

8 August 2019

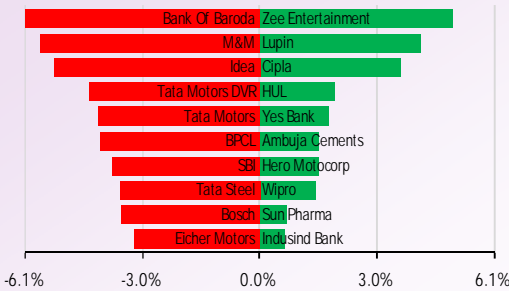
NIFTY TO TRADE BETWEEN 10,780-10,980.

On hourly chart index failed to sustain above the support of 20 EMA. 10,780- 10,800 would be acting as a support level. If index continue to trade above support zone, we can expect index to move towards 10,980- 11,000 levels.

TRADERS COMMENT

A 35-basis point (bps) rate cut by the Reserve Bank of India (RBI) failed to lift the investor sentiment on Wednesday as the benchmark indices ended in the red. Asian stocks traded mixed Wednesday and U.S. futures dropped as traders remained cautious in the face of trade tensions. Sensex was up 286.35 points or 0.77% at 36,690.50 while nifty was up by 92.80 points or 0.85% at 10,855.50

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

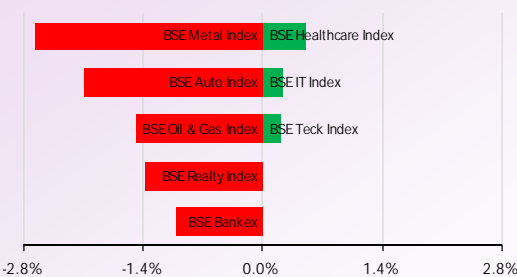
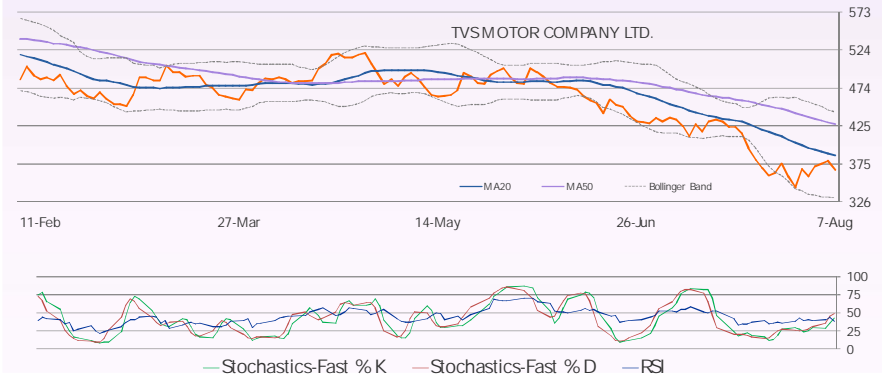


Chart of the Day TVS Motors FUT Sell below Rs 362.

The stock is trading below to its prior low and below to its 20 ema support. We recommend sell only below Rs362 with the stop-loss of Rs368 for the target of Rs350.



Technical call of the Day LUPIN Buy above Rs 785.

We recommend a Buy in the stock only above Rs785 with the stoploss of Rs770 for the target of Rs810.

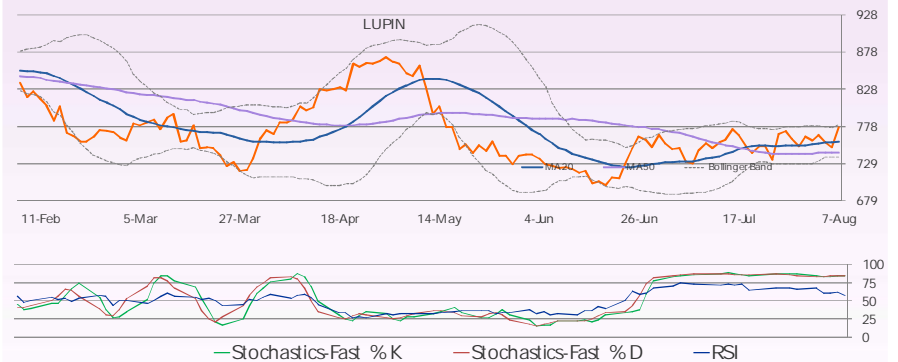


Chart of the Day
Sell: TVS Motors FUT CMP: 363.50

Technical Call of the Day
Buy: LUPIN CMP: 781.90

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STOCKS TRADING IN POSITIVE ZONE: ZEEL, CIPLA.
STOCKS TRADING IN NEGATIVE ZONE: IBULHSGFIN, M&M.

- Tata Steel:** The steelmaker said consolidated net profit in the June quarter fell 64.5 per cent to Rs 683.13 crore from 1,922.85 crore a year ago, due to higher expenses.

CMP:	76.0
P/E(ttm):	0.9
Impact	Negative
- Adani Power:** The company's consolidated net loss narrowed to Rs 263.39 crore in the April-June quarter of 2019-20, helped by improvement in its operating performance, according to a regulatory filing.

CMP:	59.4
P/E(ttm):	NA
Impact	Neutral
- InterGlobe Aviation:** An independent director at InterGlobe Aviation, which is grappling with promoters' feud, has called for confidence-building measures to address tremendous trust deficit that has built up in the board.

CMP:	1499.0
P/E(ttm):	43.4
Impact	Neutral
- Mahindra & Mahindra:** The company, which reported a 52.56 per cent decline in consolidated profit after tax to Rs 894.11 crore in the first quarter ended June 30 due to lower volume growth, has said it plans to roll out a range of new electric vehicles.

CMP:	518.3
P/E(ttm):	10.9
Impact	Neutral
- Bosch:** Auto components major said it will temporarily stop production at its two plants separately this month for a total of 13 days to "avoid unnecessary buildup of inventory".

CMP:	13976.4
P/E(ttm):	25.8
Impact	Negative

ttm = trailing twelve months

Economic Snapshot

- Describing the lower GDP forecast of 6.9 percent as "optimistic", analysts have opined that the Reserve Bank will have to undertake more rate cuts in the near future to help the economy. In an unprecedented move, the central bank on August 7 slashed the repo rate by a 35 bps to 5.4 percent, which is a nine-year low and also lowered its GDP forecast by 10 bps to 6.9 percent, with a bias to more downward risks. Economists at largest private sector lender HDFC Bank termed reduction in growth as "paltry and somewhat dissonant with the characterization of the economic situation". In a note, Japanese brokerage Nomura said, the lower growth projection "is still optimistic", while analysts at Bank of America Merrill Lynch said GDP can print in at 6.8 percent as it see a 0.20 percent risks to their 7 percent estimate now. It also expects another 40 bps rate cut through the course of the year.
- The rupee dropped 8 paise to finish at 70.89 against the US dollar on August 7 after the RBI cut the key interest rate and lowered the growth estimate for the current fiscal. This is the fifth straight session of loss for the domestic currency, during which it has lost a hefty 210 paise. During the day, the local currency witnessed high volatility following the announcement of RBI Monetary Policy Committee (MPC) decision. At the interbank foreign exchange market, the rupee opened weak at 70.92. It shuttled between a high of 70.62 and a low of 70.99, before finally closing at 70.89, down 8 paise over its previous close. The local unit had settled at 70.81 against the US dollar on August 6.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- ✚ Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- ✚ High Risk – High Returns product
- ✚ Focused product for Intraday Derivative Traders
- ✚ Daily 4 calls to gain from intraday momentum
- ✚ High beta Midcap and Large cap F&O stocks for better entry and exit.

DERIVATIVES

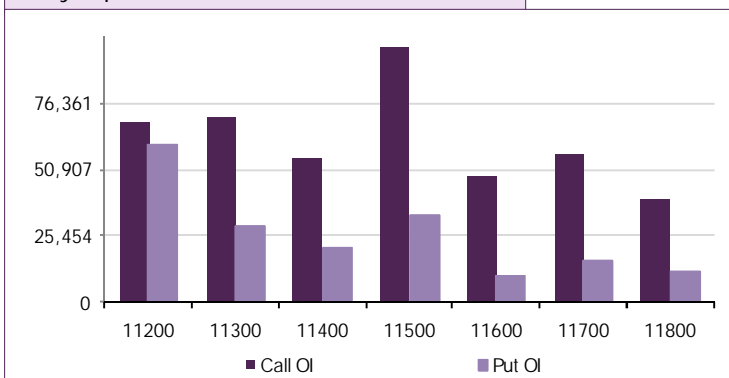
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
IBULHSGFIN	18,777,600	14.8%	432.45	-15.0%
BSOFT	2,845,800	12.0%	69.15	-7.6%
BALKRISIND	2,059,200	11.6%	724.45	1.7%
BERGEPAIN	2,596,000	8.4%	347.45	0.1%
BHEL	47,122,500	8.0%	57.65	0.3%

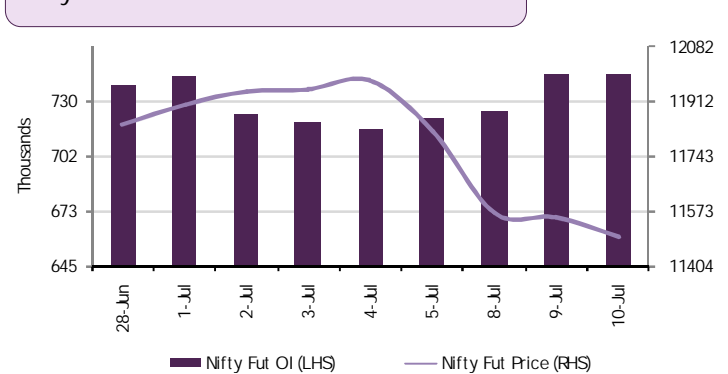
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
KAJARACER	1,593,800	-16.1%	476.10	1.4%
SRF	1,103,750	-13.3%	2886.35	-3.5%
MFSL	3,477,600	-11.8%	394.25	-5.0%
JUSTDIAL	2,079,000	-8.7%	698.15	1.9%
CASTROLIND	7,605,800	-6.6%	116.50	2.4%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
SBIN	29-Aug-19	29,812	265,805	291
IBULHSGFIN	29-Aug-19	56,345	205,192	432
RELIANCE	29-Aug-19	35,116	197,351	1114
BAJFINANCE	29-Aug-19	20,460	168,874	3272
TITAN	29-Aug-19	22,074	168,694	1030

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
SBIN	29-Aug-19	CE	320	4,630	44,807	1.65
SBIN	29-Aug-19	CE	300	4,804	44,411	5.85
RELIANCE	29-Aug-19	CE	1,200	6,501	39,341	8.15
RELIANCE	29-Aug-19	CE	1,160	6,620	39,099	16.75
RELIANCE	29-Aug-19	CE	1,140	6,663	38,954	23.50

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
YESBANK	29-Aug-19	60,412	#N/A	#N/A
IBULHSGFIN	29-Aug-19	56,345	#N/A	#N/A
RELIANCE	29-Aug-19	35,116	#N/A	#N/A
SBIN	29-Aug-19	29,812	#N/A	#N/A
ICICIBANK	29-Aug-19	28,167	#N/A	#N/A

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
OFSS	29-Aug-19	301	#N/A	#N/A
SHREECEM	29-Aug-19	313	#N/A	#N/A
OIL	29-Aug-19	359	#N/A	#N/A
GMRINFRA	29-Aug-19	393	#N/A	#N/A
BOSCHLTD	29-Aug-19	439	#N/A	#N/A

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1557.05	1508.10	1524.42	1540.73	1557.92	1574.23	1607.73	1641.23
Adani Ports	372.25	351.75	358.58	365.42	372.48	379.32	393.22	407.12
Ambuja Cements	204.90	196.65	199.40	202.15	204.20	206.95	211.75	216.55
Asian Paints	1559.20	1528.80	1538.93	1549.07	1562.03	1572.17	1595.27	1618.37
Aurobindo Pharma	554.70	535.45	541.87	548.28	558.02	564.43	580.58	596.73
Axis Bank	659.95	629.00	639.32	649.63	664.57	674.88	700.13	725.38
Bajaj Auto	2605.10	2534.50	2558.03	2581.57	2608.53	2632.07	2682.57	2733.07
Bank Of Baroda	97.60	88.35	91.43	94.52	100.13	103.22	111.92	120.62
Bharti Airtel	366.10	352.05	356.73	361.42	367.18	371.87	382.32	392.77
Bharti Infratel	245.55	232.15	236.62	241.08	245.47	249.93	258.78	267.63
BHEL	57.50	53.85	55.07	56.28	57.22	58.43	60.58	62.73
Bosch	13976.40	13220.05	13472.17	13724.28	14157.12	14409.23	15094.18	15779.13
BPCL	331.10	311.55	318.07	324.58	335.77	342.28	359.98	377.68
Cipla	518.30	477.45	491.07	504.68	515.27	528.88	553.08	577.28
Coal India	206.10	194.40	198.30	202.20	205.65	209.55	216.90	224.25
Dr. Reddy'S Lab	2556.80	2493.05	2514.30	2535.55	2562.20	2583.45	2631.35	2679.25
Eicher Motors	16456.65	15505.25	15822.38	16139.52	16657.13	16974.27	17809.02	18643.77
Gail	121.70	116.80	118.43	120.07	122.23	123.87	127.67	131.47
Grasim	737.95	703.00	714.65	726.30	744.65	756.30	786.30	816.30
HCL Technologies	1022.65	987.00	998.88	1010.77	1028.33	1040.22	1069.67	1099.12
HDFC	2175.20	2124.45	2141.37	2158.28	2178.62	2195.53	2232.78	2270.03
HDFC Bank	2184.00	2128.00	2146.67	2165.33	2183.67	2202.33	2239.33	2276.33
Hero Motocorp	2505.25	2408.40	2440.68	2472.97	2500.88	2533.17	2593.37	2653.57
Hindalco	176.40	167.50	170.47	173.43	178.77	181.73	190.03	198.33
HUL	1777.25	1693.10	1721.15	1749.20	1768.05	1796.10	1843.00	1889.90
ICICI Bank	408.40	397.60	401.20	404.80	409.90	413.50	422.20	430.90
Idea	5.35	4.60	4.85	5.10	5.35	5.60	6.10	6.60
Indusind Bank	1426.35	1368.85	1388.02	1407.18	1434.62	1453.78	1500.38	1546.98
Infosys	776.10	761.25	766.20	771.15	777.30	782.25	793.35	804.45
ITC	253.65	246.85	249.12	251.38	255.37	257.63	263.88	270.13
Kotak Mahindra Bank	1476.30	1431.50	1446.43	1461.37	1480.48	1495.42	1529.47	1563.52
L&T	1360.05	1315.80	1330.55	1345.30	1367.60	1382.35	1419.40	1456.45
Lupin	781.90	709.70	733.77	757.83	772.12	796.18	834.53	872.88
M&M	518.30	478.50	491.77	505.03	528.27	541.53	578.03	614.53
Maruti Suzuki India	5775.00	5604.40	5661.27	5718.13	5792.57	5849.43	5980.73	6112.03
NTPC	123.05	119.25	120.52	121.78	123.37	124.63	127.48	130.33
ONGC	130.50	124.95	126.80	128.65	130.25	132.10	135.55	139.00
Power Grid	198.85	193.25	195.12	196.98	198.97	200.83	204.68	208.53
RIL	1109.40	1067.65	1081.57	1095.48	1117.02	1130.93	1166.38	1201.83
SBI	289.90	275.15	280.07	284.98	293.72	298.63	312.28	325.93
Sun Pharma	421.05	407.20	411.82	416.43	422.72	427.33	438.23	449.13
Tata Motors	117.40	109.15	111.90	114.65	119.25	122.00	129.35	136.70
Tata Motors DVR	55.65	51.05	52.58	54.12	56.53	58.07	62.02	65.97
Tata Power	59.05	57.10	57.75	58.40	59.30	59.95	61.50	63.05
Tata Steel	41.20	38.55	39.43	40.32	41.73	42.62	44.92	47.22
TCS	2213.45	2176.00	2188.48	2200.97	2219.73	2232.22	2263.47	2294.72
Tech Mahindra	674.45	662.10	666.22	670.33	674.42	678.53	686.73	694.93
Ultratech	4341.65	4219.10	4259.95	4300.80	4362.05	4402.90	4505.00	4607.10
Wipro	262.55	253.75	256.68	259.62	261.93	264.87	270.12	275.37
Yes Bank	86.85	80.20	82.42	84.63	88.32	90.53	96.43	102.33
Zee Entertainment	327.90	285.35	299.53	313.72	327.23	341.42	369.12	396.82

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