

30 November 2018

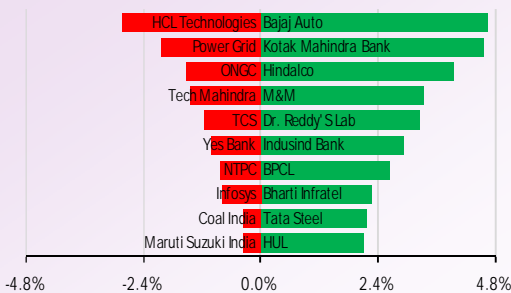
NIFTY TO TRADE BETWEEN 10,820-

A stronger rupee, falling crude oil prices helped Nifty to surge past 10,800 on a day when F&O contracts for November series expire. On daily chart index was able to close above crucial level of 10,760. We expect index to continue its journey towards the levels of 10,900-10,980.

TRADERS COMMENT

A more dovish tone from Fed Chairman Jerome Powell helped to revive the risk appetite, driving world stocks to their highest in more than two weeks, as European equities joined a global rally and core bond yields fell. Sensex was up 453.46 points or 1.27% at 36170.41 while nifty was up 129.85 points or 1.21% at 10858.70.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

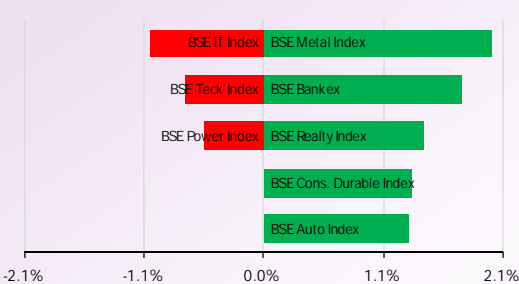
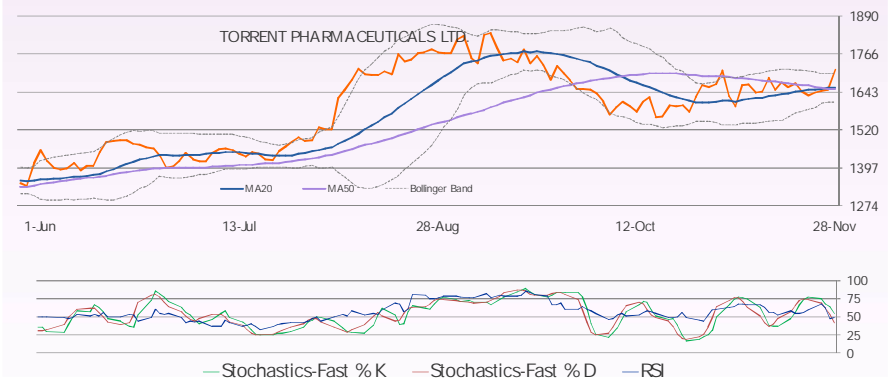


Chart of the Day

TORNTPHARM
Buy above Rs1719

The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs1719 with the stoploss of Rs1685 for the target of Rs1787.



Technical call of the Day

HUL
Buy above Rs1770

We recommend a buy in the stock only above Rs1770 with the stoploss of Rs1736 for the target of Rs1838.

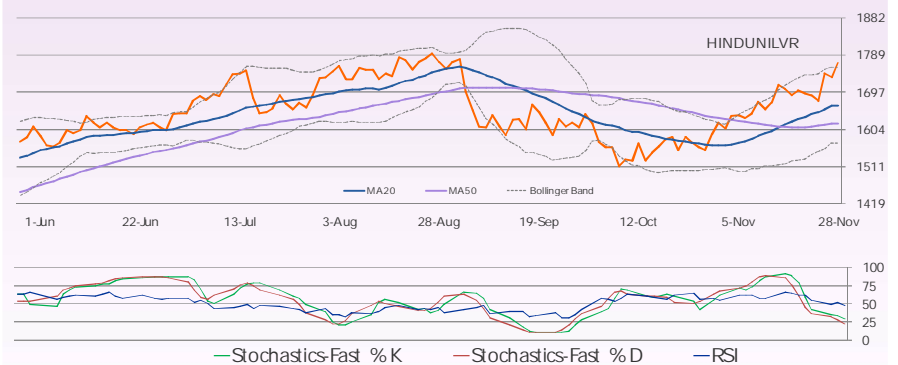


Chart of the Day

Buy: TORNTPHARM CMP:1714.6

Technical Call of the Day

Buy: HINDUNILVR CMP:1768.5

We are also available on:



E-mail : research@dealmoneyonline.com
www.dealmoney.com

STOCKS TRADING IN POSITIVE ZONE: BAJAJAUTO, KOTAKBANK.
STOCKS TRADING IN NEGATIVE ZONE: HCLTECH, POWERGRID.

DAILY DIGEST

- Repco Home Finance: Value investor Mohnish Pabrai's fund sold 9.5 lakh shares of Repco Home Finance on Thursday via a bulk deal. The Pabrai Investment Fund IV LP sold 3.85 lakh shares at Rs 335.59 per share, the data on the BSE showed.

| | |
|-----------|-----------------|
| CMP: | 341.1 |
| P/E(ttm): | 9.2 |
| Impact | Negative |
- State Bank of India : The country's largest lender has approved the sale of 4 per cent stake in SBI General Insurance for Rs 482 crore to two alternative investment funds (AIFs).

| | |
|-----------|----------------|
| CMP: | 286.4 |
| P/E(ttm): | NA |
| Impact | Neutral |
- YES Bank: Managing Director and CEO Rana Kapoor is unlikely to be in the fray for the post of chairman which fell vacant following the resignation of Ashok Chawla earlier this month, sources said Thursday.

| | |
|-----------|----------------|
| CMP: | 160.5 |
| P/E(ttm): | 8.3 |
| Impact | Neutral |
- SpiceJet: The airline has re-appointment Ajay Singh as managing director of the company.

| | |
|-----------|----------------|
| CMP: | █ #N/A |
| P/E(ttm): | NA |
| Impact | Neutral |
- Bank of Baroda: The PSU bank said it will issue 10 crore fresh equity shares for its staff under the employee stock purchase scheme.

| | |
|-----------|----------------|
| CMP: | 105.0 |
| P/E(ttm): | 0.3 |
| Impact | Neutral |

ttm = trailing twelve months

Economic Snapshot

- Around Rs 1.83 lakh crore has been invested and over 3 lakh people have been employed so far in four petrochemical investment regions being developed in Gujarat, Andhra Pradesh, Odisha and Tamil Nadu, the government said on Thursday. In an official statement, Minister of State for Chemicals & Fertilisers Mansukh L Mandaviya said the department of chemicals & petrochemicals has registered good progress by facilitating increased investments in Petroleum, Chemicals and Petrochemical Investment Regions (PCPIRs) for boosting industrial development and employment generation. Under the cluster-based development model, the department has identified four PCPIRs - in Gujarat, Andhra Pradesh, Odisha and Tamil Nadu - that are in advanced stages of implementation.
- Niti Aayog Vice-Chairman Rajiv Kumar on Thursday accepted the challenge of former finance minister P Chidambaram for a debate on the revised GDP data which showed economic growth during the current NDA regime was better than that in the UPA rule. " Hon. @PChidambaram_IN J, challenge accepted. Let's discuss & dissect back series data. I gave 3 hrs of detailed interview yesterday & it is somewhat disingenuous of you to say that I asked the media to not ask questions. Do give more coherent reasons for ur difficulty with new data," Kumar said in a tweet. He was responding to Chidambaram who sought had a debate with Kumar over the new set of data. " I wonder if Niti Aayog Vice Chairman Rajiv Kumar will agree to a debate the data than telling journalists that their questions are " undeserving of an answer," Chidambaram had tweeted.



I-SOT

INTRADAY STOCK TRADING

| FREQUENCY | ALLOCATION | DURATION | RISK |
|---------------|------------------------------------|----------|-----------|
| 4 calls a Day | Average Daily Premium of Rs.50,000 | Intraday | High Risk |

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

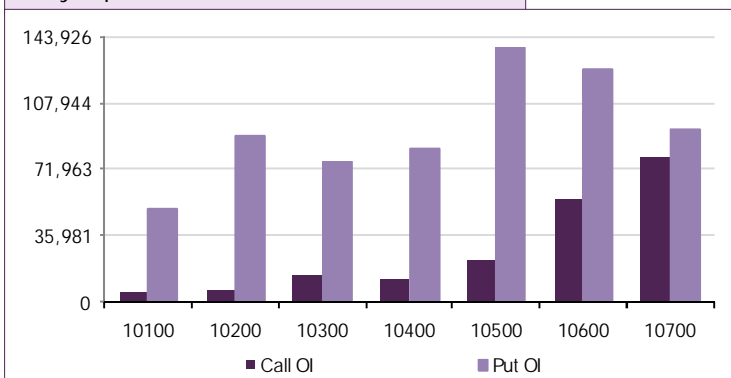
Open Interest Gainers

| Stock | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|------------|---------------------------|---------------|-------------|------------------|
| OIL | 3,358,212 | -3.8% | 195.95 | 0.0% |
| DALMIABHA | 398,700 | -6.2% | 2367.35 | 0.0% |
| IDBI | 23,950,000 | -11.6% | 59.90 | 0.0% |
| IFCI | 25,700,000 | -13.0% | 13.60 | 0.0% |
| JPASSOCIAT | 48,246,000 | -14.7% | 6.55 | 0.0% |

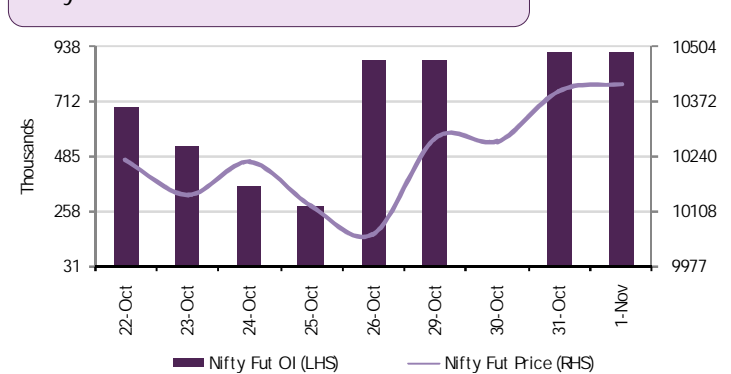
Open Interest Losers

| Stock | Open Interest (contracts) | OI Change (%) | Price (Rs.) | Price change (%) |
|--------|---------------------------|---------------|-------------|------------------|
| UBL | 294,000 | -75.7% | 1240.55 | 0.0% |
| ARVIND | 1,164,000 | -71.9% | 108.75 | 0.0% |
| PVR | 167,200 | -69.3% | 1458.35 | 0.0% |
| KPIT | 1,172,250 | -67.9% | 207.15 | 0.0% |
| STAR | 600,000 | -66.8% | 443.40 | 0.0% |

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

| Stock | Expiry Date | No of contracts traded | Contract value (Rs. Lacs) | LTP |
|-----------|-------------|------------------------|---------------------------|------|
| RELIANCE | 29-Nov-18 | 51,711 | 294,564 | 1149 |
| YESBANK | 29-Nov-18 | 78,438 | 233,183 | 162 |
| ICICIBANK | 29-Nov-18 | 22,886 | 224,005 | 358 |
| HDFC | 29-Nov-18 | 21,647 | 207,621 | 1927 |
| SBIN | 29-Nov-18 | 22,931 | 198,764 | 284 |

Top 5 Traded Stock Options

| Stock | Expiry Date | Option Type | Strike price | No of contracts traded | Contract value (Rs. Lacs) | LTP |
|-----------|-------------|-------------|--------------|------------------------|---------------------------|-------|
| RELIANCE | 29-Nov-18 | CE | 1,140 | 26,863 | 154,249 | 13.85 |
| RELIANCE | 29-Nov-18 | CE | 1,160 | 21,371 | 124,303 | 4.05 |
| RELIANCE | 29-Nov-18 | PE | 1,120 | 16,659 | 93,465 | 0.80 |
| ICICIBANK | 29-Nov-18 | CE | 360 | 9,245 | 91,918 | 1.80 |
| SBIN | 29-Nov-18 | CE | 290 | 9,479 | 82,964 | 0.55 |

Top 5 Contract Future Volumes

| Stock | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|----------|-------------|------------------------|---------------------|-----------------|
| YESBANK | 29-Nov-18 | 78,438 | 140,720,495 | 31.2% |
| RELIANCE | 29-Nov-18 | 51,711 | 8,003,964 | 41.2% |
| TCS | 29-Nov-18 | 34,605 | 5,313,249 | 48.0% |
| HDFCBANK | 29-Nov-18 | 25,571 | 3,255,277 | 68.0% |
| INFY | 29-Nov-18 | 24,369 | 17,719,890 | 60.2% |

Bottom 5 Contract Future Volumes

| Stock | Expiry Date | No of Contracts traded | Current Cash Volume | Cash Delivery % |
|------------|-------------|------------------------|---------------------|-----------------|
| RAMCOCEM | 29-Nov-18 | 257 | 191,677 | 71.1% |
| HCC | 29-Nov-18 | 360 | 7,883,309 | 30.7% |
| CHENNPETRO | 29-Nov-18 | 477 | 403,364 | 30.3% |
| NHPC | 29-Nov-18 | 479 | 13,272,587 | 70.6% |
| MRPL | 29-Nov-18 | 480 | 1,019,134 | 32.4% |

SUPPORT / RESISTANCE LEVEL

| Company Name | Closing Price | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
|---------------------|---------------|----------|----------|----------|----------|----------|----------|----------|
| ACC | 1463.80 | 1401.00 | 1421.93 | 1442.87 | 1457.08 | 1478.02 | 1513.17 | 1548.32 |
| Adani Ports | 369.80 | 355.05 | 359.97 | 364.88 | 368.12 | 373.03 | 381.18 | 389.33 |
| Ambuja Cements | 216.80 | 209.80 | 212.13 | 214.47 | 217.23 | 219.57 | 224.67 | 229.77 |
| Asian Paints | 1350.30 | 1306.40 | 1321.03 | 1335.67 | 1345.33 | 1359.97 | 1384.27 | 1408.57 |
| Aurobindo Pharma | 792.15 | 770.80 | 777.92 | 785.03 | 795.47 | 802.58 | 820.13 | 837.68 |
| Axis Bank | 631.40 | 606.80 | 615.00 | 623.20 | 629.70 | 637.90 | 652.60 | 667.30 |
| Bajaj Auto | 2724.00 | 2467.10 | 2552.73 | 2638.37 | 2687.68 | 2773.32 | 2908.27 | 3043.22 |
| Bank Of Baroda | 105.00 | 100.05 | 101.70 | 103.35 | 105.10 | 106.75 | 110.15 | 113.55 |
| Bharti Airtel | 317.20 | 302.00 | 307.07 | 312.13 | 317.07 | 322.13 | 332.13 | 342.13 |
| Bharti Infratel | 265.45 | 242.00 | 249.82 | 257.63 | 262.07 | 269.88 | 282.13 | 294.38 |
| BHEL | 68.20 | 62.60 | 64.47 | 66.33 | 67.57 | 69.43 | 72.53 | 75.63 |
| Bosch | 18782.70 | 18375.40 | 18511.17 | 18646.93 | 18822.97 | 18958.73 | 19270.53 | 19582.33 |
| BPCL | 328.50 | 318.40 | 321.77 | 325.13 | 328.57 | 331.93 | 338.73 | 345.53 |
| Cipla | 524.70 | 505.60 | 511.97 | 518.33 | 522.37 | 528.73 | 539.13 | 549.53 |
| Coal India | 246.90 | 231.40 | 236.57 | 241.73 | 246.17 | 251.33 | 260.93 | 270.53 |
| Dr. Reddy'S Lab | 2655.30 | 2483.50 | 2540.77 | 2598.03 | 2632.37 | 2689.63 | 2781.23 | 2872.83 |
| Eicher Motors | 23521.30 | 22308.05 | 22712.47 | 23116.88 | 23356.47 | 23760.88 | 24404.88 | 25048.88 |
| Gail | 339.20 | 329.90 | 333.00 | 336.10 | 340.15 | 343.25 | 350.40 | 357.55 |
| Grasim | 851.90 | 817.80 | 829.17 | 840.53 | 848.77 | 860.13 | 879.73 | 899.33 |
| HCL Technologies | 1013.45 | 971.65 | 985.58 | 999.52 | 1022.43 | 1036.37 | 1073.22 | 1110.07 |
| HDFC | 1956.30 | 1905.00 | 1922.10 | 1939.20 | 1952.10 | 1969.20 | 1999.20 | 2029.20 |
| HDFC Bank | 2131.05 | 2050.60 | 2077.42 | 2104.23 | 2120.82 | 2147.63 | 2191.03 | 2234.43 |
| Hero Motocorp | 3016.80 | 2950.50 | 2972.60 | 2994.70 | 3018.75 | 3040.85 | 3087.00 | 3133.15 |
| Hindalco | 224.50 | 210.35 | 215.07 | 219.78 | 223.32 | 228.03 | 236.28 | 244.53 |
| HUL | 1768.50 | 1695.00 | 1719.50 | 1744.00 | 1762.00 | 1786.50 | 1829.00 | 1871.50 |
| ICICI Bank | 362.20 | 354.00 | 356.73 | 359.47 | 362.93 | 365.67 | 371.87 | 378.07 |
| Idea | 37.85 | 34.70 | 35.75 | 36.80 | 37.60 | 38.65 | 40.50 | 42.35 |
| Indusind Bank | 1660.55 | 1567.05 | 1598.22 | 1629.38 | 1650.17 | 1681.33 | 1733.28 | 1785.23 |
| Infosys | 661.05 | 642.70 | 648.82 | 654.93 | 664.92 | 671.03 | 687.13 | 703.23 |
| ITC | 287.55 | 277.60 | 280.92 | 284.23 | 286.77 | 290.08 | 295.93 | 301.78 |
| Kotak Mahindra Bank | 1212.95 | 1094.10 | 1133.72 | 1173.33 | 1196.62 | 1236.23 | 1299.13 | 1362.03 |
| L&T | 1422.45 | 1379.50 | 1393.82 | 1408.13 | 1421.82 | 1436.13 | 1464.13 | 1492.13 |
| Lupin | 868.25 | 828.60 | 841.82 | 855.03 | 874.52 | 887.73 | 920.43 | 953.13 |
| M&M | 773.20 | 723.70 | 740.20 | 756.70 | 768.50 | 785.00 | 813.30 | 841.60 |
| Maruti Suzuki India | 7546.75 | 7420.00 | 7462.25 | 7504.50 | 7573.25 | 7615.50 | 7726.50 | 7837.50 |
| NTPC | 142.25 | 135.95 | 138.05 | 140.15 | 142.95 | 145.05 | 149.95 | 154.85 |
| ONGC | 140.60 | 131.40 | 134.47 | 137.53 | 140.72 | 143.78 | 150.03 | 156.28 |
| Power Grid | 180.50 | 170.10 | 173.57 | 177.03 | 182.77 | 186.23 | 195.43 | 204.63 |
| RL | 1168.50 | 1140.10 | 1149.57 | 1159.03 | 1169.47 | 1178.93 | 1198.83 | 1218.73 |
| SBI | 286.40 | 278.85 | 281.37 | 283.88 | 286.77 | 289.28 | 294.68 | 300.08 |
| Sun Pharma | 484.40 | 465.95 | 472.10 | 478.25 | 484.85 | 491.00 | 503.75 | 516.50 |
| Tata Motors | 177.25 | 167.55 | 170.78 | 174.02 | 176.68 | 179.92 | 185.82 | 191.72 |
| Tata Motors DVR | 96.05 | 92.10 | 93.42 | 94.73 | 95.87 | 97.18 | 99.63 | 102.08 |
| Tata Power | 75.20 | 71.05 | 72.43 | 73.82 | 74.78 | 76.17 | 78.52 | 80.87 |
| Tata Steel | 101.85 | 98.10 | 99.35 | 100.60 | 102.50 | 103.75 | 106.90 | 110.05 |
| TCS | 1960.55 | 1888.10 | 1912.25 | 1936.40 | 1966.70 | 1990.85 | 2045.30 | 2099.75 |
| Tech Mahindra | 687.50 | 664.50 | 672.17 | 679.83 | 692.92 | 700.58 | 721.33 | 742.08 |
| Ultratech | 4030.40 | 3965.90 | 3987.40 | 4008.90 | 4033.50 | 4055.00 | 4101.10 | 4147.20 |
| Wipro | 314.90 | 302.55 | 306.67 | 310.78 | 313.72 | 317.83 | 324.88 | 331.93 |
| Yes Bank | 160.45 | 126.50 | 137.82 | 149.13 | 158.07 | 169.38 | 189.63 | 209.88 |
| Zee Entertainment | 482.15 | 463.80 | 469.92 | 476.03 | 486.17 | 492.28 | 508.53 | 524.78 |

Disclaimer

Dealmoney Securities Private Limited (hereinafter referred to as "Dealmoney") is a registered Member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited and MCX Stock Exchange Limited. Dealmoney is also registered as a Depository Participant with CDSL. Dealmoney is in the process of making an application with SEBI for registering it as a Research Entity in terms of SEBI (Research Analyst) Regulations, 2014. Dealmoney or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities Market and no material disciplinary action has been taken by SEBI/other regulatory authorities impacting Dealmoney's Equity Research Analysis. Dealmoney or its associates/analyst including its relatives do not hold any actual/beneficial ownership of more than 1% in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/analyst including its relatives may hold financial interest in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/analysts or his/her relative does not receive any compensation or other benefits from the subject company/ies mentioned in this research report (hereinafter referred to as "Report") or from a third party in connection with preparation of the report. Accordingly, Dealmoney or its associates/analyst or his/her relative does not have any other material conflict of interest at the time of publication of the Report.

Research analyst/s engaged in preparation of the Report, has not received any compensation / managed or co-managed public offering of securities of the subject company/ies / has not received compensation for investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation or other benefits from the subject company/ies or third party in connection with the Report of the subject company/ies during the past twelve months / has not served as an officer, director or employee of subject Company/ies and is not engaged in market making activity of the subject Company/ies.

Dealmoney or its associates are engaged in various financial services business, thus, it might have, received any compensation / managed or co-managed public offering of securities of the subject company/ies / received compensation for investment banking or merchant banking or brokerage services from the subject company/ies / received compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company/ies / received compensation or other benefits from the subject company/ies or third party in connection with the Report of subject company/ies during the past twelve months engaged in market making activity for the subject company/ies.

In the preparation of the material contained in the Report, Dealmoney has used information that is publicly available, as also data developed in-house. Some of the material used in the document may have been obtained from members/persons other than Dealmoney and which may have been made available to Dealmoney. Information gathered & material used in the Report is believed to be from reliable sources. Dealmoney has not independently verified all the information and opinions given in this material/document/Report. Accordingly, no representation or warranty, express or implied, is made as to the accuracy, authenticity, completeness or fairness of the information and opinions contained in this material/document/Report. For data reference to any third party in this material no such party will assume any liability for the same.

Dealmoney group companies provides finance related product services like distribution of financial products and as such is a provider of many services like loans, mutual funds, tax & trust planning etc. mentioned in this brochure. And hence, Dealmoney do not warranty / guarantee about performance of any products and customer servicing w.r.t third party products per se.

Third party products are subject to code of conduct to be adhered to by the representatives of Dealmoney and Dealmoney is not responsible for the losses, whether actual or notional incurred by any investor. Services assured and expected may vary from actual service and Dealmoney does not guarantee about the quality of services. Investments in securities and commodities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the Investments/Schemes/product would be achieved. Past performances are only indicative and returns are not assured and guaranteed by Dealmoney group companies. The price, value of and income from any of the securities or financial instruments mentioned in this report can fall as well as rise. The value of securities and financial instruments is subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities or financial instruments.

The recipient alone shall be fully responsible, and/or liable for any decision taken on the basis of this material/document/Report. Dealmoney does not in any way through this material solicit or offer for purchase or sale of any financial services, commodities, products dealt in this material/document/Report. Dealmoney/its affiliates/associates/directors shall not be in any way responsible for any loss or damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, and consequential, as also any loss of profit that may arise to any person/entity from or in connection with the use of information contained in this material/document/Report. All recipients of this material/document/Report before dealing and/or transacting in any of the products advised, opined or referred to in this material shall make their own investigation, seek appropriate professional advice and make their own independent decision. Noting contained in this material/document/Report should be construed as investment or financial advice. Clients are advised to assess their risk profile/ appetite before acting on any information contained in this material/document/Report. Investors should also refer to risk tag and compare it with its own risk appetite before taking any investment decision.

Reports on technical and derivative analysis are based on studying charts of a stock's price movement, outstanding positions and trading volume as opposed to focussing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. The opinions expressed in the Report are our current opinions as of the date of this report and may be subject to change from time to time without notice. Dealmoney or any persons connected with it do not accept any liability arising from use of this material/document/Report.

Information/ opinion conveyed through this material/document/Report are strictly meant for the registered Clients of Dealmoney group of Companies of the respective segments. This information is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject Dealmoney or its affiliates to any registration requirement within such jurisdiction or country. This information does not constitute an offer to sell or a solicitation of an offer to buy any financial products to any person in any jurisdiction where it is unlawful to make such an offer or solicitation. No part of this material may be duplicated in whole or in part in any form and / or redistributed without the prior written consent of Dealmoney. This material/document/Report is being supplied to you solely for your information, and its contents, information or data may not be reproduced, redistributed or passed on directly or indirectly.

A graph of daily closing prices of securities available at <http://www.nseindia.com/ChartApp/install/charts/mainpage.jsp>, www.bseindia.com and <http://economictimes.indiatimes.com/markets/stocks/stock-quotes>. (Choose a company from the list on the browser and select the "three years" period in the price chart).

Recipients of the Report shall always independently verify reliability and suitability of the Report and opinions before investing.

For Company details, please visit our website www.dealmoney.com

For research related query, write to us at research@dealmoney.com