

5 December 2018

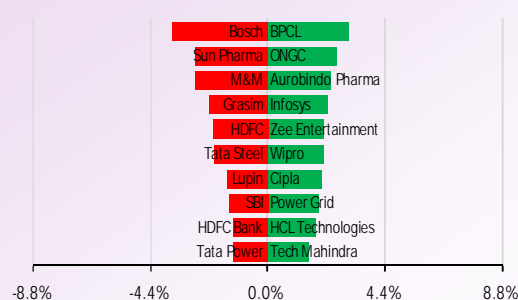
NIFTY TO TRADE BETWEEN 10,830 -10,890

Index has closed lower, amid caution ahead of RBI's monetary policy committee meeting outcome on Wednesday. Index was able to hold the support of 10,830 but failed to surpass the resistance of 10,890, this levels would be important for coming days. We expect index continue to trade in range of 10,830-10,890.

TRADERS COMMENT

Domestic stock markets closed lower on Tuesday tracking weakness in Asian peers, amid concerns whether China and the US will be able to resolve trade differences. Sensex was down 106.69 points or 0.29% at 36,134.31 while nifty was down 14.30 points or 0.13% at 10,869.50.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

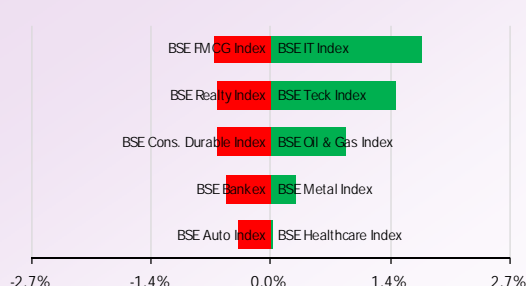
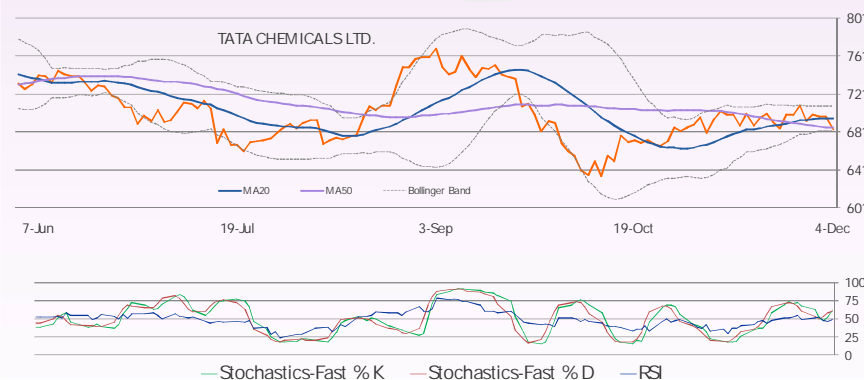


Chart of the Day TATACHEM FUT Sell below Rs 680

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs680 with the stop-loss of Rs692 for the target of Rs656



Technical call of the Day TCS Buy above Rs2017

We recommend a Buy in the stock only above Rs2017 with the stoploss of Rs1977 for the target of Rs2097

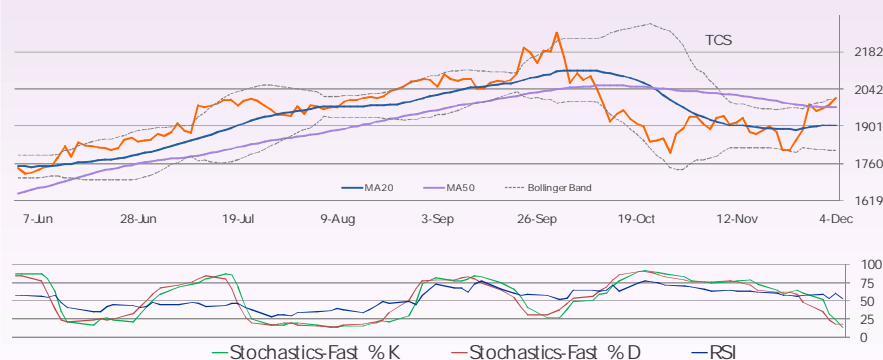


Chart of the Day
Sell: TATACHEM FUT CMP: 683.5

Technical Call of the Day
Buy: TCS CMP: 2010.8

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STOCKS TRADING IN POSITIVE ZONE: BPCL, IBHSG.
STOCKS TRADING IN NEGATIVE ZONE: SUNPHARMA, M&M.

DAILY DIGEST

- Power Finance Corporation: The government has proposed that Power Finance Corp acquire REC in a Rs 14,000-crore deal, a surprising reversal of the previous plan of REC taking over PFC

CMP:	97.5
P/E(ttm):	4.9
Impact	Positive
- Tata Consultancy Services (TCS): Largest software exporter TCS on Tuesday said it has launched an intelligent power plant solution to digitally transform utilities' operations. The solution will support critical plant assets for uninterrupted power generation, improve operational efficiency, and minimise emissions, an official release said.

CMP:	2010.9
P/E(ttm):	27.4
Impact	Positive
- HCL Technologies: Indian IT services company HCL Technologies announced the opening of a new delivery centre in Adelaide, with signing a six-year contract with Australian agri-business firm Elder.

CMP:	1036.3
P/E(ttm):	17.7
Impact	Positive
- Kesoram Industries: BK Birla group firm Kesoram Industries said it will spin off its tyres business into a separate entity, which will become a publicly traded company.

CMP:	97.3
P/E(ttm):	NA
Impact	Positive
- Vodafone Idea: The telecom company informed bourses that India Ratings and Research downgraded rating on NCDs of Rs 6000 crore of erstwhile Vodafone Mobile Services Ltd.

CMP:	35.2
P/E(ttm):	0.0
Impact	Negative

ttm = trailing twelve months

Economic Snapshot

- The rupee will weaken over the six next months as uncertainty builds heading into national elections due in May, a Reuters poll showed. While a sharp drop in oil prices should help the slowing economy and the rupee, concerns will also persist over sluggish domestic demand which weighed more heavily on July-September growth than expected. Most major Asian currencies have had a bruising year amid a strong US dollar, though many have made some gains this week after the United States and China agreed at the weekend to a 90-day truce in their trade war. But the rupee - which is the worst performing major Asian currency this year with a fall of more than 10 percent - was an exception, weakening more than 1 percent on Monday.
- Its been barely 60 days since the previous Monetary Policy Committee (MPC) meet, but there seems to be a V-turn in what the bond market is expecting from the committee on December 5. What really caused this sentiment to change? Well, one of the factors is oil, which for a change, is not on the boil. Since early October, crude oil prices have corrected by over 25 percent. Crude oil is an important item in our import bill and a fall in oil prices is definitely music to India Inc's ears. The drop in prices of crude oil has also had a positive impact on the Consumer Price Index (CPI)-based inflation, which has been a non-negotiable area for the central bank. While the headline CPI for October came in at 3.3 percent, core CPI edged up to 6.2 percent from 5.8 percent in the previous month. This does warrant some vigilance.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- ✚ Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- ✚ High Risk – High Returns product
- ✚ Focused product for Intraday Derivative Traders
- ✚ Daily 4 calls to gain from intraday momentum
- ✚ High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

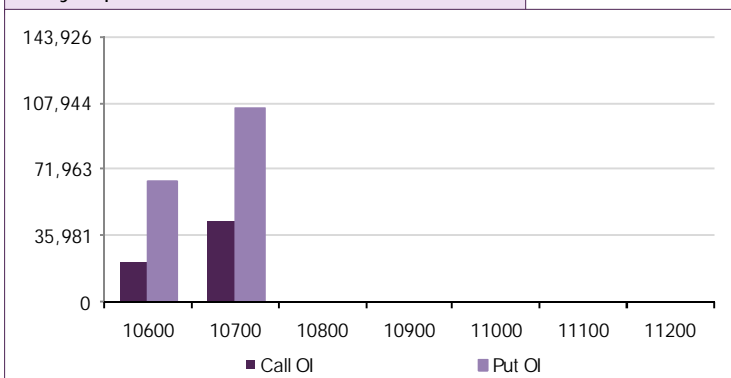
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
BOSCHLTD	168,720	15.7%	18606.80	-3.5%
SRF	579,500	11.8%	2171.30	0.8%
CESC	1,399,750	9.7%	714.55	1.9%
OIL	10,336,359	9.5%	183.85	0.0%
OFSS	191,550	8.1%	3578.30	3.7%

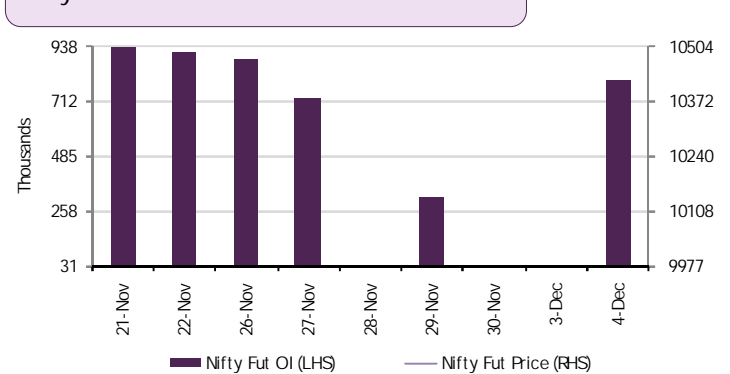
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
IBULHSGFIN	19,230,000	-13.8%	804.40	2.5%
TORNTPOWER	2,598,000	-12.6%	264.25	-2.4%
AJANTPHARM	546,500	-8.0%	1134.30	-2.0%
IGL	4,413,750	-7.1%	259.50	-1.4%
BANKBARODA	66,524,000	-6.4%	108.05	0.7%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
SUNPHARMA	27-Dec-18	37,939	189,417	445
ICICIBANK	27-Dec-18	13,356	131,792	360
IBULHSGFIN	27-Dec-18	32,594	131,325	804
YESBANK	27-Dec-18	40,447	127,125	177
AUROPHARMA	27-Dec-18	14,063	115,692	828

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
SUNPHARMA	27-Dec-18	CE	500	5,014	27,989	6.00
RELIANCE	27-Dec-18	CE	1,180	4,433	26,651	22.75
RELIANCE	27-Dec-18	CE	1,200	4,381	26,635	16.10
RELIANCE	27-Dec-18	PE	1,140	4,551	26,579	25.35
RELIANCE	27-Dec-18	PE	1,120	4,356	24,843	18.45

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
YESBANK	27-Dec-18	40,447	68,038,860	19.5%
SUNPHARMA	27-Dec-18	37,939	36,233,775	34.3%
IBULHSGFIN	27-Dec-18	32,594	14,907,485	29.3%
RELIANCE	27-Dec-18	18,631	5,192,825	40.6%
TCS	27-Dec-18	14,662	3,270,615	45.7%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
NHPC	27-Dec-18	136	4,362,673	62.5%
IFCI	27-Dec-18	166	2,169,132	35.8%
TV18BRDCST	27-Dec-18	231	1,719,272	32.2%
MANAPPURAM	27-Dec-18	266	778,672	35.2%
SHREECEM	27-Dec-18	283	18,424	71.5%

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1508.95	1472.45	1484.62	1496.78	1513.17	1525.33	1553.88	1582.43
Adani Ports	373.80	365.65	368.37	371.08	373.37	376.08	381.08	386.08
Ambuja Cements	219.00	211.40	213.93	216.47	220.03	222.57	228.67	234.77
Asian Paints	1329.45	1298.20	1308.62	1319.03	1336.87	1347.28	1375.53	1403.78
Aurobindo Pharma	823.55	765.85	785.08	804.32	817.38	836.62	868.92	901.22
Axis Bank	623.25	609.65	614.18	618.72	623.13	627.67	636.62	645.57
Bajaj Auto	2763.85	2662.50	2696.28	2730.07	2760.03	2793.82	2857.57	2921.32
Bank Of Baroda	107.85	103.05	104.65	106.25	107.90	109.50	112.75	116.00
Bharti Airtel	318.55	297.00	304.18	311.37	317.43	324.62	337.87	351.12
Bharti Infratel	254.85	248.00	250.28	252.57	254.78	257.07	261.57	266.07
BHEL	70.50	67.90	68.77	69.63	70.52	71.38	73.13	74.88
Bosch	18513.85	17649.60	17937.68	18225.77	18750.18	19038.27	19850.77	20663.27
BPCL	333.70	306.10	315.30	324.50	329.70	338.90	353.30	367.70
Cipla	546.45	521.10	529.55	538.00	543.50	551.95	565.90	579.85
Coal India	252.25	242.40	245.68	248.97	251.48	254.77	260.57	266.37
Dr. Reddy'S Lab	2704.05	2644.75	2664.52	2684.28	2701.57	2721.33	2758.38	2795.43
Eicher Motors	23401.40	22861.30	23041.33	23221.37	23480.03	23660.07	24098.77	24537.47
Gail	354.35	341.50	345.78	350.07	354.93	359.22	368.37	377.52
Grasim	845.70	814.50	824.90	835.30	852.75	863.15	891.00	918.85
HCL Technologies	1036.25	991.10	1006.15	1021.20	1032.10	1047.15	1073.10	1099.05
HDFC	1939.45	1855.40	1883.42	1911.43	1945.72	1973.73	2036.03	2098.33
HDFC Bank	2085.55	2046.20	2059.32	2072.43	2091.72	2104.83	2137.23	2169.63
Hero Motocorp	3069.15	2978.75	3008.88	3039.02	3065.13	3095.27	3151.52	3207.77
Hindalco	233.35	222.10	225.85	229.60	232.55	236.30	243.00	249.70
HUL	1807.65	1753.05	1771.25	1789.45	1819.20	1837.40	1885.35	1933.30
ICICI Bank	357.95	347.50	350.98	354.47	356.78	360.27	366.07	371.87
Idea	35.20	33.25	33.90	34.55	35.50	36.15	37.75	39.35
Indusind Bank	1635.75	1604.70	1615.05	1625.40	1642.15	1652.50	1679.60	1706.70
Infosys	685.25	654.35	664.65	674.95	681.60	691.90	708.85	725.80
ITC	281.85	278.60	279.68	280.77	282.03	283.12	285.47	287.82
Kotak Mahindra Bank	1225.30	1183.70	1197.57	1211.43	1223.87	1237.73	1264.03	1290.33
L&T	1419.90	1400.25	1406.80	1413.35	1421.55	1428.10	1442.85	1457.60
Lupin	887.65	850.60	862.95	875.30	890.65	903.00	930.70	958.40
M&M	740.30	715.00	723.43	731.87	746.93	755.37	778.87	802.37
Maruti Suzuki India	7721.65	7617.05	7651.92	7686.78	7735.87	7770.73	7854.68	7938.63
NTPC	143.20	139.25	140.57	141.88	143.32	144.63	147.38	150.13
ONGC	146.15	136.85	139.95	143.05	145.50	148.60	154.15	159.70
Power Grid	187.25	176.10	179.82	183.53	185.87	189.58	195.63	201.68
RL	1152.30	1126.40	1135.03	1143.67	1150.83	1159.47	1175.27	1191.07
SBI	282.55	275.85	278.08	280.32	284.13	286.37	292.42	298.47
Sun Pharma	442.90	418.40	426.57	434.73	449.72	457.88	481.03	504.18
Tata Motors	175.75	171.85	173.15	174.45	176.60	177.90	181.35	184.80
Tata Motors DVR	96.25	93.20	94.22	95.23	96.52	97.53	99.83	102.13
Tata Power	81.50	77.55	78.87	80.18	82.02	83.33	86.48	89.63
Tata Steel	101.60	83.50	89.53	95.57	99.38	105.42	115.27	125.12
TCS	2010.85	1922.60	1952.02	1981.43	2000.42	2029.83	2078.23	2126.63
Tech Mahindra	723.55	684.35	697.42	710.48	717.62	730.68	750.88	771.08
Ultratech	4030.65	3937.35	3968.45	3999.55	4052.40	4083.50	4167.45	4251.40
Wipro	334.95	310.15	318.42	326.68	333.97	342.23	357.78	373.33
Yes Bank	176.50	168.05	170.87	173.68	178.07	180.88	188.08	195.28
Zee Entertainment	485.15	454.35	464.62	474.88	481.87	492.13	509.38	526.63

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