

29th October 2020

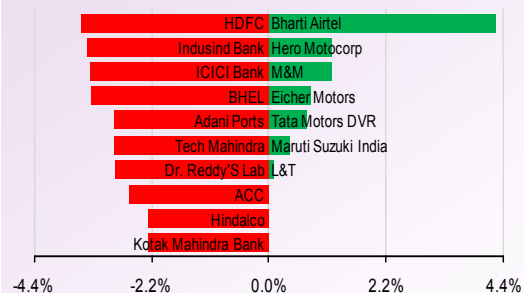
NIFTY TO TRADE BETWEEN 11,800-11,650.

On daily scale Nifty opened in green zone but failed to sustain at top and index tumbled by ~245 points. Index failed to sustain above 20 EMA and closed below it. 11,650 would be acting as an initial support level below that index will move towards 11,600-11,550 levels.

TRADERS COMMENT

Benchmark indices reversed Tuesday's gains to end lower in today's session, dragged lower by selling pressure across the board as Global sentiment, which is currently on a sticky wicket, finally caught up with the Indian markets as well. Nifty ended lower by 159.80 points or 1.34% at 11,729.60 level and Sensex ended lower by 599.64 points or 1.48% at 39922.46.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

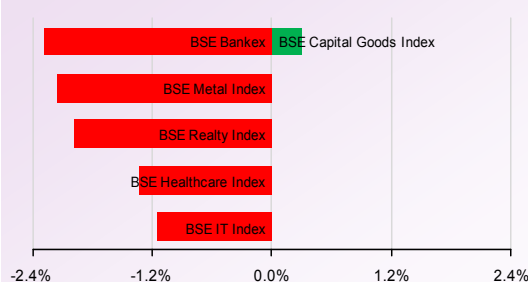


Chart of the Day INDIGO FUT

Sell below Rs 1289.

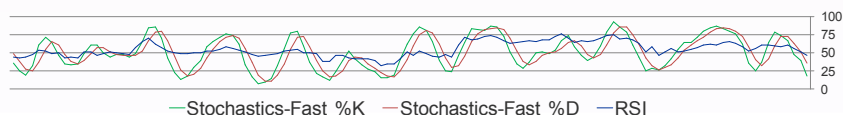
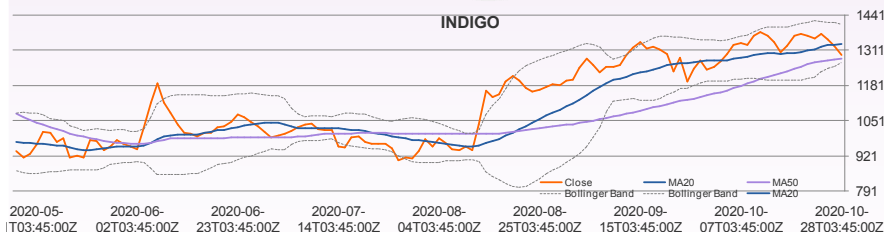
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs1289 with the stoploss of Rs1305 for the target of Rs1260.

Chart of the Day

Sell:INDIGO FUT CMP:1290

Technical Call of the Day

Buy:HAVELLS CMP:728.60

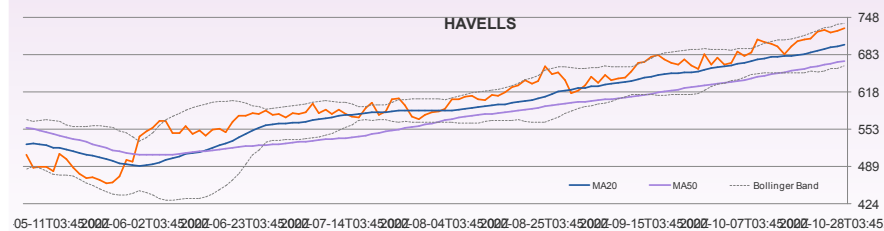


Technical call of the Day

HAVELLS

Buy above Rs 730.

We recommend a Buy in the stock only above Rs730 with the stoploss of Rs710 for the target of Rs770.



We are also available on:



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STOCKS TRADING IN POSITIVE ZONE: BHARTIARTL, RBLBANK.
 STOCKS TRADING IN NEGATIVE ZONE: VEDL, DLF.

- Dr. Reddy's Laboratories:** The company has reported 64.76% fall in its net profit of Rs 481.00 crore for the quarter under review as against net profit of Rs 1365.10 crore for the same quarter in the previous year. Total income of the company decreased 4.27% at Rs 3372.40 crore for Q2FY21 as compared Rs 3522.70 crore for the corresponding quarter previous year.

CMP:	4951.0
P/E(ttm):	24.6
Impact	Neutral
- Titan:** The company has reported 37.81% fall in its net profit at Rs 199 crore for the quarter under review as compared to net profit of Rs 320 crore for the same quarter in the previous year. Total income of the company decreased by 1.72% at Rs 4389 crore for Q2FY21 as compared Rs 4466 crore for the corresponding quarter previous year.

CMP:	1217.0
P/E(ttm):	123.2
Impact	Positive
- Axis Bank:** Axis Bank October 28 reported a net profit of Rs 1,683 crore for Q2FY21 as against a net loss of Rs 112 crore in Q2FY20. The bank's operating profit for the quarter grew 16 percent year-on-year (YoY) and 18 percent quarter-on-quarter (QoQ) to Rs 6,898 crore.

CMP:	504.7
P/E(ttm):	112.8
Impact	Positive
- Hero MotoCorp:** Hero MotoCorp on October 28 reported a 9 percent year-on-year (y-o-y) growth in standalone profit for the September quarter 2020, supported by revenue, but lower other income restricted growth. Standalone profit increased to Rs 953.45 crore during the quarter, compared to Rs 874.8 crore in same period last fiscal.

CMP:	2946.2
P/E(ttm):	24.1
Impact	Positive
- LT:** LT reported consolidated profit at Rs 5,520.3 crore in Q2FY21, a jump of 118 percent compared to the year-ago period due to the divestment of electrical and automation business to Schneider Electric, France. Profit before exceptional item stood at Rs 1,410.3 crore for the quarter, falling 44.7 percent compared to Rs 2,551.67 crore in same period last year.

CMP:	982.9
P/E(ttm):	25.9
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- The government is in the final stage of drafting the e-commerce policy and National Retail Trade policy, Union minister Som Parkash said on Wednesday. The Minister of State for Commerce and Industry said the government will extend all support to the e-commerce and retail industries through various policies. Trade, e-commerce and FMCG companies have a huge presence in India along with a large consumer base that provides numerous opportunities for every player in this sector. "The government has already launched a series of programmes to transform India into a global economic hub. The government works on the vision of minimum government and maximum governance," he said.
- The Reserve Bank of India (RBI) in its study of the state budgets of 2020-21, has said that the additional outgo to battle the impact of coronavirus disease (covid-19) pandemic will significantly erode the fiscal consolidation achieved by the state governments in the past three years. It also said that Gross Fiscal Deficit (GFD) of the states would spiral during the current fiscal (FY21). The report stated that states have budgeted their consolidated GFD at 2.8 percent of GDP in 2020-21, however, the COVID-19 pandemic may alter budget estimates significantly, eroding the gains of consolidation secured in the preceding three years - the average GFD for states that presented their budgets before the outbreak of COVID-19 is 2.4 percent of GSDP, while the average for budgets presented post-lockdown is 4.6 percent. Observing that the quality of spending and the credibility of state budgets will assume critical importance, it said the next few years are going to be challenging for the states. It added that they have played an important role in the frontline of the defence against the pandemic.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

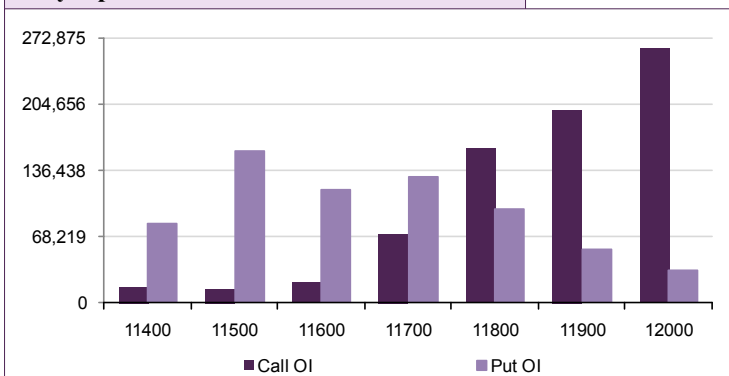
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
NATIONALUM	31,008,000	277.6%	30.40	-0.8%
MARICO	8,822,000	197.2%	360.55	1.4%
ESCORTS	1,675,300	189.0%	1211.15	-1.1%
NAUKRI	483,000	93.0%	3576.25	-0.5%
GODREJCP	2,742,000	88.1%	678.60	-1.1%

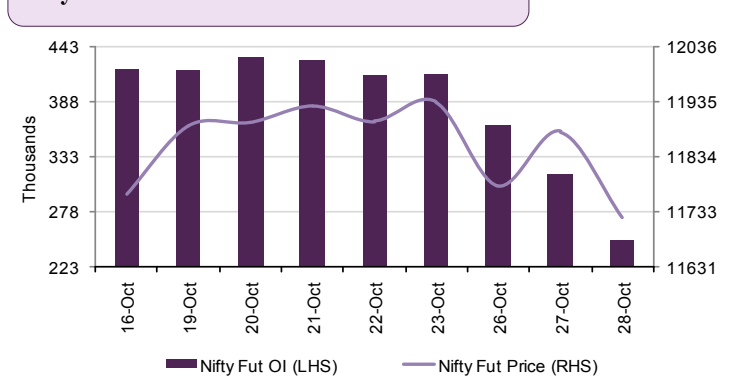
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
MARICO	1,546,000	-80.6%	362.60	1.5%
FEDERALBNK	8,525,500	-77.7%	52.20	-3.4%
SIEMENS	105,050	-76.4%	1286.10	1.9%
MUTHOOTFIN	500,250	-72.1%	1200.10	-3.7%
CONCOR	1,120,671	-71.5%	389.80	-2.1%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
BHARTIARTL	29-Oct-20	87,233	747,438	451
BHARTIARTL	26-Nov-20	65,210	560,896	452
RELIANCE	29-Oct-20	35,087	359,991	2017
RELIANCE	26-Nov-20	33,685	346,458	2022
DRREDDY	29-Oct-20	18,139	229,282	4946

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
BHARTIARTL	29-Oct-20	CE	480	21,504	192,932	0.85
BHARTIARTL	29-Oct-20	CE	500	19,670	182,837	0.40
BHARTIARTL	29-Oct-20	CE	470	18,777	165,537	1.40
BHARTIARTL	29-Oct-20	CE	460	17,462	151,316	2.60
RELIANCE	29-Oct-20	CE	2,100	13,084	139,016	1.60

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
BHARTIARTL	29-Oct-20	87,233	26,584,797	2151.0%
RELIANCE	29-Oct-20	35,087	4,822,048	3492.0%
ICICIBANK	29-Oct-20	31,233	9,877,311	3509.0%
HDFC	29-Oct-20	30,919	2,311,729	4986.0%
AXISBANK	29-Oct-20	28,718	5,495,885	1811.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
IDEA	29-Oct-20	49	37,926,899	2527.0%
COFORGE	29-Oct-20	385	172,821	3118.0%
GMRINFRA	29-Oct-20	439	2,483,167	3073.0%
TORNTPOWER	29-Oct-20	652	296,518	2314.0%
GODREJPROP	29-Oct-20	829	142,635	2631.0%

NOTE: OI Gainers are for 26-Nov-2020 expiry; while OI Losers are for 29-Oct-2020 expiry.

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1638.90	1564.20	1589.10	1614.00	1647.00	1671.90	1729.80	1787.70
Adani Ports	353.65	334.00	340.55	347.10	358.55	365.10	383.10	401.10
Ambuja Cements	251.80	246.00	247.93	249.87	252.28	254.22	258.57	262.92
Asian Paints	2159.55	2081.75	2107.68	2133.62	2176.08	2202.02	2270.42	2338.82
Aurobindo Pharma	776.30	743.30	754.30	765.30	782.60	793.60	821.90	850.20
Axis Bank	504.70	469.50	481.23	492.97	505.23	516.97	540.97	564.97
Bajaj Auto	2944.05	2813.40	2856.95	2900.50	2933.75	2977.30	3054.10	3130.90
Bank Of Baroda	42.00	40.10	40.73	41.37	42.28	42.92	44.47	46.02
Bharti Airtel	451.85	396.00	414.62	433.23	460.62	479.23	525.23	571.23
Bharti Infratel	186.15	173.15	177.48	181.82	188.03	192.37	202.92	213.47
BHEL	28.65	27.45	27.85	28.25	28.90	29.30	30.35	31.40
Bosch	11806.60	11247.40	11433.80	11620.20	11829.20	12015.60	12411.00	12806.40
BPCL	345.45	335.30	338.68	342.07	345.83	349.22	356.37	363.52
Cipla	765.25	744.30	751.28	758.27	769.13	776.12	793.97	811.82
Coal India	112.70	110.80	111.43	112.07	113.03	113.67	115.27	116.87
Dr. Reddy'S Lab	4951.00	4690.00	4777.00	4864.00	5007.00	5094.00	5324.00	5554.00
Eicher Motors	2135.00	2054.65	2081.43	2108.22	2127.28	2154.07	2199.92	2245.77
Gail	83.10	80.65	81.47	82.28	83.62	84.43	86.58	88.73
Grasim	777.25	756.40	763.35	770.30	780.00	786.95	803.60	820.25
HCL Technologies	829.60	791.20	804.00	816.80	834.40	847.20	877.60	908.00
HDFC	1968.90	1885.00	1912.97	1940.93	1992.97	2020.93	2100.93	2180.93
HDFC Bank	1209.60	1171.00	1183.87	1196.73	1214.37	1227.23	1257.73	1288.23
Hero Motocorp	2946.20	2825.70	2865.87	2906.03	2970.52	3010.68	3115.33	3219.98
Hindalco	170.45	161.40	164.42	167.43	172.27	175.28	183.13	190.98
HUL	2164.35	2104.25	2124.28	2144.32	2164.13	2184.17	2224.02	2263.87
ICICI Bank	396.05	379.70	385.15	390.60	400.25	405.70	420.80	435.90
Idea	8.70	8.05	8.27	8.48	8.77	8.98	9.48	9.98
Indusind Bank	592.85	556.25	568.45	580.65	598.30	610.50	640.35	670.20
Infosys	1076.55	1035.35	1049.08	1062.82	1083.78	1097.52	1132.22	1166.92
ITC	165.50	161.50	162.83	164.17	166.33	167.67	171.17	174.67
Kotak Mahindra Bank	1551.35	1507.00	1521.78	1536.57	1555.78	1570.57	1604.57	1638.57
L&T	982.85	953.75	963.45	973.15	983.90	993.60	1014.05	1034.50
Lupin	941.85	897.70	912.42	927.13	949.87	964.58	1002.03	1039.48
M&M	604.15	575.40	584.98	594.57	603.78	613.37	632.17	650.97
Maruti Suzuki India	7186.05	6888.00	6987.35	7086.70	7209.35	7308.70	7530.70	7752.70
NTPC	88.10	84.35	85.60	86.85	88.75	90.00	93.15	96.30
ONGC	66.35	64.80	65.32	65.83	66.62	67.13	68.43	69.73
Power Grid	172.85	168.55	169.98	171.42	172.98	174.42	177.42	180.42
RIL	2011.45	1957.10	1975.22	1993.33	2025.52	2043.63	2093.93	2144.23
SBI	190.45	183.10	185.55	188.00	191.50	193.95	199.90	205.85
Sun Pharma	463.40	447.05	452.50	457.95	466.85	472.30	486.65	501.00
Tata Motors	134.80	123.75	127.43	131.12	137.18	140.87	150.62	160.37
Tata Motors DVR	56.65	52.40	53.82	55.23	57.72	59.13	63.03	66.93
Tata Power	53.10	51.70	52.17	52.63	53.37	53.83	55.03	56.23
Tata Steel	402.30	382.70	389.23	395.77	406.98	413.52	431.27	449.02
TCS	2622.20	2556.05	2578.10	2600.15	2628.05	2650.10	2700.05	2750.00
Tech Mahindra	804.30	765.55	778.47	791.38	813.92	826.83	862.28	897.73
Ultratech	4469.30	4312.10	4364.50	4416.90	4505.40	4557.80	4698.70	4839.60
Wipro	335.65	328.95	331.18	333.42	336.63	338.87	344.32	349.77
Yes Bank	12.50	12.20	12.30	12.40	12.60	12.70	13.00	13.30
Zee Entertainment	181.40	174.00	176.47	178.93	182.77	185.23	191.53	197.83

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