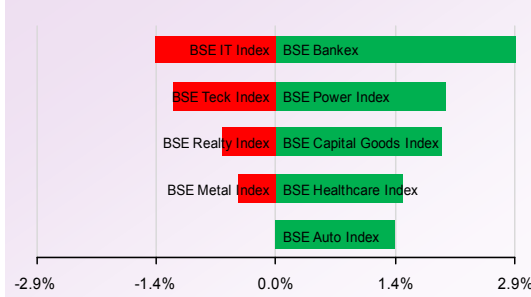
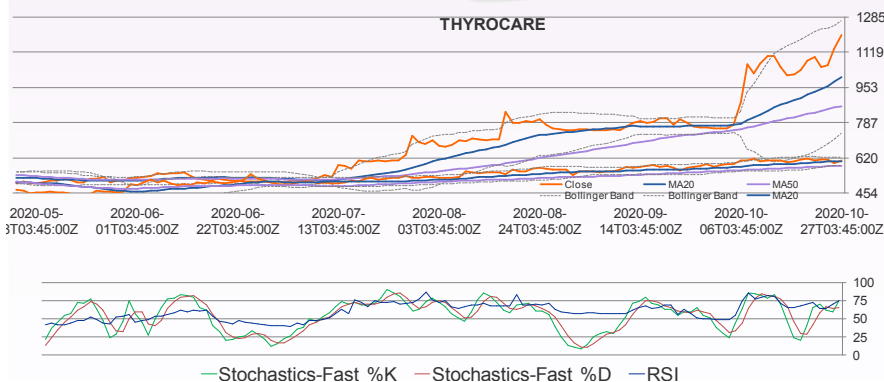


Chart of the Day THYROCARE

Buy above Rs 1205.

The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs1205 with the stoploss of Rs1170 for the target of 1260.



Technical call of the Day

BERGERPAITNS
Buy above Rs 611.

We recommend a buy in the stock only above Rs611 with the stoploss of Rs600 for the target of Rs633.

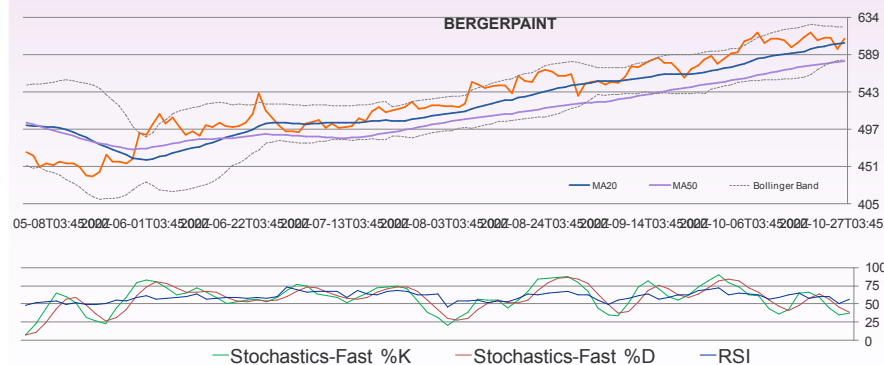


Chart of the Day
Buy:THYROCARE CMP:1202.4

Technical Call of the Day
Buy:BERGERPAITNS CMP:608.35

We are also available on:



E-mail : research@Dealmoney.in
www.dealmoneyonline.com

STOCKS TRADING IN POSITIVE ZONE: KOTAKBANK, ACC.
STOCKS TRADING IN NEGATIVE ZONE: TCS, INFOSYS.

DAILY DIGEST

- Torrent Pharmaceuticals:** The company has reported 13.72% fall in its net profit of Rs 283 crore for the quarter under review as against net profit of Rs 328 crore for the same quarter in the previous year. Total income of the company decreased 4.46% at Rs 1649 crore for Q2FY21 as compared Rs 1726 crore for the corresponding quarter previous year.

| | |
|-----------|---------|
| CMP: | 2600.4 |
| P/E(ttm): | 67.5 |
| Impact | Neutral |
- Amara Raja Batteries:** The company has reported 7.95% fall in its net profit of Rs 201.46 crore for the quarter under review as against net profit of Rs 218.85 crore for the same quarter in the previous year. However, total income of the company increased 13.65% at Rs 1,947.10 crore for Q2FY21 as compared Rs 1,713.26 crore for the corresponding quarter previous year.

| | |
|-----------|----------|
| CMP: | 786.8 |
| P/E(ttm): | 23.1 |
| Impact | Positive |
- Ceat:** The company has reported 3- fold jump in its net profit of Rs 170.15 crore for the quarter under review as against net profit of Rs 49.39 crore for the same quarter in the previous year. Total income of the company increased 15.73% at Rs 1969.35 crore for Q2FY21 as compared Rs 1701.74 crore for the corresponding quarter previous year.

| | |
|-----------|----------|
| CMP: | 1144.6 |
| P/E(ttm): | 27.4 |
| Impact | Positive |
- Tata Motors:** Tata Motors posted a consolidated loss of Rs 314.5 crore in the quarter ended September 30. The company had reported a loss of Rs 216.56 crore in the September quarter of 2019. The company's consolidated revenue fell 18.2 percent year-on-year to Rs 53,530 crore in Q2FY21 due to decline in commercial vehicle and JLR volumes.

| | |
|-----------|---------|
| CMP: | 135.7 |
| P/E(ttm): | NA |
| Impact | Neutral |
- Bharti Airtel:** Telecom major Bharti Airtel on October 27 reported a consolidated net loss of Rs 763.2 crore for the September quarter of FY21 against a loss of Rs 23,044.90 crore in Q2FY20 and Rs 15,933.1 crore in Q1FY21.

| | |
|-----------|----------|
| CMP: | 433.4 |
| P/E(ttm): | NA |
| Impact | Positive |

ttm = trailing twelve months

Economic Snapshot

- Exporters have expressed concerns over rising freight charges and shortage of containers as it would impact the country's outbound shipments, and sought Commerce Ministry's intervention in the matter. The other issues raised by exporters were about Merchandise Exports from India Scheme (MEIS) funds and faceless assessment by customs authorities. Federation of Indian Export Organisations (FIEO) President S K Saraf has said that freight charges have increased significantly by about 30-50 percent depending upon the destinations. He said protests by farmers in states like Punjab have impacted movement of containers which are used to ship goods. He said 'we raised these issues in the meeting. These are big challenges for exporters'. He added that about 10,000 containers are being held up and it has created a mismatch for export and import purposes.
- In order to boost clean energy technologies and creating standards for innovations, NITI Aayog CEO Amitabh Kant has stressed on the need for a clear ten-year road map. Kant also called hydrogen as fuel of the future especially for commercial vehicles which can ensure efficiency in movement across the country. He said 'We should provide 10-year roadmap on where we want to be in clean (energy) technology. We should provide policy clarity to innovation stakeholders because a lot of innovation will keep happening as we go along.' He highlighted that developing countries like India need to create standards for new technologies which sometimes become a hurdle for Indian entrepreneurs to disrupt the global market with local innovation. He added that India should focus on strengthening standards and certification infrastructure.



I-SOT

INTRADAY STOCK TRADING

| FREQUENCY | ALLOCATION | DURATION | RISK |
|---------------|------------------------------------|----------|-----------|
| 4 calls a Day | Average Daily Premium of Rs.50,000 | Intraday | High Risk |

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

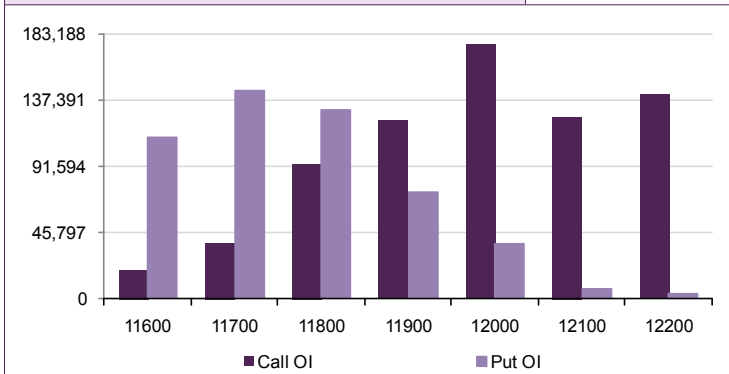
Open Interest Gainers

| Stock | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|------------|---------------------------|---------------|-------------|------------------|
| BHEL | 36,750,000 | 647.9% | 29.75 | -0.3% |
| PNB | 44,170,000 | 402.4% | 27.40 | -2.8% |
| ICICIPRULI | 5,568,000 | 358.8% | 413.25 | 1.6% |
| CANBK | 7,965,000 | 254.0% | 86.95 | -2.4% |
| TATAPOWER | 50,112,000 | 220.8% | 54.00 | -0.3% |

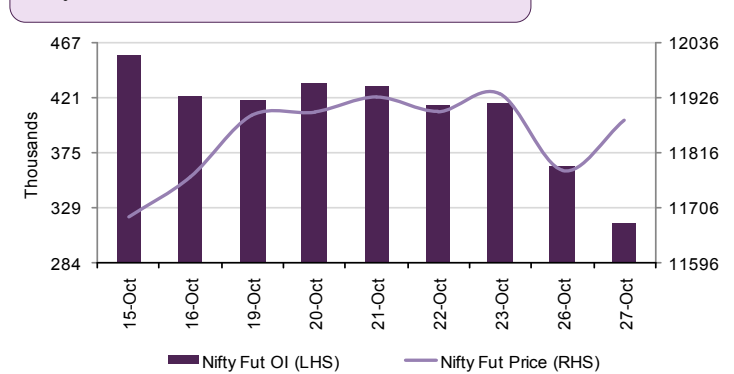
Open Interest Losers

| Stock | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|------------|---------------------------|---------------|-------------|------------------|
| ICICIPRULI | 2,443,500 | -63.5% | 413.20 | 1.8% |
| IDFCFIRSTB | 36,765,000 | -62.4% | 31.20 | 1.8% |
| PNB | 20,062,000 | -60.9% | 27.40 | -2.7% |
| LICHSGFIN | 2,202,000 | -57.4% | 299.60 | 0.1% |
| GRASIM | 3,275,600 | -57.0% | 779.00 | -0.1% |

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

| Stock | Expiry Date | No of contracts traded | Contract value (Rs. Lacs) | LTP |
|------------|-------------|------------------------|---------------------------|------|
| KOTAKBANK | 29-Oct-20 | 87,670 | 538,200 | 1581 |
| RELIANCE | 29-Oct-20 | 50,294 | 515,948 | 2040 |
| RELIANCE | 26-Nov-20 | 31,846 | 327,473 | 2046 |
| BAJFINANCE | 29-Oct-20 | 34,013 | 288,517 | 3456 |
| ICICIBANK | 29-Oct-20 | 49,983 | 277,871 | 410 |

Top 5 Traded Stock Options

| Stock | Expiry Date | Option Type | Strike price | No of contracts traded | Contract value (Rs. Lacs) | LTP |
|------------|-------------|-------------|--------------|------------------------|---------------------------|-------|
| KOTAKBANK | 29-Oct-20 | CE | 1,600 | 46,659 | 301,191 | 18.55 |
| RELIANCE | 29-Oct-20 | CE | 2,100 | 25,133 | 267,513 | 7.00 |
| RELIANCE | 29-Oct-20 | PE | 2,000 | 21,897 | 222,699 | 7.55 |
| BAJFINANCE | 29-Oct-20 | CE | 3,500 | 17,788 | 156,529 | 28.40 |
| BAJFINANCE | 29-Oct-20 | CE | 3,400 | 15,713 | 135,395 | 80.55 |

Top 5 Contract Future Volumes

| Stock | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|-----------|-------------|------------------------|---------------------|-----------------|
| KOTAKBANK | 29-Oct-20 | 87,670 | 9,656,267 | 2911.0% |
| RELIANCE | 29-Oct-20 | 50,294 | 5,199,796 | 3089.0% |
| ICICIBANK | 29-Oct-20 | 49,983 | 12,258,903 | 3652.0% |
| HDFCBANK | 29-Oct-20 | 38,393 | 5,566,363 | 4578.0% |
| AXISBANK | 29-Oct-20 | 37,313 | 5,108,604 | 2107.0% |

Bottom 5 Contract Future Volumes

| Stock | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|------------|-------------|------------------------|---------------------|-----------------|
| IDEA | 29-Oct-20 | 48 | 22,244,415 | 2951.0% |
| NATIONALUM | 29-Oct-20 | 75 | 3,154,723 | 4561.0% |
| COFORGE | 29-Oct-20 | 468 | 213,673 | 2128.0% |
| ESCORTS | 29-Oct-20 | 478 | 244,038 | 1667.0% |
| CUMMINSIND | 29-Oct-20 | 966 | 103,358 | 1896.0% |

NOTE: OI Gainers are for 26-Nov-2020 expiry; while OI Losers are for 29-Oct-2020 expiry.

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

| Company Name | Closing Price | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
|---------------------|---------------|----------|----------|----------|----------|----------|----------|----------|
| ACC | 1683.85 | 1459.60 | 1534.35 | 1609.10 | 1654.55 | 1729.30 | 1849.50 | 1969.70 |
| Adani Ports | 364.40 | 335.80 | 345.33 | 354.87 | 360.53 | 370.07 | 385.27 | 400.47 |
| Ambuja Cements | 255.85 | 230.30 | 238.82 | 247.33 | 252.17 | 260.68 | 274.03 | 287.38 |
| Asian Paints | 2197.80 | 1962.65 | 2041.03 | 2119.42 | 2163.38 | 2241.77 | 2364.12 | 2486.47 |
| Aurobindo Pharma | 794.10 | 759.00 | 770.70 | 782.40 | 790.00 | 801.70 | 821.00 | 840.30 |
| Axis Bank | 508.10 | 453.05 | 471.40 | 489.75 | 501.00 | 519.35 | 548.95 | 578.55 |
| Bajaj Auto | 2947.35 | 2733.85 | 2805.02 | 2876.18 | 2924.22 | 2995.38 | 3114.58 | 3233.78 |
| Bank Of Baroda | 42.90 | 39.90 | 40.90 | 41.90 | 42.50 | 43.50 | 45.10 | 46.70 |
| Bharti Airtel | 433.35 | 416.10 | 421.85 | 427.60 | 433.25 | 439.00 | 450.40 | 461.80 |
| Bharti Infratel | 188.85 | 178.60 | 182.02 | 185.43 | 190.42 | 193.83 | 202.23 | 210.63 |
| BHEL | 29.65 | 26.90 | 27.82 | 28.73 | 29.57 | 30.48 | 32.23 | 33.98 |
| Bosch | 11942.80 | 11123.25 | 11396.43 | 11669.62 | 11934.73 | 12207.92 | 12746.22 | 13284.52 |
| BPCL | 348.65 | 334.20 | 339.02 | 343.83 | 346.87 | 351.68 | 359.53 | 367.38 |
| Cipla | 770.25 | 720.45 | 737.05 | 753.65 | 763.60 | 780.20 | 806.75 | 833.30 |
| Coal India | 113.95 | 110.55 | 111.68 | 112.82 | 113.98 | 115.12 | 117.42 | 119.72 |
| Dr. Reddy'S Lab | 5099.40 | 4794.00 | 4895.80 | 4997.60 | 5062.30 | 5164.10 | 5330.60 | 5497.10 |
| Eicher Motors | 2118.25 | 2027.10 | 2057.48 | 2087.87 | 2111.38 | 2141.77 | 2195.67 | 2249.57 |
| Gail | 84.20 | 81.60 | 82.47 | 83.33 | 84.47 | 85.33 | 87.33 | 89.33 |
| Grasim | 779.10 | 755.70 | 763.50 | 771.30 | 780.65 | 788.45 | 805.60 | 822.75 |
| HCL Technologies | 847.25 | 819.95 | 829.05 | 838.15 | 847.80 | 856.90 | 875.65 | 894.40 |
| HDFC | 2041.35 | 1989.20 | 2006.58 | 2023.97 | 2044.38 | 2061.77 | 2099.57 | 2137.37 |
| HDFC Bank | 1233.10 | 1159.70 | 1184.17 | 1208.63 | 1222.32 | 1246.78 | 1284.93 | 1323.08 |
| Hero Motocorp | 2911.95 | 2733.20 | 2792.78 | 2852.37 | 2915.13 | 2974.72 | 3097.07 | 3219.42 |
| Hindalco | 174.45 | 166.70 | 169.28 | 171.87 | 173.63 | 176.22 | 180.57 | 184.92 |
| HUL | 2176.70 | 2115.90 | 2136.17 | 2156.43 | 2172.72 | 2192.98 | 2229.53 | 2266.08 |
| ICICI Bank | 409.95 | 374.10 | 386.05 | 398.00 | 405.20 | 417.15 | 436.30 | 455.45 |
| Idea | 8.70 | 8.45 | 8.53 | 8.62 | 8.73 | 8.82 | 9.02 | 9.22 |
| Indusind Bank | 614.00 | 566.80 | 582.53 | 598.27 | 610.83 | 626.57 | 654.87 | 683.17 |
| Infosys | 1090.85 | 1044.60 | 1060.02 | 1075.43 | 1092.57 | 1107.98 | 1140.53 | 1173.08 |
| ITC | 167.20 | 164.20 | 165.20 | 166.20 | 167.75 | 168.75 | 171.30 | 173.85 |
| Kotak Mahindra Bank | 1587.65 | 1303.00 | 1397.88 | 1492.77 | 1547.38 | 1642.27 | 1791.77 | 1941.27 |
| L&T | 981.95 | 924.30 | 943.52 | 962.73 | 974.37 | 993.58 | 1024.43 | 1055.28 |
| Lupin | 957.25 | 924.20 | 935.22 | 946.23 | 961.07 | 972.08 | 997.93 | 1023.78 |
| M&M | 597.15 | 582.00 | 587.05 | 592.10 | 598.55 | 603.60 | 615.10 | 626.60 |
| Maruti Suzuki India | 7158.40 | 6896.25 | 6983.63 | 7071.02 | 7140.38 | 7227.77 | 7384.52 | 7541.27 |
| NTPC | 89.45 | 84.05 | 85.85 | 87.65 | 88.85 | 90.65 | 93.65 | 96.65 |
| ONGC | 66.85 | 64.55 | 65.32 | 66.08 | 67.27 | 68.03 | 69.98 | 71.93 |
| Power Grid | 173.50 | 167.65 | 169.60 | 171.55 | 173.45 | 175.40 | 179.25 | 183.10 |
| RIL | 2034.50 | 1950.15 | 1978.27 | 2006.38 | 2033.12 | 2061.23 | 2116.08 | 2170.93 |
| SBI | 194.65 | 186.95 | 189.52 | 192.08 | 194.82 | 197.38 | 202.68 | 207.98 |
| Sun Pharma | 470.45 | 457.75 | 461.98 | 466.22 | 471.48 | 475.72 | 485.22 | 494.72 |
| Tata Motors | 135.65 | 124.95 | 128.52 | 132.08 | 134.42 | 137.98 | 143.88 | 149.78 |
| Tata Motors DVR | 56.25 | 52.75 | 53.92 | 55.08 | 55.82 | 56.98 | 58.88 | 60.78 |
| Tata Power | 53.75 | 51.50 | 52.25 | 53.00 | 53.75 | 54.50 | 56.00 | 57.50 |
| Tata Steel | 411.00 | 389.95 | 396.97 | 403.98 | 410.42 | 417.43 | 430.88 | 444.33 |
| TCS | 2630.15 | 2530.05 | 2563.42 | 2596.78 | 2657.47 | 2690.83 | 2784.88 | 2878.93 |
| Tech Mahindra | 828.65 | 798.25 | 808.38 | 818.52 | 826.13 | 836.27 | 854.02 | 871.77 |
| Ultratech | 4566.95 | 4342.00 | 4416.98 | 4491.97 | 4559.98 | 4634.97 | 4777.97 | 4920.97 |
| Wipro | 334.05 | 322.35 | 326.25 | 330.15 | 334.95 | 338.85 | 347.55 | 356.25 |
| Yes Bank | 12.85 | 12.30 | 12.48 | 12.67 | 12.88 | 13.07 | 13.47 | 13.87 |
| Zee Entertainment | 187.65 | 165.35 | 172.78 | 180.22 | 184.93 | 192.37 | 204.52 | 216.67 |

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