

31st December 2020

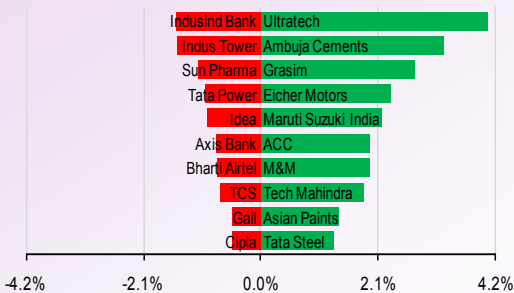
NIFTY TO TRADE BETWEEN 14,050-13,950.

Nifty remained volatile as we were able to witness both side movement, initially index drop by ~120 points from highs and then recovered by ~130 points from lows. Until index holds 13,800-13,830 levels index will remain in bullish momentum.

TRADERS COMMENT

A decent recovery in the final hour of the trade helped the Indian markets extend their winning streak to the sixth straight day, ahead of tomorrow's December series derivative contracts expiry. Nifty ended higher by 49.40 points or 0.35% at 13,982 level and Sensex ended higher by 133.14 points or 0.28% at 47,746.22.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

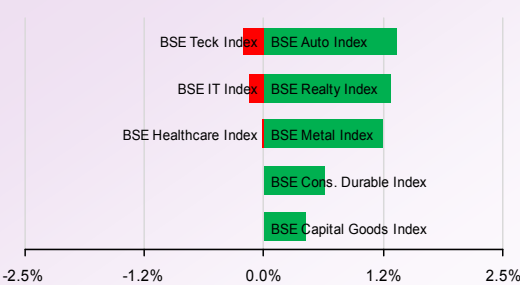


Chart of the Day GAIL FUT Sell below Rs 122.

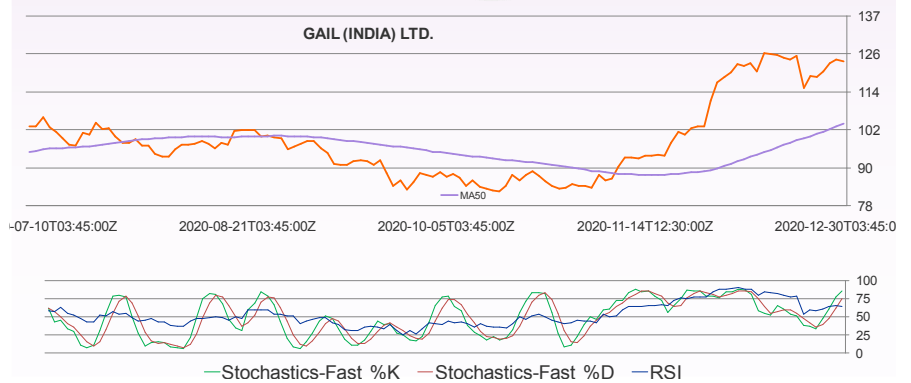
The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only Below Rs122 with the stoploss of Rs124 for the target of Rs118.

Chart of the Day

Sell:GAIL FUT CMP:122.95

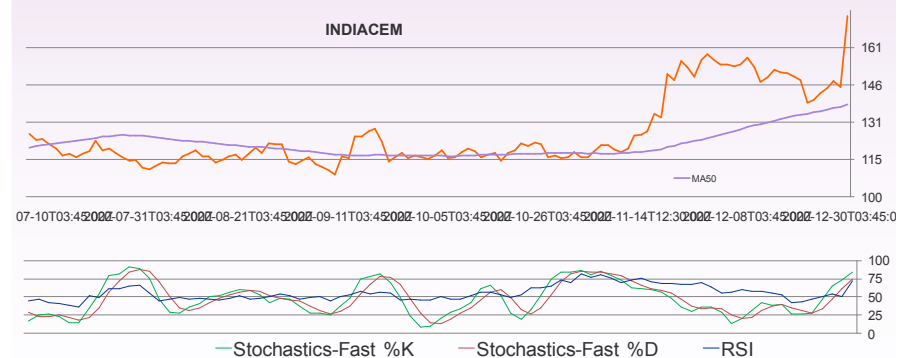
Technical Call of the Day

Buy:INDIACEM CMP:174.05



Technical call of the Day INDIACEM Buy above Rs 175.

We recommend a Buy in the stock only above Rs175 with the stoploss of Rs164 for the target of Rs200.



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STOCKS TRADING IN POSITIVE ZONE: GRASIM, UPL.
 STOCKS TRADING IN NEGATIVE ZONE: INDUSINDBK, SUNPHARMA.

<ul style="list-style-type: none"> Welspun Corp: Welspun Corp has received additional orders of approximately 129 KMT valued at Rs 1,200 crore approximately. Out of these orders, approximately 69 KMT would be executed from Saudi facility, including a single order of 45 KMT from Saudi Aramco - one of most prestigious clients. 	CMP: 135.2 P/E(ttm): 10.3 Impact Positive
<ul style="list-style-type: none"> Zydus Cadila: Zydus Cadila has received approval from the Drug Controller General of India (DCGI) for its New Drug Application (NDA) for Saroglitazar Mg for the treatment of Non-alcoholic Fatty Liver Disease (NAFLD) in India. The prevalence of NAFLD in India is estimated to be nearly 25-30% of the general population. This approval for NAFLD along with either of the comorbidities (Obesity, Type 2 Diabetes Mellitus, Dyslipidemia or Metabolic Syndrome) provides the physicians with a viable treatment option. With a once daily, 4mg dose regimen, Saroglitazar Mg will enable better compliance, reduces the pill burden and offers the patient more convenience. 	CMP: 479.4 P/E(ttm): 23.3 Impact Positive
<ul style="list-style-type: none"> Jindal Stainless (Hisar): JSHL has received approval from board of directors for merger into the country's largest stainless steel maker Jindal Stainless (JSL). Having a total melting capacity of 0.8 million tonne per annum (MTPA), Hisar-based JSHL is the largest specialty stainless steel producer in India with a diversified value-added product portfolio. 	CMP: 143.0 P/E(ttm): 3.9 Impact Positive
<ul style="list-style-type: none"> Kalpataru Power: Kalpataru Power Transmission (KPTL) has secured new orders/ notification of award of about Rs 900 crore. The company has secured first order in the T&D business from overseas market and another EPC orders for pipeline laying and associated works in India. 	CMP: 318.2 P/E(ttm): 24.3 Impact Positive
<ul style="list-style-type: none"> BHEL: Bharat Heavy Electricals (BHEL) has won a prestigious order for the supply of 32 reactor header assemblies from the Nuclear Power Corporation of India (NPCIL). The order has been won under NPCIL's Fleet mode procurement for India's highest rated indigenously-developed 700 MWe Pressurized Heavy Water Reactors (PHWR) to be set up at four different locations in the country. 	CMP: 35.4 P/E(ttm): 7.9 Impact Positive

ttm = trailing twelve months

Economic Snapshot

- India's current account surplus moderated to \$15.5 billion or 2.4 percent of the GDP in the July-September quarter of the current fiscal. The same was at \$19.2 billion or 3.8 percent of the GDP in the preceding three months on account of a rise in the merchandise trade deficit, the RBI said on Wednesday. A current account deficit of \$7.6 billion or 1.1 percent of the GDP was recorded in the second quarter of 2019-20. India recorded a current account surplus of 3.1 percent of the GDP in the first half of the fiscal as against a deficit of 1.6 percent in the corresponding period of 2019-20. This was mainly on account of a sharp contraction in the trade deficit. The narrowing of the current account surplus in the second quarter of 2020-21 was due to a rise in the merchandise trade deficit to \$14.8 billion from \$10.8 billion in the preceding quarter, the central bank said.
- Despite the economic fallout of the pandemic, the collection of securities transaction tax (STT) has risen 42 percent so far in 2021-21. STT collection between April and December 2020 is Rs 10,805 crore, as against Rs 7,574 crore in the same duration last year, Business Standard reported citing sources in the Central Board of Direct Taxes (CBDT). The government has a target of collecting STT worth 13,000 crore this financial year, the report added. Total tax collected from the stock market so far in FY21 is Rs 11,431 crore, after including commodity transaction tax (CTT) collection of Rs 625 crore, the report said.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

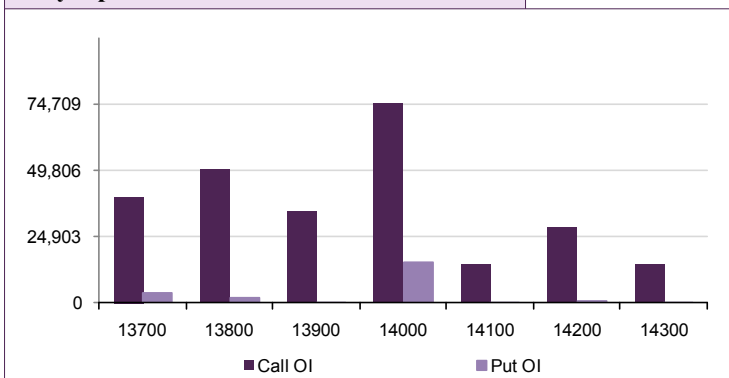
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ONGC	48,556,200	18.4%	97.25	4.5%
TVSMOTOR	5,847,800	14.5%	486.00	0.0%
NATIONALUM	48,365,000	13.3%	42.85	1.9%
GAIL	22,319,900	12.3%	126.45	1.9%
ACC	3,387,500	11.9%	1616.55	-0.1%

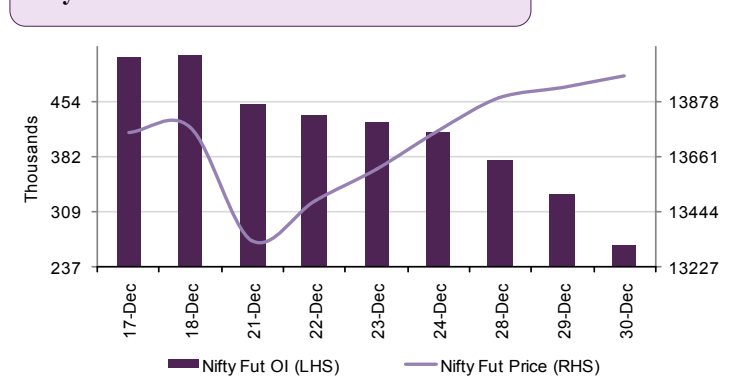
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
ICICIPRULI	4,275,000	-14.0%	499.80	-0.3%
LICHSGFIN	9,650,000	-12.3%	352.70	-3.3%
PNB	94,948,000	-9.9%	39.20	17.5%
HDFCLIFE	14,762,000	-9.4%	665.05	-1.2%
CUMMINSIND	1,776,000	-9.3%	583.35	2.2%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	31-Dec-20	39,547	403,258	2008
UPL	31-Dec-20	34,595	199,952	437
BAJFINANCE	31-Dec-20	15,268	185,967	4862
SBIN	31-Dec-20	21,242	174,331	273
TATASTEEL	31-Dec-20	15,777	167,167	624

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	31-Dec-20	CE	2,100	23,862	257,698	33.70
RELIANCE	31-Dec-20	CE	2,050	18,021	191,758	50.30
RELIANCE	31-Dec-20	CE	2,000	14,771	154,930	71.15
RELIANCE	31-Dec-20	CE	2,200	10,458	117,071	14.50
RELIANCE	31-Dec-20	PE	2,000	8,048	83,559	61.90

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	31-Dec-20	39,547	3,159,950	3106.0%
UPL	31-Dec-20	34,595	2,468,703	1135.0%
INFY	31-Dec-20	23,410	2,378,603	4579.0%
ITC	31-Dec-20	21,295	5,157,075	2725.0%
SBIN	31-Dec-20	21,242	6,530,230	2108.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
CANBK	31-Dec-20	308	14,473,128	3167.0%
ICICIGI	31-Dec-20	772	269,633	3735.0%
PNB	31-Dec-20	773	26,726,588	2886.0%
MINDTREE	31-Dec-20	787	190,615	2109.0%
GMRINFRA	31-Dec-20	808	71,167,730	4871.0%

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1648.25	1547.45	1581.05	1614.65	1633.60	1667.20	1719.75	1772.30
Adani Ports	485.40	468.70	474.27	479.83	483.72	489.28	498.73	508.18
Ambuja Cements	252.40	230.40	237.73	245.07	249.03	256.37	267.67	278.97
Asian Paints	2734.40	2617.85	2656.70	2695.55	2719.20	2758.05	2820.55	2883.05
Aurobindo Pharma	906.75	875.30	885.78	896.27	902.63	913.12	929.97	946.82
Axis Bank	625.10	602.40	609.97	617.53	625.77	633.33	649.13	664.93
Bajaj Auto	3448.15	3337.65	3374.48	3411.32	3442.08	3478.92	3546.52	3614.12
Bank Of Baroda	62.10	58.25	59.53	60.82	62.03	63.32	65.82	68.32
Bharti Airtel	516.15	503.20	507.52	511.83	517.62	521.93	532.03	542.13
Indus Tower	231.45	220.70	224.28	227.87	232.63	236.22	244.57	252.92
BHEL	35.40	33.50	34.13	34.77	35.58	36.22	37.67	39.12
Bosch	12818.55	12384.00	12528.85	12673.70	12811.85	12956.70	13239.70	13522.70
BPCL	382.85	373.40	376.55	379.70	381.95	385.10	390.50	395.90
Cipla	823.80	802.10	809.33	816.57	823.28	830.52	844.47	858.42
Coal India	135.60	131.65	132.97	134.28	135.52	136.83	139.38	141.93
Dr. Reddy'S Lab	5170.95	5093.55	5119.35	5145.15	5168.30	5194.10	5243.05	5292.00
Eicher Motors	2517.35	2383.70	2428.25	2472.80	2498.90	2543.45	2614.10	2684.75
Gail	123.10	119.00	120.37	121.73	122.97	124.33	126.93	129.53
Grasim	934.40	855.65	881.90	908.15	923.55	949.80	991.45	1033.10
HCL Technologies	940.70	912.00	921.57	931.13	940.57	950.13	969.13	988.13
HDFC	2518.05	2441.00	2466.68	2492.37	2508.68	2534.37	2576.37	2618.37
HDFC Bank	1432.50	1386.10	1401.57	1417.03	1428.47	1443.93	1470.83	1497.73
Hero Motocorp	3101.40	3023.25	3049.30	3075.35	3091.65	3117.70	3160.05	3202.40
Hindalco	237.40	226.15	229.90	233.65	236.40	240.15	246.65	253.15
HUL	2406.60	2337.35	2360.43	2383.52	2399.08	2422.17	2460.82	2499.47
ICICI Bank	528.75	516.10	520.32	524.53	528.77	532.98	541.43	549.88
Idea	10.20	9.75	9.90	10.05	10.20	10.35	10.65	10.95
Indusind Bank	899.05	853.30	868.55	883.80	903.25	918.50	953.20	987.90
Infosys	1246.80	1223.00	1230.93	1238.87	1246.08	1254.02	1269.17	1284.32
ITC	211.15	205.60	207.45	209.30	211.40	213.25	217.20	221.15
Kotak Mahindra Bank	2017.95	1971.00	1986.65	2002.30	2014.65	2030.30	2058.30	2086.30
L&T	1292.05	1245.65	1261.12	1276.58	1286.47	1301.93	1327.28	1352.63
Lupin	977.60	947.00	957.20	967.40	974.70	984.90	1002.40	1019.90
M&M	720.70	684.40	696.50	708.60	716.45	728.55	748.50	768.45
Maruti Suzuki India	7612.90	7225.00	7354.30	7483.60	7559.30	7688.60	7893.60	8098.60
NTPC	99.10	96.75	97.53	98.32	98.98	99.77	101.22	102.67
ONGC	93.25	91.00	91.75	92.50	93.50	94.25	96.00	97.75
Power Grid	190.20	182.95	185.37	187.78	189.22	191.63	195.48	199.33
RIL	1995.50	1943.90	1961.10	1978.30	1992.75	2009.95	2041.60	2073.25
SBI	276.90	266.30	269.83	273.37	276.03	279.57	285.77	291.97
Sun Pharma	584.00	568.00	573.33	578.67	586.83	592.17	605.67	619.17
Tata Motors	184.15	175.40	178.32	181.23	183.32	186.23	191.23	196.23
Tata Motors DVR	76.80	71.95	73.57	75.18	76.22	77.83	80.48	83.13
Tata Power	75.80	73.45	74.23	75.02	75.98	76.77	78.52	80.27
Tata Steel	640.45	604.15	616.25	628.35	636.15	648.25	668.15	688.05
TCS	2909.30	2856.30	2873.97	2891.63	2919.67	2937.33	2983.03	3028.73
Tech Mahindra	983.25	950.60	961.48	972.37	978.68	989.57	1006.77	1023.97
Ultratech	5354.75	4840.10	5011.65	5183.20	5291.60	5463.15	5743.10	6023.05
Wipro	384.40	379.00	380.80	382.60	384.60	386.40	390.20	394.00
Yes Bank	17.75	17.05	17.28	17.52	17.68	17.92	18.32	18.72
Zee Entertainment	219.15	208.95	212.35	215.75	217.90	221.30	226.85	232.40

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