

11th January 2021

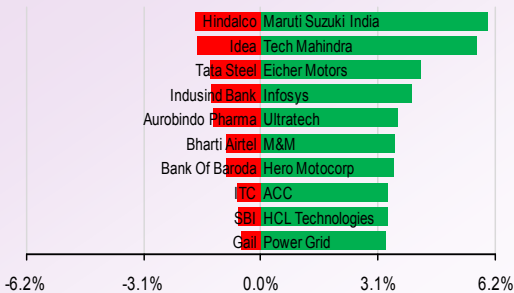
NIFTY TO TRADE BETWEEN 14,200-14,400.

Nifty continue to rise for eight consecutive weeks and continue to create new records every week. Index continues to trade inside the rising channel and continue to hold the support of 20 EMA on daily scale. 14,100 would be acting as an initial support level, until it holds that level index will continue to move towards north direction, below 14,100 levels index may move towards 13,900 levels.

TRADERS COMMENT

Indian benchmark share indices ended the week on a positive note led by gains in auto and IT stocks. Firm cues from global peers also boosted the investor sentiment. Nifty ended higher by 209.90 points or 1.48% at 14,347.30 level and Sensex ended higher by 689.19 points or 1.43% at 48,782.51.

NIFTY MOVERS & SHAKERS



TOP 5 SECTOR MOVERS

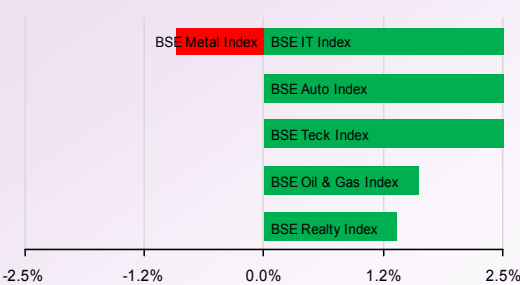
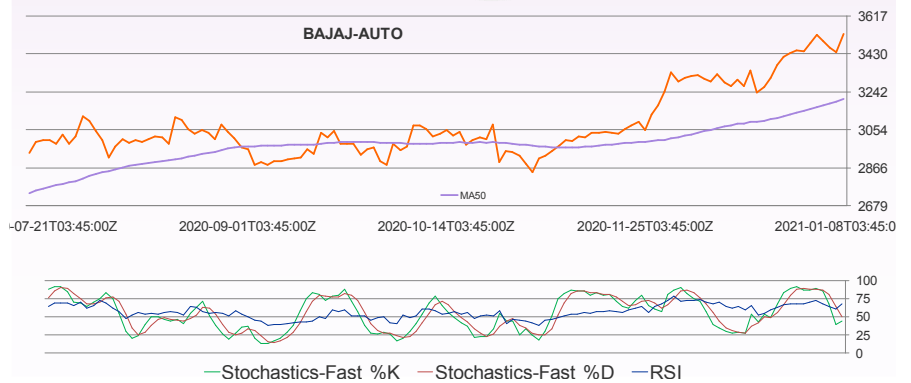


Chart of the Day

BAJAJAUTO
Buy above Rs 3540.

The stock is trading above its prior swing high and above its 20 ema support. We recommend buy only above Rs3540 with the stoploss of Rs3400 for the target of 3850.



Technical call of the Day

CIPLA
Buy above Rs 843.

We recommend a Buy in the stock only above Rs843 with the stoploss of Rs810 for the target of Rs900.

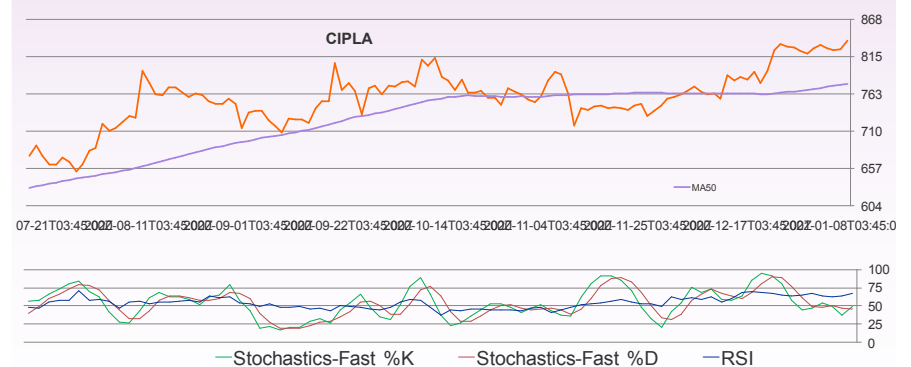


Chart of the Day

Buy:BAJAJAUTO CMP:3529.1

Technical Call of the Day

Buy:CIPLA CMP:383.7

We are also available on:



E-mail : research@Dealmoney.in
www.dealmoneyonline.com

STOCKS TRADING IN POSITIVE ZONE: WIPRO, TECHM.
STOCKS TRADING IN NEGATIVE ZONE: HINDALCO, ITC.

<ul style="list-style-type: none"> TCS: The company has reported 20.29% rise in its net profit of Rs 9,242 crore for the quarter under review as compared to net profit of Rs 7,683 crore for the same quarter in the previous year. Total income of the company marginally increased by 8.20% at Rs 37,053 crore for Q3FY21 as compared Rs 34,246 crore for the corresponding quarter previous year. 	<table border="1"> <tr> <td>CMP:</td> <td>3120.9</td> </tr> <tr> <td>P/E(ttm):</td> <td>237.1</td> </tr> <tr> <td>Impact</td> <td>Positive</td> </tr> </table>	CMP:	3120.9	P/E(ttm):	237.1	Impact	Positive
CMP:	3120.9						
P/E(ttm):	237.1						
Impact	Positive						
<ul style="list-style-type: none"> DB Realty: DB Realty has acquired 49% equity stake in Pandora Projects on January 7, 2021 to undertake real estate development on a joint venture basis. Thus, Pandora has become an associate of the company. 	<table border="1"> <tr> <td>CMP:</td> <td>16.6</td> </tr> <tr> <td>P/E(ttm):</td> <td>0.8</td> </tr> <tr> <td>Impact</td> <td>Positive</td> </tr> </table>	CMP:	16.6	P/E(ttm):	0.8	Impact	Positive
CMP:	16.6						
P/E(ttm):	0.8						
Impact	Positive						
<ul style="list-style-type: none"> Avenue Supermarts: Avenue Supermarts reported 16% rise in consolidated net profit at ₹447 crore in the December quarter as against ₹384 crore in December 2019. Consolidated revenue of the company rose 11% to ₹7,542 crore as compared to ₹6,808 crore in the year-ago period. PAT margin stood at 5.9% in Q3FY21 as compared to 5.6% in Q3FY20. 	<table border="1"> <tr> <td>CMP:</td> <td>2967.5</td> </tr> <tr> <td>P/E(ttm):</td> <td>80.1</td> </tr> <tr> <td>Impact</td> <td>Positive</td> </tr> </table>	CMP:	2967.5	P/E(ttm):	80.1	Impact	Positive
CMP:	2967.5						
P/E(ttm):	80.1						
Impact	Positive						
<ul style="list-style-type: none"> Vedanta: Vedanta Ltd's promoters on Saturday announced an open offer for up to 37.2 cr shares of the company at ₹160 per share, which amounts to 12% discount to current market price. The current open offer represents 10% equity stake in the company. 	<table border="1"> <tr> <td>CMP:</td> <td>182.1</td> </tr> <tr> <td>P/E(ttm):</td> <td>13.9</td> </tr> <tr> <td>Impact</td> <td>Neutral</td> </tr> </table>	CMP:	182.1	P/E(ttm):	13.9	Impact	Neutral
CMP:	182.1						
P/E(ttm):	13.9						
Impact	Neutral						
<ul style="list-style-type: none"> Narayana Hrudayalaya: Narayana Hrudayalaya has discontinued operations of its heart center based in the premises of IQ City Hospital in Durgapur, West Bengal under an agreement with IQ City Foundation (formerly known as SPS Synergy Foundation). Further, the aforementioned unit was disposed on a going-concern basis to IQ City Foundation vide agreement executed on January 06, 2021. 	<table border="1"> <tr> <td>CMP:</td> <td>451.2</td> </tr> <tr> <td>P/E(ttm):</td> <td>100.1</td> </tr> <tr> <td>Impact</td> <td>Negative</td> </tr> </table>	CMP:	451.2	P/E(ttm):	100.1	Impact	Negative
CMP:	451.2						
P/E(ttm):	100.1						
Impact	Negative						

ttm = trailing twelve months

Economic Snapshot

- New business premiums saw a 3 percent year-on-year (YoY) decline in December 2020 led by a 14.9 percent decline in first-year premiums for Life Insurance Corporation of India (LIC). The first year premium collections stood at Rs 24,383.42 crore for December 2020. For the April 1-December 31 period, the premiums saw a 1.7 percent YoY decline to Rs 1.91 lakh crore for life insurers. Private life insurers, on the other hand, saw a 22 percent YoY growth in new premiums in December. Among the listed insurers, HDFC Life saw a 27 percent YoY growth to Rs 1,910.27 crore in December. ICICI Prudential Life saw a 32 percent YoY growth in new premiums to Rs 1,469.45 crore in December. SBI Life Insurance saw a 12 percent YoY growth in new premiums to Rs 2,322.44 crore in December. LIC saw a 14.9 percent YoY decline in new premiums in December to Rs 14,345.7 crore. This was primarily on account of 86.8 percent decline in group regular premiums. Individual regular premiums grew 1.9 percent while individual single premiums grew 53 percent.
- India's petroleum consumption fell for the first time in more than two decades in 2020 as the coronavirus pandemic shuttered businesses and factories, hurting demand from one of the world's largest users of the fuel. Total petroleum demand declined 10.8% last year from 2019, and was at a five-year low of 193.4 million tons, according to Bloomberg calculations of provisional data published by the oil ministry's Petroleum Planning & Analysis Cell. The annual contraction was the first on record, going back as far as 1999.



I-SOT

INTRADAY STOCK TRADING

FREQUENCY	ALLOCATION	DURATION	RISK
4 calls a Day	Average Daily Premium of Rs.50,000	Intraday	High Risk

SALIENT FEATURES:

- 👍 Fixed time for call generation – 2 calls at 9:30am and 2 calls @ 12:00pm
- 👍 High Risk – High Returns product
- 👍 Focused product for Intraday Derivative Traders
- 👍 Daily 4 calls to gain from intraday momentum
- 👍 High beta Midcap and Large cap F&O stocks for better entry and exit.

DAILY DIGEST

DERIVATIVES

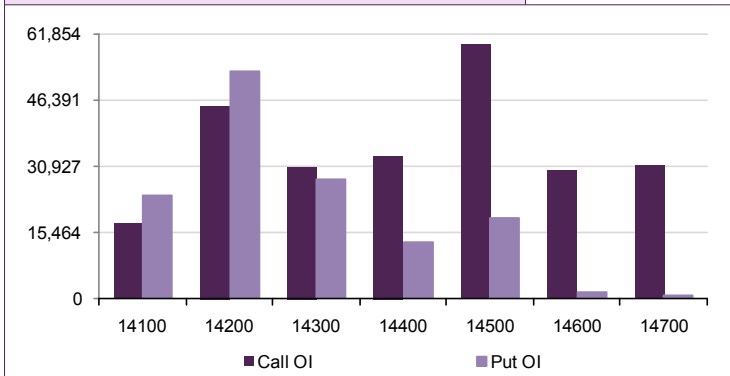
Open Interest Gainers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
TORNTPOWER	4,983,000	43.6%	337.50	1.1%
CUMMINSIND	2,266,800	26.2%	636.85	-1.0%
COFORGE	581,625	18.8%	2816.80	2.2%
LALPATHLAB	175,500	16.8%	2416.15	0.3%
MINDTREE	1,715,200	9.4%	1748.35	3.4%

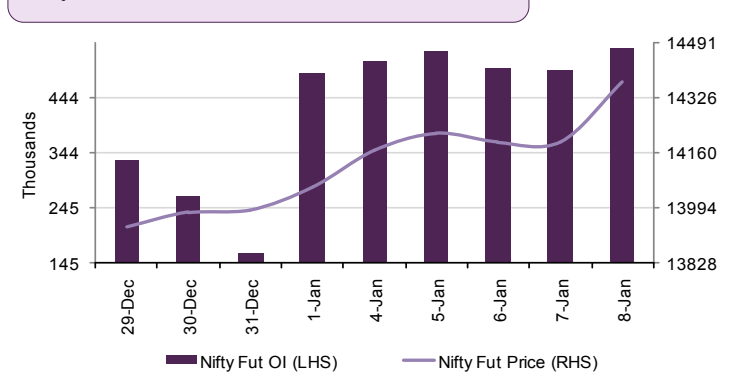
Open Interest Losers

Stock	Open Interest (contracts)	OI Change (%)	Price (Rs.)	Price change (%)
HINDALCO	22,248,200	-15.5%	268.45	-1.7%
GODREJCP	4,863,000	-14.1%	750.95	1.8%
ACC	2,528,000	-13.4%	1762.30	3.1%
HDFCAMC	233,000	-13.3%	3136.80	2.0%
MCDOWELL-N	10,368,750	-13.1%	631.40	2.3%

Nifty Option OI Distribution



Nifty OI Vs Futures Price



Top 5 Traded Stock Futures

Stock	Expiry Date	No of contracts traded	Contract value (Rs. Lacs)	LTP
INFY	28-Jan-21	30,749	240,348	1317
RELIANCE	28-Jan-21	49,439	238,920	1942
TCS	28-Jan-21	22,954	213,341	3117
MARUTI	28-Jan-21	25,782	203,996	8027
WIPRO	28-Jan-21	14,626	197,988	429

Top 5 Traded Stock Options

Stock	Expiry Date	Option Type	Strike price	No of contracts traded	Contract value (Rs. Lacs)	LTP
TCS	28-Jan-21	CE	3,100	28,630	274,056	98.30
MARUTI	28-Jan-21	CE	8,000	23,007	189,024	260.70
TCS	28-Jan-21	CE	3,200	17,901	174,651	55.35
INFY	28-Jan-21	CE	1,300	13,898	112,767	59.95
MARUTI	28-Jan-21	CE	8,200	13,031	108,831	172.95

Top 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
RELIANCE	28-Jan-21	49,439	5,303,550	4173.0%
INFY	28-Jan-21	30,749	5,653,372	4287.0%
MARUTI	28-Jan-21	25,782	628,669	2458.0%
TCS	28-Jan-21	22,954	1,754,802	2985.0%
HDFCBANK	28-Jan-21	19,176	3,373,763	4901.0%

Bottom 5 Contract Future Volumes

Stock	Expiry Date	No of Contracts traded	Current Cash Volume	Cash Delivery %
SAIL	28-Jan-21	208	6,453,631	2394.0%
AARTIIND	28-Jan-21	417	211,674	6484.0%
LALPATHLAB	28-Jan-21	772	175,280	5466.0%
ICICIGI	28-Jan-21	821	412,647	5735.0%
SIEMENS	28-Jan-21	982	195,643	4075.0%

DAILY DIGEST

SUPPORT / RESISTANCE LEVEL

Company Name	Closing Price	S3	S2	S1	Pivot	R1	R2	R3
ACC	1761.25	1656.55	1691.45	1726.35	1747.95	1782.85	1839.35	1895.85
Adani Ports	517.00	501.65	506.77	511.88	519.62	524.73	537.58	550.43
Ambuja Cements	269.95	257.20	261.45	265.70	268.55	272.80	279.90	287.00
Asian Paints	2844.70	2728.30	2767.10	2805.90	2827.85	2866.65	2927.40	2988.15
Aurobindo Pharma	945.45	914.20	924.62	935.03	951.02	961.43	987.83	1014.23
Axis Bank	672.70	658.15	663.00	667.85	673.35	678.20	688.55	698.90
Bajaj Auto	3529.15	3331.50	3397.38	3463.27	3503.93	3569.82	3676.37	3782.92
Bank Of Baroda	65.55	63.45	64.15	64.85	66.00	66.70	68.55	70.40
Bharti Airtel	540.25	524.85	529.98	535.12	542.43	547.57	560.02	572.47
Indus Tower	270.45	259.50	263.15	266.80	269.90	273.55	280.30	287.05
BHEL	39.35	37.45	38.08	38.72	39.63	40.27	41.82	43.37
Bosch	13856.55	13420.35	13565.75	13711.15	13946.45	14091.85	14472.55	14853.25
BPCL	400.15	382.50	388.38	394.27	400.13	406.02	417.77	429.52
Cipla	838.70	808.60	818.63	828.67	837.43	847.47	866.27	885.07
Coal India	139.70	133.25	135.40	137.55	139.25	141.40	145.25	149.10
Dr. Reddy'S Lab	5338.25	5198.00	5244.75	5291.50	5325.75	5372.50	5453.50	5534.50
Eicher Motors	2760.85	2550.70	2620.75	2690.80	2731.05	2801.10	2911.40	3021.70
Gail	132.75	128.65	130.02	131.38	133.02	134.38	137.38	140.38
Grasim	1004.30	960.35	975.00	989.65	1006.75	1021.40	1053.15	1084.90
HCL Technologies	994.65	936.50	955.88	975.27	989.38	1008.77	1042.27	1075.77
HDFC	2657.50	2587.60	2610.90	2634.20	2654.30	2677.60	2721.00	2764.40
HDFC Bank	1431.65	1404.20	1413.35	1422.50	1432.25	1441.40	1460.30	1479.20
Hero Motocorp	3161.10	2960.25	3027.20	3094.15	3130.05	3197.00	3299.85	3402.70
Hindalco	268.20	255.85	259.97	264.08	269.27	273.38	282.68	291.98
HUL	2391.20	2321.60	2344.80	2368.00	2384.00	2407.20	2446.40	2485.60
ICICI Bank	542.05	525.60	531.08	536.57	541.83	547.32	558.07	568.82
Idea	11.75	11.00	11.25	11.50	11.90	12.15	12.80	13.45
Indusind Bank	939.80	888.20	905.40	922.60	949.30	966.50	1010.40	1054.30
Infosys	1312.10	1239.70	1263.83	1287.97	1302.38	1326.52	1365.07	1403.62
ITC	201.50	194.50	196.83	199.17	202.58	204.92	210.67	216.42
Kotak Mahindra Bank	1970.70	1916.50	1934.57	1952.63	1964.32	1982.38	2012.13	2041.88
L&T	1373.40	1311.05	1331.83	1352.62	1367.78	1388.57	1424.52	1460.47
Lupin	1038.80	997.85	1011.50	1025.15	1036.25	1049.90	1074.65	1099.40
M&M	770.50	717.20	734.97	752.73	762.77	780.53	808.33	836.13
Maruti Suzuki India	8014.90	7140.00	7431.63	7723.27	7891.63	8183.27	8643.27	9103.27
NTPC	100.15	94.20	96.18	98.17	99.33	101.32	104.47	107.62
ONGC	100.65	95.80	97.42	99.03	100.17	101.78	104.53	107.28
Power Grid	203.55	191.10	195.25	199.40	201.70	205.85	212.30	218.75
RIL	1933.70	1885.80	1901.77	1917.73	1928.07	1944.03	1970.33	1996.63
SBI	286.00	279.00	281.33	283.67	287.53	289.87	296.07	302.27
Sun Pharma	620.80	585.20	597.07	608.93	615.87	627.73	646.53	665.33
Tata Motors	198.15	192.70	194.52	196.33	198.92	200.73	205.13	209.53
Tata Motors DVR	81.85	78.20	79.42	80.63	81.92	83.13	85.63	88.13
Tata Power	83.05	80.60	81.42	82.23	83.42	84.23	86.23	88.23
Tata Steel	713.15	678.95	690.35	701.75	714.50	725.90	750.05	774.20
TCS	3120.90	2992.00	3034.97	3077.93	3102.97	3145.93	3213.93	3281.93
Tech Mahindra	1051.10	950.90	984.30	1017.70	1038.85	1072.25	1126.80	1181.35
Ultratech	5591.75	5221.80	5345.12	5468.43	5540.87	5664.18	5859.93	6055.68
Wipro	430.20	381.85	397.97	414.08	423.37	439.48	464.88	490.28
Yes Bank	18.05	17.30	17.55	17.80	18.05	18.30	18.80	19.30
Zee Entertainment	231.15	204.55	213.42	222.28	229.57	238.43	254.58	270.73

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