

29th December 2020

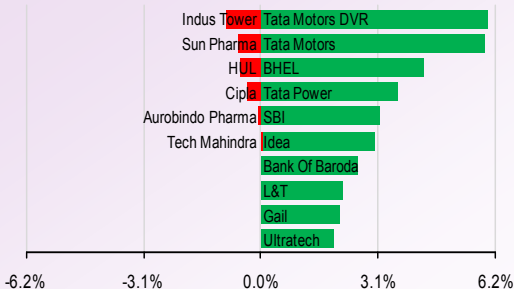
NIFTY TO TRADE BETWEEN 13,800-13,950.

On daily scale Nifty began its week with bang as it continued to rise from where it left last week. It has closed above previous all time high levels and continue to rise as Mt.Everest. 13,900 would be new milestone and above that it will continue to move towards 14,000 levels.

TRADERS COMMENT

The Indian markets closed at fresh lifetime high on Monday on broad-based buying amid positive global cues after US President Donald Trump signed into law a \$2.3 trillion pandemic aid and spending package. Moreover, the United Kingdom's historic trade deal with the European Union also aided investor sentiment. Nifty ended higher by 123.90 points or 0.90% at 13,873.20 level and Sensex ended higher by 380.21 points or 0.81% at 47,353.75.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

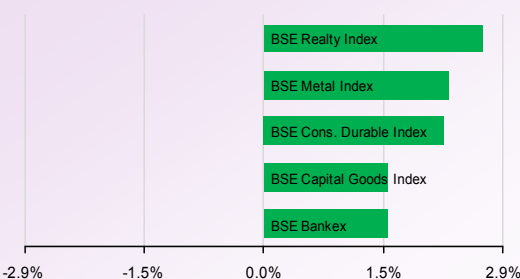


Chart of the Day

ESCORTS FUT

Sell below Rs 1245.

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only Below Rs1245 with the stoploss of Rs1260 for the target of Rs1220.

Chart of the Day

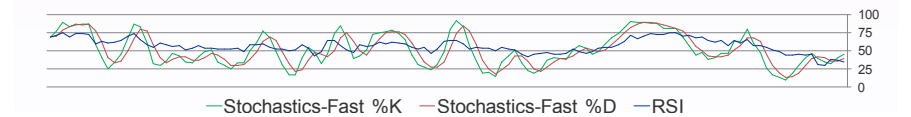
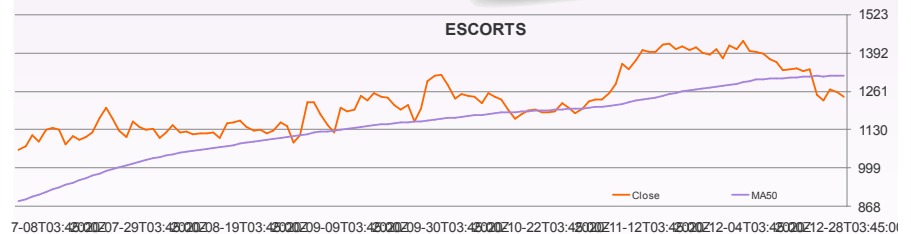
Sell:ESCORTS FUT

CMP:1249

Technical Call of the Day

Buy:HDFC

CMP:2476.4

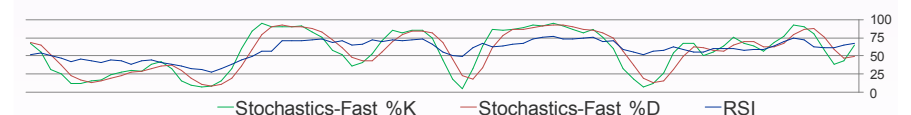
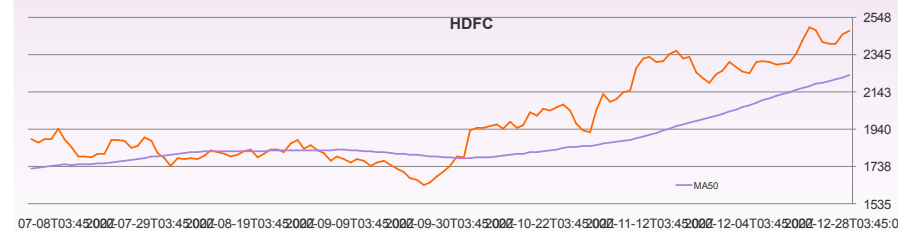


Technical call of the Day

HDFC

Buy above Rs 2478.

We recommend a Buy in the stock only above Rs2478 with the stoploss of Rs2440 for the target of Rs2555.



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STOCKS TRADING IN POSITIVE ZONE: TATAMOTORS, JSWSTEEL.
 STOCKS TRADING IN NEGATIVE ZONE: HINDUNILIVR, SUNPHARMA.

DAILY DIGEST

- Lupin:** Lupin has launched Meloxicam Capsules, 5 mg, and 10 mg, having received an approval from the United States Food and Drug Administration (USFDA). Meloxicam Capsules, 5 mg and 10 mg, is the generic equivalent of Vivlodex Capsules, 5 mg and 10 mg, of Zyla Life Sciences US, Inc., and indicated for management of osteoarthritis (OA) pain.

CMP:	983.8
P/E(ttm):	74.7
Impact	Positive
- Tata Power:** TP Renewable Microgrid (TPRMG), a wholly subsidiary of Tata Power, has inaugurated its first 5kW Bio-gas generating plant at Kamalpura (Basaitha) village in Muzaffarpur district of Bihar. The plant commenced operations on 'National Energy Conservation Day,' i.e. December 14, 2020.

CMP:	77.2
P/E(ttm):	3.8
Impact	Positive
- Dixon:** Dixon Technologies' wholly owned subsidiary -- Padget Electronics has signed agreement with Motorola for manufacturing of smart phones. The Products will be manufactured at Padget's manufacturing facility situated at Noida, Uttar Pradesh.

CMP:	13492.1
P/E(ttm):	364.4
Impact	Positive
- Reliance Industries:** Reliance Industries (RIL) has agreed to buy out IMG Worldwide LLC from their sports management joint venture (JV) for Rs 52.08 crore. It will buy IMG Worldwide's 50 per cent stake in IMG-Reliance (IMG-R) for no more than Rs 52.08 crore in cash.

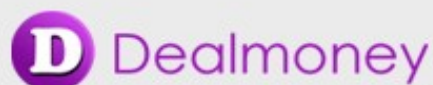
CMP:	2003.3
P/E(ttm):	153.3
Impact	Neutral
- LT Foods:** LT Foods' Daawat Basmati Rice range is now available at Jumbo, the Netherlands supermarket chain across all 660 stores in Netherlands. Jumbo has stores in Netherlands & Belgium and command a 21% market in Netherlands alone. Initially Daawat Original & Daawat Extra Long have been listed in the Premium Rice category segment; come Jan 2021, the customers of Jumbo shall witness more offerings from the Daawat portfolio to delight their palate.

CMP:	58.1
P/E(ttm):	12.9
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- Financial Services Secretary Debasish Panda has said that loan restructuring and other measures announced by the government to help the industry hit by the coronavirus disease (covid-19) pandemic may save public sector banks (PSBs) from 'shock' in the next year. He said despite the pandemic, the lockdown and the consequent damage done to the economy, there are quick signs of recovery. Panda further stated that there is a steady uptick in the credit growth. He noted that retail, home and agriculture loans are doing well, and MSMEs again, with the intervention of the government through the ECLGS and other similar schemes, have also picked up. He pointed out that with the window for restructuring now made available by the RBI through the COVID-19 resolution plan, which offers resolution for all kinds of loans, the impact may not be that severe as had been projected earlier. However, he said it is difficult to exactly predict the numbers.
- The devastating pandemic failed to dampen the primary and secondary capital market issuances with the year closing with the highest ever fund raising from the equity markets, that grew at 116 percent to Rs 1.78 lakh crore in IPOs, OFS and other market issuances, according to a report. Despite the entire 2020 being overshadowed by the pandemic, an all-time high fund raising through public equity markets at Rs 1,77,468 crore. This was 116 percent higher than Rs 82,241 crore was raised in 2019, according to Pranav Haldea, managing director at Prime Database.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

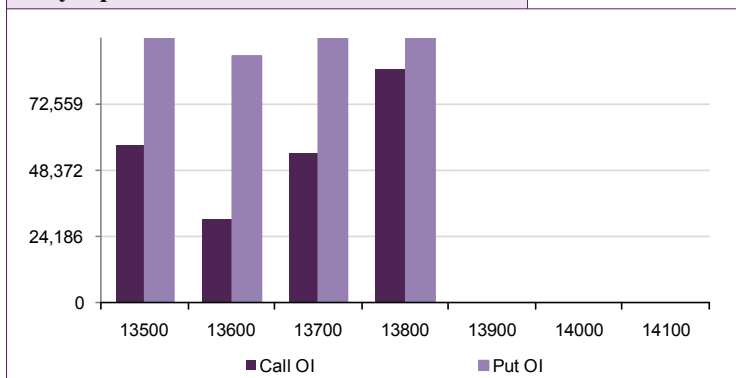
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ULTRACEMCO	572,800	449.7%	5160.60	1.6%
BAJAJ-AUTO	685,500	417.4%	3431.70	1.4%
TVSMOTOR	1,303,400	323.2%	484.35	0.6%
HAVELLS	1,507,000	310.6%	908.55	1.0%
RECLTD	5,268,000	304.6%	136.35	1.4%

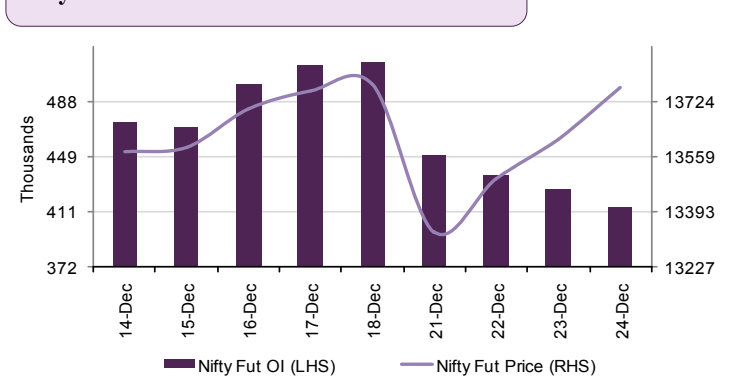
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
JSWSTEEL	9,792,900	-46.6%	387.05	5.3%
AMARAJABAT	828,000	-44.7%	930.75	-0.5%
HEROMOTOCO	2,064,900	-40.6%	3079.95	0.4%
M&MFIN	5,651,604	-39.9%	176.10	2.4%
ULTRACEMCO	794,400	-38.8%	5142.15	1.6%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	31-Dec-20	25,783	261,754	2007
BHARTIARTL	31-Dec-20	25,079	242,530	522
BAJFINANCE	31-Dec-20	16,774	219,100	5213
ICICIBANK	31-Dec-20	28,045	200,022	521
BHARTIARTL	28-Jan-21	19,151	185,992	524

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	31-Dec-20	CE	2,050	18,678	194,825	12.85
RELIANCE	31-Dec-20	CE	2,000	15,935	163,690	29.15
TATAMOTORS	31-Dec-20	CE	190	13,036	143,172	2.90
RELIANCE	31-Dec-20	CE	2,100	12,456	132,455	4.65
TCS	31-Dec-20	CE	2,950	13,381	119,379	20.15

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
ICICIBANK	31-Dec-20	28,045	5,948,817	4111.0%
RELIANCE	31-Dec-20	25,783	1,821,777	2292.0%
BHARTIARTL	31-Dec-20	25,079	4,002,208	3107.0%
KOTAKBANK	31-Dec-20	22,995	1,224,002	4462.0%
INFY	31-Dec-20	20,126	2,098,658	4555.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
CANBK	31-Dec-20	113	7,051,831	3359.0%
TORNTPOWER	31-Dec-20	681	67,664	1365.0%
PAGEIND	31-Dec-20	789	4,871	1510.0%
ICICIGI	31-Dec-20	944	282,297	4505.0%
MARICO	31-Dec-20	963	219,035	2242.0%

NOTE: OI Gainers are for 28-Jan-2021 expiry; while OI Losers are for 31-Dec-2020 expiry.

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1622.45	1574.25	1590.32	1606.38	1616.07	1632.13	1657.88	1683.63
Adani Ports	483.55	467.05	472.55	478.05	485.50	491.00	503.95	516.90
Ambuja Cements	247.20	241.55	243.43	245.32	246.58	248.47	251.62	254.77
Asian Paints	2683.90	2569.60	2607.70	2645.80	2667.65	2705.75	2765.70	2825.65
Aurobindo Pharma	908.35	887.00	894.12	901.23	911.12	918.23	935.23	952.23
Axis Bank	617.65	607.20	610.68	614.17	617.48	620.97	627.77	634.57
Bajaj Auto	3414.70	3326.00	3355.57	3385.13	3403.57	3433.13	3481.13	3529.13
Bank Of Baroda	62.40	59.55	60.50	61.45	62.20	63.15	64.85	66.55
Bharti Airtel	521.60	506.20	511.33	516.47	521.73	526.87	537.27	547.67
Indus Tower	236.95	229.80	232.18	234.57	237.78	240.17	245.77	251.37
BHEL	35.25	32.30	33.28	34.27	34.88	35.87	37.47	39.07
Bosch	12840.70	12609.40	12686.50	12763.60	12827.10	12904.20	13044.80	13185.40
BPCL	382.75	372.50	375.92	379.33	381.92	385.33	391.33	397.33
Cipla	830.15	811.40	817.65	823.90	831.45	837.70	851.50	865.30
Coal India	137.65	134.50	135.55	136.60	138.25	139.30	142.00	144.70
Dr. Reddy'S Lab	5201.80	5139.00	5159.93	5180.87	5207.93	5228.87	5276.87	5324.87
Eicher Motors	2451.35	2389.10	2409.85	2430.60	2446.30	2467.05	2503.50	2539.95
Gail	122.65	117.95	119.52	121.08	122.12	123.68	126.28	128.88
Grasim	906.65	881.85	890.12	898.38	905.37	913.63	928.88	944.13
HCL Technologies	921.80	899.50	906.93	914.37	920.93	928.37	942.37	956.37
HDFC	2476.45	2388.20	2417.62	2447.03	2466.02	2495.43	2543.83	2592.23
HDFC Bank	1412.85	1387.00	1395.62	1404.23	1412.62	1421.23	1438.23	1455.23
Hero Motocorp	3082.60	3001.40	3028.47	3055.53	3089.77	3116.83	3178.13	3239.43
Hindalco	239.90	234.25	236.13	238.02	239.58	241.47	244.92	248.37
HUL	2388.90	2334.70	2352.77	2370.83	2394.12	2412.18	2453.53	2494.88
ICICI Bank	520.10	506.00	510.70	515.40	518.30	523.00	530.60	538.20
Idea	10.40	9.70	9.93	10.17	10.38	10.62	11.07	11.52
Indusind Bank	866.95	835.00	845.65	856.30	863.65	874.30	892.30	910.30
Infosys	1240.30	1224.00	1229.43	1234.87	1241.43	1246.87	1258.87	1270.87
ITC	209.50	205.50	206.83	208.17	209.18	210.52	212.87	215.22
Kotak Mahindra Bank	1988.90	1928.10	1948.37	1968.63	1982.37	2002.63	2036.63	2070.63
L&T	1289.40	1242.00	1257.80	1273.60	1282.30	1298.10	1322.60	1347.10
Lupin	983.75	960.40	968.18	975.97	982.98	990.77	1005.57	1020.37
M&M	710.95	695.80	700.85	705.90	712.35	717.40	728.90	740.40
Maruti Suzuki India	7483.00	7365.00	7404.33	7443.67	7493.33	7532.67	7621.67	7710.67
NTPC	100.45	98.45	99.12	99.78	100.67	101.33	102.88	104.43
ONGC	93.80	91.45	92.23	93.02	94.08	94.87	96.72	98.57
Power Grid	191.55	187.70	188.98	190.27	191.28	192.57	194.87	197.17
RIL	2003.30	1972.60	1982.83	1993.07	2005.53	2015.77	2038.47	2061.17
SBI	275.20	260.00	265.07	270.13	273.07	278.13	286.13	294.13
Sun Pharma	586.95	569.65	575.42	581.18	590.32	596.08	610.98	625.88
Tata Motors	186.35	170.60	175.85	181.10	184.25	189.50	197.90	206.30
Tata Motors DVR	77.20	72.60	74.13	75.67	76.63	78.17	80.67	83.17
Tata Power	77.20	72.25	73.90	75.55	76.75	78.40	81.25	84.10
Tata Steel	632.65	617.85	622.78	627.72	631.53	636.47	645.22	653.97
TCS	2929.40	2854.30	2879.33	2904.37	2927.03	2952.07	2999.77	3047.47
Tech Mahindra	947.10	932.05	937.07	942.08	949.27	954.28	966.48	978.68
Ultratech	5142.15	4950.80	5014.58	5078.37	5119.18	5182.97	5287.57	5392.17
Wipro	382.90	377.60	379.37	381.13	383.77	385.53	389.93	394.33
Yes Bank	17.80	16.90	17.20	17.50	17.85	18.15	18.80	19.45
Zee Entertainment	220.15	212.35	214.95	217.55	220.10	222.70	227.85	233.00

DAILY DIGEST

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