

Value Dividend Yield Stocks

December 7, 2016

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Sr.No.	Company Name	CMP	Mkt Cap (Rs. mn)	Debt (Rs. mn)	EV (Rs. mn)	FV (rs)	PE(x)	P/B(x)	EPS (Rs)	ROE (%)	PATM (%)	Dividend Yield (%)
1	Coal India Ltd.	306	1,935,650	447,636	1,891,004	10	11.0	5.4	22.6	38.4	12.9	8.9
2	NMDC Ltd.	124	489,642	715	356,976	1	12.0	1.3	7.4	9.7	46.7	8.9
3	Rural Electrification Corporation Ltd.	133	262,856	1,400,894	1,936,634	10	2.9	0.6	57.6	21.1	23.7	6.4
4	Indiabulls Housing Finance Ltd.	731	309,385	374,960	881,897	2	11.5	2.5	55.7	27.2	28.1	6.2
5	Sonata Software Ltd.	158	16,631	1,946	15,741	1	9.3	3.2	15.1	35.3	8.2	5.7
6	NHPC Ltd.	27	302,229	215,424	444,886	10	5.7	0.9	2.4	9.4	33.8	5.5
7	Power Finance Corporation Ltd.	130	342,815	1,743,940	2,346,874	10	3.7	0.6	46.8	18.1	22.3	5.4
8	Akzo Nobel India Ltd.	1408	65,679	-	65,128	10	5.3	1.7	77.5	34.1	29.0	5.0
9	Greaves Cotton Ltd.	126	30,746	124	30,540	2	12.3	3.5	8.2	23.9	11.1	4.4
10	IFCI Ltd.	23	38,310	232,615	310,458	10	10.1	0.6	2.4	5.9	8.5	4.3
11	Hexaware Technologies Ltd.	203	61,191	353	60,091	2	16.6	5.2	13.0	29.1	12.6	4.3
12	NLC India Ltd.	77	129,939	82,388	133,905	10	6.2	0.8	6.3	6.9	13.2	3.9
13	Mphasis Ltd.	517	108,760	2,590	105,151	10	13.8	1.6	31.8	11.4	11.0	3.9
14	Oil India Ltd.	437	262,576	101,561	260,436	10	6.5	0.8	33.3	8.2	18.4	3.7
15	The Great Eastern Shipping Company Ltd.	371	55,901	53,666	64,643	10	2.5	0.6	67.4	13.2	27.3	3.6
16	Mindtree Ltd.	459	77,171	1,090	75,670	10	14.9	4.6	36.0	27.5	12.9	3.5
17	SJVN Ltd.	32	131,338	34,578	118,958	10	5.7	1.1	3.4	13.2	56.1	3.5
18	JSW Energy Ltd.	58	95,697	148,548	143,938	10	4.8	1.3	8.5	18.1	14.5	3.4
19	PTC India Ltd.	75	22,230	50,635	20,616	10	3.2	0.6	14.5	18.0	4.2	3.3
20	Oracle Financial Services Software Ltd.	3027	257,379	31,617	235,642	5	24.6	8.2	137.4	32.9	28.5	3.3
21	Sun TV Network Ltd.	475	186,993	62	179,115	5	10.4	4.2	23.2	26.8	35.8	3.3
22	National Aluminium Company Ltd.	62	159,144	2,932	109,809	5	8.8	0.8	2.8	5.7	10.1	3.2
23	VST Industries Ltd.	2195	33,887	-	33,675	10	10.1	3.3	40.2	25.6	5.5	3.2
24	Dewan Housing Finance Corporation Ltd.	253	79,080	457,121	655,492	10	7.4	1.1	25.7	14.6	9.5	3.2
25	Bajaj Corp Ltd.	365	53,779	-	53,360	1	28.3	11.8	13.3	40.5	22.4	3.2

Source: Destimoney Research

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26	Gujarat Mineral Development Corporation Ltd.	98	31,212	13,600	30,887	2	5.6	0.6	7.6	7.3	19.5	3.1
27	Gateway Distriparks Ltd.	230	25,046	4,331	25,106	10	16.6	3.2	10.1	11.0	9.7	3.0
28	Manappuram Finance Ltd.	74	62,490	17,270	145,574	2	7.2	1.1	4.2	13.2	15.0	3.0
29	Oil & Natural Gas Corporation Ltd.	299	2,553,814	1,083,319	2,454,247	5	5.7	1.0	16.5	7.9	10.0	3.0
30	Siemens Ltd.	1126	400,831	30,976	379,872	2	33.7	9.2	33.0	24.7	10.8	3.0
31	The Jammu & Kashmir Bank Ltd.	61	29,426	22,400	20,559	1	6.2	0.5	8.5	6.6	6.0	2.9
32	Chambal Fertilisers & Chemicals Ltd.	67	27,782	7,179	75,638	10	6.5	1.0	5.2	6.5	1.4	2.8
33	Deepak Fertilisers & Petrochemicals Corporation Ltd.	188	16,618	5,213	34,003	10	5.4	0.9	13.1	7.7	2.5	2.7
34	Marico Ltd.	254	328,310	119	329,011	1	37.6	15.0	5.6	37.7	12.0	2.7
35	Hindustan Petroleum Corporation Ltd.	437	444,042	319,792	657,213	10	3.2	1.6	145.3	31.9	2.3	2.6
36	Torrent Pharmaceuticals Ltd.	1345	227,537	21,197	249,337	5	11.5	6.7	101.8	58.6	25.8	2.6
37	Tech Mahindra Ltd.	465	452,625	7,509	422,062	5	11.8	3.3	32.2	24.5	11.9	2.6
38	Bharat Petroleum Corporation Ltd.	613	887,007	279,504	1,026,092	10	6.0	2.3	110.4	33.6	3.9	2.5
39	Infosys Ltd.	967	2,221,031	1,260	1,929,271	5	18.6	4.8	59.8	25.2	21.9	2.5
40	Torrent Power Ltd.	182	87,256	93,481	163,902	10	6.3	1.5	18.0	12.3	7.4	2.5
41	ITC Ltd.	230	2,790,488	2,297	2,725,272	1	23.6	7.8	12.3	30.7	18.3	2.5
42	Gujarat State Fertilizers & Chemicals Ltd.	90	35,963	3,290	48,436	2	5.4	0.5	9.7	8.2	6.0	2.4
43	Finolex Industries Ltd.	419	52,015	116	54,028	10	16.0	4.5	19.3	23.4	8.3	2.4
44	Reliance Power Ltd.	42	118,236	314,820	165,186	10	5.7	0.7	4.9	6.6	12.8	2.4
45	Indian Oil Corporation Ltd.	295	1,434,192	508,629	1,953,733	10	5.5	1.3	46.2	16.1	2.7	2.4
46	NIIT Technologies Ltd.	424	26,036	912	25,092	10	7.5	1.9	45.8	20.2	11.1	2.4
47	Reliance Capital Ltd.	429	108,417	317,570	307,157	10	6.5	0.7	43.7	10.0	13.6	2.3
48	Redington (India) Ltd.	92	36,766	622	41,043	2	9.3	1.6	10.6	17.3	1.3	2.3
49	Rashtriya Chemicals & Fertilizers Ltd.	48	26,591	5,300	56,536	10	6.4	0.8	3.4	6.7	2.1	2.3
50	Hero MotoCorp Ltd.	3198	638,613	2,655	637,300	2	16.8	7.4	154.9	42.1	9.9	2.3

Source: Destimoney Research

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