

3 December 2018

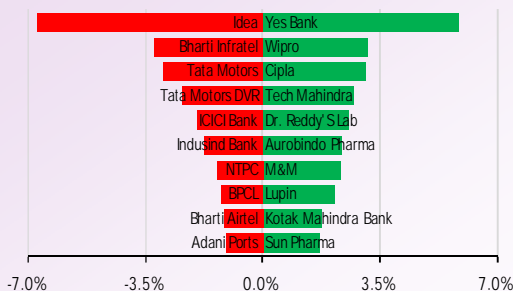
NIFTY TO TRADE BETWEEN 10,860-

A continuous decline in USD and crude oil prices helped Nifty to close on a monthly high. On daily chart index was able to close above crucial level of 10,820 which is a crucial support to start a fresh rally upwards. We expect index to continue its journey towards the levels of 10,860-10,960.

TRADERS COMMENT

Indian shares ended higher for November, clocking gains today led by Infosys Ltd and other IT stocks, ahead of key economic growth data expected later in the day. Sensex was up 23.89 points or 0.07% at 36,194.30 while nifty was up 18.10 points or 0.17% at 10,876.80.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

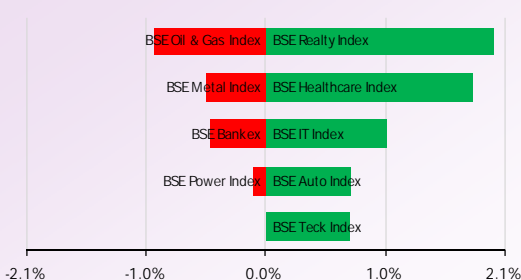
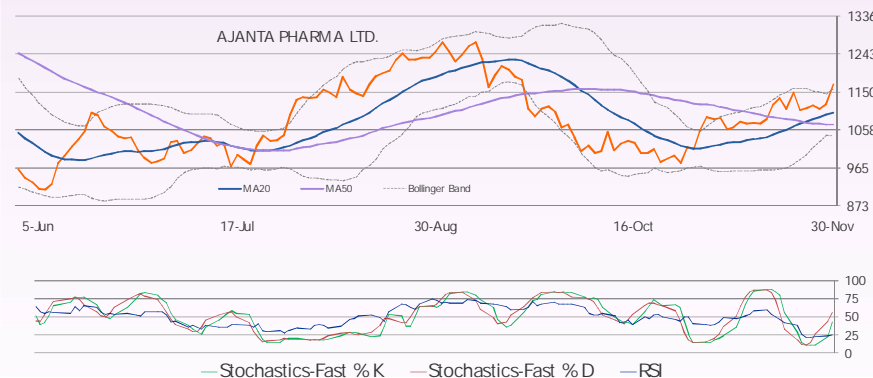


Chart of the Day AJANTAPHARMA Buy above Rs1169

The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs1169 with the stoploss of Rs1147 for the target of Rs1213.



Technical call of the Day DMART Buy above Rs1493

We recommend a buy in the stock only above Rs1493 with the stoploss of Rs1463 for the target of Rs1553.

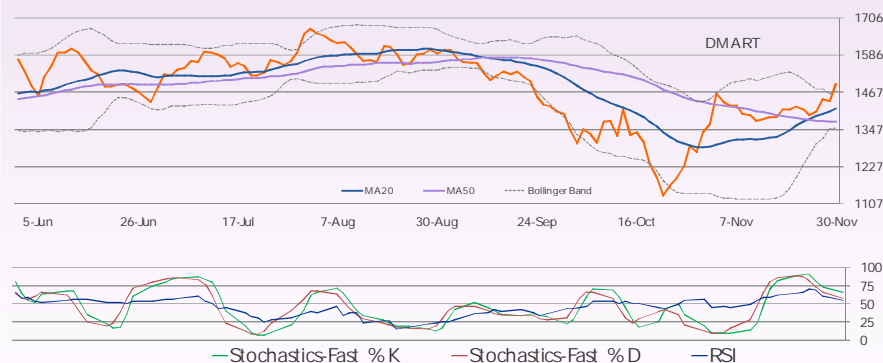


Chart of the Day
Buy: AJANTAPHARMA CMP: 1168.5

Technical Call of the Day
Buy: DMART CMP: 1492.5

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STOCKS TRADING IN POSITIVE ZONE: YESBANK, WIPRO.
STOCKS TRADING IN NEGATIVE ZONE: HPCL, INFRA TEL.

DAILY DIGEST

- Prabhat Dairy:** Tata Sons has rejected a proposal by group's mergers & acquisitions team for Tata Global Beverages Ltd to buy Prabhat Dairy for about Rs 400 crore. The board did not see it as significant enough to scale up the business in the challenging dairy sector.

CMP:	93.3
P/E(ttm):	38.5
Impact	Neutral
- State Bank of India:** SBI has put up for sale three of its non-performing loan accounts to recover dues worth Rs 2,110.7 crore. An e-auction will take place on December 13 for the sale of these three accounts – Sona Alloys, MCL Global Steel and Jayaswal Neco Industries.

CMP:	284.7
P/E(ttm):	NA
Impact	Positive
- Laurus Labs:** Hyderabad-based pharma company said it has launched a new HIV drug with the triple combination of Tenofovir Disoproxil Fumarate, Lamivudine and Dolutegravir (TLD) in South Africa.

CMP:	384.0
P/E(ttm):	19.8
Impact	Positive
- Cadila Healthcare:** Drug firm Zydus Cadila said that it has received an approval from the US health regulator to market Teriflunomide tablets, used to treat relapsing forms of multiple sclerosis (MS).

CMP:	365.3
P/E(ttm):	24.5
Impact	Positive
- Shree Cement:** Kolkata-based Shree Cement will invest around Rs 1,000 crore to set up two grinding units - one each in Jharkhand and Odisha - in the next one year with an eye on enhancing presence in east India, according a top company official.

CMP:	16487.4
P/E(ttm):	6254.3
Impact	Positive

ttm = trailing twelve months

Economic Snapshot

- Overseas investors have pumped Rs 12,260 crore into the Indian capital markets in November, making it the highest inflow in 10 months due to falling crude oil prices and sharp rupee appreciation. The inflow comes following a net withdrawal of close to Rs 60,000 crore from the capital markets (equity and debt together) in the preceding two months (September and October). Prior to that, FPIs had invested Rs 7,300 crore during July and August. According to the latest depository data, foreign portfolio investors (FPIs) invested a net sum of Rs 6,913 crore in equities in November and Rs 5,347 crore in the debt market, taking the total to Rs 12,260 crore.
- Indian bank customers will soon have to spend more to do banking. Certain services may become costlier as banks may not only ask customers with minimum-balance accounts to pay up for free services like chequebooks and ATM cards but also increase charges across the board to pay a retrospective tax. That's because the Prime Minister's Office (PMO) refused to intervene after multiple meetings by Indian Banks' Association (IBA) with the Finance Ministry failed to draw up a conclusion. Over the past two months, the tax department has issued preliminary notices to banks seeking to levy Goods and Services Tax (GST) on services such as issuing cheque books and additional credit cards, ATM usage and refund of fuel surcharge. The GST notices are separate from those served in April to recover about Rs 40,000 crore in service tax and penalties from all banks, reports said.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- ✚ Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- ✚ High Risk – High Returns product
- ✚ Focused product for Intraday Derivative Traders
- ✚ Daily 4 calls to gain from intraday momentum
- ✚ High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

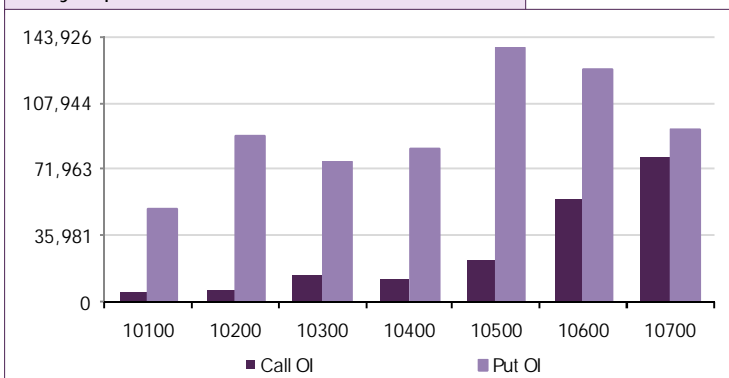
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
OIL	3,358,212	-3.8%	195.95	-2.8%
DALMIABHA	398,700	-6.2%	2367.35	#N/A
IDBI	23,950,000	-11.6%	59.90	0.0%
IFCI	25,700,000	-13.0%	13.60	0.0%
JPASSOCIAT	48,246,000	-14.7%	6.55	-3.0%

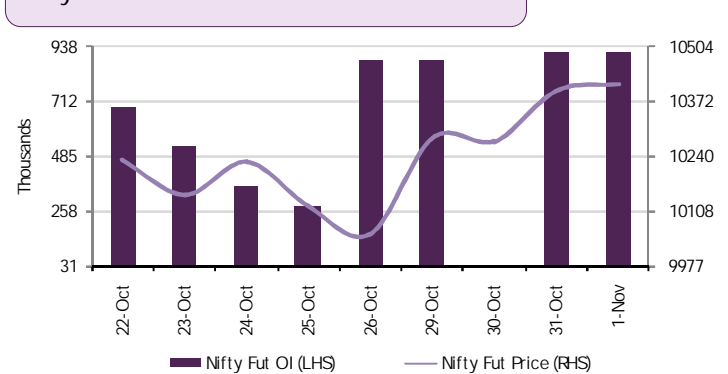
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
UBL	294,000	-75.7%	1240.55	0.8%
ARVIND	1,164,000	-71.9%	108.75	5.8%
PVR	167,200	-69.3%	1458.35	0.3%
KPIT	1,172,250	-67.9%	207.15	-0.4%
STAR	600,000	-66.8%	443.40	-2.4%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Nov-18	51,711	294,564	1149
YESBANK	29-Nov-18	78,438	233,183	162
ICICIBANK	29-Nov-18	22,886	224,005	358
HDFC	29-Nov-18	21,647	207,621	1927
SBIN	29-Nov-18	22,931	198,764	284

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	29-Nov-18	CE	1,140	26,863	154,249	13.85
RELIANCE	29-Nov-18	CE	1,160	21,371	124,303	4.05
RELIANCE	29-Nov-18	PE	1,120	16,659	93,465	0.80
ICICIBANK	29-Nov-18	CE	360	9,245	91,918	1.80
SBIN	29-Nov-18	CE	290	9,479	82,964	0.55

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
YESBANK	29-Nov-18	78,438	140,720,495	31.2%
RELIANCE	29-Nov-18	51,711	8,003,964	41.2%
TCS	29-Nov-18	34,605	5,313,249	48.0%
HDFCBANK	29-Nov-18	25,571	3,255,277	68.0%
INFY	29-Nov-18	24,369	17,719,890	60.2%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RAMCOCEM	29-Nov-18	257	191,677	71.1%
HCC	29-Nov-18	360	7,883,309	30.7%
CHENNPETRO	29-Nov-18	477	403,364	30.3%
NHPC	29-Nov-18	479	13,272,587	70.6%
MRPL	29-Nov-18	480	1,019,134	32.4%

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1485.50	1428.40	1447.43	1466.47	1482.23	1501.27	1536.07	1570.87
Adani Ports	365.65	352.60	356.95	361.30	367.95	372.30	383.30	394.30
Ambuja Cements	217.45	210.50	212.82	215.13	218.02	220.33	225.53	230.73
Asian Paints	1345.95	1322.55	1330.35	1338.15	1349.95	1357.75	1377.35	1396.95
Aurobindo Pharma	810.70	761.05	777.60	794.15	804.55	821.10	848.05	875.00
Axis Bank	625.75	612.75	617.08	621.42	628.33	632.67	643.92	655.17
Bajaj Auto	2745.70	2634.30	2671.43	2708.57	2739.13	2776.27	2843.97	2911.67
Bank Of Baroda	105.05	100.75	102.18	103.62	105.13	106.57	109.52	112.47
Bharti Airtel	313.50	297.10	302.57	308.03	316.17	321.63	335.23	348.83
Bharti Infratel	256.75	244.65	248.68	252.72	259.33	263.37	274.02	284.67
BHEL	68.15	61.95	64.02	66.08	68.22	70.28	74.48	78.68
Bosch	18973.25	18256.75	18495.58	18734.42	18888.83	19127.67	19520.92	19914.17
BPCL	324.40	309.00	314.13	319.27	325.53	330.67	342.07	353.47
Cipla	540.85	512.00	521.62	531.23	536.62	546.23	561.23	576.23
Coal India	244.90	229.70	234.77	239.83	244.12	249.18	258.53	267.88
Dr. Reddy'S Lab	2722.20	2579.55	2627.10	2674.65	2704.60	2752.15	2829.65	2907.15
Eicher Motors	23405.30	22880.05	23055.13	23230.22	23485.08	23660.17	24090.12	24520.07
Gail	343.05	327.25	332.52	337.78	343.02	348.28	358.78	369.28
Grasim	866.25	828.85	841.32	853.78	863.27	875.73	897.68	919.63
HCL Technologies	1015.00	982.20	993.13	1004.07	1015.18	1026.12	1048.17	1070.22
HDFC	1989.00	1926.85	1947.57	1968.28	1983.52	2004.23	2040.18	2076.13
HDFC Bank	2128.45	2082.45	2097.78	2113.12	2125.33	2140.67	2168.22	2195.77
Hero Motocorp	3055.20	2978.20	3003.87	3029.53	3045.67	3071.33	3113.13	3154.93
Hindalco	226.20	214.00	218.07	222.13	224.77	228.83	235.53	242.23
HUL	1754.00	1686.20	1708.80	1731.40	1764.85	1787.45	1843.50	1899.55
ICICI Bank	355.15	342.60	346.78	350.97	357.98	362.17	373.37	384.57
Idea	35.30	32.55	33.47	34.38	36.02	36.93	39.48	42.03
Indusind Bank	1631.80	1571.55	1591.63	1611.72	1643.08	1663.17	1714.62	1766.07
Infosys	667.45	649.90	655.75	661.60	666.80	672.65	683.70	694.75
ITC	285.80	279.60	281.67	283.73	286.87	288.93	294.13	299.33
Kotak Mahindra Bank	1233.95	1157.00	1182.65	1208.30	1223.35	1249.00	1289.70	1330.40
L&T	1432.50	1381.85	1398.73	1415.62	1426.88	1443.77	1471.92	1500.07
Lupin	886.75	840.40	855.85	871.30	881.45	896.90	922.50	948.10
M&M	790.90	757.40	768.57	779.73	787.87	799.03	818.33	837.63
Maruti Suzuki India	7661.60	7413.10	7495.93	7578.77	7652.88	7735.72	7892.67	8049.62
NTPC	140.30	132.50	135.10	137.70	140.15	142.75	147.80	152.85
ONGC	140.30	133.30	135.63	137.97	140.83	143.17	148.37	153.57
Power Grid	180.15	173.05	175.42	177.78	180.67	183.03	188.28	193.53
RL	1167.55	1138.60	1148.25	1157.90	1171.95	1181.60	1205.30	1229.00
SBI	284.65	275.50	278.55	281.60	286.25	289.30	297.00	304.70
Sun Pharma	492.60	469.55	477.23	484.92	489.43	497.12	509.32	521.52
Tata Motors	171.95	165.80	167.85	169.90	172.40	174.45	179.00	183.55
Tata Motors DVR	93.75	89.10	90.65	92.20	94.20	95.75	99.30	102.85
Tata Power	76.10	71.00	72.70	74.40	75.45	77.15	79.90	82.65
Tata Steel	101.10	97.25	98.53	99.82	101.38	102.67	105.52	108.37
TCS	1968.25	1928.70	1941.88	1955.07	1973.03	1986.22	2017.37	2048.52
Tech Mahindra	705.95	664.00	677.98	691.97	700.93	714.92	737.87	760.82
Ultratech	3999.65	3890.80	3927.08	3963.37	4022.18	4058.47	4153.57	4248.67
Wipro	324.65	301.00	308.88	316.77	321.58	329.47	342.17	354.87
Yes Bank	169.80	149.55	156.30	163.05	167.20	173.95	184.85	195.75
Zee Entertainment	488.60	473.30	478.40	483.50	490.10	495.20	506.90	518.60

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