

6th January 2021

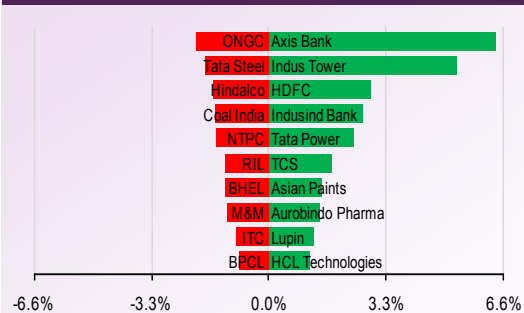
## NIFTY TO TRADE BETWEEN 14,150-14,250.

Nifty opened with gap down but it recovered well from the lows. Index moved by ~150 points from day low but failed to close above 14,200 levels. It needs to close above 14,200 to continue with its bullish momentum. Above 14,200 levels we expect index to move towards 14,300 levels.

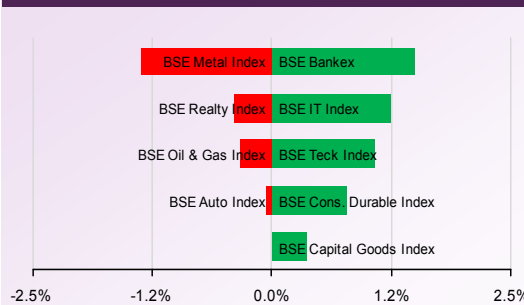
## TRADERS COMMENT

After a negative opening on Tuesday, Indian benchmark share indices recouped losses in the afternoon trade and settled at record highs led by gains in financial and IT stocks. Nifty ended higher by 66.60 points or 0.47% at 14,99.50 level and Sensex ended higher by 260.98 points or 0.54% at 48,437.78.

## NIFTY MOVERS & SHAKERS



## TOP 5 SECTOR MOVERS

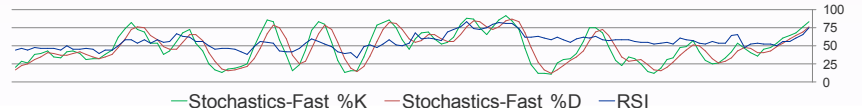
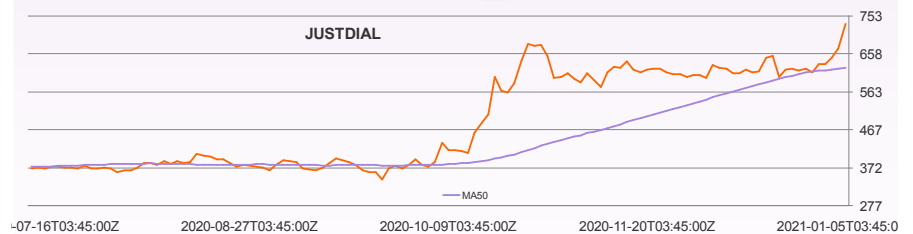


## Chart of the Day

JUSTDIAL

Buy above Rs 735.

The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs735 with the stoploss of Rs665 for the target of 875.

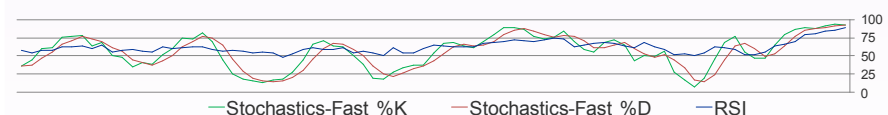
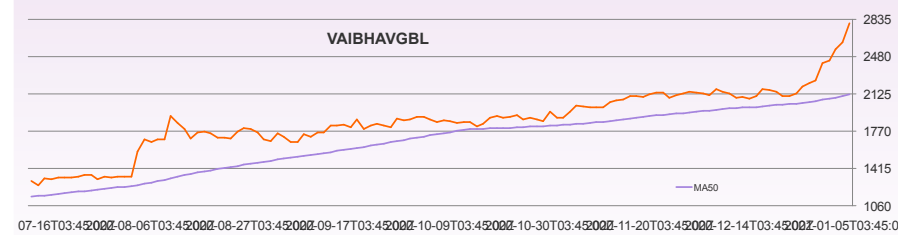


## Technical call of the Day

VAIBHAVGBL

Buy above Rs 2800.

We recommend a Buy in the stock only above Rs2800 with the stoploss of Rs2750 for the target of Rs2900.



We are also available on:

twitter

facebook

Linked in

E-mail : [research@Dealmoney.in](mailto:research@Dealmoney.in)  
[www.dealmoneyonline.com](http://www.dealmoneyonline.com)

STOCKS TRADING IN POSITIVE ZONE: AXISBANK, HDFC.  
 STOCKS TRADING IN NEGATIVE ZONE: ONGC, BAJFINANCE.

# DAILY DIGEST

- Gravita India:** Gravita India has signed an annual agreement with Luminous Power Technologies, Gurgaon for supplying 12,000 MT of Refined Lead and Lead Alloys, to be executed in calendar year 2021, which at current lead prices would be an approximate contract value of Rs 180 crore.
 

CMP:	84.8
P/E(ttm):	6.4
Impact	Positive
- IndusInd Bank:** IndusInd Bank has reported rise in net advances to Rs 2,07,691 crore as of December 31, 2020 (Q3FY21), a marginal growth of 0.13% as compared to Rs 2,07,413 crore as of December 31, 2019. The Bank's deposits also increased to Rs 2,39,600 crore in December 31, 2020, with growth of 11% as compared to Rs 2,16,713 crore as of December 31, 2019. The Bank had a current and savings account (CASA) ratio of 40.5% as on December 31, 2020, compared to 40.4% as on September 30, 2020 and 42.4% as on December 31, 2019.
 

CMP:	921.7
P/E(ttm):	44.8
Impact	Positive
- UltraTech Cement:** UltraTech Cement has raised Rs 1000 crore through Unsecured Redeemable Non-Convertible Debentures (NCDs) and allotted 10,000 NCDs having face value of Rs 10,00,000 each on private placement basis. Date of maturity of said NCDs will be December 29, 2023.
 

CMP:	5341.2
P/E(ttm):	144.2
Impact	Positive
- Salasar Techno:** Salasar Techno Engineering's subsidiary company -- Salsar Adorus Infra LLP, has entered into work contract with Texmaco Rail and Engineering for carrying out a portion of work of 'Design Supply Installation, Testing and Commissioning of Ballastless Track of standard Gauge in elevated viaduct section and underground section along with blasted track in depots for Bangalore Metro Corporation Rail Project. The value of the contract is approximately Rs 252 crore. The execution of work will start from next week and would be completed over next 30 to 36 months.
 

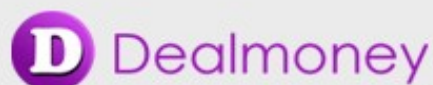
CMP:	253.6
P/E(ttm):	19.4
Impact	Positive
- LT:** Construction arm of Larsen & Toubro (L&T) is set to win about ₹3,338 crore contract for a railway project connecting Rishikesh and Karnaprayag in Uttarakhand.
 

CMP:	1306.3
P/E(ttm):	289.9
Impact	Positive

ttm = trailing twelve months

## Economic Snapshot

- Ratings agency ICRA in its latest report has said that the domestic aviation industry's net losses may reduce to Rs 14,600 crore from an estimated a net loss of Rs 21,000 crore this fiscal (FY21) with around 57 per cent growth expected in revenue in FY22 on the back of a likely higher passenger traffic. However, the ratings agency has maintained its 'negative' credit outlook on the Indian aviation industry. It expects debt levels to remain high in 2020-21 and 2021-22, and the industry may require a capital infusion of Rs 35,000 crore-37,000 crore between 2020-21 and 2022-23.
- ICRA Ratings in its latest report has said that infrastructure credit by banks and non-banking financial companies-infrastructure finance company (NBFC-IFCs) in the country marginally grew to Rs 22.6 lakh crore in the first half of the current fiscal (H1FY21) as compared to Rs 22.5 lakh crore in 2019-20. It noted that the tepidness in infrastructure credit in H1FY21 was primarily due to the sequential de-growth (10 percent) in banking sector credit to the infrastructure segment. However, it said NBFC-IFCs continued to grow at a modest sequential pace of 12 percent in this period.



# I-SOT

## INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

### SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

# DAILY DIGEST

## DERIVATIVES

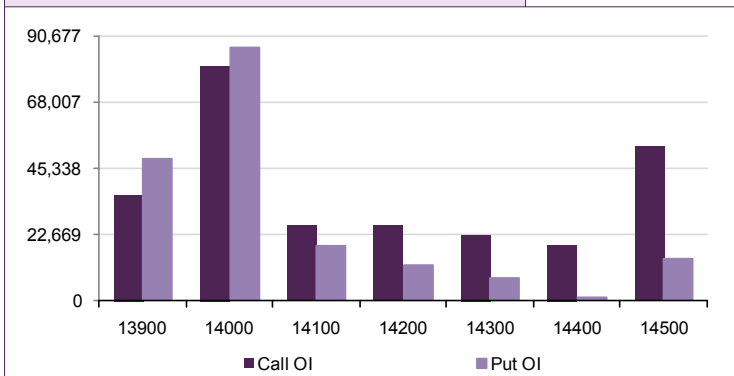
### Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
AARTIIND	255,850	107.6%	1343.95	4.2%
MGL	1,593,000	22.4%	1102.60	1.4%
HDFCAMC	175,200	12.5%	3105.10	2.3%
LALPATHLAB	90,500	11.7%	2394.25	-0.7%
NAUKRI	768,750	11.5%	5503.95	13.5%

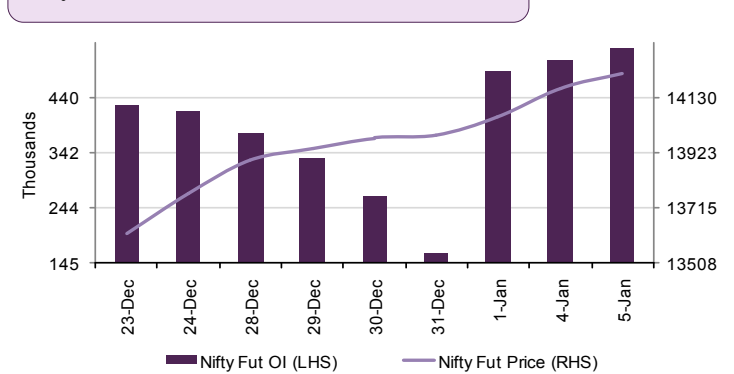
### Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
HDFCLIFE	8,440,300	-14.2%	714.75	2.5%
CHOLAFIN	4,805,000	-10.6%	438.50	-0.2%
TCS	5,680,800	-9.3%	3086.95	1.6%
TATASTEEL	37,989,900	-7.2%	682.20	-1.9%
HINDALCO	26,591,200	-7.0%	250.65	-1.6%

### Nifty Option OI Distribution



### Nifty OI Vs Futures Price



### Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
AXISBANK	28-Jan-21	36,369	284,202	666
BAJFINANCE	28-Jan-21	17,563	225,725	5146
RELIANCE	28-Jan-21	42,592	210,609	1975
TATASTEEL	28-Jan-21	18,023	209,875	682
ICICIBANK	28-Jan-21	24,358	178,438	539

### Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
RELIANCE	28-Jan-21	CE	2,000	22,811	117,605	59.40
TCS	28-Jan-21	CE	3,100	11,288	108,162	96.50
AXISBANK	28-Jan-21	CE	650	9,873	80,253	36.80
AXISBANK	28-Jan-21	CE	660	8,931	73,276	31.20
INFY	28-Jan-21	CE	1,300	8,662	70,104	49.80

### Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	28-Jan-21	42,592	5,208,047	4678.0%
AXISBANK	28-Jan-21	36,369	7,508,705	1977.0%
ICICIBANK	28-Jan-21	24,358	8,641,365	3707.0%
INFY	28-Jan-21	19,991	3,346,702	4109.0%
HDFCBANK	28-Jan-21	19,411	3,041,961	4229.0%

### Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
PAGEIND	28-Jan-21	568	4,639	1264.0%
TORNTPOWER	28-Jan-21	597	241,815	2850.0%
ICICIGI	28-Jan-21	662	507,917	6545.0%
LALPATHLAB	28-Jan-21	738	167,596	5706.0%
SIEMENS	28-Jan-21	833	64,189	2243.0%

# DAILY DIGEST

## SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1645.30	1603.25	1617.27	1631.28	1643.27	1657.28	1683.28	1709.28
Adani Ports	499.45	479.50	486.15	492.80	498.65	505.30	517.80	530.30
Ambuja Cements	254.20	244.25	247.57	250.88	253.77	257.08	263.28	269.48
Asian Paints	2793.85	2659.40	2704.22	2749.03	2776.82	2821.63	2894.23	2966.83
Aurobindo Pharma	979.35	925.15	943.22	961.28	979.07	997.13	1032.98	1068.83
Axis Bank	664.45	568.10	600.22	632.33	650.12	682.23	732.13	782.03
Bajaj Auto	3492.65	3445.00	3460.88	3476.77	3490.88	3506.77	3536.77	3566.77
Bank Of Baroda	65.60	63.35	64.10	64.85	65.55	66.30	67.75	69.20
Bharti Airtel	514.00	505.30	508.20	511.10	514.00	516.90	522.70	528.50
Indus Tower	254.20	213.60	227.13	240.67	252.73	266.27	291.87	317.47
BHEL	40.15	38.55	39.08	39.62	40.13	40.67	41.72	42.77
Bosch	13433.50	12742.30	12972.70	13203.10	13354.85	13585.25	13967.40	14349.55
BPCL	392.00	383.25	386.17	389.08	391.92	394.83	400.58	406.33
Cipla	827.25	806.85	813.65	820.45	832.10	838.90	857.35	875.80
Coal India	135.15	132.05	133.08	134.12	135.43	136.47	138.82	141.17
Dr. Reddy'S Lab	5286.90	5116.90	5173.57	5230.23	5283.62	5340.28	5450.33	5560.38
Eicher Motors	2674.90	2547.00	2589.63	2632.27	2658.63	2701.27	2770.27	2839.27
Gail	129.30	121.75	124.27	126.78	128.27	130.78	134.78	138.78
Grasim	961.30	921.95	935.07	948.18	960.07	973.18	998.18	1023.18
HCL Technologies	991.35	938.60	956.18	973.77	984.78	1002.37	1030.97	1059.57
HDFC	2651.85	2485.35	2540.85	2596.35	2627.90	2683.40	2770.45	2857.50
HDFC Bank	1426.70	1387.25	1400.40	1413.55	1422.15	1435.30	1457.05	1478.80
Hero Motocorp	3067.20	2987.65	3014.17	3040.68	3057.52	3084.03	3127.38	3170.73
Hindalco	250.30	241.25	244.27	247.28	250.02	253.03	258.78	264.53
HUL	2450.55	2353.05	2385.55	2418.05	2437.50	2470.00	2521.95	2573.90
ICICI Bank	537.25	506.05	516.45	526.85	533.40	543.80	560.75	577.70
Idea	11.90	11.05	11.33	11.62	11.88	12.17	12.72	13.27
Indusind Bank	921.65	838.65	866.32	893.98	910.67	938.33	982.68	1027.03
Infosys	1293.80	1251.10	1265.33	1279.57	1289.28	1303.52	1327.47	1351.42
ITC	211.45	207.95	209.12	210.28	211.77	212.93	215.58	218.23
Kotak Mahindra Bank	1959.75	1905.60	1923.65	1941.70	1953.05	1971.10	2000.50	2029.90
L&T	1306.30	1277.10	1286.83	1296.57	1304.78	1314.52	1332.47	1350.42
Lupin	1039.95	984.60	1003.05	1021.50	1034.50	1052.95	1084.40	1115.85
M&M	740.10	712.00	721.37	730.73	739.37	748.73	766.73	784.73
Maruti Suzuki India	7655.45	7499.00	7551.15	7603.30	7638.15	7690.30	7777.30	7864.30
NTPC	97.60	95.60	96.27	96.93	97.67	98.33	99.73	101.13
ONGC	94.95	92.20	93.12	94.03	95.27	96.18	98.33	100.48
Power Grid	188.00	182.90	184.60	186.30	187.90	189.60	192.90	196.20
RIL	1966.10	1928.40	1940.97	1953.53	1968.57	1981.13	2008.73	2036.33
SBI	281.75	271.55	274.95	278.35	280.40	283.80	289.25	294.70
Sun Pharma	603.45	591.30	595.35	599.40	604.05	608.10	616.80	625.50
Tata Motors	193.20	176.20	181.87	187.53	190.72	196.38	205.23	214.08
Tata Motors DVR	78.05	72.30	74.22	76.13	77.42	79.33	82.53	85.73
Tata Power	81.15	73.60	76.12	78.63	80.42	82.93	87.23	91.53
Tata Steel	680.55	656.35	664.42	672.48	683.17	691.23	709.98	728.73
TCS	3093.00	2964.95	3007.63	3050.32	3082.28	3124.97	3199.62	3274.27
Tech Mahindra	1003.85	974.65	984.38	994.12	1001.03	1010.77	1027.42	1044.07
Ultratech	5341.20	5117.20	5191.87	5266.53	5319.72	5394.38	5522.23	5650.08
Wipro	406.30	377.20	386.90	396.60	403.20	412.90	429.20	445.50
Yes Bank	18.00	17.25	17.50	17.75	18.00	18.25	18.75	19.25
Zee Entertainment	222.50	207.30	212.37	217.43	220.22	225.28	233.13	240.98



# DAILY DIGEST

## Disclaimer

For private circulation only

Website: [www.dealmoneyonline.in](http://www.dealmoneyonline.in)

**DISCLAIMER :** SEBI Research Analyst Registration No: INH000002319 For any grievance mail at [compliance@dealmoney.in](mailto:compliance@dealmoney.in)

Dealmoney Securities Private Limited (hereinafter referred to as "Dealmoney") is a registered Member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited and MCX Stock Exchange Limited. Dealmoney is also registered as a Depository Participant with CDSL. Dealmoney is in the process of making an application with SEBI for registering it as a Research Entity in terms of SEBI (Research Analyst) Regulations, 2014. Dealmoney or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities Market and no material disciplinary action has been taken by SEBI/other regulatory authorities impacting Dealmoney's Equity Research Analysis. Dealmoney or its associates/ analyst including its relatives do not hold any actual/beneficial ownership of more than 1% in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/analyst including its relatives may hold financial interest in the company/ies covered by Analyst (hereinafter referred to as "Subject Company/ies"). Dealmoney or its associates/ analysts or his/her relative does not receive any compensation or other benefits from the subject company/ies mentioned in this research report (hereinafter referred to as "Report") or from a third party in connection with preparation of the report. Accordingly, Dealmoney or its associates/analyst or his/her relative does not have any other material conflict of interest at the time of publication of the Report.

Research analyst/s engaged in preparation of the Report, has not received any compensation / managed or co-managed public offering of securities of the subject company/ies / has not received compensation for investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company/ies / has not received compensation or other benefits from the subject company/ies or third party in connection with the Report of the subject company/ies during the past twelve months / has not served as an officer, director or employee of subject Company/ies and is not engaged in market making activity of the subject Company/ies.

Dealmoney group companies provides finance related product services like distribution of financial products and as such is a provider of many services like loans, mutual funds, tax & trust planning etc. mentioned in this brochure. And hence, Dealmoney do not warranty / guarantee about performance of any products and customer servicing w.r.t third party products per se.

Third party products are subject to code of conduct to be adhered to by the representatives of Dealmoney and Dealmoney is not responsible for the losses, whether actual or notional incurred by any investor. Services assured and expected may vary from actual service and Dealmoney does not guarantee about the quality of services. Investments in securities and commodities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the Investments/Schemes/product would be achieved. Past performances are only indicative and returns are not assured and guaranteed by Dealmoney group companies. The price, value of and income from any of the securities or financial instruments mentioned in this report can fall as well as rise. The value of securities and financial instruments is subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities or financial instruments.

Reports on technical and derivative analysis are based on studying charts of a stock's price movement, outstanding positions and trading volume as opposed to focussing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. The opinions expressed in the Report are our current opinions as of the date of this report and may be subject to change from time to time without notice. Dealmoney or any persons connected with it do not accept any liability arising from use of this material/document/Report.

Information/ opinion conveyed through this material/document/Report are strictly meant for the registered Clients of Dealmoney group of Companies of the respective segments. This information is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject Dealmoney or its affiliates to any registration requirement within such jurisdiction or country. This information does not constitute an offer to sell or a solicitation of an offer to buy any financial products to any person in any jurisdiction where it is unlawful to make such an offer or solicitation. No part of this material may be duplicated in whole or in part in any form and / or redistributed without the prior written consent of Dealmoney. This material/document/Report is being supplied to you solely for your information, and its contents, information or data may not be reproduced, redistributed or passed on directly or indirectly.

Recipients of the Report shall always independently verify reliability and suitability of the Report and opinions before investing.

For Company details, please visit our website [www.dealmoneyonline.com](http://www.dealmoneyonline.com)

For research related query, write to us at [research@dealmoney.in](mailto:research@dealmoney.in)